

Branched Chain Amino Acids – A Global Market Overview

https://marketpublishers.com/r/BF03BCCEBDDEN.html

Date: April 2021

Pages: 344

Price: US\$ 4,050.00 (Single User License)

ID: BF03BCCEBDDEN

Abstracts

REPORT SYNOPSIS

COVID-19 Pandemic effect on the global branched chain amino acids (BCAAs) market varied materially by country and end-use application, depending on the timing of the outbreak and consumer behavior. Overall, the impact of coronavirus on global BCAAs was moderate in 2020 and expected to recover significantly in 2021.

Global demand for all types of BCAAs was moderate during the year 2020 attributed to the impact from COVID-19 outbreak, where L-Valine registered 7% YOY growth, L-Isoleucine at 5.5% YOY and L-Leucine at 5% YOY growth in 2020.

Research Findings & Coverage

The global BCAAs market is analyzed in this report for its product types and enduse applications

BCAAs market size is estimated/projected in this report by product type and enduse application across all major regions/countries

Demand for BCAAs in Nutraceuticals to Get a Boost from Sports Nutrition

Next Limiting Amino Acid L-Valine Fueling Growth for BCAAs in the Animal Feed Sector

BCAA Enriched Foods Claimed to Extend Lifespan



Key market trends including growth drivers and opportunities

The report explores the market for end-use areas of all segments globally

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 50

The industry guide includes the contact details for 219 companies

PRODUCT OUTLINE



L-Valine

L-Leucine

L-Isoleucine

End-use applications market of BCCAs analyzed comprise the following:

Animal Feed

Food & Beverages

Pharma & Healthcare

Nutraceuticals

Cosmetics & Personal Care

Analysis Period & Units

The report reviews, analyzes and projects the global BCCAs market for the



period 2012-2022 in terms volume in metric tons, market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2026 with a special focus on ASF outbreak impact and COVID-19 impact by providing y-o-y growths for 2018-2019 and 2019-2020

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Brazil and Rest of South America)

Rest of World



Contents

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION

COVID-19 Impact on the Global Branched Chain Amino Acids Market

- 1.1 Product Outline
 - 1.1.1 What are Amino Acids?
 - 1.1.2 Types of Amino Acids
 - 1.1.2.1 Essential and Non-Essential Amino Acids
 - 1.1.2.2 Amino Acids Classification Based on Charge and Polarity of Side Chains
 - 1.1.2.3 Glycogenic and Ketogenic Amino Acids
 - 1.1.2.4 Amino Acids Classification Based on Structure
 - 1.1.2.5 Amino Acids Classification Based on Functionality
 - 1.1.2.5.1 Neurotransmitter Amino Acids
 - 1.1.2.5.2 Branched Chain Amino Acids (BCAA)
 - 1.1.2.5.3 Sulfur-Containing Amino Acids
 - 1.1.2.5.4 Glycogenic Amino Acids
 - 1.1.2.5.5 Urea Cycle Amino Acids
 - 1.1.2.5.6 Connective Tissue Amino Acids
 - 1.1.3 Production Processes of Amino Acids
 - 1.1.3.1 Protein Hydrolysis
 - 1.1.3.2 Chemical Synthesis
 - 1.1.3.3 Microbiological Methods
 - 1.1.4 Branched Chain Amino Acids and Their Applications
 - 1.1.4.1 L-Leucine
 - 1.1.4.1.1 Commercial Applications
 - 1.1.4.2 L-Isoleucine
 - 1.1.4.2.1 Commercial Applications
 - 1.1.4.3 L-Valine
 - 1.1.4.3.1 Commercial Applications

2. KEY MARKET TRENDS

- 2.1 BCAA Enriched Foods Claimed to Extend Lifespan
- 2.2 Next Limiting Amino Acid L-Valine Fueling Growth for BCAAs in the Animal Feed Sector
- 2.3 Demand for BCAAs in Nutraceuticals to Get a Boost from Sports Nutrition



3. KEY GLOBAL PLAYERS

Ajinomoto Co., Inc. (Japan)

Amino GmbH (Germany)

CJ CheilJedang Corporation (South Korea)

Daesang Corporation (South Korea)

Evonik Industries AG (Germany)

Fufeng Group Company Limited (China)

Kyowa Hakko Bio Co., Ltd. (Japan)

Meihua Holdings Group Co., Ltd. (China)

Ningxia Eppen Biotech Co., Ltd. (China)

Nippon Rika Co., Ltd. (Japan)

Shantou Jiahe Biological Technology Co., Ltd. (China)

