

EMEA Hydrocolloids Market – Europe, Middle-East & Africa

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Abstracts

REPORT SYNOPSIS

Hydrocolloids demand in Europe is driven by increasing demand from food & beverages. Food additives are becoming a necessary part of food and beverages industry and natural clean label food additives such as hydrocolloids penetration is on the rise. The hydrocolloids industry is forecast to receive an impetus from this booming demand. Oil & gas and food & beverages applications are forecast to record robust growth in the Middle & Africa region. Increasing health consciousness and changing eating habits of consumers, especially in developing countries of MEA, are the driving factors for hydrocolloids growth in the food and beverage sector.

Germany constitutes the single largest market for Hydrocolloids in Europe, estimated to account for 21% share in 2018 and further expected to reach 156.7 thousand metric tons by 2024. The overall Hydrocolloids market in Middle & Africa region is projected to touch US\$1 billion by 2020.

Research Findings & Coverage

EMEA (Europe, Middle East & Africa) market for Hydrocolloids is analyzed in this report with respect to raw material sources, product types and end-use applications

The study exclusively analyzes the market size for hydrocolloids raw material source by product type and end-use application for EMEA region. The report also analyzes the market for hydrocolloids by raw material source, product type and application in all major countries in this region

Mixed Opportunities for Seaweed Hydrocolloids

Restrained Demand for Select Hydrocolloids Due to Tighter Raw Material Supply in the Offing

Gelatin's Application in Food & Beverages being Hindered by Alternatives

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 65

The industry guide includes the contact details for 150 companies

PRODUCT OUTLINE

The following Hydrocolloid raw material sources are analyzed in this report:

Animal-derived (Gelatin)

Microbial-fermented

Plant-derived

Seaweed-derived

Cellulose-based

The report analyzes the following key product types of Hydrocolloids:

Gelatin

Xanthan Gum

Gellan Gum

Guar Gum

Gum Arabic

LBG

Tara Gum

Pectin

Agar-Agar

Alginates

Carrageenan

CMC

MC & HPMC

MCC

The study explores the following major applications of Hydrocolloids:

Animal Feed

Food & Beverages

Cosmetics & Personal Care

Pharma & Healthcare

Oil & Gas

Industrial/Technical

Analysis Period, Units and Growth Rates

EMEA Hydrocolloids Market – Europe, Middle-East & Africa

The report reviews, analyzes and projects the EMEA market for Hydrocolloids for the period 2015-2024 in terms of volume in Metric Tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2018 through 2024

Geographic Coverage

Europe (France, Germany, Italy, Poland, Russia, Spain, The United Kingdom and Rest of Europe)

Middle East & Africa (South Africa, Turkey and Other ROW)

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3. KEY MARKET PLAYERS

Aciselsan, Acipayam Seluloz Sanayi Ve Ticaret (Turkey)
Agrigum International Ltd (United Kingdom)
Algaia S.A. (France)
Alland& Robert (France)
Arthur Branwell& Co Ltd (United Kingdom)
Ashland Global Holdings Inc. (United States)
B&V srl (Italy)
Cargill, Inc. (UNITED STATES)
Carob S.A. (Spain)
Carst and Walker (Pty) Ltd (South Africa)
Compania Espanola de Algas Marinas, S.A. (CEAMSA) (Spain)
Copalis (France)
CP Kelco U.S., Inc. (UNITED STATES)
Denkim, Denizli Kimya Sanayi Ve Ticaret A.S. (Turkey)
DFE Pharma GmbH & Co.KG (Germany)
DSM Hydrocolloids (China)
DuPont Nutrition & Health (Denmark)
Ewald-Gelatine GmbH (Germany)
GelatinesWeishardt S.A. (France)
Gelita AG (Germany)
GKM Food and Food Additives Company (Turkey)
Halavet Gida Sanayi Ve Ticaret A.S. (Turkey)
Herbstreith& Fox KG (Germany)
Hispanagar, S.A. (Spain)
Iberagar S.A. (Portugal)
Incom AS (Turkey)
Industrias Roko, S.A. (Spain)
Italgelatine S.p.A. (Italy)
J. Rettenmaier&Sohne GmbH & Co KG (Germany)
Jellice Corporation (Japan)
JSC Mogelit (Belarus)
JuncaGelatinas, S.L. (Spain)
Jungbunzlauer Suisse AG (Switzerland)
Kerry Group (Ireland)
Lamberti SpA (Italy)
LapiGelatine S.p.A (Italy)
LBG Sicilia srl (Italy)
Lisichansk Gelatin Plant ALC (Ukraine)

Mare S.p.A (Italy)
Mikro-Technik GmbH & Co. KG (Germany)
Naturex SA (France)
Nexira SAS (France)
Norevo GmbH (Germany)
Nouryon (Netherlands)
Patisan Kimya Sanayi A.S. (Turkey)
PB Leiner (Belgium)
Pectcof B.V. (Netherlands)
Phrikolat Drilling Specialties GmbH (Germany)
Polygal AG (Switzerland)
REINERT GRUPPE Ingredients GmbH (Germany)
Roquette Freres (France)
Rousselot BV (Darling Ingredients) (Netherlands)
Selkim Seluloz Kimya A.S. (Turkey)
Selt Marine Group (Tunisia)
SE Tylose GmbH & Co. KG (Germany)
SEPPIC S.A. (France)
Setexam S.A. (Morocco)
Silvateam S.p.a. (Italy)
Sobigel S.A. (France)
Solvay SA (Belgium)
Tate & Lyle PLC (United Kingdom)
The Dow Chemical Company (United States)
TrobasGelatine B.V. (Netherlands)
UNIPEKTIN Ingredients AG (Switzerland)
USK Kimya A.S. (Turkey)

