

# Dairy Products Packaging – A Global Market Overview

<https://marketpublishers.com/r/D1ACD278ACAEN.html>

Date: May 2019

Pages: 378

Price: US\$ 4,050.00 (Single User License)

ID: D1ACD278ACAEN

## Abstracts

### REPORT SYNOPSIS

Plastic has become the material of choice for packaging dairy products, with polyethylene terephthalate (PET) bottles with aseptic packaging ensuring maximum product integrity. The global demand for PET in dairy products packaging is likely to post the fastest growth owing to the material's complete recyclability, outstanding barrier properties and neck and cap tightness that makes sure that products within the container are completely safe.

Accounting for a share estimated at 41.4% translating into US\$12.8 billion in 2018, Milk is the largest application of Dairy Products Packaging globally, which is projected to reach US\$17 billion by 2024. The global market for dairy products packaging in 2019 is expected to reach US\$32 billion.

### Research Findings & Coverage

The global market for Dairy Products Packaging is explored in this study with respect to Material Type, Product Type and major applications

The study extensively analyzes above mentioned material types, product types and applications of Dairy Products Packaging in each major region/country globally for the analysis period

Liquid Dairy Products Switching to PET Packaging

Aseptic Packaging Gaining Ground in the Dairy Industry

Flexible Packaging Tightens Grip on Cheese and Dairy Products

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 61

The industry guide includes the contact details for 148 companies

## **PRODUCT OUTLINE**

The report analyzes the market for the key material types of dairy products packaging including:

Glass

Metal

Paper & Paperboard

Plastics

The report analyzes the market for the key product types of dairy products packaging including:

Bottles & Jars

Cans

Cartons & Boxes

Cups & Tubs

Films & Wraps

Pouches

Others

Application Areas of dairy products packaging analyzed comprise the following:

Butter

Cheese

Frozen Products

Milk

Yogurt

Others

#### Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Dairy Products Packaging market for the period 2015-2024 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2018 through 2024

#### Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of Europe)

Asia-Pacific (Australia, China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World

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Amcor Limited (Australia)  
Ball Corporation (The United States)  
Bemis Company, Inc. (The United States)  
Berry Global Group, Inc. (The United States)  
Changzhou Skylong Packaging Machinery Co., Ltd. (China)  
Coesia S.P.A. (Italy)  
IPI S.R.L (Italy)  
Consolidated Container Company (The United States)  
Constantia Flexibles Group GmbH (Austria)  
Crown Holdings, Inc. (The United States)  
DS Smith Plc (The United Kingdom)  
Rapak, LLC (The United States)  
Ecolean AB (Sweden)  
Elopak AS (Norway)  
General Films, Inc. (The United States)  
Greatview Aseptic Packaging Co., Ltd. (China)  
Greiner Packaging International GmbH (Austria)  
Huhtam?ki Oyj (Finland)  
International Paper Company (The United States)  
ITC Limited (India)  
Koroza Ambalaj San. Ve Tic. A.S. (Turkey)  
Mondi Plc (The United Kingdom)  
Nippon Paper Industries Co., Ltd. (Japan)  
RPC Group Plc (The United Kingdom)  
RPC Bebo Plastik GmbH (Germany)  
Schur Flexibles Holding GesmbH (Austria)  
Sealed Air Corporation (The United States)  
Shandong Biahai Packaging Materials Co., Ltd. (China)  
SIG Combibloc Group AG (Switzerland)  
Smurfit Kappa Group Plc (Ireland)  
Sonoco Products Company (The United States)  
Stora Enso OYJ (Finland)  
Tetra Laval International S.A. (Switzerland)  
Tetra Pak International SA (Switzerland)  
Uflex Limited (India)  
Winpak, Ltd (Canada)

