

Global Atrial Fibrillation Market – Treatment Types and End-User Facilities

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Abstracts

REPORT SYNOPSIS

Atrial Fibrillation (AF) is the most common arrhythmia, which can lead to stroke, peripheral embolization, heart failure and other unfavorable outcomes. While the incidence of AF among the general population has been found to be at about 2.3%-3.4%, this registers a significant increase in patients with pulmonary disease, critical illness or systemic inflammatory response syndrome, with devastating clinical impact. A number of recent epidemiological studies have established a greater risk of AF and new-onset AF among patients with COVID-19, though the results have been quite inconsistent. The literature available thus far has indicated that AF or new-onset AF can have a substantial association with the worst outcomes, viz., mortality, in patients with COVID-19.

Apart from the recent development of COVID-19 and its effect on AF, other factors that increase the risk of this condition include growing worldwide prevalence of obesity and heart diseases. The rise in the number of AF cases is fueling the market for treating this disease, though at the same time posing a crushing burden on the economies of several countries because of the high treatment cost involved.

Research Findings & Coverage

Global Atrial Fibrillation market is analyzed in this report with respect to treatment type/sub-type, end-user facilities

The study exclusively analyzes the market size of each treatment type/sub-type and end-user facility of Atrial Fibrillation by all major geographic



regions/countries

Artificial Intelligence Comes to the Fore in Diagnosing and Managing Arrythmias

Digital Health Technologies Take a Lead in Screening for Atrial Fibrillation (AF)

Thumb ECGs Playing a Greater Role Atrial Fibrillation Detection

Revolutionary Catheter Ablation Technologies for AF Take Centerstage

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled - 19

The industry guide includes the contact details for 70 companies

PRODUCT OUTLINE

The report analyzes the market for the following key treatment types/sub-types of Atrial Fibrillation:

Non-Pharmacological Treatment Catheter Ablation

Electric Cardioversion

High Intensity Focused Ultrasound (HIFU)

Maze Surgery

Other Ablation Treatments

Pharmacological Treatment Blood Thinners

Heart Rate Drugs



Heart Rhythm Drugs

End-User Facilities of Atrial Fibrillation analyzed in this study comprise the following:

Ambulatory Surgical Centers

Cardiac Centers

Hospitals

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Atrial Fibrillation market for the period 2018-2027 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2022 through 2027 with a special focus on y-o-y growth for 2019, 2020 and 2021

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, the United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan and Rest of Asia-Pacific)

Rest of World



Contents

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION

- 1.1 Product Outline
 - 1.1.1 An Overview of Atrial Fibrillation
 - 1.1.1.1 Classification of AF
 - 1.1.1.1.1 Paroxysmal (Self-Terminating or Intermittent) Atrial Fibrillation
 - 1.1.1.1.2 Persistent Atrial Fibrillation
 - 1.1.1.1.3 Permanent Atrial Fibrillation
 - 1.1.1.1.4 Lone Atrial Fibrillation
 - 1.1.1.2 Clinical Features
 - 1.1.1.3 Risk factors for Atrial Fibrillation
 - 1.1.1.3.1 Clinical Risk Factors
 - 1.1.1.3.2 Reversible Risk Factors
 - 1.1.1.3.3 Nonmodifiable Factors
 - 1.1.1.3.4 Emerging Risk Factors
 - 1.1.2 Treatment of Atrial Fibrillation (AF)
 - 1.1.2.1 Non-Pharmacological Treatments
 - 1.1.2.1.1 Catheter Ablation
 - 1.1.2.1.2 Electric Cardioversion
 - 1.1.2.1.3 High Intensity Focused Ultrasound (HIFU)
 - 1.1.2.1.4 Maze Surgery
 - 1.1.2.1.5 Other Ablation Treatments
 - 1.1.2.1.5.1 Cryoablation
 - 1.1.2.1.5.2 Microwave Ablation
 - 1.1.2.1.5.3 Radiofrequency Ablation
 - 1.1.2.2 Pharmacological Treatments
 - 1.1.2.2.1 Blood Thinners
 - 1.1.2.2.1.1 Antiplatelet Drugs
 - 1.1.2.2.1.2 Anticoagulants Drugs
 - 1.1.2.2.2 Heart Rate Drugs
 - 1.1.2.2.2.1 Beta-Blockers
 - 1.1.2.2.2.2 Calcium Channel Blockers
 - 1.1.2.2.2.3 Digitalis Glycosides
 - 1.1.2.2.3 Heart Rhythm Drugs
 - 1.1.2.2.3.1 Sodium Channel Blockers



