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Enteral Feeding Devices – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

The impact of COVID-19 pandemic on global enteral feeding devices market is expected to differ in intensity depending on the device type. Sharpest declines would be expected in demand for PEG/J Kits, Low-Profile Devices and Gastrointestinal Tubes, due to cancelled or delayed elective procedures and delays in tube replacements. On the other hand, demand for Feeding Pumps, Nasointestinal Tubes and Giving/Extension Sets is forecast to witness robust gains during 2019-2020, due to the extra demand created from COVID-19 related ICU admissions.

Demand for Feeding Pumps across the globe is expected to record a robust y-o-y growth of over 14% in terms of both volume and value in 2020, followed by Giving/Extension Sets and Nasointestinal Tubes. The overall global market for Enteral Feeding Devices is expected to exceed 100 million by 2026.

Research Findings & Coverage

This global market research report on Enteral Feeding Devices analyzes the market with respect to device types

Enteral Feeding Devices' market size is estimated in this report by feeding device type across all major countries

Key Market Trends

Nutrition Therapy Practice in Critically Ill Hospitalized Patients

Percutaneous Endoscopic Gastrostomy (PEG) Procedures vs Nasogastric Tube Placements

Enteral Feeding Pumps vs. Gravity or Bolus Feeding

Driving Factors of Market Growth

Aging Population, High Prevalence of Dementia and Chronic Diseases

Recommendation of Enteral Feeding Over Parenteral Feeding

High Growth in Home Enteral Nutrition Market

Hindering Factors of Market Growth

Lack of Reimbursement and Strict Reimbursement Regulations

Recommendation Against Tube Feeding in End-of-Life Care Patients

Prolonged Usage of Disposable Feeding Devices

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 52

The industry guide includes the contact details for 82 companies

PRODUCT OUTLINE

The market for key product types of Enteral Feeding Devices analyzed in this report comprise the following:

Feeding Pumps

PEG/J Kits

Low-Profile Devices

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Gastrointestinal Tubes

Nasointestinal Tubes

Giving/Extension Sets

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Enteral Feeding Devices market for the period 2017-2026 in terms of Units and US$ and the compound annual growth rates (CAGRs) projected from 2019 through 2026 with a special focus y-o-y for 2019 and 2020.

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of Europe)

Asia-Pacific (Australia, China, India, Japan, South Korea, Taiwan and Rest of Asia-Pacific)

South America (Argentina, Brazil, Chile, Ecuador, Peru and Rest of South America)

Middle East & Africa (Saudi Arabia, South Africa and Turkey)

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Lack of Reimbursement and Strict Reimbursement Regulations

Recommendation Against Tube Feeding in End-of-Life Care Patients
Prolonged Usage of Disposable Feeding Devices

3. KEY MARKET PLAYERS

ALCOR Scientific, Inc. (United States)
Applied Medical Technology, Inc. (United States)
Avanos Medical, Inc. (United States)
B. Braun Melsungen AG (Germany)
Becton, Dickinson And Company (United States)
Boston Scientific Corporation (United States)
Cardinal Health, Inc. (United States)
Cook Medical LLC (United States)
Fresenius Kabi AG (Germany)
Moog, Inc (United States)
Nestle Health Science S.A. (Switzerland)
Vygon SA (France)

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ENvizion Rolls Out its Enteral Feeding Tube Placement Technology in the US
Baxter and VIPUN Medical Inks Deal to Commercialize VIPUN's Gastric Monitoring System
AMT Introduces Traditional G-JET Adjustable Length GJ Enteral Feeding Tube
NeoMed's ENFit Low Dose Tip Syringe Gets US Patent
Fidmi Medical's Enteral Feeding Device Receives FDA Clearance
International Medical Industries Expands Prep-Lock Range
NeoMed's NeoConnect at Home OTC Reusable ENFit Syringe Line Launched in the US
Avanos Medical Acquires Minority Stake in NeoMed
CoapTech's PUMA-G System Granted FDA 510(k) Clearance
NeoMed in a Partnership with Medima SP
Avanos Medical is the New Name for Halyard Health
Medicina's P1000 Enteral Syringe Pump Unveiled
NeoMed's ENFit Transition Support Program Offered to Premier Members
NeoMed 100 ml Syringe to be used in the Medfusion v6 3500 Enteral Ready Pump
NeoMed Opens New Distribution Center
BD Acquires C.R. Bard, Inc
B. Braun Melsungen AG Pumps in US$2 Million into Fidmi Medical

Cardinal Health's Acquisition of Medtronic's Patient Recovery Business Completed
Becton, Dickinson and Company Takes Over Caesarea Medical Electronics
Medela Launches Complete Enteral Feeding System
Fresenius Kabi Establishes Warehouse Capabilities
NeoMed's NeoConnect Certification Program Announced
Baxter's Enteral Nutrition ENFit Syringe and Accessory Line Unveiled
Intervene Group Acquired by GBUK Group
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Avanos Medical, Inc. (United States)
Baxter International, Inc (United States)
Becton, Dickinson And Company (United States)
Boston Scientific Corporation (United States)

Cardinal Health, Inc. (United States)
Conmed Corporation (United States)
Cook Medical LLC (United States)
KB Medical Group Inc (United States)
Medela LLC (United States)
Medline Industries, Inc. (United States)
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Q Holding Company (United States)
Smiths Medical (United States)
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CEDIC SRL (Italy)
Foures SAS (France)
Fresenius Kabi AG (Germany)
GBUK Enteral Ltd (United Kingdom)
Intervene Group Limited (United Kingdom)
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Jiangsu Kangjin Medical Instrument Co., Ltd. (China)
JMS Co., Ltd. (Japan)
MedCaptain Medical Technology (China)
Pacific Hospital Supply Co., Ltd (Taiwan)
Romsons Group (India)
Shanghai Angel Electronic Equipment Co., Ltd. (China)
Shenzhen Bestman Instrument Co., Ltd. (China)
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