

Engineering Plastics – A Global Market Overview

<https://marketpublishers.com/r/EDEAA81C7BDEN.html>

Date: February 2024

Pages: 535

Price: US\$ 5,400.00 (Single User License)

ID: EDEAA81C7BDEN

Abstracts

Report Synopsis

The engineering plastics sector plays a pivotal role in various industries, spanning automotive, electronics, appliances, construction, healthcare, and more. Its robust growth is fueled by the relentless pursuit of high-performance materials that offer durability, versatility, and enhanced mechanical properties. Unlike commodity plastics, which are used for general purposes, engineering plastics are designed for specific applications that demand enhanced performance in challenging environments.

Global volume consumption of engineering plastics, estimated at 27.3 million metric tons in 2023, is projected to reach 34.3 million metric tons by 2029 growing at a CAGR of 3.9% between 2023 and 2029. Global volume demand for engineering plastics recovered sharply in 2021, from a slump of 3% YoY in 2020 due to reduction in demand from automotive & transportation applications amid the impact of coronavirus pandemic, and continued the momentum through 2023, albeit at a low pace amid slowdown in global economy specifically in the European region.

Research Findings & Coverage

Global market for Engineering Plastics is analyzed in this report with respect to plastic types, end-use applications, major geographic regions and key countries

Market share analysis covered for Engineering Plastics based on the segmentation mentioned above and current market size estimation, revenue projections for the analysis period through 2029

The report includes an in-depth analysis of the market for each end-use application along with pandemic influence, market constraints and growth

drivers

The production capacity analysis covered for each plastic type by region/country and major players; capacity expansions plans illustrated for all major plastic types by country, producer and plant through to 2028

The study discusses major growth trends, R&D, technology updates, statutory regulations and emerging applications of Engineering that influence the market growth

Key business trends focusing on product innovations/developments, capacity expansions, M&As, JVs and other recent industry developments by the major players

The report includes 349 data tables covering market numbers by segment and regions with graphical representation for each table

Brief business profiles of major companies covered – 101

The industry guide includes the contact details for 433 companies

Product Outline

The market for types of Engineering Plastics analyzed in this report including:

Styrene Copolymers (Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile (SAN))

Polycarbonate (PC)

Polyamides (PA6, PA66)

Polymethyl Methacrylate (PMMA)

Polyacetal/Polyoxymethylene (POM)

Polybutylene Terephthalate (PBT)

Modified Polyphenylene Ether / Polyphenylene Oxide (mPPE/PPO)

The report analyzes the market for Engineering Plastics by end-use application comprising:

Automotive & Transportation

Electrical & Electronics

Building & Construction

Appliances

Consumer Goods

Others (including medical, industrial and packaging among other smaller applications)

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Engineering Plastics market for the period 2019-2029 in terms of volume in metric tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2023 through 2029

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, the Netherlands, Russia, Spain, the United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World

Contents

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION

1.1 Global Engineering Plastics Market: Trends and Outlook

1.1.1 Engineering Plastics Market Growth Drivers

1.1.2 COVID-19 Pandemic and Inflation: Impact on Engineering Plastics Industry

1.2 Product Outline

1.2.1 What Are Engineering Plastics?

1.2.2 Classification of Engineering Thermoplastics

1.2.2.1 Amorphous Thermoplastics

1.2.2.2 Semi-Crystalline Thermoplastics

1.2.3 Types of Engineering Plastics and Their Applications

1.2.3.1 Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile (SAN)

1.2.3.1.1 Applications of Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile (SAN)

Appliances

Automotive & Transportation

Building & Construction

Consumer Goods

Electrical & Electronics

Other Applications

1.2.3.1.2 Global Acrylonitrile Butadiene Styrene (ABS) & Styrene Acrylonitrile (SAN)

Market by End-use Application

1.2.3.2 Polycarbonate (PC)

1.2.3.2.1 Applications of Polycarbonates (PC)

Appliances

Automotive & Transportation

Building & Construction

Electrical & Electronics

Optical Storage Media

Other Applications

1.2.3.2.2 Global Polycarbonate (PC) Market by End-use Application

1.2.3.3 Polyamides (PA 6, PA 66)

Polyamide 6 (PA6)

Polyamide 66 (PA66)

1.2.3.3.1 Applications of Polyamides

Appliances

Automotive & Transportation

Building & Construction

Consumer Goods

Electrical & Electronics

Other Applications

1.2.3.3.2 Global Polyamides (PA6, PA66) Market by End-use Application

1.2.3.4 Polymethyl Methacrylate (PMMA)

1.2.3.4.1 Applications of Polymethyl Methacrylate (PMMA)

Appliances

Automotive & Transportation

Building & Construction

Electrical & Electronics

Lighting

Sings & Displays

Other Applications

1.2.3.4.2 Global Polymethyl Methacrylate (PMMA) Market by End-use Application

1.2.3.5 Polyoxymethylene (POM)

1.2.3.5.1 Applications of Polyoxymethylene (POM)

Appliances

Automotive & Transportation

Consumer Goods

Electrical & Electronics

Industrial

Other Applications

1.2.3.5.2 Global Polyoxymethylene (POM) Market by End-use Application

1.2.3.6 Polybutylene Terephthalate (PBT)

1.2.3.6.1 Applications of Polybutylene Terephthalate (PBT)

Appliances

Automotive & Transportation

Electrical & Electronics

Industrial

Other Applications

1.2.3.6.2 Global Polybutylene Terephthalate (PBT) Market by End-use Application

1.2.3.7 Modified Polyphenylene Ether (mPPE)/ Polyphenylene Oxide (mPPO)

1.2.3.7.1 Applications of Modified Polyphenylene Ether (mPPE)

Automotive & Transportation

Office Automation (OA) Equipment & Appliances

Electrical & Electronics

Industrial

Other Applications

1.2.3.7.2 Global Modified Polyphenylene Ether (mPPE/PPO) Market by End-use Application

2. INDUSTRY LANDSCAPE

2.1 Global Engineering Plastics Production Capacity

2.2 Global Engineering Plastics Production Capacity by Plastic Type

2.2.1 Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile (SAN)

