

Fumed (Pyrogenic) Silica – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

Major driving force for fumed silicas globally is their growing demand in adhesives & sealants and paints/coatings & inks applications. Fumed silica offers a variety of benefits for adhesives and sealants. Fumed silica brings unique performance benefits such as anti-settling, thickening and sag resistance; scratch and abrasion resistance; free-flow and anti-caking; corrosion resistance; enhanced absorbency; and reinforcement.

Driven by the growth in the adhesives and sealants demand, the global market for fumed silica in adhesives & sealants is anticipated to register the fastest CAGR of 6% in terms of volume during 2019 to 2025, to reach a projected 54 thousand metric tons by 2025.

Research Findings & Coverage

The global market for Fumed (Pyrogenic) Silica is explored in this study with respect to major applications

The study exclusively analyzes the market size of Fumed Silica in each major region/country globally for the analysis period

Demand growth from Adhesives & Sealants leads global fumed silica market

Increasing activity in manufacturing worldwide and combined with fastest growth in coatings in Asian markets drives market for fumed silica

Key business trends focusing on product innovations/developments, M&As, JVs

and other recent industry developments

Major companies profiled – 31

The industry guide includes the contact details for 50 companies

PRODUCT OUTLINE

The report analyzes the market for the key applications of Fumed Silica including:

Synthetic Rubber

Electrical & Electronics

Personal Care & Cosmetics

Plastics & Resins

Food & Beverages

Paints, Coatings & Inks

Adhesives & Sealants

Others

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Fumed Silica market for the period 2016-2025 in terms of volume in Metric Tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2025

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of Europe)

Asia-Pacific (China, Japan, India, South Korea and Rest of Asia-Pacific)

South America (Brazil and Rest of South America)

Rest of World

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Cabot Corporation (United States)

Evonik Industries AG (Germany)

Henan Xunyu Chemical Co., Ltd (China).

Heraeus Quarzglas GmbH & Co. KG (Germany)

OCI Company Ltd. (South Korea)

Tokuyama Corporation (Japan)

Wacker Chemie AG (Germany)

Zhejiang Sucon Silicone Co., Ltd (China).

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Indian based Bee Chems Introduces High Grade Fumed Silica

Evonik Commenced Production of Fumed Silica at New Plant in Antwerp, Germany

Wacker Launches Highly Hydrophobic Pyrogenic Silica for Industrial Adhesives

Evonik Innovates Novel Process to Produce Easy-To-Disperse Versions of Fumed Silicas

Expansion of Evonik's Capacities for Fumed Silica in Rheinfelden Facility

Evonik Forms Fumed Silica Joint Venture Evonik Wynca (Zhenjiang) Silicon Material Co., Ltd. with Wynca in China

Plans to Broaden Wacker's Manufacturing and R&D Capacities in China

Cabot Corporation Breaks Ground on New Fumed Silica Facility in Carrollton, Kentucky

Broadening of Evonik's Fumed Silica Production Capacities in Antwerp

Cabot Corporation to Build New Fumed Silica Production Facility in Wuhai, China

Wacker's Four Specialty Grades of HDK Pyrogenic Silica Exhibited at ECS 2017 in Germany

Structure Modified Hydrophilic Fumed Silica Enhances the Anti-Fouling Performance in Cuprous Oxide-based Coatings

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 - Dongyue Group Co., Ltd. (China)
 - Henan Xunyu Chemical Co., Ltd. (China)
 - Iota Silicone Oil (Anhui) Co., Ltd. (China)
 - Jiangxi Blackcat Carbon Black Co., Ltd. (China)
 - Nippon Aerosil Co., Ltd. (Japan)
 - OCI Company Ltd. (South Korea)
 - Power Chemical Corporation Ltd. (SiSiB Silicones) (China)
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