

Construction Chemicals – A Global Market Overview

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Abstracts

Global demand for construction chemicals has been witnessing above average growth in recent times, a trend that is likely to sustain at least over the medium term. As a rule, consumption of construction chemicals has a direct correlation with the level of ongoing construction activities around the globe. This further depends on the existing status of the construction market, urbanization and the degree of industrialization in a specific region.

Developing economies of Asia-Pacific, Middle East & Africa and South America are the primary construction markets that have been growing and would continue to grow rapidly, leading to a corresponding increase in consumption of construction chemicals. The populations in these regions, too, tend to grow at a much faster rate than the developed economies, signifying a constant need for construction activity to be maintained. In addition, huge spending by governments for providing housing and boosting infrastructure is likely to bolster demand for construction chemicals in these sectors. Existing trends in the construction market indicate an increased use of ready-mix concrete and wider demand for non-hazardous and sustainable construction chemicals. Another trend that has been gaining in traction is the use of carbon nanotubes in flame retardant materials that are employed in construction.

In terms of end-use, the global market for construction chemicals relies heavily on the infrastructure and real estate sectors, generating a substantial amount of revenue from them. Favorable initiatives by several governments aimed at improving infrastructure and overcoming housing deficit have led to increased investments in infrastructure and affordable housing, which has had a favorable impact on construction chemicals. Over the years, this demand would be driven by more investments in new construction and also in projects involving maintenance and repairs.

Construction Chemicals market analyzed in this report for the key chemical types

comprising Adhesives & Sealants, Asphalt Modifiers, Concrete Admixtures, Flame Retardants, Protective Coatings, Waterproofing Chemicals and Other Construction Chemicals. The report also analyzes the key end-use sectors comprising Commercial, Industrial, Infrastructure and Residential. The global markets for the above mentioned end-use sectors are analyzed in terms of value in USD. The global market for Construction Chemicals, estimated at US\$19.9 billion in 2015 and forecast to be US\$21.4 billion in 2016, is expected to maintain a CAGR of 7.9% between 2016 and 2022 and reach a projected US\$33.7 billion by 2022. Demand for Concrete Admixtures is the largest, as also the fastest growing on a global basis, projected to reach US\$12.4 billion by 2022 with a 2016-2022 compounded annual rate of 8.9%.

The report reviews, analyses and projects the Construction Chemicals market for the period 2012-2022 globally and the regional markets including North America, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 13 independent countries across North America – The United States, Canada and Mexico; Europe – France, Germany, Italy and the United Kingdom; Asia-Pacific – China, Japan, India and South Korea; and South America – Argentina and Brazil.

This 424 page global Construction Chemicals market report includes 214 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. This report profiles 10 key global players and 43 major players across North America – 19; Europe – 14; Asia-Pacific – 8; and Rest of World – 2. The research also provides the listing of the companies engaged in manufacturing and supply of Construction Chemicals. The global list of companies covers the address, contact numbers and the website addresses of 233 companies.

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3M COMPANY

Akzo Nobel N.V.

Ardex GmbH

Arkema S.A.

Ashland Inc.

BASF SE

DAP Products Inc.

E. I. Du Pont De Nemours & Company

SIKA AG

The Dow Chemical Company

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Bostik's Philippines Operations Expanded