2.2.1.1 Global ABS and SAN Resin Production Capacity by Geographic Region

2.2.1.2 Global ABS and SAN Resin Production Capacity by Country

2.2.2 Polycarbonate (PC)

2.2.2.1 Global Polycarbonate (PC) Resin Production Capacity by Geographic Region

2.2.2.2 Global Polycarbonate (PC) Resin Production Capacity by Country

2.2.3 Polyamide (PA6, PA66)

Polyamide 6 (PA6)

Polyamide 66 (PA66)

2.2.3.1 Global Polyamide (PA6, PA66) Resin Production Capacity by Geographic Region

Polyamide 6 (PA6)

Polyamide 66 (PA66)

2.2.3.2 Global Polyamide (PA6, PA66) Resin Production Capacity by Country

Polyamide 6 (PA6)

Polyamide 66 (PA66)

2.2.4 Polymethyl Methacrylate (PMMA)

2.2.4.1 Global Polymethyl Methacrylate (PMMA) Resin Production Capacity by Geographic Region

2.2.4.2 Global Polymethyl Methacrylate (PMMA) Resin Production Capacity by Country

2.2.5 Polyoxymethylene (POM)

2.2.5.1 Global Polyoxymethylene (POM) Resin Production Capacity by Geographic Region

2.2.5.2 Global Polyoxymethylene (POM) Resin Production Capacity by Country

2.2.6 Polybutylene Terephthalate (PBT)

2.2.6.1 Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Geographic Region

2.2.6.2 Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Country

2.2.7 Modified Polyphenylene Ether (mPPE) and Polyphenylene Ether (PPE)

2.3 Company Profiles

2.3.1 3A Composites Holding AG (Switzerland)

- 2.3.2 Advansix Inc. (United States)
- 2.3.3 Asahi Kasei Corporation (Japan)
- 2.3.4 Aquafil SpA (Italy)
- 2.3.5 Ascend Performance Materials (United States)
- 2.3.6 BASF SE (Germany)
- 2.3.7 Bhansali Engineering Polymers Limited (India)
- 2.3.8 Celanese Corporation (United States)
- 2.3.9 Chang Chun Plastics Co., Ltd. (Taiwan)
- 2.3.10 CHIMEI Corporation (Taiwan)
- 2.3.11 China BlueChemical Ltd. (China)
- 2.3.12 Covestro AG (Germany)
- 2.3.13 Delrin USA, LLC (United States)
- 2.3.14 Denka Company Limited (Japan)
- 2.3.15 Domo Chemicals Services NV (Belgium)
- 2.3.16 EMS-CHEMIE AG (EMS-GRIVORY) (Switzerland)
- 2.3.17 Envalior GmbH (Germany)
- 2.3.18 Formosa Plastics Group (Taiwan)
- 2.3.19 Fujian Meizhouwan Chlor-Alkali Industry Co., Ltd. (China)
- 2.3.20 Ghaed Basir Petrochemical Products Company (Iran)
- 2.3.21 Global Polyacetal Co., Ltd. (Japan)
- 2.3.22 Grand Pacific Petrochemical Corporation (Taiwan)
- 2.3.23 Grodno Azot Khimvolokno Plant JSC (Belarus)
- 2.3.24 Grupa Azoty SA (Poland)
- 2.3.25 Guangdong Xinhui Meida Nylon Co., Ltd. (China)
- 2.3.26 Gujarat State Fertilizers & Chemicals Ltd. (India)
- 2.3.27 Hainan Huasheng New Material Technology Co., Ltd. (China)
- 2.3.28 Hangzhou Juheshun New Materials Co., Ltd. (China)
- 2.3.29 Heilongjiang Zhongmeng Longxin Chemical Co., Ltd. (China)
- 2.3.30 Henan Energy And Chemical Group Co., Ltd. (China)
- 2.3.31 Henan Pingmei Shenma Polycarbonate Material Co., Ltd. (China)
- 2.3.32 Highsun Holding Group Co., Ltd. (China)
- 2.3.33 Huafon Group Co., Ltd. (China)
- 2.3.34 INEOS Styrolution Group GmbH (Germany)
- 2.3.35 Invista (United States)
- 2.3.36 IRPC Public Company Limited (Thailand)
- 2.3.37 Jam Petrochemical Company (Iran)
- 2.3.38 Jiangsu Heshili New Material Co., Ltd. (China)
- 2.3.39 Kazanorgsintez PJSC (Russia)
- 2.3.40 Keyuan Holding Group Co., Ltd. (China)

