

Carbon Black – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

Carbon black becoming an integral component of high-performance coatings can be attributed to its superior properties, such as resistance to high wear & tear, ability to withstand adverse weather conditions and insulation features. Another trend being witnessed is a move towards “green” carbon black, which is obtained from end-of-life discarded tires through a process called pyrolysis. All these factors augur a steady positive growth in demand for carbon black.

Automotive & Transportation sector is the principal global volume market for Carbon Black, which is estimated at 8.7 million metric tons in 2019 and is anticipated to post a 2018-2024 CAGR of 5.4% in reaching a projected 11.4 million metric tons, valued at US\$13.2 billion, by 2024. Printing & Packaging sector is anticipated to be the fastest growing market for Carbon Black in terms of both volume and value.

Research Findings & Coverage

The market for Carbon Black is explored in this study with respect to Type/Sub-Types, Grades, Applications and End-Use Sectors

The study exclusively analyzes above mentioned categories of Carbon Black in each major region/country globally for the analysis period

Specialty Carbon Black Market to Surge Impressively

“Green” Carbon Black Gaining Traction

Carbon Black Enhances Properties of Polypropylene/Recycled Natural Rubber

Glove Blends

Advances in High-Performance Carbon Black Pigments Address Emerging Needs

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 45

The industry guide includes the contact details for 202 companies

PRODUCT OUTLINE

The report analyzes the market for the key types/sub-types of Ion Exchangers including:

Acetylene Carbon Black

Furnace Carbon Black

Carcass Grade Furnace Carbon Black

Tread Grade Furnace Carbon Black

Thermal Carbon Black

Other Carbon Blacks

The market for the Grades of Carbon Black analyzed in this report comprise the following:

Reinforced Grade

Semi-Reinforced Grade

Specialty Grade

Application Areas market of Ion Exchangers studied in this report includes:

Tires

Non-Tire Rubber Products

Paints & Coatings

Plastics

Printing Inks & Toners

Others

End-Use Sector markets of Carbon Black explored in this report includes:

Automotive & Transportation

Building & Construction

Industrial

Printing & Packaging

Others

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Carbon Black market for the period 2015-2024 in terms of volume in Metric Tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2018 through 2024

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Indonesia, Japan, South Korea, Thailand and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World

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- Black Bear Carbon BV (The Netherlands)
- Cabot Corporation (The United States)
- China Synthetic Rubber Corporation (Taiwan)
- Continental Carbon Company (The United States)
- Jinneng Science and Technology Company Limited (China)
- Longxing Chemical Stock Co., Ltd. (China)

Mitsubishi Chemical Corporation (Japan)
Monolith Materials, Inc. (The United States)
OCI Company Ltd (South Korea)
Omsk Carbon Group OOO (Russia)
Orion Engineered Carbons S.A. (Luxembourg)
Phillips Carbon Black Limited (India)
Qingzhou Boao Carbon Black Co., Ltd. (China)
Shandong Huadong Rubber Materials Co., Ltd. (China)
Tokai Carbon Co., Ltd. (Japan)

4. KEY BUSINESS AND PRODUCT TRENDS

Birla Carbon Unveils New Raven 5100 Ultra Carbon Black Grade
Bridgestone Corporation Won "Environmental Achievement of the Year"
Bridgestone Corporation Unveils BATTLAX HYPERSPORT S22 Sports Radial Motorcycle Tires
Cabot Corporation' Carbon Black Center Receives RC14001 Certification
Cancarb Limited to Start its Sixth Thermal Carbon Black Unit at its Facility in Medicine Hat, Alberta, Canada
The Abu Dhabi National Oil Company (ADNOC) Reveals its New Integrated Gas Strategy and Downstream Growth Plans at Abu Dhabi International Petroleum Exhibition and Conference (ADIPEC)
Cabot Corporation Acquires NSCC Carbon (Jiangsu) Co., Ltd. Carbon Black Plant in China
ADNOC Refining Achieves Full Scale Production of Polymer-Grade Propylene from Newly Commissioned Ruwais Facility
Birla Carbon Spain Invests Deeper
Birla Carbon Participate in Carbon Black World 2018, Germany
Monolith Materials, Inc Inaugurates Lincoln Technical Center in Nebraska
Birla Carbon Expands its Carbon Black Markets Worldwide
China Synthetic Rubber Corporation (CSRC) Invests in Gujarat, India
Phillips Carbon Black Limited (PCBL) Looks to Accede its Specialty and Carbon Black Business
Cabot Corporation Set to Increase its Global Carbon Black Capacity by Over 300,000 Metric Tons
Cabot Corporation Launches Activated Carbons Optimized Grades for Catalyst Support Applications atACHEMA 2018 Forum, Germany
Orion Engineered Carbons S.A. Installs Topsoe's Sustainable Emissions Control Technology, SNOX, at Louisiana Plant

Orion Engineered Carbons S.A. to Open Carbon Black Center in Italy
Birla Carbon Forms an Agreement with U.S. Environmental Protection Agency
Orion Engineered Carbons S.A. Establishes New Carbon Black Center in Yeosu, South Korea
Cancarb Limited Selects COPCI SAS as Distributor Partner
American Process Inc and Birla Carbon Join Forces on Nanocellulose and Carbon Black for Tire Industry
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Kemya and Continental Carbon Company Plan New Carbon Black Plant in Al-Jubail, Saudi Arabia.

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Carbon Black Kft (Hungary)

Imerys Graphite & Carbon (Switzerland)

Konimpex Sp. Z O.O. (Poland)

Omsk Carbon Group OOO (Russia)

Orion Engineered Carbons S.A. (Luxembourg)

Pyrolyx AG (Germany)

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Atlas Organic Pvt., Ltd. (India)

Beilum Carbon Chemical Limited (China)
Birla Carbon India Private Limited (India)
Black Diamond Material Science Co., Ltd. (China)
Bridgestone Corporation (Japan)
China Synthetic Rubber Corporation (Taiwan)
Continental Carbon India Limited (India)
Denka Company Limited (Japan)
Himadri Specialty Chemical Ltd. (India)
Jiangxi Black Cat Carbon Black Co., Ltd. (China)
Jinneng Science and Technology Company Limited (China)
Longxing Chemical Stock Co., Ltd. (China)
Mitsubishi Chemical Corporation (Japan)
Nippon Carbon Co., Ltd. (Japan)
OCI Company Ltd (South Korea)
Phillips Carbon Black Limited (India)
Qingzhou Boao Carbon Black Co., Ltd. (China)
Ralson Goodluck Carbon Pvt., Ltd. (India)
Shandong Aolong Carbon Black Co., Ltd. (China)
Shandong Emperor-Taishan Carbon Co., Ltd. (China)
Shandong Huadong Rubber Materials Co., Ltd. (China)
Shanxi Fulihua Chemical Materials Co., Ltd. (China)
Suzhou AN Lun Chemicals Co., Limited (China)
Suzhou Baohua Carbon Black Co., Ltd. (China)
Tokai Carbon Co., Ltd. (Japan)
Thai Tokai Carbon Product Company Limited (Thailand)
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