4. KEY BUSINESS AND PRODUCT TRENDS

METabolic EXplorer to Acquire Ajinomoto Europe's Amino Acids Subsidiary Amino GmbH Doubling its Production Capacity of Pharmaceutical Grade Amino Acids

5. GLOBAL MARKET OVERVIEW

- 5.1 Global Branched Chain Amino Acids Market Overview by End-use Application
- 5.1.1 Global Branched Chain Amino Acids Applications Market Overview by Product Type
 - 5.1.1.1 Animal Feed
 - 5.1.1.2 Food & Beverages
 - 5.1.1.3 Pharma & Healthcare
 - 5.1.1.4 Nutraceuticals
 - 5.1.1.5 Cosmetics & Personal Care
- 5.2 Global Branched Chain Amino Acids Market Overview by Product Type
- 5.2.1 Global Branched Chain Amino Acids Product Type Market Overview by End-use Application
 - 5.2.1.1 L-Valine
 - 5.2.1.2 L-Leucine
 - 5.2.1.3 L-Isoleucine

PART B: REGIONAL MARKET PERSPECTIVE



Global Branched Chain Amino Acids Market Overview by Geographic Region

REGIONAL MARKET OVERVIEW

6. NORTH AMERICA

- 6.1 North American Branched Chain Amino Acids Market Overview by Geographic Region
- 6.2 North American Branched Chain Amino Acids Market Overview by End-use Application
- 6.3 North American Branched Chain Amino Acids Market Overview by Product Type
- 6.4 Major Market Players

Ajinomoto Animal Nutrition North America, Inc. (United States)

Ajinomoto Health & Nutrition North America, Inc. (United States)

Biokyowa Inc. (United States)

CJ Bio America (United States)

Evonik Corporation (United States)

Prinova Group LLC (United States)

- 6.5 Country-wise Analysis of North American Branched Chain Amino Acids Market 6.5.1 The United States
- 6.5.1.1 United States Branched Chain Amino Acids Market Overview by End-use Application
- 6.5.1.2 United States Branched Chain Amino Acids Market Overview by Product Type
- 6.5.1.2.1 United States Branched Chain Amino Acids Product Type Market Overview by End-use Application
 - 6.5.1.2.1.1 L-Valine
 - 6.5.1.2.1.2 L-Leucine
 - 6.5.1.2.1.3 L-Isoleucine
 - 6.5.2 Canada
- 6.5.2.1 Canada Branched Chain Amino Acids Market Overview by End-use Application
- 6.5.2.2 Canada Branched Chain Amino Acids Market Overview by Product Type 6.5.2.2.1 Canada Branched Chain Amino Acids Product Type Market Overview by End-use Application
 - 6.5.2.2.1.1 L-Valine
 - 6.5.2.2.1.2 L-Leucine
 - 6.5.2.2.1.3 L-Isoleucine
 - 6.5.3 Mexico



6.5.3.1 Mexico Branched Chain Amino Acids Market Overview by End-use Application

6.5.3.2 Mexico Branched Chain Amino Acids Market Overview by Product Type 6.5.3.2.1 Mexico Branched Chain Amino Acids Product Type Market Overview by End-use Application

6.5.3.2.1.1 L-Valine

6.5.3.2.1.2 L-Leucine

6.5.3.2.1.3 L-Isoleucine

7. EUROPE

- 7.1 European Branched Chain Amino Acids Market Overview by Geographic Region
- 7.2 European Branched Chain Amino Acids Market Overview by End-use Application
- 7.3 European Branched Chain Amino Acids Market Overview by Product Type
- 7.4 Major Market Players

Ajinomoto Animal Nutrition Europe (France)

Amino GmbH (Germany)

Evonik Industries AG (Germany)

Iris Biotech GmbH (Germany)

METabolic EXplorer S.A. (France)

- 7.5 Country-wise Analysis of European Branched Chain Amino Acids Market
 - 7.5.1 France
- 7.5.1.1 France Branched Chain Amino Acids Market Overview by End-use Application
 - 7.5.1.2 France Branched Chain Amino Acids Market Overview by Product Type
- 7.5.1.2.1 France Branched Chain Amino Acids Product Type Market Overview by End-use Application

