

Food Safety Testing – A Global Market Overview

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Abstracts

Report Synopsis

According to the World Health Organization (WHO), approximately 600 million people (nearly 1 in 10 globally) fall ill from eating contaminated food, and 420,000 people die annually from foodborne illnesses. Access to clean, safe, and sustainable food is essential for human health. To ensure the safety of the food supply, the food industry has implemented various food safety testing procedures.

The Food Safety Testing market is dominated by meat, poultry & seafood segment, accounting for a share of 30.7% of the overall global market estimated at US\$7.3 billion in 2024. Further, this segment is anticipated to post the above average CAGR of 6.9% over the 2024-2030 analysis period. The overall food safety testing market globally estimated to reach nearly US\$24 billion in 2024 and a forecast slightly exceeding US\$25 billion in 2025.

Research Findings & Coverage

The worldwide market for Food Safety Testing is analyzed in this report with respect to test type and application across all major regions and countries.

The market share analysis covered for Food Safety Testing based on the segmentation mentioned above; current market size estimation, revenue projections for the analysis period provided through 2030 in terms value.

The study discusses key trends, R&D, technology updates and emerging applications of Food Safety Testing that influence the market growth

Key business trends focusing on product innovations/developments, capacity

expansions, M&As, JVs and other recent industry developments by the major players

The report includes 205 data tables covering market numbers by segments and regions with graphical representation for each table

Business profiles of major companies covered – 20

The industry guide includes the contact details for 78 companies

Product Outline

The market for applications of Food Safety Testing analyzed in this report includes:

Beverages

Cereals, Grains & Pulses

Dairy Products

Meat, Poultry & Seafoods

Processed Foods

Others

The report analyzes the market for test types of Food Safety Testing comprising:

Allergens

Chemicals & Pesticides

GMO

Heavy Metals

Mycotoxins

Pathogens

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Food Safety Testing market for the period 2021-2030 in terms of value in US\$ and the compound annual growth rates (CAGRs) projected from 2024 through 2030

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (Australia, China, India, Japan, New Zealand, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil, Chile, Columbia and Rest of South America)

Rest of World (Saudi Arabia, South Africa, Turkiye, The United Arab Emirates and Other Rest of World)

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4.4 AsureQuality Ltd. (New Zealand)

4.5 Bureau Veritas S.A. (France)

4.6 Campden BRI (United Kingdom)

4.7 DNV (Norway)

4.8 Element Materials Technology (United Kingdom)

4.9 Eurofins Scientific SE (Luxembourg)

4.10 FoodChain ID Group, Inc. (United States)

4.11 Intertek Group plc (United Kingdom)

- 4.12 Mérieux NutriSciences Corporation (United States)
- 4.13 Microbac Laboratories, Inc. (United States)
- 4.14 Neogen Corporation (United States)
- 4.15 NSF International (United States)
- 4.16 Romer Labs Division Holding GmbH (Austria)
- 4.17 SGS S.A. (Switzerland)
- 4.18 Tentamus Group GmbH (Germany)
- 4.19 TV S D A.G. (Germany)
- 4.20 UL LLC (United States)

5. KEY BUSINESS AND PRODUCT TRENDS

5.1 July 2024

- 5.1.1 Precision Analysis Offers Improved Vibrio Testing for Seafood Safety
- 5.1.2 SGS Opens Advanced Fisheries and Food Testing Lab in Surabaya

5.2 June 2024

- 5.2.1 AsureQuality Announces Plans to Upgrade Auckland Lab for Improved Food Testing
- 5.2.2 Veltia Labs Opens Novel Facility in Greece
- 5.2.3 Analytical Resource Labs Launches Novel PFAS Testing Service
- 5.2.4 ALS Completes Acquisition of Wessling Group, Enhances European Presence

5.3 May 2024

- 5.3.1 AsureQuality Introduces Advanced Testing for A1 and A2 Proteins in Milk
- 5.3.2 NSF's New Brussels HQ to Enhance Food and Water Safety and Expand European Presence
- 5.3.3 ALS Expands Life Sciences Presence with Acquisitions in Europe and USA

5.4 April 2024

- 5.4.1 NSF Introduces Prop 12 Certification for Meat and Egg Distributors
- 5.4.2 Neogen Partners with Performance Food Group for Enhanced Food Traceability
- 5.4.3 Veltia Labs Acquires SEVITEL's Olive Oil Assessment Laboratory
- 5.4.4 bilacon's Novel Facility in Croatia
- 5.4.5 FreeLAB Now a Part of Tentamus Group
- 5.4.6 bioMérieux and Mérieux NutriSciences Launch New Food Safety Model
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- 5.4.8 ALS Announces Relocation of Registered Office

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5.6 February 2024

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5.6.2 Tentamus India Expands with New Labs and Business Verticals

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5.7 December 2023

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5.8 November 2023

5.8.1 Element Secures NRTL Status, Strengthening Position in Connected Technologies and Life Sciences

5.9 October 2023

5.9.1 AMSFood Joins Bioga

5.10 September 2023

5.10.1 M?rieux NutriSciences Divests Malaysia Operations to ALS Technichem

5.10.2 ALS Hong Kong Launches Updated Website with Improved Food Testing Information

5.11 August 2023

5.11.1 ALS Expands Food Testing Services with Acquisition of Proanaliz Group

5.12 July 2023

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5.14 April 2023

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5.16 February 2023

5.16.1 Megsan Labs Renamed as Tentamus India

5.17 December 2022

5.17.1 M?rieux NutriSciences Acquires Food Technology Consulting in Canada

5.18 November 2022

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 - 5.21.3 Intertek Extends Certification Services Contract for Tanzania's PVoC Program
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 - 5.22.2 Eurofins Expands Testing Services in Hungary through WESSLING Acquisition
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