1.1.2.2.3.2 Potassium Channel Blockers

2. AF TREATMENT BY END-USER FACILITIES – MARKET SNAPSHOT

- 2.1 Ambulatory Surgical Centers
- 2.2 Cardiac Centers
- 2.3 Hospitals

3. KEY MARKET TRENDS

- 3.1 Artificial Intelligence Comes to the Fore in Diagnosing and Managing Arrythmias
- 3.2 Digital Health Technologies Take a Lead in Screening for Atrial Fibrillation (AF)
- 3.3 Thumb ECGs Playing a Greater Role Atrial Fibrillation Detection
- 3.4 Atrial Fibrillation Treated Successfully through Pulsed Field Ablation
- 3.5 Revolutionary Catheter Ablation Technologies for AF Take Centerstage

4. KEY GLOBAL PLAYERS

Abbott Laboratories (United States) Atricure, Inc. (United States) Biosense Webster, Inc. (United States) Biotronik SE & Co. Kg (Germany) Boehringer Ingelheim International GmbH (Germany) Boston Scientific Corporation (United States) Bristol-Myers Squibb Co. (United States) Cardiofocus, Inc. (United States) Cathrx Ltd (Australia) Medtronic Plc (Ireland) Osypka AG (Germany) Pfizer Inc. (United States) Shanghai Microport Medical (Group) Co Ltd (China) Siemens Medical Solutions USA, Inc. (United States)

5. KEY BUSINESS & PRODUCT TRENDS

Abbott Announces World's First Implant of Dual-Chamber Leadless Pacemaker in Pivotal Trial Late-Breaking Study Results Reinforce Positive Real-World Outcomes with the WATCHMAN FLX LAAC Device



Boston Scientific Closes Acquisition of Baylis Medical Company Inc.

Medtronic receives FDA expanded approval for cardiac cryoablation catheters for pediatric treatment of a common heart rhythm condition

Abbott Receives U.S. FDA Clearance for New Cardiac Mapping System to Improve How Doctors Treat Abnormal Heart Rhythms

Acutus Medical's Pulsed Field Ablation System To Be Featured During 27th Annual AF Symposium

Medtronic announces regulatory approval and launch in Japan of Micra AV

Transcatheter Pacing System

Medtronic to Acquire Affera

Abbott's New Leadless Pacemaker System Meets Primary Endpoints in Pivotal Trial Acutus Medical Initiates CE Mark Study for Focal Pulsed Field Ablation Therapy to Treat Atrial Fibrillation

Continuous Rhythm Monitoring Reveals Strong Short-Term Risk Association Between Atrial Fibrilation Episodes and Ischemic Stroke

Abbott Expands Peripheral Vascular Offerings with Acquisition of Walk Vascular, LLC Biosense Webster Announces Completion of Atrial Fibrillation Cases Using Novel HELIOSTAR Balloon Ablation Catheter

New Data & Innovations: Heart Rhythm 2021

BIOTRONIK Expands Range of Peripheral Introducer Sheaths

CardioFocus-Announces-Agreement-to-Acquire-Intellectual-Property-Press-Release.pdf Late-Breaking Data Shows Abbott's Amplatzer Amulet Occluder Offers Superior Left Atrial Appendage Closure Compared to Watchman‡ Device for People With Atrial Fibrillation at Risk of Stroke

Abbott's Amplatzer Amulet Device Approved by FDA to Treat People With Atrial Fibrillation at Risk of Stroke

AcQMap 8, Acutus Medical's Innovative Suite of Software Upgrades, Receives FDA Clearance and CE Mark

Real-World Data Demonstrate Significant Reduction in Complications and Reinterventions with Medtronic Micra Leadless Pacemaker