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Danone and Amcor Develop New Yogurt Jar Package  
TINE Inks an Agreement with RPC Group Plc  
Greatview Acquires Likang  
a2 Milk Company Launches Milk Brand in 1 litre Pure-Pak Cartons in the UK  
ITC Limited Penetrates in Milk Business in India  
Reid Canada, Inc Acquires Polybottle Group Limited and Humberline Packaging, Inc  
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Palazzolo's Artisan Dairy Collaborates with RPC Superfos  
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Amcor Ltd to Acquire Bemis Company, Inc  
Seoul Dairy Cooperative Selects SIG's Microwavable Heat&Go Carton Pack to Launch 'Achimae' Soymilk  
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RPC Bebo Bouxwiller Offers Dairy Packaging for Organic Yoghurts and Dairy Desserts  
Inalpi S.p.A Collaborates with DS Smith Plastics for Autokap 600 Series Bag-in-Box Filling System  
Constantia Flexibles Group Installs New Technology at its Vietnam Subsidiary  
Sonoco Products Company to Acquire Highland Packaging Solutions  
Scholle IPN Sells its First CleanPouch Aseptic System  
M?ller UK & Ireland to Acquire Nampak's UK Bottle Manufacturing Plants  
Arta Plast Launches New Paperboard Cup  
RPC Superfos Develops Spoon-in-lid Solution for Dairy Products  
Tetra Pak Unveils Tetra Fino Aseptic 100 Ultra MiM, a New Ice Cream Package  
Crown Holdings Inc to Construct Beverage Facility in Valencia, Spain

Ecolean AB Expands in Australia  
Greiner Packaging GmbH Acquires remaining Share of Teknik Plastik Greiner Ambalaj, a Turkish Dairy Packaging Firm  
Envision Plastics Receives FDA Approval for its EcoPrime Food Packaging  
Scholle IPN Packaging Inc Opens New Facility in Santiago, Chile  
Nippon Paper Selects Elopak as its Liquid Packaging Cartons  
Loews Corporation Acquires Consolidated Container Company  
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Amcor Limited Unveils Vento Packaging for Coffee Use  
Amcor Limited Launches New PET Stock Bottle Collection for High-Pressure Processed Beverages Dairy and Aseptic  
Amcor Acquires Hebei Qite Packing Co. Ltd  
Tetra Pak's New Carton Bottle Intrude in Swedish Market  
Smurfit Kappa UK Acquires Saxon Packaging  
Tchin Lait Establishes New Dairy Product Pack Center in Algiers  
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Ball Corporation (United States)

Barry-Wehmiller Companies, Inc. (United States)

BW Flexible Systems (United States)

Bemis Company, Inc. (United States)

Berry Global Group, Inc. (United States)

CKS Packaging, Inc. (United States)

Closure Systems International, Inc. (United States)

Consolidated Container Company (United States)

Crown Holdings, Inc. (United States)

Evergreen Packaging, LLC. (United States)

Fabri-Kal Corporation (United States)

General Films, Inc. (United States)

Graham Packaging Company, Inc. (United States)

International Paper Company (United States)

Rapak, LLC (United States)

Scholle IPN Packaging, Inc. (United States)

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Clondalkin Group Holdings BV (Netherlands)

Coesia S.P.A. (Italy)

IPI S.R.L (Italy)

Constantia Flexibles Group GmbH (Austria)

Coveris Management GmbH (Austria)

DS Smith Plc (The United Kingdom)

Rapak, LLC (United States)

Ecolean AB (Sweden)

Elopak AS (Norway)

Global Closure Systems (France)

Greiner Packaging International GmbH (Austria)  
Huhtamaki OYJ (Finland)  
Mondi Plc (United Kingdom)  
Nampak Plastics Europe Limited (United Kingdom)  
RPC Bebo Plastik GmbH (Germany)  
RPC Group Plc (United Kingdom)  
RPC Bebo Plastik GmbH (Germany)  
Schur Flexibles Holding GesmbH (Austria)  
SIG Combibloc Group AG (Switzerland)  
Smurfit Kappa Group Plc (Ireland)  
Stora Enso OYJ (Finland)  
Sudpack Verpackungen GmbH & Co., Kg. (Germany)  
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    - Qingdao Likang Packing Co., Ltd (China)
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MCG Industries (Pty) Ltd. (South Africa)

Nampak Limited (South Africa)

Saudi Basic Industries Corporation (Saudi Arabia)

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