

Blood Glucose Monitoring (BGM) Devices – A Global Market Overview

<https://marketpublishers.com/r/BD8185B49CD5EN.html>

Date: February 2020

Pages: 452

Price: US\$ 4,500.00 (Single User License)

ID: BD8185B49CD5EN

Abstracts

REPORT SYNOPSIS

The market for Blood Glucose Monitoring Devices is driven by rising prevalence of diabetes worldwide and increasing geriatric population. Additionally, growing awareness about diabetes preventive care and new technology developments are expected to boost the market. Blood glucose monitoring devices are used to measure blood glucose levels in diabetic patients.

North America leads the global market for Blood Glucose Monitoring (BGM) Devices, accounted for 36.9% market share in 2019, which is projected to reach US\$8.7 billion by 2026. During the same period, demand for Blood Glucose Monitoring Devices in Asia-Pacific is likely to post the fastest CAGR of 8.7% between 2019 and 2026.

Research Findings & Coverage

Global market for Blood Glucose Monitoring Devices is studied in this report with respect to product categories, product types and end-use sectors

The report estimates/projects the market size of Blood Monitoring Devices by product categories/types and end-use sectors in each major region/country globally for the analysis period

Closed Loop Artificial Pancreas Effectively Controls Blood Glucose Levels than Conventional Treatments

Flash Glucose Monitoring Improves Glucose Control at High Risk of

Dysglycemia

Salivary Proteome Test May Predict and Prevent Type 1 Diabetes Complications

Artificial Intelligence (AI) and Radar Technologies to Monitor Blood Glucose Levels

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 48

The industry guide includes the contact details for 206 companies

PRODUCT OUTLINE

The market for product categories/types of Blood Glucose Monitoring Devices is analyzed in this study includes the following:

Monitoring Blood Glucose (SMBG) Devices
Glucometer Devices

Test Strips

Lancets

Continuous Blood Glucose Monitoring (CBGM) Devices
Sensors

Transmitters & Receivers

Insulin Pumps

The report analyzes the market for the major end-use sectors of Blood Glucose

Monitoring Devices including:

Hospitals and Clinics

Home Settings

Diagnostic Centers

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Blood Glucose Monitoring Devices market for the period 2017-2026 in terms of US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2026

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (Germany, France, the United Kingdom, Italy, Spain and Rest of Europe)

Asia-Pacific (Japan, China, India, South Korea and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Rest of World

Contents

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION

1.1 Product Outline

1.1.1 Diabetes

1.1.2 Symptoms of Diabetes

1.1.3 Classification of Diabetes

1.1.3.1 Type I Diabetes

1.1.3.2 Type II Diabetes

1.1.3.3 Gestational Diabetes Mellitus (GDM)

1.1.3.4 Other Specific Types of diabetes

1.1.3.4.1 Genetic defects of β -cell function

1.1.3.4.2 Genetic Defects in Insulin Action

1.1.3.4.3 Diseases of the Exocrine Pancreas

1.1.3.4.4 Diseases of the Endocrine System

1.1.3.4.5 Drug- or Chemical-Induced Diabetes

1.1.3.4.6 Infections

1.1.3.4.7 Uncommon Forms of Immune-Mediated Diabetes

1.1.3.4.8 Other Genetic Syndromes Sometimes Associated with Diabetes

1.1.4 Prediabetes

1.1.5 Diagnosis of Diabetes

1.1.6 Accuracy Assessment Tools and Standards

1.1.7 Complications of Diabetes

1.1.7.1 Diabetic ketoacidosis (DKA)

1.1.7.2 Hyperosmolar Hyperglycemic Nonketotic Syndrome (HHNS)

1.1.7.3 Diabetic Retinopathy (DR)

1.1.7.4 Cardiovascular disease

1.1.7.5 Diabetic Nephropathy

1.1.7.6 Diabetic Neuropathy

1.1.7.7 Other Complications

1.1.8 Blood Glucose Monitoring Devices

1.1.8.1 Self-Monitoring Blood Glucose Devices (SMBG)

1.1.8.1.1 SMBG Glucometer Devices

1.1.8.1.2 SMBG Test Strips

1.1.8.1.3 SMBG Lancets

1.1.8.2 Continuous Blood Glucose Monitoring Devices (CBGM)

- 1.1.8.2.1 CBGM Sensors
- 1.1.8.2.2 CBGM Transmitters & Receivers
- 1.1.8.2.3 CBGM Insulin Pumps
- 1.1.9 Non-Invasive Glucose Monitoring Technologies