Abbott's XIENCE Stent Receives FDA Approval for Shortest Blood Thinner Course for High Bleeding Risk Patients

Abbott Receives European And Canadian Approval For Amplatzer Steerable Delivery Sheath To Optimize Left Atrial Appendage Closure Procedures For People At Risk Of Stroke

Medtronic Receives FDA Expanded Approval for Arctic Front Family of Cardiac Cryoablation Catheters for Initial Use for Recurrent Symptomatic Paroxysmal Atrial Fibrillation

Abbott Introduces Jot Dx Insertable Cardiac Monitor, Designed To Reduce Data Burden



And Improve Accurate Diagnosis Of Difficult-To-Detect Abnormal Heart Rhythms AliveCor and Acutus Medical Partner to Evaluate Management and Treatment of Cardiac Arrhythmias

New Data & Innovations: Heart Rhythm 2021

BIOTRONIK's Cardiac Monitor Receives Prestigious Award

Late-Breaking Trial Data at TVT Demonstrate Sustained Safety and Performance of WATCHMAN FLX Left Atrial Appendage Closure Device

CardioFocus to Exhibit and Present Data Supporting HeartLight X3 System at Heart Rhythm 2021

CardioFocus Receives Regulatory Approval to Market HeartLight X3 System in Japan Medtronic Announces FDA Clearance and Results of Artificial Intelligence Algorithms for Cardiac Monitoring

CardioFocus Announces Agreement with China Grand Pharmaceutical to Bring HeartLight X3 System to China

GE Healthcare and the American College of Cardiology Join Forces to Advance AI in Cardiac Care

Medtronic Launches App-Based Study to Better Understand Relationship Between Atrial Fibrillation Disease Burden and Impact on Patient Outcomes

Siemens Healthineers Receives CE Mark for the ACUSON AcuNav Volume ICE Catheter

Abbott Seeks Better Treatment Options for Patients with Both Atrial Fibrillation and Heart Failure with New Trial

Acutus Medical Receives FDA Approval to Initiate US Atrial Fibrillation IDE Trial with the AcQBlate FORCE Sensing Ablation System

Japan Lifeline Finalizes Supply Agreement for Pulsed Electric Field Ablation Catheter for U.S. Market

Acutus Medical Announces FDA Clearance of AcQCross, a Full Suite of Universal Transseptal Crossing Devices

Acutus Medical Initiates First IDE Therapy Trial with the AcQBlate FORCE Sensing Ablation System

AtriCure's EPi-Sense System Approved by FDA for Treatment of Long-Standing Persistent Afib Patients

Acutus Medical Receives Vizient Innovative Technology Contract

Medtronic Announces First Procedures in Pivotal Trial to Evaluate Novel Ablation Technology in Treating Atrial Fibrillation

CardioFocus Announces Expanded Partnership With Japan Lifeline

CardioFocus Announces Expanded Distribution Partnership With MicroPort CRM To Include Spain And Portugal

Medtronic Receives FDA Approval of DiamondTemp Ablation System for the Treatment



of Patients with Atrial Fibrillation

Acutus Medical Announces CE Mark and European Launch of AcQCross Transseptal

System, a Fully Integrated Family of Transseptal Crossing Products

CardioFocus Announces 10,000 Patients Treated Worldwide

First Clinical Implantation of MicroPort Left...

Abbott Introduces Next-Generation 3d Cardiac Mapping Platform In Europe And Australia

The New England Journal of Medicine: Medtronic Cryoablation is a Superior Treatment Option for Symptomatic Paroxysmal Atrial Fibrillation Compared to Drug Therapy Acutus Medical Launches AcQBlate Force Sensing Ablation System in Europe

Abbott Announces Start of Study to Evaluate New Device to Treat Recurrent Atrial Fibrillation

Acutus Medical Announces FDA Clearance of Second-Generation AcQMap 3D Imaging & Mapping Catheter

Acutus Medical Announces Pulsed Field Ablation Program and Initial Pre-Clinical Results

Medtronic Gains FDA Clearance, CE Mark for LINQ II Insertable Cardiac Monitor (ICM) Abbott Receives FDA Approval for New Heart Rhythm Devices Featuring Bluetooth

