

# Glass Wool or Fiberglass Insulation – A Global Market Overview

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# **Abstracts**

## **REPORT SYNOPSIS**

Downturn in the residential and commercial construction markets due to COVID-19 impact, global demand for Glass Wool insulation (or fiberglass insulation) in Residential Construction and Commercial & Industrial Construction sectors has declined significantly in 2020 compared to that of in 2019. Expected to recover to pre-COVID-19 pandemic levels around 2022, Glass Wool insulation demand in Residential Construction and Commercial & Industrial Construction applications is project to reach 3.2 MTs and 1.2 MTs respectively by 2026, maintaining 2020-2026 volume CAGRs of 3.9% each.

Asia-Pacific region is expected to record a robust growth of 5.3% per year through 2020 to 2026, attributed to rising building construction activity and growth in industrial, HVAC and appliances sectors. Particularly, China and India are projected to record the fastest growths in glass wool insulation demand. The overall market for Glass Wool or Fiberglass Insulation is expected to touch nearly US\$9 billion in 2021.

## Research Findings & Coverage

The global market for Glass Wool/Fiberglass Insulation is analyzed in this report with respect to end-use applications, geographic regions and key countries

The study provides market size and extensively analyzes each major end-use application of Glass Wool/Fiberglass Insulation for the analysis period in each region/country



Global Warming and Green Concerns to Drive Demand for Fiberglass Insulation

Global Construction Industry on a Recovery Path Despite Uncertainty over COVID-19

Key business trends focusing on product innovations/developments, capacity expansions, M&As, JVs and other recent industry developments

Major companies profiled – 39

The industry guide includes the contact details for 87 companies

## PRODUCT OUTLINE

The report analyzes the market for End-use Applications of Glass Wool/Fiberglass Insulation analyzed including:

Residential Construction

Commercial & Industrial Construction

Industrial & HVAC Applications

Appliances & Other

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Glass Wool/Fiberglass Insulation market for the period 2017-2026 in terms of volumes in metric tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2020 through 2026 with a special focus on the Pandemic impact and Y-o-Y growth for 2019-2020

Geographic Coverage



North America (United States and Canada)

Europe (Germany, France, Italy, Spain, The United Kingdom and other EU-27 countries)

Asia-Pacific (China, Japan, India, South Korea and Rest of Asia-Pacific)

Rest of World (Russia, Brazil, Turkey and others)



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Alghanim Industries (Kuwait)

CSR Bradford Insulation (Australia)

Johns Manville Corporation (United States)

Knauf Insulation S.P.R.L. (Belgium)

Owens Corning (United States)

Saint Gobain S.A. (France)

URSA Insulation, S.A. (Spain)

## 4. KEY BUSINESS & PRODUCT TRENDS

Launch of Mag-Blow W Heat Insulating Material for Ceiling

Owens Corning Acquires vliepa GmbH

ODE Insulation and Mannai Trading Co. Inks Glass Wool Products Supply Deal

Knauf Insulation's First Shipment of Glass Mineral Wool Solutions to Australian

Customers

EUCEB Certificate for Izocam Kalibel Heat and Sound Insulation Solution



Elazig TOKI Project Uses Izocam Glasswool Kalibel and Glasswool Roof Blanket Launch of Thermal Recycling Unit for Waste Glass Fibers in JM's Engineered Products Plant in Slovakia

Launch of CertainTeed Architectural Unified Ceilings Solution

Launch of Techstyle Felt Acoustical Ceilings by CertainTeed

Launch of Ecophon Hygiene Advance Wall by CertainTeed

Knauf Insulation's SUPAFIL Blowing Wool Solution Receives DECLARE Label in Europe

Sonex Acquired by Saint-Gobain

Official Inauguration of Superglass' Newly Upgraded Glass Wool Insulation Factory in Stirling

Glenwood Private Equity Purchases Hankuk Glass Industries

Opening of Saint-Gobain's New Blowing Glass Wool Production Line in France JM Fiberglass Batt and Narrow Roll Insulation Products Receives NAIMA R-Value Certification

Construction of Johns Manville's New Climate Pro Blowing Wool Production Line in McPherson

NAIMA R-Value Certification for Owens Corning's Fiberglass Batts and Rolls in the United States

Johns Manville to Increase Fiberglass Pipe Insulation Production Capacity in Ohio Launch of Microlite FSK, First-Ever R-12 Fiberglass Duct Wrap

Launch of Cavity-SHIELD Fiberglass Batt Insulation by Johns Manville

ISOVER's New IBR Glass Wool Selected for Ceiling Insulation of the Mogador Theatre in Paris

ISOVER to Restart Glass Wool Production in Romania

HKO Acquired by Saint-Gobain

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CertainTeed Corporation to Acquire Hunter Douglas' Ceilings Business in North America

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Fibertek Insulation LLC (United States)

Johns Manville Corporation (United States)

Knauf Insulation (United States)

Owens Corning (United States)

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HKO Isolier- Und Textiltechnik GmbH (Germany)

Knauf Insulation S.P.R.L. (Belgium)

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Saint Gobain S.A. (France)

Superglass Insulation Limited (United Kingdom)

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Central Glass Co., Ltd. (Japan)

China IKING Industrial Group Co., Ltd. (China)

**CSR Bradford Insulation (Australia)** 

Fletcher Insulation (Australia)

Hebei Gerui Glass Wool Products Co., Ltd. (China)

Huamei Group (China)

KCC Corporation (South Korea)

Mag-Isover K.K. (Japan)

Microfiber Industrial Co., Ltd. (Thailand)

PGF Insulation Sdn. Bhd. (Malaysia)

Saint-Gobain Isover Korea (South Korea)

Sipla Solutions (India)

U.P. Twiga Fiberglass Limited (India)

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KIMMCO-ISOVER (Saudi Arabia)

Izocam Ticaret Ve Sanayi AS (Turkey)

Arabian Fiberglass Insulation Co., Ltd. (AFICO) (Saudi Arabia)

GlassRock Insulation Company S.A.E (Egypt)

Knauf Exeed Insulation LLC (UAE)

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