7.5.1.2.1.1 L-Valine

7.5.1.2.1.2 L-Leucine

7.5.1.2.1.3 L-Isoleucine

7.5.2 Germany

7.5.2.1 Germany Branched Chain Amino Acids Market Overview by End-use Application

7.5.2.2 Germany Branched Chain Amino Acids Market Overview by Product Type

7.5.2.2.1 Germany Branched Chain Amino Acids Product Type Market Overview by

End-use Application

7.5.2.2.1.1 L-Valine

7.5.2.2.1.2 L-Leucine

7.5.2.2.1.3 L-Isoleucine



7.5.3 Italy

7.5.3.1 Italy Branched Chain Amino Acids Market Overview by End-use Application

7.5.3.2 Italy Branched Chain Amino Acids Market Overview by Product Type

7.5.3.2.1 Italy Branched Chain Amino Acids Product Type Market Overview by Enduse Application

7.5.3.2.1.1 L-Valine

7.5.3.2.1.2 L-Leucine

7.5.3.2.1.3 L-Isoleucine

7.5.4 Russia

7.5.4.1 Russia Branched Chain Amino Acids Market Overview by End-use Application

7.5.4.2 Russia Branched Chain Amino Acids Market Overview by Product Type

7.5.4.2.1 Russia Branched Chain Amino Acids Product Type Market Overview by End-use Application

7.5.4.2.1.1 L-Valine

7.5.4.2.1.2 L-Leucine

7.5.4.2.1.3 L-Isoleucine

7.5.5 Spain

7.5.5.1 Spain Branched Chain Amino Acids Market Overview by End-use Application

7.5.5.2 Spain Branched Chain Amino Acids Market Overview by Product Type

7.5.5.2.1 Spain Branched Chain Amino Acids Product Type Market Overview by End-use Application

7.5.5.2.1.1 L-Valine

7.5.5.2.1.2 L-Leucine

7.5.5.2.1.3 L-Isoleucine

7.5.6 The United Kingdom

7.5.6.1 United Kingdom Branched Chain Amino Acids Market Overview by End-use Application

7.5.6.2 United Kingdom Branched Chain Amino Acids Market Overview by Product Type

7.5.6.2.1 United Kingdom Branched Chain Amino Acids Product Type Market Overview by End-use Application

7.5.6.2.1.1 L-Valine

7.5.6.2.1.2 L-Leucine

7.5.6.2.1.3 L-Isoleucine

7.5.7 Rest of Europe

7.5.7.1 Rest of Europe Branched Chain Amino Acids Market Overview by End-use Application

7.5.7.2 Rest of Europe Branched Chain Amino Acids Market Overview by Product



Type

8. ASIA-PACIFIC

- 8.1 Asia-Pacific Branched Chain Amino Acids Market Overview by Geographic Region
- 8.2 Asia-Pacific Branched Chain Amino Acids Market Overview by End-use Application
- 8.3 Asia-Pacific Branched Chain Amino Acids Market Overview by Product Type
- 8.4 Major Market Players

Acerblend Ingredients Co., Ltd. (China)

Ajinomoto Co., Inc. (Japan)

AminoLogics Co., Ltd. (South Korea)

Anhui Huaheng Biotechnology Co., Ltd. (China)

CJ CheilJedang Corporation (South Korea)

Daesang Corporation (South Korea)

Evonik (SEA) Pte Ltd (Singapore)

Fufeng Group Company Limited (China)

Fujian Maidan Biology Group Co. Ltd. (China)

Fuyang Dongchen Biological Engineering Co., Ltd. (China)

Hebei Huaheng Biological Technology Co., Ltd. (China)

Heilongjiang ChengFu Food Group Co., Ltd (China)

Henan HDF Chemical Company, Ltd. (China)

Henan Julong Biological Engineering Co., Ltd. (China)

Huanggang Wellman Biosciences Co., Ltd. (China)

Hubei Provincial Bafeng Pharmaceuticals & Chemicals Share Co., Ltd. (China)

Jiangsu Xinhanling Biological Engineering Co., Ltd. (China)

Jinyao Ruida (Xuchang) Biology Technology Co., Ltd. (China)

Kyowa Hakko Bio Co., Ltd. (Japan)

Meihua Holdings Group Co., Ltd. (China)

Ningbo Create-Bio Engineering Co., Ltd. (China)

Ningbo Haishuo Biotechnology Co., Ltd. (China)

Ningxia Eppen Biotech Co., Ltd (China)

Nippon Rika Co., Ltd. (Japan)

Sekisui Medical Co., Ltd. (Japan)

Shaanxi Sciphar Hi-Tech Industry Co., Ltd. (China)

Shantou Jiahe Biological Technology Co., Ltd. (China)

Shijiazhuang Jirong Pharmaceutical Co., Ltd. (China)

Shijiazhuang Shixing Amino Acid Co., Ltd. (China)

