

Disposable Medical Sensors - A Global Market Overview

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Abstracts

REPORT SYNOPSIS

Rising incidences of chronic diseases such as cancer and increasing concern over contagion and hospital acquired Infections are the main factors driving growth of the Disposable Medical Sensors Market. Growing demand for low cost medical devices, technological advancement in sensor devices, utilization of implantable sensors in preclinical drug research, increasing demand for disposable image and wearable sensors are some of the factors fueling the Disposable Medical Sensors market. Factors such as inadequate reimbursement policies and stringent government regulation for medical sensors hamper the Disposable Medical Sensors market growth.

Biosensors is estimated the largest product type in the global Disposable Medical Sensors market in 2019, demand for which is anticipated to register 2019-2026 CAGR of 9.9% and reach a projected US\$7.1 billion by 2026. The overall Disposable Medical Sensors market, globally, forecast to reach about \$8 billion in 2020.

Research Findings & Coverage

The global market research report on Disposable Medical Sensors analyzes the market with respect to product types, placement types and applications

Disposable Medical Sensors market size is estimated/projected in this report by product types, placement types and applications

Implantable Biodegradable Medical Sensors for Patient Monitoring

Ingestible Nano Biosensors for Gut Monitorization

Wearable Skin Sensor – An Alternative to Invasive Blood Tests

Edible Sensors to Revolutionize TB Treatment

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 39

The industry guide includes the contact details for 108 companies

PRODUCT OUTLINE

The market for product types of Disposable Medical Sensors studied in this report comprise the following:

Biosensors

Accelerometers

Pressure Sensors

Temperature Sensors

Others

The placement types market of Disposable Medical Sensors studied in this report includes the following:

Strip Sensors

Wearable Sensors

Implantable Sensors

Invasive Sensors

Ingestible Sensors

The report analyzes the market for the following applications of Disposable Medical Sensors:

Diagnostics

Therapeutics

Patient Monitoring (Continuous Glucose Monitoring, Continuous BP Monitoring, Loop Monitor and Disposable Pulse Oximeter)

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Disposable Medical Sensors market for the period 2017-2026 in terms of value in US\$; and the compound annual growth rates (CAGRs) projected from 2019 through 2026.

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (Germany, United Kingdom, France, Italy, Spain and Rest of Europe)

Asia-Pacific (China, Japan, India, Australia, South Korea and Rest of Asia-Pacific)

Rest of World (Brazil, Argentina and Other ROW Countries)

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- Amphenol Corporation (United States)
- Amphenol Advanced Sensors (United States)
- Analog Devices, Inc. (United States)
- Drägerwerk AG & Co. KGaA (Germany)
- First Sensor AG (Germany)
- General Electric Company (United States)
- Gentag, Inc. (United States)
- Koninklijke Philips N.V. (The Netherlands)
- Medtronic PLC (Ireland)
- Merit Medical Systems, Inc. (United States)
- Merit Sensor Systems, Inc. (United States)
- Omnivision Technologies, Inc. (United States)
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- Smiths Medical (United States)
- SSI Electronics, Inc. (United States)
- STMicroelectronics NV (Switzerland)
- TE Connectivity Ltd. (Switzerland)