Connectivity and Continuous Remote Monitoring

Stereotaxis and Acutus Medical Announce First Integrated Cardiac Ablation Procedure with TeleRobotic Support

Medtronic Micra AV Receives CE Mark

New Alliance Maps the Way in Electrophysiology

CardioFocus Announces US FDA Approval of HeartLight X3 System for the Treatment of Atrial Fibrillation

GE Healthcare and Preventice Solutions Collaborate to Connect the Heart, the Hospital and the Home Seamlessly

Bristol Myers Squibb - The Bristol-Myers Squibb-Pfizer Alliance and Fitbit Collaborate to Address Gaps in Atrial Fibrillation Detection with the Aim of Accelerating Diagnosis

6. GLOBAL MARKET OVERVIEW

6.1 Global Atrial Fibrillation Market Overview by Treatment Type

6.1.1 Global Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

6.1.2 Global Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

6.1.3 Atrial Fibrillation Treatment Type Market Overview by Global Region

6.1.3.1 Non-Pharmacological



6.1.3.1.1 Atrial Fibrillation's Non-Pharmacological Treatment Sub-Type Market Overview by Global Region

6.1.3.1.1.1 Catheter Ablation

6.1.3.1.1.2 Electric Cardioversion

6.1.3.1.1.3 High Intensity Focused Ultrasound (HIFU)

6.1.3.1.1.4 Maze Surgery

6.1.3.1.1.5 Other Ablation Treatments

6.1.3.2 Pharmacological

6.1.3.2.1 Atrial Fibrillation's Pharmacological Treatment Sub-Type Market Overview by Global Region

6.1.3.2.1.1 Blood Thinners

6.1.3.2.1.2 Heart Rate Drugs

6.1.3.2.1.3 Heart Rhythm Drugs

6.2 Global Atrial Fibrillation Market Overview by End-User Facility

6.2.1 Atrial Fibrillation End-User Facility Market Overview by Global Region

6.2.1.1 Ambulatory Surgical Centers

6.2.1.2 Cardiac Centers

6.2.1.3 Hospitals

PART B: REGIONAL MARKET PERSPECTIVE

REGIONAL MARKET OVERVIEW

7. NORTH AMERICA

7.1 North American Atrial Fibrillation Market Overview by Geographic Region

7.2 North American Atrial Fibrillation Market Overview by Treatment Type

7.2.1 North American Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

7.2.2 North American Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

7.3 North American Atrial Fibrillation Market Overview by End-User Facility

7.4 Major Market Players

Abbott Laboratories (United States)

Acutus Medical, Inc. (United States)

Atricure, Inc. (United States)

Biosense Webster, Inc. (United States)

Boston Scientific Corporation (United States)

Bristol-Myers Squibb Co. (United States)



Cardiofocus, Inc. (United States)

GE Healthcare (United States)

Pfizer Inc. (United States)

Siemens Medical Solutions USA, Inc. (United States)

7.5 Country-wise Analysis of North American Atrial Fibrillation Market

7.5.1 The United States

7.5.1.1 United States' Atrial Fibrillation Market Overview by Treatment Type

7.5.1.1.1 United States' Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

7.5.1.1.2 United States' Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

7.5.1.2 United States' Atrial Fibrillation Market Overview by End-User Facility 7.5.2 Canada

7.5.2.1 Canadian Atrial Fibrillation Market Overview by Treatment Type

7.5.2.1.1 Canadian Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

7.5.2.1.2 Canadian Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

7.5.2.2 Canadian Atrial Fibrillation Market Overview by End-User Facility

7.5.3 Mexico

7.5.3.1 Mexican Atrial Fibrillation Market Overview by Treatment Type

7.5.3.1.1 Mexican Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

7.5.3.1.2 Mexican Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

7.5.3.2 Mexican Atrial Fibrillation Market Overview by End-User Facility

8. EUROPE

8.1 European Atrial Fibrillation Market Overview by Geographic Region

8.2 European Atrial Fibrillation Market Overview by Treatment Type

8.2.1 European Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

8.2.2 European Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

8.3 European Atrial Fibrillation Market Overview by End-User Facility

8.4 Major Market Players

Acesion Pharma (Denmark)