Shine Star (Hubei) Biological Engineering Co., Ltd. (China)

Sichuan Tongsheng Amino Acid Co., Ltd. (China)



Star Lake Bioscience Co., Inc. Zhaoqing Guangdong (China)

Sunrise Nutrachem Group (China)

Wuhan Grand Hoyo Co., Ltd. (China)

Wuxi Jinghai Amino Acid Co., Ltd. (China)

Yichang Sanxia Pharmaceutical Co., Ltd. (China)

Zhejiang Shenghua Biok Biology Co., Ltd. (China)

8.5 Country-wise Analysis of Asia-Pacific Branched Chain Amino Acids Market

8.5.1 China

8.5.1.1 China Branched Chain Amino Acids Market Overview by End-use Application

8.5.1.2 China Branched Chain Amino Acids Market Overview by Product Type

8.5.1.2.1 China Branched Chain Amino Acids Product Type Market Overview by

End-use Application

8.5.1.2.1.1 L-Valine

8.5.1.2.1.2 L-Leucine

8.5.1.2.1.3 L-Isoleucine

8.5.2 India

8.5.2.1 India Branched Chain Amino Acids Market Overview by End-use Application

8.5.2.2 India Branched Chain Amino Acids Market Overview by Product Type

8.5.2.2.1 India Branched Chain Amino Acids Product Type Market Overview by Enduse Application

8.5.2.2.1.1 L-Valine

8.5.2.2.1.2 L-Leucine

8.5.2.2.1.3 L-Isoleucine

8.5.3 Japan

8.5.3.1 Japan Branched Chain Amino Acids Market Overview by End-use Application

8.5.3.2 Japan Branched Chain Amino Acids Market Overview by Product Type

8.5.3.2.1 Japan Branched Chain Amino Acids Product Type Market Overview by

End-use Application

8.5.3.2.1.1 L-Valine

8.5.3.2.1.2 L-Leucine

8.5.3.2.1.3 L-Isoleucine

8.5.4 South Korea

8.5.4.1 South Korea Branched Chain Amino Acids Market Overview by End-use Application

8.5.4.2 South Korea Branched Chain Amino Acids Market Overview by Product Type 8.5.4.2.1 South Korea Branched Chain Amino Acids Product Type Market Overview by End-use Application

8.5.4.2.1.1 L-Valine

8.5.4.2.1.2 L-Leucine



8.5.4.2.1.3 L-Isoleucine

8.5.5 Rest of Asia-Pacific

8.5.5.1 Rest of Asia-Pacific Branched Chain Amino Acids Market Overview by Enduse Application

8.5.5.2 Rest of Asia-Pacific Branched Chain Amino Acids Market Overview by Product Type

9. SOUTH AMERICA

- 9.1 South American Branched Chain Amino Acids Market Overview by Geographic Region
- 9.2 South American Branched Chain Amino Acids Market Overview by End-use Application
- 9.3 South American Branched Chain Amino Acids Market Overview by Product Type
- 9.4 Major Market Players

Ajinomoto do Brazil Industriae Comercio de Alimentos Ltda (Brazil)

CJ do Brasil Ltda (Brazil)

- 9.5 Country-wise Analysis of South American Branched Chain Amino Acids Market 9.5.1 Brazil
 - 9.5.1.1 Brazil Branched Chain Amino Acids Market Overview by End-use Application
 - 9.5.1.2 Brazil Branched Chain Amino Acids Market Overview by Product Type
- 9.5.1.2.1 Brazil Branched Chain Amino Acids Product Type Market Overview by End-use Application
 - 9.5.1.2.1.1 L-Valine
 - 9.5.1.2.1.2 L-Leucine
 - 9.5.1.2.1.3 L-Isoleucine
 - 9.5.2 Rest of South America
- 9.5.2.1 Rest of South America Branched Chain Amino Acids Market Overview by Enduse Application
- 9.5.2.2 Rest of South America Branched Chain Amino Acids Market Overview by Product Type

10. REST OF WORLD

- 10.1 Rest of World Branched Chain Amino Acids Market Overview by Geographic Region
- 10.2 Rest of World Branched Chain Amino Acids Market Overview by End-use Application
- 10.3 Rest of World Branched Chain Amino Acids Market Overview by Product Type



