

Endoscopy Devices – A Global Market Overview

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Abstracts

Report Synopsis

The primary factors propelling growth for Endoscopy Devices market include an increasing geriatric population, obesity, changes in demography and lifestyles, which have resulted in growing incidences of cancer, gastrointestinal diseases and other chronic conditions on a global basis. Demand for these devices has also gained traction due to technological developments in visualization, diagnosis and surgical endoscopic treatment, as well as growing awareness among patients and the medical fraternity in regard to the benefits offered by endoscopy.

Laparoscopy is estimated the largest application market for Endoscopy Devices with an estimated share of 30% that is equivalent to US\$9.5 billion in 2017, followed by Gastrointestinal Endoscopy and Urology Endoscopy with 16.2% and 14% respectively in the same year. Gastrointestinal Endoscopy is also expected the fastest growing application of endoscopy devices with a CAGR of about 8% during the period 2017-2024.

Research Findings & Coverage

Endoscopy Devices global market is analyzed in this report with respect to major product segments and key applications

The report exclusively analyzes each application area and product segment of endoscopy devices by major geographic region

Capsule Endoscopy Could Help Patients with GI Bleeding Avoid Hospital Stays

The Role of Endoscopic Therapy in Early Esophageal Cancer

Wireless Capsule Endoscope for Targeted Drug Delivery

New Endoscopic System to Identify Gastric Cancer

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 18

The industry guide includes the contact details for 369 companies

Product Outline

The report analyzes the market for the key product segments of Endoscopy Devices including:

Endoscopes

Visualization Systems

Accessories

Others

Applications of Endoscopy Devices analyzed comprise the following:

Laparoscopy

Urology Endoscopy

Gastrointestinal Endoscopy

Arthroscopy

ENT Endoscopy

Gynecology Endoscopy

Neurology Endoscopy

Others

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Endoscopy Devices market for the period 2014-2024 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2024

Geographic Coverage

North America (United States, Canada and Mexico)

Europe (Germany, France, The United Kingdom, Italy, Spain and Rest of Europe)

Asia-Pacific (Japan, China, India, South Korea and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Rest of World

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Arthrex, Inc (United States)
Boston Scientific Corporation (United States)
Cogentix Medical, Inc. (United States)
CONMED Corporation (United States)
Cook Medical Incorporated (United States)
ETHICON, INC (United States)
FUJIFILM Medical Systems U.S.A., Inc (United States)
KARL STORZ GmbH & Co. KG (Germany)
Medtronic PLC (Ireland)
Olympus Medical Systems Corp. (Japan)
PENTAX Medical (United States)
Richard Wolf GmbH (Germany)
Smith & Nephew PLC (United Kingdom)
Stryker Corporation (United States)
US Endoscopy, Inc. (United States)

4. KEY BUSINESS & PRODUCT TRENDS

Stryker Enters into Distribution Partnership Agreement with 3D Systems
Fujifilm Showcases its Endoscopic Imaging Solutions at New York Society for Gastrointestinal Endoscopy
Olympus Corporation Expands its Portfolio of 3D Surgical Endoscopes
Fujifilm and SonoSite Showcases its Imaging Devices and Ultrasound Solutions at Chest 2017
Fujifilm Launches a New Innovative Video Endoscopy System, ELUXEO
Olympus Corporation Launches ORBEYE Surgical Microscope with 4K 3D Capabilities
PENTAX Received CE Mark to Launch a New DEC Duodenoscope
PENTAX Medical Integrated with Hitachi Medical Systems Europe to Launch a New Ultrasound Video Bronchoscope (EBUS)
Medtronic Received FDA Clearance and CE Mark to Launch New StealthStation ENT

Cook Medical to Distribute Cellvizio Confocal Laser Endomicroscopy System

Stryker Acquires NOVADAQ Technologies Inc.