2. KEY MARKET TRENDS

- 2.1 New Study Discover 16 New Gene Regions Linked to Diabetic Kidney Disease
- 2.2 Closed Loop Artificial Pancreas Effectively Controls Blood Glucose Levels than Conventional Treatments
- 2.3 Discovery of Methionine Molecule Probably Predict Type 1 Diabetes in Children
- 2.4 Flash Glucose Monitoring Improves Glucose Control at High Risk of Dysglycemia
- 2.5 Global Prevalence of Diabetes Anticipate to Increase Approximately 700 Million by 2045
- 2.6 Poor Glycemic Control Associated to Fragility Bone Fractures in Type 1 Diabetes Mellitus
- 2.7 Dental Examination Provides a Way to Identify Diabetes Risk
- 2.8 Recent Developments in Non-Invasive Glucose Monitoring Technologies
 - 2.8.1 Reusable Smart Insulin Pens: New Way to Treat Diabetes
 - 2.8.2 Salivary Proteome Test May Predict and Prevent Type 1 Diabetes Complications
 - 2.8.3 Artificial Intelligence (AI) and Radar Technologies to Monitor Blood Glucose Levels
 - 2.8.4 New Biosensing Contact Lens to Monitor Blood Glucose Levels
 - 2.8.5 Self-Powered, Adhesive Patch Could Help Diabetics Monitor Glucose Level during Exercise

3. KEY GLOBAL PLAYERS

- Abbott Laboratories (United States)
- Apex Biotechnology Corp. (Taiwan)
- Ascensia Diabetes Care Holdings AG (Switzerland)
- B. Braun Melsungen AG (Germany)
- Becton, Dickinson and Company (United States)
- Beurer GmbH (Germany)
- Bionime Corporation (Taiwan)
- CeQur SA (Switzerland)
- Cnoga Medical Ltd. (Israel)
- Dariohealth Corp. (United States)
- Entra Health Systems LLC (United States)

F. Hoffmann-La Roche AG (Switzerland)
Insulet Corporation (United States)
Lifescan, Inc. (United States)
Medtronic PLC (Ireland)
Medtronic Diabetes (United States)
Nipro Corporation (Japan)
Nipro Diagnostics (Uk) Limited
Nipro Australia Pty Ltd
Nova Biomedical (United States)
Novo Nordisk A/S (Denmark)
Omron Healthcare Co., Ltd. (Japan)
Rossmax International Ltd (Taiwan)
Sanofi SA (France)
Sanwa Kagaku Kenkyusho Co., Ltd. (Japan)
Senseonics Holdings, Inc. (United States)
Sinocare Inc. (China)
Taidoc Technology Corporation (Taiwan)
Terumo Corporation (Japan)
Trividia Health, Inc. (United States)

4. KEY BUSINESS & PRODUCT TRENDS

Launch of Omnipod DASH System in the United Kingdom and the Netherlands by Insulet

Klue Acquired by Medtronic

US FDA Granted Breakthrough Device Designation for Beta Bionics' iLet Bionic Pancreas System

Launch of BEAT Diabetes Offering Broadened Nemaura's SugarBEAT CGM Capabilities

Launch of DarioHealth's Digital Diabetes Program on Walmart.com

New Eversense CGM System with Non-Adjunctive Claim Introduced by Senseonics in United States

Tandem Diabetes Care's t:slim X2 Insulin Pump with Basal-IQ Technology Approved by Health Canada

Unveiling of ACON Laboratories' On Call Extra Mobile Glucose Monitoring Systems in Europe and Latin America

US FDA Clearance for Use of Novo Nordisk's Fiasp Insulin with Insulet's Omnipod Systems for Adults

Ypsomed Broadened Diabetes Therapy Offerings by Forming New Collaborations

Abbott Joined Forces with Tandem Diabetes Care to Develop and Commercialize Integrated Diabetes Solutions

Abbott in Collaboration with Omada Health Develop Integrated Digital Health and Coaching Solution for Type 2 Diabetics

Partnership of LifeScan and Willis Towers Watson Broaden the Adoption of OneTouch Reveal Plus

Insulet Receives FDA Clearance to Market Omnipod DASH System as an Integrated Insulin Pump

Abbott Develops New Tools and Connectivity with Sanofi to Drive Meaningful Change in Diabetes Care

Launch of On Call Express Voice by ACON Laboratories in the US

Medtronic and Novo Nordisk Form Digital Solutions Development Pact to Aid Diabetics

Public Reimbursement for Abbott's FreeStyle Libre System in Ontario and Quebec

Opening Ceremony of Ypsomed's Schwerin Production Unit

Market Launch of Insulet Omnipod DASH System Mobile Apps

First Shipments of Nemaura Medical's SugarBEAT CGM to Diabetics and Pre-Diabetics in the UK

Beta Bionics Forms Infusion Set Development Pact with ConvaTec's Unomedical Subsidiary

Application for De Novo 510(k) Clearance from US FDA Submitted by Nemaura Medical for SugarBEAT