4. KEY BUSINESS AND PRODUCT TRENDS

Cambrian Solutions, CEAMSA's Exclusive Distributor of Hydrocolloids in Canada
DSM to Purchase an Additional 46% Stake in Andre Pectin
Cornelius Selected as Distributor of Algaia's Alginate Portfolio in the UK and Ireland
CP Kelco's Carboxymethyl Cellulose Plant for Sale in China
Launch of New Brand Identities for DSM's Gellan Gum and Xanthan Gum
Algaia and Gelymar Form New Long-term Commercial and Development Pact
Solvay's Hydrocolloid Product Line Acquired by PMC Group International
CP Kelco's GENU Pectin Products Receive Non-GMO Project Verification
Expansion of Dow's Methyl Cellulose Capacity in Germany

Ashland Increases its Hydroxyethylcellulose Production Capacity
AIDP, Distributor Partner in North America for Gelymar's Carrageenan Products
CP Kelco to Expand Danish Pectin Plant's Production Capacity by 15%
Ceamsa and Palmer Holland Inks Hydrocolloids Distribution Deal
CP Kelco Launches Label-Friendly GENU Explorer Pectin ND-200 for Neutral Desserts
PB Leiner is the New Company Brand Name of PB Gelatins/PB Leiner
Joint Venture Formed by Alland& Robert and Sayaji for Spray Dried Acacia Gum Production
Nouryon is the New Name for AkzoNobel Specialty Chemicals
CP Kelco's 30 CEKOL Cellulose Gum products Verified by Non-GMO Project
Naturex SA is Acquired by Swiss based Givaudan Group
Jellice Pioneer Expands the Most Modern Gelatin Factory in Europe
DuPont Danisco Lactogel FC 5200 Recognized by Fi South America Innovation Awards
Range of Carrageenans and Blends for Cosmetic Applications Introduced by Algaia
Herbstreith& Fox Develops LM Pectins for Organic Applications
Silvateam Selects Brenntag as its Pectin Distribution Partner in North America
DSM Hydrocolloids Opens DSM Zhongken Biotechnology to Broaden Biogum Innovation Capability
AkzoNobel and Renmatix Partner to Create a New Form of Crystalline Cellulose
Cargill Expands its Seabrid Portfolio of Carrageenans for Creamy Dairy Desserts
Rousselot to Display Clean Label Gelatin Solutions at IFT 2018 in Chicago
Majority of Jungbunzlauer Products Obtains Non-GMO Project Verification
Marcel Trading Corporation Acquired CP Kelco's Philippines Carrageenan Plant
DuPont Nutrition & Health Divests Alginates Business to JRS Group
Quick Shell37 Allows for a Fast Use of Sugar Layers in Making Pan Coated Products
Rousselot Launches X-Pure Medical Grade Gelatin Range for In-Body Usage
Algaia and Arles Agroalimentaire Inks Distribution Pact for Alginates in France
CP Kelco's Xanthan Gum Products Receives Non-GMO Project Verification
Non-GMO Project Verification for CP Kelco's Four New KELCOGEL Gellan Gum Products
Ukraine based T.B.Fruit Constructs Pectin Production Line
DRG Gelatin, Nitta Gelatin's New Pharmaceutical Gelatin
DuPont Nutrition & Health Launches Pectin for Reduced Sugar Fruit Spreads
Unipex to Distribute Algaia's Hydrocolloids for Personal Care Markets
Algaia Introduces Satialgine DVA Alginate for Low-Fat Desserts
Java Biocolloid Establishes an Operative Branch in Trieste
DSM and Haixing to Acquire Inner Mongolia Rainbow Biotechnology
DowDuPont Completes FMC Corporation's Health & Nutrition Business Acquisition
Shin-Etsu Chemical Invests to Strengthen its Cellulose Derivatives Business

AkzoNobel Increases EHEC Cellulosic Ethers Production
SE Tylose Starts New Technical Centre at the Science Park II in Singapore
Successful Completion of the Merger between Dow and DuPont
Gelymar Moves its Headquarters to Santiago
Launch of Syndeo Range of Hydrocolloids
Algia Expands in North America with a Distribution Pact with AIDP Inc.
Cargill Introduced New Seabrid Carrageenans for Gelled Dairy Desserts
First Acquisition of Roquette in the Pharmaceutical Excipients Market
GELITA's \$22-Million Project Received Official Go-Ahead from Woodbury County Board of Supervisors
CP Kelco's KELCOGEL Gellan Gum Production Capacity Increased to Meet the Growing Market Demand
Cargill's Alginates Business is acquired by Algaia
GELITA to Construct Ultra-Modern Facilities in Eberbach

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