PART C: GUIDE TO THE INDUSTRY

- 1. NORTH AMERICA
- 2. EUROPE
- 3. ASIA-PACIFIC
- 4. REST OF WORLD

PART D: ANNEXURE

- 1. RESEARCH METHODOLOGY
- 2. FEEDBACK

CHARTS & GRAPHS

PART A: GLOBAL MARKET PERSPECTIVE

Chart 1: Global Branched Chain Amino Acids (BCAAs) Market 2019, 2020 and 2026

Chart 2: Global Branched Chain Amino Acids (BCAAs) Market 2019, 2020 and 2026 by

Product Type

Chart 3: Global Branched Chain Amino Acids (BCAAs) Market 2019, 2020 and 2026 by

Geographic Region

Chart 4: 2020 Global L-Leucine Market by End-use Application in Metric Tons

Chart 5: 2020 Global L-Isoleucine Market by End-use Application in Metric Tons

Chart 6: 2020 Global L-Valine Market by End-use Application in Metric Tons

Chart 7: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by

Volume in Metric Tons and Value in USD Million

Chart 8: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by

End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 9: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs)

Volume Market Share (%) by End-use Application – Animal Feed, Food & Beverages,

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 10: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026)

by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in USD Million



Chart 11: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 12: Global L-Valine Market Analysis (2017-2026) in Animal Feed by Volume in Metric Tons and Value in USD Million

Chart 13: Global L-Leucine Market Analysis (2017-2026) in Food & Beverages by Volume in Metric Tons and Value in USD Million

Chart 14: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) in Pharma & Healthcare by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons

Chart 15: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs) Volume Market Share (%) in Pharma & Healthcare by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 16: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) in Pharma & Healthcare by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million

Chart 17: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs) Value Market Share (%) in Pharma & Healthcare by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 18: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) in Nutraceuticals by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 19: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs) Volume Market Share (%) in Nutraceuticals by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 20: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) in Nutraceuticals by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 21: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs) Value Market Share (%) in Nutraceuticals by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 22: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) in Cosmetics & Personal Care by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons

Chart 23: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs) Volume Market Share (%) in Cosmetics & Personal Care by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 24: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) in Cosmetics & Personal Care by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million

Chart 25: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids



(BCAAs) Value Market Share (%) in Cosmetics & Personal Care by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 26: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 27: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids

(BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 28: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 29: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 30: Global L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 31: Glance at 2017, 2020 and 2026 Global L-Valine Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 32: Global L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 33: Glance at 2017, 2020 and 2026 Global L-Valine Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 34: Global L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 35: Glance at 2017, 2020 and 2026 Global L-Leucine Volume Market Share (%) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 36: Global L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 37: Glance at 2017, 2020 and 2026 Global L-Leucine Value Market Share (%) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 38: Global L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 39: Glance at 2017, 2020 and 2026 Global L-Isoleucine Volume Market Share



(%) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 40: Global L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 41: Glance at 2017, 2020 and 2026 Global L-Isoleucine Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals, Cosmetics & Personal Care and Others

PART B: REGIONAL MARKET PERSPECTIVE

Chart 42: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 43: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 44: Global Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 45: Glance at 2017, 2020 and 2026 Global Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

REGIONAL MARKET OVERVIEW

NORTH AMERICA

Chart 46: North American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 47: North American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in Metric Tons Chart 48: Glance at 2017, 2020 and 2026 North American Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 49: North American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million Chart 50: Glance at 2017, 2020 and 2026 North American Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 51: North American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 52: Glance at 2017, 2020 and 2026 North American Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Food &



Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 53: North American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 54: Glance at 2017, 2020 and 2026 North American Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 55: North American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 56: Glance at 2017, 2020 and 2026 North American Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 57: North American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 58: Glance at 2017, 2020 and 2026 North American Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

The United States

Chart 59: United States Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million Chart 60: United States Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 61: Glance at 2017, 2020 and 2026 United States Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 62: United States Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 63: Glance at 2017, 2020 and 2026 United States Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 64: United States Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 65: Glance at 2017, 2020 and 2026 United States Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 66: United States Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million



Chart 67: Glance at 2017, 2020 and 2026 United States Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 68: United States L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 69: United States L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 70: United States L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 71: United States L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 72: United States L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 73: United States L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Canada

Chart 74: Canada Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 75: Canada Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 76: Glance at 2017, 2020 and 2026 Canada Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 77: Canada Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 78: Glance at 2017, 2020 and 2026 Canada Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 79: Canada Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 80: Glance at 2017, 2020 and 2026 Canada Branched Chain Amino Acids



(BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 81: Canada Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026)

by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million

Chart 82: Glance at 2017, 2020 and 2026 Canada Branched Chain Amino Acids

(BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 83: Canada L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 84: Canada L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 85: Canada L-Leucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 86: Canada L-Leucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 87: Canada L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 88: Canada L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Mexico