- 2.3.41 Khuzestan Petrochemical Company (Iran)
- 2.3.42 Kolon Plastics Inc (South Korea)
- 2.3.43 Korea Engineering Plastics Co., Ltd. (South Korea)
- 2.3.44 Kuibyshevazot OJSC (Russia)
- 2.3.45 Kumho Petrochemical Co., Ltd. (South Korea)
- 2.3.46 Kuraray Co., Ltd. (Japan)
- 2.3.47 LG Chem Ltd (South Korea)
- 2.3.48 Liaoning Kingfa Advanced Materials Co., Ltd. (China)
- 2.3.49 Lihuayi Weiyuan Chemical Co., Ltd. (China)
- 2.3.50 Lotte Chemical Corporation (South Korea)
- 2.3.51 LyondellBasell Industries (United States)
- 2.3.52 Mitsubishi Chemical Corporation (Japan)
- 2.3.53 Mitsubishi Engineering Plastics Corporation (Japan)
- 2.3.54 NILIT Ltd. (Israel)
- 2.3.55 North Huajin Chemical Industry Group Co., Ltd. (China)
- 2.3.56 Nurel, S.A. (Spain)
- 2.3.57 Nylon Corporation of America, Inc. (United States)
- 2.3.58 Petrochemical Conversion Company (Saudi Arabia)
- 2.3.59 Petrochina Company Limited (China)
- 2.3.60 Plaskolite, Inc (United States)
- 2.3.61 Polymeric Resources Corporation (Nylene) (United States)
- 2.3.62 Polyplastics Co., Ltd. (Japan)
- 2.3.63 Rabigh Refining & Petrochemical Co. (Saudi Arabia)
- 2.3.64 Radici Partecipazioni SpA (Italy)
- 2.3.65 Rohm GmbH (Germany)
- 2.3.66 Romira GmbH
- 2.3.67 Sasa Polyester Sanayi A.S. (Turkey)
- 2.3.68 Saudi Basic Industries Corporation (SABIC) (Saudi Arabia)
- 2.3.69 Shandong Weijiao Holding Group Co., Ltd. (China)
- 2.3.70 Shandong Yulong Petrochemical Co., Ltd. (China)
- 2.3.71 Shenma Industrial Co., Ltd. (China)
- 2.3.72 Shinkong Synthetic Fibers Corporation (Taiwan)
- 2.3.73 Sichuan Zhonglan Guosu New Materials Technology Co., Ltd. (China)
- 2.3.74 Sinochem Holdings Corporation Ltd. (China)
- 2.3.75 Sinolong New Materials Co., Ltd. (China)
- 2.3.76 Sinopec Shanghai Gaoqiao Petrochemical Co., Ltd. (China)
- 2.3.77 Sinopec Yizheng Chemical Fibre Limited Liability Company (China)
- 2.3.78 Sipchem Company (Saudi Arabia)
- 2.3.79 Styrenix Performance Materials Limited (India)

- 2.3.80 Sumitomo Chemical Co Ltd (Japan)
- 2.3.81 Supreme Petrochem Ltd (India)
- 2.3.82 Tabriz Petrochemical Company (Iran)
- 2.3.83 Taita Chemical Company Limited (Taiwan)
- 2.3.84 Tangshan Zhonghao Chemical Co., Ltd. (China)
- 2.3.85 Techno-UMG Co., Ltd. (Japan)
- 2.3.86 Teijin Limited (Japan)
- 2.3.87 Tianjin Dagou Chemical Co., Ltd. (China)
- 2.3.88 Toray Industries, Inc. (Japan)
- 2.3.89 Toyobo Co., Ltd. (Japan)
- 2.3.90 Trinseo LLC (United States)
- 2.3.91 UBE Corporation (Japan)
- 2.3.92 Unitika Ltd (Japan)
- 2.3.93 Versalis SpA (Italy)
- 2.3.94 Wanhua Chemical Group Co., Ltd. (China)
- 2.3.95 Wuxi Xingsheng New Material Technology Co., Ltd (China)
- 2.3.96 Xinjiang Blue Ridge Tunhe Sci.&Tech. Co., Ltd. (China)
- 2.3.97 Yankuang Lunan Chemical Co., Ltd. (China)
- 2.3.98 Yingkou Kanghui Petrochemical Co., Ltd. (China)
- 2.3.99 Yunnan Yuntianhua Co Ltd (China)
- 2.3.100 Zhejiang Petroleum & Chemical Co., Ltd. (China)
- 2.3.101 Zig Sheng Industry Co., Ltd. (Taiwan)