Afreeze GmbH (Austria)



Biotronik SE & Co. Kg (Germany)

Boehringer Ingelheim International GmbH (Germany)

Medtronic PLC (Ireland)

Osypka AG (Germany)

8.5 Country-wise Analysis of European Atrial Fibrillation Market

8.5.1 France

8.5.1.1 French Atrial Fibrillation Market Overview by Treatment Type

8.5.1.1.1 French Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

8.5.1.1.2 French Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

8.5.1.2 French Atrial Fibrillation Market Overview by End-User Facility

8.5.2 Germany

8.5.2.1 German Atrial Fibrillation Market Overview by Treatment Type

8.5.2.1.1 German Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

8.5.2.1.2 German Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

8.5.2.2 German Atrial Fibrillation Market Overview by End-User Facility

8.5.3 Italy

8.5.3.1 Italian Atrial Fibrillation Market Overview by Treatment Type

8.5.3.1.1 Italian Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

8.5.3.1.2 Italian Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

8.5.3.2 Italian Atrial Fibrillation Market Overview by End-User Facility

8.5.4 The United Kingdom

8.5.4.1 United Kingdom Atrial Fibrillation Market Overview by Treatment Type

8.5.4.1.1 United Kingdom Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

8.5.4.1.2 United Kingdom Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

8.5.4.2 United Kingdom Atrial Fibrillation Market Overview by End-User Facility 8.5.5 Rest of Europe

8.5.5.1 Rest of Europe Atrial Fibrillation Market Overview by Treatment Type

8.5.5.1.1 Rest of Europe Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

8.5.5.1.2 Rest of Europe Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type



8.5.5.2 Rest of Europe Atrial Fibrillation Market Overview by End-User Facility

9. ASIA-PACIFIC

9.1 Asia-Pacific Atrial Fibrillation Market Overview by Geographic Region

9.2 Asia-Pacific Atrial Fibrillation Market Overview by Treatment Type

9.2.1 Asia-Pacific Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

9.2.2 Asia-Pacific Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

9.3 Asia-Pacific Atrial Fibrillation Market Overview by End-User Facility

9.4 Major Market Players

Cathrx Ltd (Australia)

Japan Lifeline Co. (Japan)

Shanghai Microport Medical (Group) Co Ltd (China)

9.5 Country-wise Analysis of Asia-Pacific Atrial Fibrillation Market

9.5.1 China

9.5.1.1 Chinese Atrial Fibrillation Market Overview by Treatment Type

9.5.1.1.1 Chinese Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

9.5.1.1.2 Chinese Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

9.5.1.2 Chinese Atrial Fibrillation Market Overview by End-User Facility

9.5.2 India

9.5.2.1 Indian Atrial Fibrillation Market Overview by Treatment Type

9.5.2.1.1 Indian Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

9.5.2.1.2 Indian Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

9.5.2.2 Indian Atrial Fibrillation Market Overview by End-User Facility

9.5.3 Japan

9.5.3.1 Japanese Atrial Fibrillation Market Overview by Treatment Type

9.5.3.1.1 Japanese Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

9.5.3.1.2 Japanese Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

9.5.3.2 Japanese Atrial Fibrillation Market Overview by End-User Facility

9.5.4 Rest of Asia-Pacific

9.5.4.1 Rest of Asia-Pacific Atrial Fibrillation Market Overview by Treatment Type



9.5.4.1.1 Rest of Asia-Pacific Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

9.5.4.1.2 Rest of Asia-Pacific Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

9.5.4.2 Rest of Asia-Pacific Atrial Fibrillation Market Overview by End-User Facility

10. REST OF WORLD

10.1 Rest of World Atrial Fibrillation Market Overview by Treatment Type

10.1.1 Rest of World Atrial Fibrillation Non-Pharmacological Treatment Market Overview by Sub-Type

10.1.2 Rest of World Atrial Fibrillation Pharmacological Treatment Market Overview by Sub-Type

10.2 Rest of World Atrial Fibrillation Market Overview by End-User Facility

PART C: GUIDE TO THE INDUSTRY

NORTH AMERICA EUROPE ASIA-PACIFIC REST OF WORLD

PART D: ANNEXURE

1. RESEARCH METHODOLOGY

2. FEEDBACK

CHARTS & GRAPHS

PART A: GLOBAL MARKET PERSPECTIVE

Chart 1: Global Atrial Fibrillation Market (2019, 2021, 2022 & 2027) by Geographic Region