Chart 89: Mexico Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 90: Mexico Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 91: Glance at 2017, 2020 and 2026 Mexico Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 92: Mexico Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 93: Glance at 2017, 2020 and 2026 Mexico Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 94: Mexico Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons

Chart 95: Glance at 2017, 2020 and 2026 Mexico Branched Chain Amino Acids



(BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 96: Mexico Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million

Chart 97: Glance at 2017, 2020 and 2026 Mexico Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 98: Mexico L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 99: Mexico L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 100: Mexico L-Leucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 101: Mexico L-Leucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 102: Mexico L-Isoleucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 103: Mexico L-Isoleucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million EUROPE

Chart 104: European Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 105: European Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – France, Germany, Italy, Russia, Spain, UK and Rest of Europe in Metric Tons

Chart 106: Glance at 2017, 2020 and 2026 European Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Geographic Region – France, Germany, Italy, Russia, Spain, UK and Rest of Europe

Chart 107: European Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – France, Germany, Italy, Russia, Spain, UK and Rest of Europe in USD Million

Chart 108: Glance at 2017, 2020 and 2026 European Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Geographic Region – France, Germany, Italy, Russia, Spain, UK and Rest of Europe

Chart 109: European Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons



Chart 110: Glance at 2017, 2020 and 2026 European Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 111: European Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 112: Glance at 2017, 2020 and 2026 European Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 113: European Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 114: Glance at 2017, 2020 and 2026 European Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 115: European Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 116: Glance at 2017, 2020 and 2026 European Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

France

Isoleucine

Chart 117: France Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 118: France Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 119: Glance at 2017, 2020 and 2026 France Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 120: France Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 121: Glance at 2017, 2020 and 2026 France Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 122: France Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 123: Glance at 2017, 2020 and 2026 France Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-



Chart 124: France Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026)

by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million

Chart 125: Glance at 2017, 2020 and 2026 France Branched Chain Amino Acids

(BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 126: France L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 127: France L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 128: France L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 129: France L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 130: France L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 131: France L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Germany

Chart 132: Germany Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 133: Germany Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 134: Glance at 2017, 2020 and 2026 Germany Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 135: Germany Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 136: Glance at 2017, 2020 and 2026 Germany Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 137: Germany Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 138: Glance at 2017, 2020 and 2026 Germany Branched Chain Amino Acids



(BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 139: Germany Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 140: Glance at 2017, 2020 and 2026 Germany Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 141: Germany L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 142: Germany L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 143: Germany L-Leucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 144: Germany L-Leucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 145: Germany L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 146: Germany L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Italy

Chart 147: Italy Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 148: Italy Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 149: Glance at 2017, 2020 and 2026 Italy Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 150: Italy Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 151: Glance at 2017, 2020 and 2026 Italy Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 152: Italy Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons

Chart 153: Glance at 2017, 2020 and 2026 Italy Branched Chain Amino Acids (BCAAs)



Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine Chart 154: Italy Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million

Chart 155: Glance at 2017, 2020 and 2026 Italy Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine Chart 156: Italy L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 157: Italy L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 158: Italy L-Leucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 159: Italy L-Leucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 160: Italy L-Isoleucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 161: Italy L-Isoleucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Russia

Chart 162: Russia Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 163: Russia Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 164: Glance at 2017, 2020 and 2026 Russia Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 165: Russia Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 166: Glance at 2017, 2020 and 2026 Russia Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 167: Russia Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 168: Glance at 2017, 2020 and 2026 Russia Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-

Isoleucine



Chart 169: Russia Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026)

by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million

Chart 170: Glance at 2017, 2020 and 2026 Russia Branched Chain Amino Acids

(BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 171: Russia L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 172: Russia L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 173: Russia L-Leucine Market Analysis (2017-2026) by End-use Application –

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 174: Russia L-Leucine Market Analysis (2017-2026) by End-use Application -

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 175: Russia L-Isoleucine Market Analysis (2017-2026) by End-use Application –

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 176: Russia L-Isoleucine Market Analysis (2017-2026) by End-use Application –

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Spain

Chart 177: Spain Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 178: Spain Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026)

by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 179: Glance at 2017, 2020 and 2026 Spain Branched Chain Amino Acids

(BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 180: Spain Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026)

by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 181: Glance at 2017, 2020 and 2026 Spain Branched Chain Amino Acids

(BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 182: Spain Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026)

by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons

Chart 183: Glance at 2017, 2020 and 2026 Spain Branched Chain Amino Acids

(BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine



Chart 184: Spain Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 185: Glance at 2017, 2020 and 2026 Spain Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 186: Spain L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 187: Spain L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 188: Spain L-Leucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 189: Spain L-Leucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 190: Spain L-Isoleucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 191: Spain L-Isoleucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million The United Kingdom