3. KEY BUSINESS AND PRODUCT TRENDS

4. GLOBAL MARKET OVERVIEW

4.1 Global Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

4.1.1 Global Engineering Plastics Types Market Overview by Geographic Region

4.1.1.1 Styrene Copolymers - Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile (SAN)

Volume Analysis

Value Analysis

4.1.1.2 Polycarbonate (PC)

Volume Analysis

Value Analysis

4.1.1.3 Polyamides (PA6, PA66)

Volume Analysis

Value Analysis

4.1.1.4 Polymethyl Methacrylate (PMMA)

Volume Analysis

Value Analysis

4.1.1.5 Polyacetal/Polyoxymethylene (POM)

Volume Analysis

Value Analysis

4.1.1.6 Polybutylene Terephthalate (PBT)

Volume Analysis

Value Analysis

4.1.1.7 Modified Polyphenylene Ether/Polyphenylene Oxide (mPPE/PPO)

Volume Analysis

Value Analysis

4.2 Global Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

4.2.1 Global Engineering Plastics End-use Application Market Analysis by Geographic Region

4.2.1.1 Automotive & Transportation

Volume Analysis

Value Analysis

4.2.1.2 Electrical & Electronics

Volume Analysis

Value Analysis

4.2.1.3 Building & Construction

Volume Analysis

Value Analysis

4.2.1.4 Appliances

Volume Analysis

Value Analysis

4.2.1.5 Consumer Goods

Volume Analysis

Value Analysis

4.2.1.6 Other End-use Applications

Volume Analysis

Value Analysis

PART B: REGIONAL MARKET PERSPECTIVE

Global Engineering Plastics Market Overview by Geographic Region

Volume Analysis

Value Analysis

REGIONAL MARKET OVERVIEW

5. NORTH AMERICA

5.1 North American Engineering Plastics Market Overview by Geographic Region

Volume Analysis

Value Analysis

5.2 North American Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

5.3 North American Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

5.4 Country-wise Analysis of North American Engineering Plastics Market

5.4.1 THE UNITED STATES

5.4.1.1 United States Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

5.4.1.2 United States Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

5.4.2 CANADA

5.4.2.1 Canada Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

5.4.2.2 Canada Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

5.4.3 MEXICO

5.4.3.1 Mexico Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

5.4.3.2 Mexico Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

6. EUROPE

6.1 European Engineering Plastics Market overview by Geographic Region

Volume Analysis

Value Analysis

6.2 European Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

6.3 European Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

6.4 Country-wise Analysis of European Engineering Plastics Market

6.4.1 FRANCE

6.4.1.1 France Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

6.4.1.2 France Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

6.4.2 GERMANY

6.4.2.1 Germany Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

6.4.2.2 Germany Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

6.4.3 ITALY

6.4.3.1 Italy Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

6.4.3.2 Italy Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

6.4.4 THE NETHERLANDS

6.4.4.1 Netherlands Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

6.4.4.2 Netherlands Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

6.4.5 RUSSIA

6.4.5.1 Russia Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

6.4.5.2 Russia Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

6.4.6 SPAIN

6.4.6.1 Spain Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

6.4.6.2 Spain Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

6.4.7 THE UNITED KINGDOM

6.4.7.1 United Kingdom Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

6.4.7.2 United Kingdom Engineering Plastics Market Overview by End-use

Application

Volume Analysis

Value Analysis

6.4.8 REST OF EUROPE

6.4.8.1 Rest of Europe Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

6.4.8.2 Rest of Europe Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

7. ASIA-PACIFIC

7.1 Asia-Pacific Engineering Plastics Market Overview by Geographic Region

Volume Analysis

Value Analysis

7.2 Asia-Pacific Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

7.3 Asia-Pacific Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

7.4 Country-wise Analysis of Asia-Pacific Engineering Plastics Market

7.4.1 CHINA

7.4.1.1 China Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

7.4.1.2 China Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

7.4.2 INDIA

7.4.2.1 India Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

7.4.2.2 India Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

7.4.3 JAPAN

7.4.3.1 Japan Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

7.4.3.2 Japan Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

7.4.4 SOUTH KOREA

7.4.4.1 South Korea Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

7.4.4.2 South Korea Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

7.4.5 TAIWAN

7.4.5.1 Taiwan Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

7.4.5.2 Taiwan Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

7.4.6 THAILAND

7.4.6.1 Thailand Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

7.4.6.2 Thailand Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

7.4.7 REST OF ASIA-PACIFIC

7.4.7.1 Rest of Asia-Pacific Engineering Plastics Market Overview by Plastic Type
Volume Analysis

Value Analysis

7.4.7.2 Rest of Asia-Pacific Engineering Plastics Market Overview by End-use
Application

Volume Analysis

Value Analysis

8. SOUTH AMERICA

8.1 South America Engineering Plastics Market Overview by Geographic Region
Volume Analysis

Value Analysis

8.2 South American Engineering Plastics Market Overview by Plastic Type
Volume Analysis

Value Analysis

8.3 South America Engineering Plastics Market Overview by End-use Application
Value Analysis

Value Analysis

8.4 Country-wise Analysis of South American Engineering Plastics Market

8.4.1 ARGENTINA

8.4.1.1 Argentina Engineering Plastics Market Overview by Plastic Type
Volume Analysis

Value Analysis

8.4.1.2 Argentina Engineering Plastics Market Overview by End-use Application
Volume Analysis

Value Analysis

8.4.2 BRAZIL

8.4.2.1 Brazil Engineering Plastics Market Overview by Plastic Type
Volume Analysis

Value Analysis

8.4.2.2 Brazil Engineering Plastics Market Overview by End-use Application
Volume Analysis

Value Analysis

8.4.3 REST OF SOUTH AMERICA

8.4.3.1 Rest of South America Engineering Plastics Market Overview by Plastic Type
Volume Analysis

Value Analysis

8.4.3.2 Rest of South America Engineering Plastics Market Overview by End-use
Application

Volume Analysis

Value Analysis

9. REST OF WORLD

9.1 Rest of World Engineering Plastics Market Overview by Geographic Region

Volume Analysis

Value Analysis

9.2 Rest of World Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

9.3 Rest of World Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

9.4 Region-wise Analysis of Rest of World Engineering Plastics Market

9.4.1 MIDDLE-EAST

9.4.1.1 Middle East Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

9.4.1.2 Middle-East Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

9.4.2 AFRICA

9.4.2.1 Africa Engineering Plastics Market Overview by Plastic Type

Volume Analysis

Value Analysis

9.4.2.2 Africa Engineering Plastics Market Overview by End-use Application

Volume Analysis

Value Analysis

PART C: GUIDE TO THE INDUSTRY

1. ENGINEERING PLASTICS MANUFACTURERS

2. ENGINEERING PLASTICS DISTRIBUTORS AND INDEPENDENT COMPOUNDERS

PART D: ANNEXURE

1. RESEARCH METHODOLOGY

2. FEEDBACK

Charts & Graphs

PART A: GLOBAL MARKET PERSPECTIVE

Chart 1: Global Engineering Plastics Market (2019-2029)

Chart 2: Global Engineering Plastics Market (2019-2029) by End-use Application in Thousand Metric Tons

Chart 3: Global Engineering Plastics Market (2019-2029) by Plastic Type in Thousand Metric Tons

Chart 4: Global Engineering Plastics Market (2019-2029) by Geographic Region in Thousand Metric Tons

Chart 5: Global Acrylonitrile Butadiene Styrene (ABS) & Styrene Acrylonitrile (SAN) Market Analysis (2019-2029) by End-use Application in Thousand Metric Tons

Chart 6: Global Polycarbonate (PC) Market Analysis (2019-2029) by End-use Application in Thousand Metric Tons

Chart 7: Global Polyamides (PA6, PA66) Market Analysis (2019-2029) by End-use Application in Thousand Metric Tons

Chart 8: Global Polymethyl Methacrylate (PMMA) Market by PMMA Type - 2022

Chart 9: Global Polymethyl Methacrylate (PMMA) Market Analysis (2019-2029) by End-use Application in Thousand Metric Tons

Chart 10: Global Polyoxymethylene (POM) Market Analysis (2019-2029) by End-use Application in Thousand Metric Tons

Chart 11: Global Polybutylene Terephthalate (PBT) Market Analysis (2019-2029) by End-use Application in Thousand Metric Tons

Chart 12: Global Modified Polyphenylene Ether/Polyphenylene Oxide (mPPE/PPO) Market Analysis (2019-2029) by End-use Application in Thousand Metric Tons

Chart 13: Global Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 14: Global Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 15: Glance at 2019, 2023 and 2029 Global Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 16: Global Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 17: Glance at 2019, 2023 and 2029 Global Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 18: Global Styrene Copolymers (ABS & SAN) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 19: Glance at 2019, 2023 and 2029 Global Styrene Copolymers (ABS & SAN) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific,