BASF's MasterTop Flooring and Cleaning Products Introduced in Europe

BASF to Unveil Ucrete

CONMIX Ltd and In Doors East Africa Ltd Enter into an Agreement

Dow Building and Construction Honored at 2016 Edison Awards

Russian Capacity of BASF's Construction Chemicals Expanded

BASF's Vietnam-Based Concrete Admixture Facility Opens

Sika Acquires L.M. Scofield Company

BAL Adhesives Showcases External Tiling Systems at Surface Design Show 2016

BASF's New Malaysian Manufacturing Facility Opens

RPM Takes Over Seal-Krete
Sherwin-Williams to Acquire Valspar
Wacker Unveils Novel Solutions
Sika Canada Opens New Facility in British Columbia
3M DIVESTS PRESSURIZED POLYURETHANE FOAM ADHESIVES BUSINESS
BASF Showcases Master Builders Solutions at the BetonTage Exhibition in Neu-Ulm
Fosroc Launches Novel Joint Sealant
Fosroc India Introduces Novel Tiling Solutions
Sika Inaugurates Two New Southeast Asian Facilities
Chembond Showcases Construction Solutions at the Economic Times Acetech 2015-16
Bostik Inaugurates New Facility in Dallas
Fosroc's Flagship Product Introduced in China
BASF Launches New Waterproofing Solutions
Fosroc Saudi Arabia Opens New Technical Laboratory
Fosroc Acquires Majority Stake in Idea Kimya
Sherwin-Williams Launches New Concrete Resurfacing Solution
BASF Inaugurates Lagos, Nigeria-based Construction Chemicals Manufacturing Plant
Sika's Nigeria and Ivory Coast Concrete Admixture Plants Inaugurated
BASF's New MasterTop Flooring and Wall Products Introduced in Europe
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Chembond Chemicals Sells Stake in Henkel Joint Venture
CICO Technologies Launches CICO Tapecrete P151 Waterproofing Product
AkzoNobel's Houston-Based Performance Coatings Research Facility Expanded
AkzoNobel Introduces Innovative Eco-Friendly RPP Flooring Technology
MasterEase Admixture Released by BASF
DAP Products Launches Improved Versions of ALEX PLUS and ALEX FAST DRY Acrylic Latex Caulk Products
AkzoNobel to Invest ?30 Million for Performance Coatings Facility in Thailand
DuPont Introduces Two New Asphalt Modifiers
Ashland's Culminal Plus Cementitious Tile Adhesive Launched in Europe
BASF in Collaboration with Grolman
BASF's Largest Indian Construction Chemicals Facility Inaugurated
BASF Expands Tinting Concept for Performance Flooring and Waterproofing Systems
Hempel Introduces Novel Primer
Wacker Showcases Novel Binders for Construction Applications
BASF and FoundOcean Ltd in an Agreement
Hempel Acquires Jones Blair Company
AkzoNobel Performance Coatings Expands Indonesian Capacity

Arkema Acquires Bostik
BASF's Master Builders Solutions Launched in the Philippines
Bostik's New Powder Plant in Brazil Opens
BASF's New European Competence Center for Flooring and Waterproofing Systems Now Operational
BASF Unveils Innovative Materials
Ashland and Dairen Chemical in an Exclusive Manufacturing Agreement
Master X-Seed Launched by BASF
Hempel Takes Over Schaepman
Dow Launches DLP-500 100 Percent Acrylic Redispersible Powder
Grace Acquires Remaining Stake in Turkish Construction Products Joint Venture
AkzoNobel Launches ELOTEX SRT100
Dow Introduces Novel Material in Middle East for Energy Efficient Construction Solutions
BASF's Concrete Admixture Production Plant Inaugurated in Nairobi, Kenya
BASF Launches MasterKure 111WB Curing Compound
DAP Conferred 2014 Golden Hammer Award for Caulking and Sealants
Fosroc Opens New Plant in India
Wacker Debuts High-Performance Technologies for Demanding Construction Applications
AkzoNobel Introduces ELOTEX CAST Range of Products
DAP SmartBond Launched in Gun-Grade System
BASF Introduces Two New MasterTop Topcoats in Europe
Ashland Showcases Latest Offerings in Coatings and Construction at PaintIndia 2014
DAP Products Launches DAP SIMPLE SEAL
Fosroc India Opens Concrete Lab in Chennai
Arkema's New Chinese Coating Resins Facility Begins Operations
Ashland Specialty Ingredients' Shanghai Technical Center Upgraded
Fosroc in a Joint Venture in Myanmar
AkzoNobel Extends Chinese Operations
Ashland Extends Aquapas Redispersible Polymer Powders Product Range
DAP Products Introduces SmartBond Construction Adhesives
ArdexEndura Invests Rs. 40 Crore for Expanding Indian Operations

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DAP Products Inc. (United States)
E. I. Du Pont De Nemours & Company (United States)
Franklin International, Inc. (United States)
H.B. Fuller Company (United States)
H.B. Fuller Construction Products Inc. (United States)
Huntsman Corporation (United States)
Huntsman International Llc (United States)
ITW Polymers Sealants North America, Inc. (United States)
Momentive Performance Materials Inc. (United States)
PPG Industries, Inc. (United States)
Royal Adhesives & Sealants, LLC (United States)
RPM International, Inc. (United States)
Tremco Incorporated (United States)
The Dow Chemical Company (United States)
The Sherwin-Williams Company (United States)
W. R. Grace & Co. (United States)

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- Akzo Nobel Chemicals AG (Switzerland)
- Ardex GmbH (Germany)
- Arkema S.A. (France)
- Bostik S.A. (France)
- BASF SE (Germany)
- Fosroc International Limited (United Kingdom)
- Hempel A/S (Denmark)
- Henkel AG & Co. KGaA (Germany)
- Lafarge SA (France)
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Choksey Chemicals Private Limited (India)

CICO Technologies Limited (India)

Dai Nippon Toryo Company, Limited (Japan)

Guangzhou Jointas Chemical Co., Ltd. (China)

KAO Corporation (Japan)

Muhu (China) Construction Materials Co., Ltd. (China)

Pidilite Industries Ltd. (India)

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