Chart 2: Global Non-Pharmacological Treatment of AF Market (2019, 2021, 2022 & 2027) by Sub-Type

Chart 3: Global Pharmacological Treatment of AF Market (2019, 2021, 2022 & 2027) by Sub-Type

Chart 4: Global Atrial Fibrillation Market (2019, 2021, 2022 & 2027) by End-User Facility Chart 5: Trending of AF Treatment Market (2021 & 2027) in Ambulatory Surgical



Centers by Geographic Region

Chart 6: Trending of AF Treatment Market (2021 & 2027) in Cardiac Centers by Geographic Region

Chart 7: Trending of AF Treatment Market (2021 & 2027) in Hospitals by Geographic Region

Chart 8: Global Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 9: Global Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 10: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment Chart 11: Global Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 12: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 13: Global Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 14: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 15: Global Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 16: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 17: Global Atrial Fibrillation Catheter Ablation Treatment Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 18: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Catheter Ablation Treatment Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 19: Global Atrial Fibrillation Electric Cardioversion Treatment Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million



Chart 20: Glance at 2018, 2021 and 2027 Global Electric Cardioversion Treatment Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 21: Global Atrial Fibrillation High Intensity Focused Ultrasound (HIFU) Treatment Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 22: Glance at 2018, 2021 and 2027 Global High Intensity Focused Ultrasound (HIFU) Treatment Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 23: Global Atrial Fibrillation Maze Surgery Treatment Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 24: Glance at 2018, 2021 and 2027 Global Maze Surgery Treatment Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 25: Global Atrial Fibrillation Other Ablation Treatments Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 26: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Other Ablation Treatments Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 27: Global Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 28: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Pharmacological Treatment Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 29: Global Atrial Fibrillation Blood Thinner Treatments Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 30: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Blood Thinner Treatment Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 31: Global Atrial Fibrillation Heart Rate Drug Treatments Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 32: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Heart Rate Drug Treatment Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World



Chart 33: Global Atrial Fibrillation Heart Rhythm Drug Treatments Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 34: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Heart Rhythm Drug Treatment Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 35: Global Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 36: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals Chart 37: Global Atrial Fibrillation Market Analysis (2018-2027) in Ambulatory Surgical Centers by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 38: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Market Share (%) in Ambulatory Surgical Centers by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 39: Global Atrial Fibrillation Market Analysis (2018-2027) in Cardiac Centers by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 40: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Market Share (%) in Cardiac Centers by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 41: Global Atrial Fibrillation Market Analysis (2018-2027) in Hospitals by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 42: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Market Share (%) in Hospitals by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

PART B: REGIONAL MARKET PERSPECTIVE

Chart 43: Global Atrial Fibrillation Market Analysis (2018-2027) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in USD Million

Chart 44: Glance at 2018, 2021 and 2027 Global Atrial Fibrillation Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World REGIONAL MARKET OVERVIEW

NORTH AMERICA

Chart 45: North American Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 46: North American Atrial Fibrillation Market Analysis (2018-2027) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 47: Glance at 2018, 2021 and 2027 North American Atrial Fibrillation Market



Share (%) by Geographic Region – United States, Canada and Mexico

Chart 48: North American Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 49: Glance at 2018, 2021 and 2027 North American Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment

Chart 50: North American Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 51: Glance at 2018, 2021 and 2027 North American Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 52: North American Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 53: Glance at 2018, 2021 and 2027 North American Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 54: North American Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 55: Glance at 2018, 2021 and 2027 North American Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals

The United States

Chart 56: United States' Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 57: United States' Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 58: Glance at 2018, 2021 and 2027 United States' Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment

Chart 59: United States' Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 60: Glance at 2018, 2021 and 2027 United States' Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other



Ablation Treatments

Chart 61: United States' Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 62: Glance at 2018, 2021 and 2027 United States' Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 63: United States' Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 64: Glance at 2018, 2021 and 2027 United States' Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals Canada