South America and Rest of World

Chart 20: Global Styrene Copolymers (ABS & SAN) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 21: Glance at 2019, 2023 and 2029 Global Styrene Copolymers (ABS & SAN) Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 22: Global Polycarbonate (PC) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 23: Glance at 2019, 2023 and 2029 Global Polycarbonate (PC) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 24: Global Polycarbonate (PC) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 25: Glance at 2019, 2023 and 2029 Global Polycarbonate (PC) Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 26: Global Polyamides (PA6, PA66) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 27: Glance at 2019, 2023 and 2029 Global Polyamides (PA6, PA66) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 28: Global Polyamides (PA6, PA66) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 29: Glance at 2019, 2023 and 2029 Global Polyamides (PA6, PA66) Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 30: Global Polymethyl Methacrylate (PMMA) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 31: Glance at 2019, 2023 and 2029 Global Polymethyl Methacrylate (PMMA) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 32: Global Polymethyl Methacrylate (PMMA) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of

World in USD Million

Chart 33: Glance at 2019, 2023 and 2029 Global Polymethyl Methacrylate (PMMA) Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 34: Global Polyacetal/Polyoxymethylene (POM) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 35: Glance at 2019, 2023 and 2029 Global Polyacetal/Polyoxymethylene (POM) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 36: Global Polyacetal/Polyoxymethylene (POM) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 37: Glance at 2019, 2023 and 2029 Global Polyacetal/Polyoxymethylene (POM) Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 38: Global Polybutylene Terephthalate (PBT) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 39: Glance at 2019, 2023 and 2029 Global Polybutylene Terephthalate (PBT) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 40: Global Polybutylene Terephthalate (PBT) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 41: Glance at 2019, 2023 and 2029 Global Polybutylene Terephthalate (PBT) Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 42: Global Modified Polyphenylene Ether/Polyphenylene Oxide (mPPE/PPO) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 43: Glance at 2019, 2023 and 2029 Global Modified Polyphenylene Ether/Polyphenylene Oxide (mPPE/PPO) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 44: Global Modified Polyphenylene Ether/Polyphenylene Oxide (mPPE/PPO) Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 45: Glance at 2019, 2023 and 2029 Global Modified Polyphenylene Ether/Polyphenylene Oxide (mPPE/PPO) Value Market Share (%) by Geographic

Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 46: Global Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 47: Glance at 2019, 2023 and 2029 Global Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 48: Global Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 49: Glance at 2019, 2023 and 2029 Global Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 50: Global Market for Engineering Plastics in Automotive & Transportation (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 51: Glance at 2019, 2023 and 2029 Global Volume Market Share (%) for Engineering Plastics in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 52: Global Market for Engineering Plastics in Automotive & Transportation (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 53: Glance at 2019, 2023 and 2029 Global Value Market Share (%) for Engineering Plastics in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 54: Global Market for Engineering Plastics in Electrical & Electronics (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 55: Glance at 2019, 2023 and 2029 Global Volume Market Share (%) for Engineering Plastics in Electrical & Electronics by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 56: Global Market for Engineering Plastics in Electrical & Electronics (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 57: Glance at 2019, 2023 and 2029 Global Value Market Share (%) for Engineering Plastics in Electrical & Electronics by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 58: Global Market for Engineering Plastics in Building & Construction (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest

of World in Thousand Metric Tons

Chart 59: Glance at 2019, 2023 and 2029 Global Volume Market Share (%) for Engineering Plastics in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 60: Global Market for Engineering Plastics in Building & Construction (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 61: Glance at 2019, 2023 and 2029 Global Value Market Share (%) for Engineering Plastics in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 62: Global Market for Engineering Plastics in Appliances (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 63: Glance at 2019, 2023 and 2029 Global Volume Market Share (%) for Engineering Plastics in Appliances by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 64: Global Market for Engineering Plastics in Appliances (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 65: Glance at 2019, 2023 and 2029 Global Value Market Share (%) for Engineering Plastics in Appliances by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 66: Global Market for Engineering Plastics in Consumer Goods (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 67: Glance at 2019, 2023 and 2029 Global Volume Market Share (%) for Engineering Plastics in Consumer Goods by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 68: Global Market for Engineering Plastics in Consumer Goods (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 69: Glance at 2019, 2023 and 2029 Global Value Market Share (%) for Engineering Plastics in Consumer Goods by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 70: Global Market for Engineering Plastics in Other End-use Applications (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 71: Glance at 2019, 2023 and 2029 Global Volume Market Share (%) for Engineering Plastics in Other End-use Applications by Geographic Region - North

America, Europe, Asia-Pacific, South America and Rest of World

Chart 72: Global Market for Engineering Plastics in Other End-use Applications (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 73: Glance at 2019, 2023 and 2029 Global Value Market Share (%) for Engineering Plastics in Other End-use Applications by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

PART B: REGIONAL MARKET PERSPECTIVE

Chart 74: Global Engineering Plastics Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 75: Glance at 2019, 2023 and 2029 Global Engineering Plastics Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 76: Global Engineering Plastics Market Analysis (2019-2029) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 77: Glance at 2019, 2023 and 2029 Global Engineering Plastics Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

NORTH AMERICA

Chart 78: North American Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 79: North American Engineering Plastics Market Analysis (2019-2029) by Geographic Region - The United States, Canada and Mexico in Thousand Metric Tons

Chart 80: Glance at 2019, 2023 and 2029 North American Engineering Plastics Volume Market Share (%) by Geographic Region - The United States, Canada and Mexico

Chart 81: North American Engineering Plastics Market Analysis (2019-2029) by Geographic Region - The United States, Canada and Mexico in USD Million

Chart 82: Glance at 2019, 2023 and 2029 North American Engineering Plastics Value Market Share (%) by Geographic Region - The United States, Canada and Mexico

Chart 83: North American Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 84: Glance at 2019, 2023 and 2029 North American Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 85: North American Engineering Plastics Market Analysis (2019-2029) by Plastic

Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 86: Glance at 2019, 2023 and 2029 North American Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 87: North American Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 88: Glance at 2019, 2023 and 2029 North American Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 89: North American Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 90: Glance at 2019, 2023 and 2029 North American Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

THE UNITED STATES

Chart 91: United States Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 92: United States Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 93: Glance at 2019, 2023 and 2029 United States Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 94: United States Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 95: Glance at 2019, 2023 and 2029 United States Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 96: United States Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 97: Glance at 2019, 2023 and 2029 United States Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 98: United States Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 99: Glance at 2019, 2023 and 2029 United States Engineering Plastics Value

Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other
CANADA

Chart 100: Canada Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 101: Canada Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 102: Glance at 2019, 2023 and 2029 Canada Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 103: Canada Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 104: Glance at 2019, 2023 and 2029 Canada Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 105: Canada Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 106: Glance at 2019, 2023 and 2029 Canada Engineering Plastics Volume Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 107: Canada Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 108: Glance at 2019, 2023 and 2029 Canada Engineering Plastics Value Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

MEXICO

Chart 109: Mexico Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 110: Mexico Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 111: Glance at 2019, 2023 and 2029 Mexico Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 112: Mexico Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 113: Glance at 2019, 2023 and 2029 Mexico Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 114: Mexico Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building &

Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 115: Glance at 2019, 2023 and 2029 Mexico Engineering Plastics Volume Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 116: Mexico Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 117: Glance at 2019, 2023 and 2029 Mexico Engineering Plastics Value Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

EUROPE

Chart 118: European Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 119: European Engineering Plastics Market Analysis (2019-2029) by Geographic Region - France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe in Thousand Metric Tons

Chart 120: Glance at 2019, 2023 and 2029 European Engineering Plastics Volume Market Share (%) by Geographic Region - France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe

Chart 121: European Engineering Plastics Market Analysis (2019-2029) by Geographic Region - France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe in USD Million

Chart 122: Glance at 2019, 2023 and 2029 European Engineering Plastics Value Market Share (%) by Geographic Region - France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe

Chart 123: European Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 124: Glance at 2019, 2023 and 2029 European Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 125: European Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 126: Glance at 2019, 2023 and 2029 European Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 127: European Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 128: Glance at 2019, 2023 and 2029 European Engineering Plastics Volume

Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 129: European Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 130: Glance at 2019, 2023 and 2029 European Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other
FRANCE

Chart 131: France Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 132: France Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 133: Glance at 2019, 2023 and 2029 France Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 134: France Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 135: Glance at 2019, 2023 and 2029 France Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 136: France Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 137: Glance at 2019, 2023 and 2029 France Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 138: France Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 139: Glance at 2019, 2023 and 2029 France Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other
GERMANY

Chart 140: Germany Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 141: Germany Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 142: Glance at 2019, 2023 and 2029 Germany Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 143: Germany Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 144: Glance at 2019, 2023 and 2029 Germany Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 145: Germany Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 146: Glance at 2019, 2023 and 2029 Germany Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 147: Germany Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 148: Glance at 2019, 2023 and 2029 Germany Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other
ITALY

Chart 149: Italy Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 150: Italy Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 151: Glance at 2019, 2023 and 2029 Italy Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 152: Italy Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 153: Glance at 2019, 2023 and 2029 Italy Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 154: Italy Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 155: Glance at 2019, 2023 and 2029 Italy Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 156: Italy Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 157: Glance at 2019, 2023 and 2029 Italy Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

THE NETHERLANDS

Chart 158: Netherlands Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 159: Netherlands Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 160: Glance at 2019, 2023 and 2029 Netherlands Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 161: Netherlands Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 162: Glance at 2019, 2023 and 2029 Netherlands Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 163: Netherlands Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 164: Glance at 2019, 2023 and 2029 Netherlands Engineering Plastics Volume Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 165: Netherlands Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 166: Glance at 2019, 2023 and 2029 Netherlands Engineering Plastics Value Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

RUSSIA

Chart 167: Russia Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 168: Russia Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 169: Glance at 2019, 2023 and 2029 Russia Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 170: Russia Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 171: Glance at 2019, 2023 and 2029 Russia Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 172: Russia Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 173: Glance at 2019, 2023 and 2029 Russia Engineering Plastics Volume Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 174: Russia Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 175: Glance at 2019, 2023 and 2029 Russia Engineering Plastics Value Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

SPAIN

Chart 176: Spain Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 177: Spain Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 178: Glance at 2019, 2023 and 2029 Spain Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 179: Spain Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 180: Glance at 2019, 2023 and 2029 Spain Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 181: Spain Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 182: Glance at 2019, 2023 and 2029 Spain Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 183: Spain Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 184: Glance at 2019, 2023 and 2029 Spain Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

THE UNITED KINGDOM

Chart 185: United Kingdom Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 186: United Kingdom Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 187: Glance at 2019, 2023 and 2029 United Kingdom Engineering Plastics

Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 188: United Kingdom Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 189: Glance at 2019, 2023 and 2029 United Kingdom Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 190: United Kingdom Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 191: Glance at 2019, 2023 and 2029 United Kingdom Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 192: United Kingdom Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 193: Glance at 2019, 2023 and 2029 United Kingdom Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

REST OF EUROPE

Chart 194: Rest of Europe Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 195: Rest of Europe Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 196: Glance at 2019, 2023 and 2029 Rest of Europe Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 197: Rest of Europe Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 198: Glance at 2019, 2023 and 2029 Rest of Europe Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 199: Rest of Europe Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 200: Glance at 2019, 2023 and 2029 Rest of Europe Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 201: Rest of Europe Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 202: Glance at 2019, 2023 and 2029 Rest of Europe Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

ASIA-PACIFIC

Chart 203: Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 204: Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by Geographic Region - China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific in Thousand Metric Tons

Chart 205: Glance at 2019, 2023 and 2029 Asia-Pacific Engineering Plastics Volume Market Share (%) by Geographic Region - China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific

Chart 206: Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by Geographic Region - China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific in USD Million

Chart 207: Glance at 2019, 2023 and 2029 Asia-Pacific Engineering Plastics Value Market Share (%) by Geographic Region - China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific

Chart 208: Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 209: Glance at 2019, 2023 and 2029 Asia-Pacific Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 210: Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 211: Glance at 2019, 2023 and 2029 Asia-Pacific Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 212: Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, OA Equipment & Appliances and Other in Thousand Metric Tons

Chart 213: Glance at 2019, 2023 and 2029 Asia-Pacific Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, OA Equipment & Appliances and Other

Chart 214: Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building &

Construction, Appliances, Consumer Goods and Other in USD Million

Chart 215: Glance at 2019, 2023 and 2029 Asia-Pacific Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

CHINA

Chart 216: China Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 217: China Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 218: Glance at 2019, 2023 and 2029 China Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 219: China Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 220: Glance at 2019, 2023 and 2029 China Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 221: China Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 222: Glance at 2019, 2023 and 2029 China Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 223: China Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 224: Glance at 2019, 2023 and 2029 China Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

INDIA

Chart 225: India Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 226: India Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 227: Glance at 2019, 2023 and 2029 India Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 228: India Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 229: Glance at 2019, 2023 and 2029 India Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 230: India Engineering Plastics Market Analysis (2019-2029) by End-use

Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 231: Glance at 2019, 2023 and 2029 India Engineering Plastics Volume Market

Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 232: India Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 233: Glance at 2019, 2023 and 2029 India Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

JAPAN

Chart 234: Japan Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 235: Japan Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 236: Glance at 2019, 2023 and 2029 Japan Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 237: Japan Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 238: Glance at 2019, 2023 and 2029 Japan Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 239: Japan Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 240: Glance at 2019, 2023 and 2029 Japan Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 241: Japan Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 242: Glance at 2019, 2023 and 2029 Japan Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

SOUTH KOREA

Chart 243: South Korea Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 244: South Korea Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 245: Glance at 2019, 2023 and 2029 South Korea Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 246: South Korea Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 247: Glance at 2019, 2023 and 2029 South Korea Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 248: South Korea Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 249: Glance at 2019, 2023 and 2029 South Korea Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 250: South Korea Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 251: Glance at 2019, 2023 and 2029 South Korea Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other
TAIWAN

Chart 252: Taiwan Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 253: Taiwan Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 254: Glance at 2019, 2023 and 2029 Taiwan Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 255: Taiwan Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 256: Glance at 2019, 2023 and 2029 Taiwan Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 257: Taiwan Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 258: Glance at 2019, 2023 and 2029 Taiwan Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 259: Taiwan Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building &

Construction, Appliances, Consumer Goods and Other in USD Million

Chart 260: Glance at 2019, 2023 and 2029 Taiwan Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other
THAILAND

Chart 261: Thailand Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 262: Thailand Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 263: Glance at 2019, 2023 and 2029 Thailand Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 264: Thailand Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 265: Glance at 2019, 2023 and 2029 Thailand Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 266: Thailand Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 267: Glance at 2019, 2023 and 2029 Thailand Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 268: Thailand Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 269: Glance at 2019, 2023 and 2029 Thailand Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

REST OF ASIA-PACIFIC

Chart 270: Rest of Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 271: Rest of Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 272: Glance at 2019, 2023 and 2029 Rest of Asia-Pacific Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 273: Rest of Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 274: Glance at 2019, 2023 and 2029 Rest of Asia-Pacific Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 275: Rest of Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 276: Glance at 2019, 2023 and 2029 Rest of Asia-Pacific Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 277: Rest of Asia-Pacific Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 278: Glance at 2019, 2023 and 2029 Rest of Asia-Pacific Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

SOUTH AMERICA

Chart 279: South America Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 280: South America Engineering Plastics Market Analysis (2019-2029) by Geographic Region - Argentina, Brazil and Rest of South America in Thousand Metric Tons

Chart 281: Glance at 2019, 2023 and 2029 South America Engineering Plastics Volume Market Share (%) by Geographic Region - Argentina, Brazil and Rest of South America

Chart 282: South America Engineering Plastics Market Analysis (2019-2029) by Geographic Region - Argentina, Brazil and Rest of South America in USD Million

Chart 283: Glance at 2019, 2023 and 2029 South America Engineering Plastics Value Market Share (%) by Geographic Region - Argentina, Brazil and Rest of South America

Chart 284: South American Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 285: Glance at 2019, 2023 and 2029 South American Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 286: South American Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 287: Glance at 2019, 2023 and 2029 South American Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and

mPPE/PPO

Chart 288: South America Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 289: Glance at 2019, 2023 and 2029 South America Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 290: South America Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 291: Glance at 2019, 2023 and 2029 South America Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

ARGENTINA

Chart 292: Argentina Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 293: Argentina Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 294: Glance at 2019, 2023 and 2029 Argentina Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 295: Argentina Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 296: Glance at 2019, 2023 and 2029 Argentina Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 297: Argentina Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 298: Glance at 2019, 2023 and 2029 Argentina Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 299: Argentina Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 300: Glance at 2019, 2023 and 2029 Argentina Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

BRAZIL

Chart 301: Brazil Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 302: Brazil Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 303: Glance at 2019, 2023 and 2029 Brazil Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 304: Brazil Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 305: Glance at 2019, 2023 and 2029 Brazil Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 306: Brazil Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 307: Glance at 2019, 2023 and 2029 Brazil Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 308: Brazil Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 309: Glance at 2019, 2023 and 2029 Brazil Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

REST OF SOUTH AMERICA

Chart 310: Rest of South America Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 311: Rest of South America Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 312: Glance at 2019, 2023 and 2029 Rest of South America Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 313: Rest of South America Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 314: Glance at 2019, 2023 and 2029 Rest of South America Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 315: Rest of South America Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 316: Glance at 2019, 2023 and 2029 Rest of South America Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 317: Rest of South America Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 318: Glance at 2019, 2023 and 2029 Rest of South America Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

REST OF WORLD

Chart 319: Rest of World Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 320: Rest of World Engineering Plastics Market Analysis (2019-2029) by Geographic Region - Middle East and Africa in Thousand Metric Tons

Chart 321: Glance at 2019, 2023 and 2029 Rest of World Engineering Plastics Volume Market Share (%) by Geographic Region - Middle East and Africa

Chart 322: Rest of World Engineering Plastics Market Analysis (2019-2029) by Geographic Region - Middle East and Africa in USD Million