Chart 192: United Kingdom Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 193: United Kingdom Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 194: Glance at 2017, 2020 and 2026 United Kingdom Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed,

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 195: United Kingdom Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 196: Glance at 2017, 2020 and 2026 United Kingdom Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 197: United Kingdom Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 198: Glance at 2017, 2020 and 2026 United Kingdom Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine



Chart 199: United Kingdom Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 200: Glance at 2017, 2020 and 2026 United Kingdom Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 201: United Kingdom L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 202: United Kingdom L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 203: United Kingdom L-Leucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 204: United Kingdom L-Leucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 205: United Kingdom L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 206: United Kingdom L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Rest of Europe

Chart 207: Rest of Europe Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 208: Rest of Europe Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 209: Glance at 2017, 2020 and 2026 Rest of Europe Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed,

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 210: Rest of Europe Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 211: Glance at 2017, 2020 and 2026 Rest of Europe Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 212: Rest of Europe Branched Chain Amino Acids (BCAAs) Market Analysis



(2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 213: Glance at 2017, 2020 and 2026 Rest of Europe Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 214: Rest of Europe Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 215: Glance at 2017, 2020 and 2026 Rest of Europe Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

ASIA-PACIFIC

Chart 216: Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 217: Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – China, India, Japan, South Korea and Rest of Asia-Pacific in Metric Tons

Chart 218: Glance at 2017, 2020 and 2026 Asia-Pacific Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Geographic Region – China, India, Japan, South Korea and Rest of Asia-Pacific

Chart 219: Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – China, India, Japan, South Korea and Rest of Asia-Pacific in USD Million

Chart 220: Glance at 2017, 2020 and 2026 Asia-Pacific Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Geographic Region – China, India, Japan, South Korea and Rest of Asia-Pacific

Chart 221: Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 222: Glance at 2017, 2020 and 2026 Asia-Pacific Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 223: Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 224: Glance at 2017, 2020 and 2026 Asia-Pacific Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 225: Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 226: Glance at 2017, 2020 and 2026 Asia-Pacific Branched Chain Amino Acids



(BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 227: Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 228: Glance at 2017, 2020 and 2026 Asia-Pacific Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

China

Chart 229: China Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 230: China Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 231: Glance at 2017, 2020 and 2026 China Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 232: China Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 233: Glance at 2017, 2020 and 2026 China Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 234: China Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 235: Glance at 2017, 2020 and 2026 China Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 236: China Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 237: Glance at 2017, 2020 and 2026 China Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 238: China L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 239: China L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 240: China L-Leucine Market Analysis (2017-2026) by End-use Application –



Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 241: China L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 242: China L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 243: China L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million India

Chart 244: India Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 245: India Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 246: Glance at 2017, 2020 and 2026 India Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Food & Beverages,

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 247: India Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 248: Glance at 2017, 2020 and 2026 India Branched Chain Amino Acids (BCAAs)

Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages,

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 249: India Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons

Chart 250: Glance at 2017, 2020 and 2026 India Branched Chain Amino Acids (BCAAs)

Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 251: India Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million

Chart 252: Glance at 2017, 2020 and 2026 India Branched Chain Amino Acids (BCAAs)

Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 253: India L-Valine Market Analysis (2017-2026) by End-use Application – Animal

Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 254: India L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 255: India L-Leucine Market Analysis (2017-2026) by End-use Application – Food



& Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 256: India L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 257: India L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare and Nutraceuticals in Metric Tons

Chart 258: India L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare and Nutraceuticals in USD Million Japan

Chart 259: Japan Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 260: Japan Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 261: Glance at 2017, 2020 and 2026 Japan Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 262: Japan Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 263: Glance at 2017, 2020 and 2026 Japan Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 264: Japan Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 265: Glance at 2017, 2020 and 2026 Japan Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-

Chart 266: Japan Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 267: Glance at 2017, 2020 and 2026 Japan Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 268: Japan L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 269: Japan L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in

Isoleucine



USD Million

Chart 270: Japan L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 271: Japan L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 272: Japan L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 273: Japan L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million South Korea

Chart 274: South Korea Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million Chart 275: South Korea Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 276: Glance at 2017, 2020 and 2026 South Korea Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 277: South Korea Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 278: Glance at 2017, 2020 and 2026 South Korea Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care Chart 279: South Korea Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 280: Glance at 2017, 2020 and 2026 South Korea Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 281: South Korea Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 282: Glance at 2017, 2020 and 2026 South Korea Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 283: South Korea L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons



Chart 284: South Korea L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 285: South Korea L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 286: South Korea L-Leucine Market Analysis (2017-2026) by End-use Application – Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 287: South Korea L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 288: South Korea L-Isoleucine Market Analysis (2017-2026) by End-use Application – Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Rest of Asia-Pacific

Chart 289: Rest of Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 290: Rest of Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 291: Glance at 2017, 2020 and 2026 Rest of Asia-Pacific Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed,

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 292: Rest of Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 293: Glance at 2017, 2020 and 2026 Rest of Asia-Pacific Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 294: Rest of Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 295: Glance at 2017, 2020 and 2026 Rest of Asia-Pacific Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 296: Rest of Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 297: Glance at 2017, 2020 and 2026 Rest of Asia-Pacific Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-



Isoleucine

SOUTH AMERICA

Chart 298: South American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million

Chart 299: South American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – Brazil and Rest of South America in Metric Tons Chart 300: Glance at 2017, 2020 and 2026 South American Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Geographic Region – Brazil and Rest of South America

Chart 301: South American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – Brazil and Rest of South America in USD Million Chart 302: Glance at 2017, 2020 and 2026 South American Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Geographic Region – Brazil and Rest of South America

Chart 303: South American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 304: Glance at 2017, 2020 and 2026 South American Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed,

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 305: South American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,

Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 306: Glance at 2017, 2020 and 2026 South American Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 307: South American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 308: Glance at 2017, 2020 and 2026 South American Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 309: South American Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 310: Glance at 2017, 2020 and 2026 South American Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Brazil

Chart 311: Brazil Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million



Chart 312: Brazil Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 313: Glance at 2017, 2020 and 2026 Brazil Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 314: Brazil Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 315: Glance at 2017, 2020 and 2026 Brazil Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 316: Brazil Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons

Chart 317: Glance at 2017, 2020 and 2026 Brazil Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 318: Brazil Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 319: Glance at 2017, 2020 and 2026 Brazil Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 320: Brazil L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 321: Brazil L-Valine Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 322: Brazil L-Leucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 323: Brazil L-Leucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Chart 324: Brazil L-Isoleucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons Chart 325: Brazil L-Isoleucine Market Analysis (2017-2026) by End-use Application — Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million Rest of South America

Chart 326: Rest of South America Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million



Chart 327: Rest of South America Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons

Chart 328: Glance at 2017, 2020 and 2026 Rest of South America Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 329: Rest of South America Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 330: Glance at 2017, 2020 and 2026 Rest of South America Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed,

Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care
Chart 331: Rest of South America Branched Chain Amino Acids (BCAAs) Market
Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric
Tons

Chart 332: Glance at 2017, 2020 and 2026 Rest of South America Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 333: Rest of South America Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million

Chart 334: Glance at 2017, 2020 and 2026 Rest of South America Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

REST OF WORLD

Chart 335: Rest of World Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Volume in Metric Tons and Value in USD Million
Chart 336: Rest of World Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – Middle East and Africa in Metric Tons
Chart 337: Glance at 2017, 2020 and 2026 Rest of World Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Geographic Region – Middle East and Africa
Chart 338: Rest of World Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Geographic Region – Middle East and Africa in USD Million
Chart 339: Glance at 2017, 2020 and 2026 Rest of World Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Geographic Region – Middle East and Africa
Chart 340: Rest of World Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare,
Nutraceuticals and Cosmetics & Personal Care in Metric Tons
Chart 341: Glance at 2017, 2020 and 2026 Rest of World Branched Chain Amino Acids



(BCAAs) Volume Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 342: Rest of World Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in USD Million

Chart 343: Glance at 2017, 2020 and 2026 Rest of World Branched Chain Amino Acids (BCAAs) Value Market Share (%) by End-use Application – Animal Feed, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care

Chart 344: Rest of World Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in Metric Tons Chart 345: Glance at 2017, 2020 and 2026 Rest of World Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine

Chart 346: Rest of World Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by Product Type – L-Valine, L-Leucine and L-Isoleucine in USD Million Chart 347: Glance at 2017, 2020 and 2026 Rest of World Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Product Type – L-Valine, L-Leucine and L-Isoleucine



Tables

TABLES:

- Table 1: 20 Core Protein-Building Amino Acids
- Table 2: Essential and Non-Essential Amino Acids
- Table 3: Amino Acids Classification based on Charge and Polarity of Side Chains
- Table 4: Glycogenic and/or Ketogenic Amino Acids
- Table 5: Amino Acids Classification based on their Structure of Side Chains
- Table 6: Amino Acids Classification based on their Functionality
- Table 7: Amino Acids Production Processes



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