Chart 65: Canadian Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 66: Canadian Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 67: Glance at 2018, 2021 and 2027 Canadian Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment Chart 68: Canadian Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 69: Glance at 2018, 2021 and 2027 Canadian Atrial Fibrillation Non-

Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 70: Canadian Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 71: Glance at 2018, 2021 and 2027 Canadian Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 72: Canadian Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 73: Glance at 2018, 2021 and 2027 Canadian Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals

Mexico

Chart 74: Mexican Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 75: Mexican Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million



Chart 76: Glance at 2018, 2021 and 2027 Mexican Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment Chart 77: Mexican Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 78: Glance at 2018, 2021 and 2027 Mexican Atrial Fibrillation Non-

Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 79: Mexican Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 80: Glance at 2018, 2021 and 2027 Mexican Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 81: Mexican Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 82: Glance at 2018, 2021 and 2027 Mexican Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals EUROPE

Chart 83: European Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 84: European Atrial Fibrillation Market Analysis (2018-2027) by Geographic Region – France, Germany, Italy, United Kingdom and Rest of Europe in USD Million Chart 85: Glance at 2018, 2021 and 2027 European Atrial Fibrillation Market Share (%) by Geographic Region – France, Germany, Italy, United Kingdom and Rest of Europe Chart 86: European Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 87: Glance at 2018, 2021 and 2027 European Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment Chart 88: European Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 89: Glance at 2018, 2021 and 2027 European Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 90: European Atrial Fibrillation Pharmacological Treatment Market Analysis



(2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 91: Glance at 2018, 2021 and 2027 European Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 92: European Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 93: Glance at 2018, 2021 and 2027 European Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals France

Chart 95: French Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 96: Glance at 2018, 2021 and 2027 French Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment Chart 97: French Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 98: Glance at 2018, 2021 and 2027 French Atrial Fibrillation Non-

Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 99: French Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 100: Glance at 2018, 2021 and 2027 French Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 101: French Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 102: Glance at 2018, 2021 and 2027 French Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals Germany

Chart 103: German Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 104: German Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 105: Glance at 2018, 2021 and 2027 German Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment Chart 106: German Atrial Fibrillation Non-Pharmacological Treatment Market Analysis



(2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 107: Glance at 2018, 2021 and 2027 German Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 108: German Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 109: Glance at 2018, 2021 and 2027 German Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 110: German Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 111: Glance at 2018, 2021 and 2027 German Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals Italy

Chart 112: Italian Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 113: Italian Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 114: Glance at 2018, 2021 and 2027 Italian Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment Chart 115: Italian Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 116: Glance at 2018, 2021 and 2027 Italian Atrial Fibrillation Non-

Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 117: Italian Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 118: Glance at 2018, 2021 and 2027 Italian Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 119: Italian Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million



Chart 120: Glance at 2018, 2021 and 2027 Italian Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals The United Kingdom

Chart 121: United Kingdom Atrial Fibrillation Market Analysis (2018-2027) in USD Million

Chart 122: United Kingdom Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 123: Glance at 2018, 2021 and 2027 United Kingdom Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment

Chart 124: United Kingdom Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 125: Glance at 2018, 2021 and 2027 United Kingdom Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 126: United Kingdom Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 127: Glance at 2018, 2021 and 2027 United Kingdom Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 128: United Kingdom Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 129: Glance at 2018, 2021 and 2027 United Kingdom Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals

Rest of Europe

Chart 130: Rest of Europe Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 131: Rest of Europe Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 132: Glance at 2018, 2021 and 2027 Rest of Europe Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment

Chart 133: Rest of Europe Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in



USD Million

Chart 134: Glance at 2018, 2021 and 2027 Rest of Europe Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 135: Rest of Europe Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 136: Glance at 2018, 2021 and 2027 Rest of Europe Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 137: Rest of Europe Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 138: Glance at 2018, 2021 and 2027 Rest of Europe Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals

ASIA-PACIFIC

Chart 139: Asia-Pacific Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 140: Asia-Pacific Atrial Fibrillation Market Analysis (2018-2027) by Geographic Region – China, India, Japan and Rest of Asia-Pacific in USD Million

Chart 141: Glance at 2018, 2021 and 2027 Asia-Pacific Atrial Fibrillation Market Share (%) by Geographic Region – China, India, Japan and Rest of Asia-Pacific