4. KEY BUSINESS AND PRODUCT TRENDS

First Sensor Completely Taken Over by TE Connectivity

Continuous RRp Monitoring Modalities of Masimo Receives FDA Approval
Insulet and Abbott Collaborate for Diabetic Care Technology Integration
Formation of LifeSingals Group by Merger of LifeSignals portfolio and Renew Health
Announcement of Positive Outcomes from U.S. Pilot Study of C-Scan System by Check Cap
Expansion of Licensing Deal by Masimo and Drager
Masimo's Neonatal RD SET Sensors with Increased Accuracy Gains FDA Approval
Silicon Microstructures Acquired by TE Connectivity
OVM6948 and OV6948 of OmniVision Receives Guinness World Record
Introduction of Pediatric Lullaby Line of Diagnostic Sensors by Dymedix
Radius Capnography of Masimo Receives CE Mark
Abbott's Alliance with Tandem to Fortify Diabetic Care
Introduction of Delta cHb, HHb, and O2Hb Indices for O3 by Masimo
Development of Wearable Multi-Device Sensor Patch by GE
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FDA Approves O3 Regional Oximetry of Masimo for Pediatric Use
Partnership Extension by Masiomo and MIndray for Masimo SETPulse Oximetry
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Lifescan and Sanvita Signs a Distribution Deal for CGM Sensors
Radius PPG of Masimo Gains FDA Approval
Initiation of U.S. Pilot Study of C-Scan by Check-Cap
Smiths Plans to Spin Off Smiths Medical
MightySat Rx of Masimo Receives FDA Approval to Measure RRp
Integration of Liquid Flow Sensor LD20 into 4C Wearable Drug Delivery IoT Platform of Quantex
Introduction of EK-F3x-CAP Evaluation Kit by Sensirion
Check-Cap Gains FDA Conditional Clearance of IDE to Begin C-Scan Pilot Trial
HemoSphere Platform Along with Support Tools of Edwards Gains FDA Approval
ImagineMed Alliance with LifeSignals to Leverage Cloud for Home Monitorization
Creation of Novel Care Model by Employing mHealth Wearables
Masimo's RD SET Sensors with Enhanced Accuracy Receives FDA Approval
Expansion of Pressure Sensor Production Capacity at First Sensor
EPCOS AG Renamed to TDK Electronics AG
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C-Scan System of Check-Cap Gains Marketing Clearance from Israel
RAS-45 Sensor of Masimo Receives FDA Approval for Pediatric Use
Investigation of Masimo SET Pulse Oximetry to Screen Kids with Down Syndrome
Superior At-Home Patient Monitoring by VitalConnect
Dartmouth-Hitchcock Medical Center Utilizes Masimo Root, Radius-7, and Patient SafetyNet
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Wireless LP1100 Life Signal Patch of LifeSignals Receives FDA Approval
FreeStyle Libre 14 day system of Abbott Gains FDA Approval
Release of IEC 60601-Compliant MicroCam Touch by OmniVision and BioVision
Introduction of OH01A by OmniVision for Disposable and Reusable Devices
CapsoVision Signs a U.S. Distribution Deal with PENTAX
LifeSignals, INQCEL and Dreamtech Alliance for LSP-based Wearables
Northwell and Philips Join to Enhance Patient Care and Satisfaction
LifeSignal, 3M and STMicroelectronics Together Introduces LSP Product Family
Commencement of EU Post Clearance Trial of Advanced C-scan by Check –Cap
Platinum Equity Presents Binding Proposal to Take Over LifeScan from Johnson
CE Mark Given to RD Rainbow Lite SET Sensors of Masimo
FreeStyle Libre System of Abbott is Now Available to Medicare Patients
C-Scan System of Check-Cap Gains CE Mark Clearance
Extension of Manufacturing Deal between Check-Cap and GE
VitalPatch Gets FDA Clearance for Extended Use
Gentag Receives Patents for Wireless Diagnostics
Sensirion Introduces a Single-Use Liquid Flow Sensor LD20 for Biomedical Usage
Enhancement of CapsoCam Plus by CapsoVision's CapsoCloud
Initiation of CE Mark Registration Filing for C-Scan by Check-Cap
Commercial Launch of RAS-45 Sensor by Masimo
Investigation of Masimo's iSpO2 Rx Screening in Newborns for Heart Disease
Launch of CapsoView 3.4 by CapsoVision
Release of Disposable ECG Sensor by Cardiac Insight
ISO 13485:2012 Certification Renewal of Medical Technology Production Sites of First Sensor
Achievement of Development Milestone by Check-Cap and GE
O3 Regional Oximetry of Masimo Receives FDA 510(k) approval for Pediatric Use
Masimo Offers RD SedLine Adult EEG Sensor
Publication of Study Relating to Masimo SpHb Utilization during Liver Transplantation
Release of Proximal Flow Sensors by Sensirion for Neonatology and Pediatric Use
Next-Generation of IntelliVue Guardian Solution of Philips Gains FDA 510(k) Approval

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 - Amphenol Advanced Sensors (United States)
 - Analog Devices, Inc. (United States)
 - Broadcom Inc. (United States)
 - Capsovision, Inc. (United States)
 - Edwards Lifesciences Corporation (United States)
 - General Electric Company (United States)
 - Gentag, Inc. (United States)
 - HQ, Inc. (United States)
 - ICU Medical, Inc. (United States)
 - Lifescan (United States)
 - Lifesignals, Inc. (United States)
 - Merit Medical Systems, Inc. (United States)
 - Merit Sensor Systems, Inc. (United States)
 - Olympus Corporation of The Americas (United States)
 - Omnivision Technologies, Inc. (United States)
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Ambu A/S (Denmark)

Drägerwerk AG & Co. KGaA (Germany)

EnviteC-Wismar GmbH (Germany)
First Sensor AG (Germany)
Infineon Technologies AG (Germany)
Koninklijke Philips N.V. (The Netherlands)
Masimo Corporation (Switzerland)
Medtronic PLC (Ireland)
NXP Semiconductors Netherlands B.V. (The Netherlands)
Sensirion AG (Switzerland)
STMicroelectronics NV (Switzerland)
TDK Electronics AG (Germany)
TE Connectivity Ltd. (Switzerland)

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RF Co., Ltd. (Japan)

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