Cook Medical recalls Zenith Alpha Thoracic Endovascular Graft

Ethicon Launches ProxiSure Suturing Device, improving precision in Minimal Invasive Surgery

Fujifilm Launches ClutchCutter and FlushKnife devices

Cogentix Medical to Acquire Genesis Medical

Pentax Medical, Aohua Create Joint Venture to Develop Flexible Endoscopy Products

Smith & Nephew Expands NAVIO Robotic Surgery System into Total Knee

Medtronic Received CE Mark for Suretune(TM) 3 for Deep Brain Stimulation Therapy

PENTAX Medical Launches Endoscope Reprocessing Products in EMEA Market

US Endoscopy launches the AquaShield system CO2 – Fujinon

Cook Medical Launches Acrobat 2 Calibrated Tip Wire Guide

Fujifilm to Showcase Its Endoscopic Imaging Technologies at Digestive Disease Week

US Endoscopy Launches the New VIA Procedure Kits – Custom

US Endoscopy Acquires Aponos Medical's Padlock Clip Defect Closure System

US Endoscopy Acquires Genii, Inc.

KARL STORZ Receives the German Innovation Award 2017 for Video Laryngoscope

Olympus Launches VISERA ELITE II Surgical Endoscope System

US Endoscopy Launches AquaShield system – Pentax and AquaShield system CO2 – Pentax

US Endoscopy Expands Portfolio of VIA Procedure Kits

Medtronic Receives FDA Clearance for OsteoCool RF Ablation System for Palliative Treatment of Metastatic Bone Tumors

US Endoscopy Launches iSnare system – Lariat snare

Ethicon Received U.S. FDA 510(k) Clearance for ECHELON FLEX GST System (45mm)

Ethicon Acquires Megadyne Medical Products, Inc.

PENTAX Medical Acquires C2 Therapeutics to Expand Interventional Endoscopy Portfolio

Cook Medical Introduces Two-In-One Wire Guide, Motion Hybrid Wire Guide

Fujifilm Endoscopy to Exhibits its Latest innovations for Gastrointestinal Applications at NYSGE

Boston Scientific to Acquire EndoChoice for \$210 Million

PENTAX Medical Launch HemoStat WideCup, the New Bipolar Hot Hemostasis Forceps

Richard Wolf Opens Subsidiary, RIWOspine

Boston Scientific Launches Resolution 360 Clip to Improve Hemostatic Clipping

Stryker's Endoscopy Division Acquires Ivy Sports Medicine

Fujifilm Launches Sonart SU-1 Endoscopic Ultrasonic Processors
Medtronic Receives FDA Clearance for NuVent EM Sinus Dilation System
PENTAX Medical Launches New High-Definition Pulmonology Endoscopy System
US Endoscopy Launches the Moray Micro Forceps
Pentax Medical unveils new SCOPEPILOT 3D navigation system at BSG
Fujifilm Displays its Comprehensive GI Solutions at SGNA Annual Meeting
PENTAX Medical Launches OPTIVISTA-EPK-i7010 Video Processor
Fujifilm Showcases High-Resolution Imaging Innovations at ATS
Olympus Launches Single Use Aspiration Needle to expand its GI Portfolio
Richard Wolf launches a new ENDOCAM Flex HD video solution
US Endoscopy Launches the DuoSwift combination squeegee brush
Fujifilm Launches Advanced Therapeutic Double Balloon Endoscope
Boston Scientific Launches the LithoVue Single-Use Digital Flexible Ureteroscope
US Endoscopy Acquires Bracco Diagnostics' Gastroenterology Business Unit
Boston Scientific Recall of Chariot Guiding Sheath
Cook Medical Launches EchoTip ProCore 20 Gauge Needle with ReCoil Stylet
KARL STORZ Industrial Unveils New Smart Scope
Olympus Corporation Launches Single-Use Electrosurgical Knife
Boston Scientific Launches the Captivator EMR Device
KARL STORZ's C-HUB II Control Unit Recognized as Innovation of the year by the Society of Laparoendoscopic Surgeons
KARL STORZ Launches a New FLEX-GUARD System
Richard Wolf Launches a New Product Line of Disposable Products for Endourology
PENTAX Medical Enters into Strategic Investment Agreement with Creo Medical Ltd
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Aesculap, Inc (United States)

Arthrex, Inc (United States)

Boston Scientific Corporation (United States)

CapsoVision, Inc (United States)

Cogentix Medical, Inc. (United States)

CONMED Corporation (United States)

Cook Medical Incorporated (United States)

ETHICON, INC (United States)

FUJIFILM Medical Systems U.S.A., Inc (United States)

PENTAX Medical (United States)

Stryker Corporation (United States)

US Endoscopy, Inc. (United States)

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Medtronic PLC (Ireland)

Richard Wolf GmbH (Germany)

Smith & Nephew PLC (United Kingdom)

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