Chart 142: Asia-Pacific Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 143: Glance at 2018, 2021 and 2027 Asia-Pacific Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment

Chart 144: Asia-Pacific Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 145: Glance at 2018, 2021 and 2027 Asia-Pacific Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 146: Asia-Pacific Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 147: Glance at 2018, 2021 and 2027 Asia-Pacific Atrial Fibrillation



Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 148: Asia-Pacific Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 149: Glance at 2018, 2021 and 2027 Asia-Pacific Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals China

Chart 150: Chinese Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 151: Chinese Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 152: Glance at 2018, 2021 and 2027 Chinese Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment Chart 153: Chinese Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 154: Glance at 2018, 2021 and 2027 Chinese Atrial Fibrillation Non-

Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 155: Chinese Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 156: Glance at 2018, 2021 and 2027 Chinese Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 157: Chinese Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 158: Glance at 2018, 2021 and 2027 Chinese Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals India

Chart 159: Indian Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 160: Indian Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 161: Glance at 2018, 2021 and 2027 Indian Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment Chart 162: Indian Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD



Million

Chart 163: Glance at 2018, 2021 and 2027 Indian Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 164: Indian Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 165: Glance at 2018, 2021 and 2027 Indian Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 166: Indian Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 167: Glance at 2018, 2021 and 2027 Indian Atrial Fibrillation Market Share (%) by

End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals Japan

Chart 168: Japanese Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 169: Japanese Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 170: Glance at 2018, 2021 and 2027 Japanese Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment

Chart 171: Japanese Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 172: Glance at 2018, 2021 and 2027 Japanese Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 173: Japanese Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 174: Glance at 2018, 2021 and 2027 Japanese Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 175: Japanese Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 176: Glance at 2018, 2021 and 2027 Japanese Atrial Fibrillation Market Share



(%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals Rest of Asia-Pacific

Chart 177: Rest of Asia-Pacific Atrial Fibrillation Market Analysis (2018-2027) in USD Million

Chart 178: Rest of Asia-Pacific Atrial Fibrillation Market Analysis (2018-2027) by

Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million

Chart 179: Glance at 2018, 2021 and 2027 Rest of Asia-Pacific Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment

Chart 180: Rest of Asia-Pacific Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 181: Glance at 2018, 2021 and 2027 Rest of Asia-Pacific Atrial Fibrillation Non-Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 182: Rest of Asia-Pacific Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 183: Glance at 2018, 2021 and 2027 Rest of Asia-Pacific Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 184: Rest of Asia-Pacific Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million

Chart 185: Glance at 2018, 2021 and 2027 Rest of Asia-Pacific Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals

REST OF WORLD

Chart 186: Rest of World Atrial Fibrillation Market Analysis (2018-2027) in USD Million Chart 187: Rest of World Atrial Fibrillation Market Analysis (2018-2027) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment in USD Million Chart 188: Glance at 2018, 2021 and 2027 Rest of World Atrial Fibrillation Market Share (%) by Treatment Type – Non-Pharmacological Treatment and Pharmacological Treatment

Chart 189: Rest of World Atrial Fibrillation Non-Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Catheter Ablation, Electric Cardioversion, High



Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments in USD Million

Chart 190: Glance at 2018, 2021 and 2027 Rest of World Atrial Fibrillation Non-

Pharmacological Treatment Market Share (%) by Sub-Type – Catheter Ablation, Electric Cardioversion, High Intensity Focused Ultrasound (HIFU), Maze Surgery and Other Ablation Treatments

Chart 191: Rest of World Atrial Fibrillation Pharmacological Treatment Market Analysis (2018-2027) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs in USD Million

Chart 192: Glance at 2018, 2021 and 2027 Rest of World Atrial Fibrillation Pharmacological Treatment Market Share (%) by Sub-Type – Blood Thinners, Heart Rate Drugs and Heart Rhythm Drugs

Chart 193: Rest of World Atrial Fibrillation Market Analysis (2018-2027) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals in USD Million Chart 194: Glance at 2018, 2021 and 2027 Rest of World Atrial Fibrillation Market Share (%) by End-User Facility – Ambulatory Surgical Centers, Cardiac Centers and Hospitals



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