Chart 323: Glance at 2019, 2023 and 2029 Rest of World Engineering Plastics Value Market Share (%) by Geographic Region - Middle East and Africa

Chart 324: Rest of World Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 325: Glance at 2019, 2023 and 2029 Rest of World Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 326: Rest of World Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 327: Glance at 2019, 2023 and 2029 Rest of World Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 328: Rest of World Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 329: Glance at 2019, 2023 and 2029 Rest of World Engineering Plastics Volume Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 330: Rest of World Engineering Plastics Market Analysis (2019-2029) by End-use

Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 331: Glance at 2019, 2023 and 2029 Rest of World Engineering Plastics Value Market Share (%) by End-use Application - Automotive/Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other
MIDDLE-EAST

Chart 332: Middle-East Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 333: Middle East Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 334: Glance at 2019, 2023 and 2029 Middle East Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 335: Middle East Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 336: Glance at 2019, 2023 and 2029 Middle East Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 337: Middle-East Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 338: Glance at 2019, 2023 and 2029 Middle-East Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 339: Middle-East Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 340: Glance at 2019, 2023 and 2029 Middle-East Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other
AFRICA

Chart 341: Africa Engineering Plastics Market Analysis (2019-2029) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 342: Africa Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in Thousand Metric Tons

Chart 343: Glance at 2019, 2023 and 2029 Africa Engineering Plastics Volume Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 344: Africa Engineering Plastics Market Analysis (2019-2029) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO in USD Million

Chart 345: Glance at 2019, 2023 and 2029 Africa Engineering Plastics Value Market Share (%) by Plastic Type - ABS/SAN, PC, PA, PMMA, POM, PBT and mPPE/PPO

Chart 346: Africa Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in Thousand Metric Tons

Chart 347: Glance at 2019, 2023 and 2029 Africa Engineering Plastics Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Chart 348: Africa Engineering Plastics Market Analysis (2019-2029) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other in USD Million

Chart 349: Glance at 2019, 2023 and 2029 Africa Engineering Plastics Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Appliances, Consumer Goods and Other

Tables & Figures

Tables:

Table 1: Global Passenger Car Production Trends 2019-2023 in Thousand Units

Table 2: Global Engineering Plastics (ABS/SAN, PC, PA6/66, POM, PMMA, PBT, mPPE) Production Capacity (2022-2028) by Company in Metric Tons/Year

Table 3: Global Engineering Plastics (ABS/SAN, PC, PA6/66, POM, PMMA, PBT, mPPE) Production Capacity (2022-2028) by Geographic Region in Metric Tons/Year

Table 4: Global Engineering Plastics (ABS/SAN, PC, PA6/66, POM, PMMA, PBT, mPPE) Production Capacity (2022-2028) by Plastic Type in Metric Tons/Year

Table 5: Global ABS & SAN Resin Production Capacity (2022-2028) by Company in Metric Tons/Year

Table 6: Global ABS & SAN Resin Production Capacity (2022-2028) by Geographic Region in Metric Tons/Year

Table 7: Global ABS & SAN Resin Production Capacity (2022-2028) by Country in Metric Tons/Year

Table 8: Global Polycarbonate (PC) Resin Production Capacity (2022-2028) by Company in Metric Tons/Year

Table 9: Global Polycarbonate (PC) Resin Production Capacity (2022-2028) by Geographic Region in Metric Tons/Year

Table 10: Global Polycarbonate (PC) Resin Production Capacity (2022-2028) by Country in Metric Tons/Year

Table 11: Global Polyamide (PA6, PA66) Resin Production Capacity (2022-2024) by Company in Metric Tons/Year

Table 12: Global Polyamide 6 (PA6) Resin Production Capacity (2023) by Company in Metric Tons/Year

Table 13: Global Polyamide 66 (PA66) Resin Production Capacity (2023-2024) by Company in Metric Tons/Year

Table 14: Global Polyamide (PA6, PA66) Resin Production Capacity (2022-2024) by Geographic Region in Metric Tons/Year

Table 15: Global Polyamide 6 (PA6) Resin Production Capacity (2022-2024) by Geographic Region in Metric Tons/Year

Table 16: Global Polyamide 66 (PA66) Resin Production Capacity (2022-2024) by Geographic Region in Metric Tons/Year

Table 17: Global Polyamide (PA6, PA66) Resin Production Capacity (2022-2024) by Country in Metric Tons/Year

Table 18: Global Polyamide 6 (PA6) Resin Production Capacity (2022-2024) by Country in Metric Tons/Year

Table 19: Global Polyamide 66 (PA66) Resin Production Capacity (2022-2024) by Country in Metric Tons/Year

Table 20: Global Polymethyl Methacrylate (PMMA) Resin Production Capacity (2022-2024) by Company in Metric Tons/Year

Table 21: Global Polymethyl Methacrylate (PMMA) Resin Production Capacity (2022-2024) by Geographic Region in Metric Tons/Year

Table 22: Global Polymethyl Methacrylate (PMMA) Resin Production Capacity (2022-2024) by Country in Metric Tons/Year

Table 23: Global Polyoxymethylene (POM) Resin Production Capacity (2023-2026) by Company in Metric Tons/Year

Table 24: Global Polyoxymethylene (POM) Resin Production Capacity (2023-2026) by Geographic Region in Metric Tons/Year

Table 25: Global Polyoxymethylene (POM) Resin Production Capacity (2023-2026) by Country in Metric Tons/Year

Table 26: 2023 Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Company in Metric Tons/Year

Table 27: 2023 Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Geographic Region in Metric Tons/Year

Table 28: 2023 Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Country in Metric Tons/Year

Table 29: 2023 Global Modified Polyphenylene Ether (mPPE) and Polyphenylene Ether (PPE) Production Capacity by Company in Metric Tons/Year

Figures:

Figure 1: 2023 Global Engineering Plastics Production Capacity Market Share by Company

Figure 2: Global Planned ABS & SAN Capacity Expansions by Country 2025-2028

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