FDA Approves Senseonics' Eversense 90-Day CGM System with Non-Adjunctive Claim

Nemaura Medical's SugarBEAT CGM Receives CE Mark Approval

LifeScan and Sanvita Medical Form CGM Sensors Distribution Pact

Inauguration of Insulet's New Global Headquarters and Production Plant in US

Nemaura's SugarBEAT Integrated with New Predictive Alert Functionality

LifeScan's New OneTouch Verio Reflect System Receives Health Canada Approval

LifeScan Launches OneTouch Reveal Plus Mobile App in Canada

Upgrading and Expansion of Novo Nordisk's Manufacturing Plants in Denmark

Production and Commercial Operations of Cellnovo Discontinued

Eversense Bridge Patient Access Program Launched by Senseonics in the US

Keto-Mojo Form Personal Health Management Solution Development Pact with Heads Up Health

TPMENA to Distribute Nemaura Medical's SugarBEAT CGM in the Gulf Cooperation Council Region

Tandem Diabetes Care is Now an Approved Vendor of Insulin Pumps for ADP in Ontario

Integration of Eversense CGM Data into Glooko Diabetes Data Management Platform

Terumo to Sell Dexcom G4 Platinum CGM System in Japan

BIOCORP Partnered with DreaMed Diabetes Concerning a Global Solution for Diabetes Compliance

Abbott Inked a Non-Exclusive Partnership with Novo Nordisk to Make Diabetes Management Easier

US FDA Classified t:slim X2 Insulin Pump as the First in New ACE Pump Category
Senseonics and Geo-Med Join Forces for Providing Access to Eversense CGM to Diabetic Veterans

US Patent Granted for Nemaura Medical's SugarBEAT Glucose Sensing Algorithm
FDA Indication for MRI Received by Eversense CGM Sensor

BD Nano 2nd Generation Pen Needles Receives US FDA 510(k) Clearance

Ascensia and POCTech to Co-Develop Next Generation CGM Systems

Nemaura to Commercially Launch SugarBEAT in Qatar

Development of Samsung Galaxy Smartphone-Controlled Omnipod System

LifeScan Diabetes Institute is the New Name of Johnson & Johnson Diabetes Institute

Eversense CGM Receives FDA Approval to Train and Certify Healthcare Providers on Sensor Placement

OneTouch Verio Reflect Blood Glucose Meter Revealed by LifeScan

LifeScan Unveils Latest Version of OneTouch Reveal Mobile App

Innovus Pharma's GlucoGorx Blood Glucose Monitoring System and Test Strip Eligible for Medicare Reimbursement

Health Canada Medical Device License Granted for Tandem Diabetes Care's t:slim X2 Insulin Pump

Novo Nordisk's Fiasp Safe for Use in Insulet's Omnipod Insulin Management System in Europe

CE Mark for Abbott's FreeStyle Libre 2 System in Europe

Plans to Launch Novo Nordisk's First Connected Insulin Pens

ARKRAY and A&T Corporation Form Business Development Pact in Diabetes Testing

New Patent from US PTO Broadens GlySens Incorporated's Glucose Sensor Patent Portfolio

Ypsomed to Develop mylife YpsoPump Insulin Pump in Collaboration with JDRF

t:slim X2 Insulin Pump with Basal-IQ Technology Unveiled by Tandem Diabetes Care in the US

Ziyo Ltd Fully Acquired by Novo Nordisk

CuraTec Nordic's Initial Order for 100 Units of GlucoTrack

Eversense CGM System Now Accessible at Trained and Authorized US Diabetes Clinics

US FDA Approves Abbott's FreeStyle Libre 14 Day Flash Glucose Monitoring system

Integrity Applications and CuraTec Nordic Form GlucoTrack Distribution Pact

CeQur to Launch Two New Wearable Insulin Pens

FDA Granted 510(k) Clearance to StatStrip Glucose Hospital Meter System
Calibra Acquired by CeQur
Beta Bionics Receives FDA Approval to Begin Home-Use Clinical Testing of an Eversense-integrated iLet Bionic Pancreas System
Insulet and Glooko Join Forces to Remotely Sync Omnipod System Data Using Glooko+diasend
Integration of Senseonics' Eversense CGM Systems with Glooko's Diabetes Data Management Platform
MediWise Acquired by MTI
Insulet's Omnipod System Selected as the Preferred Insulin Pump for Diabetics in British Columbia
Direct Commercial Operations of Insulet's Omnipod System Started in Europe
CE Mark Approval for Medtronic's MiniMed 670G Hybrid Closed Loop System
Commercial Accessibility of Sugar.IQ Smart Diabetes Assistant
FDA Approval for Medtronic's MiniMed 670G Hybrid Closed Loop System for T1D Children aged 7-13
Senseonics' Eversense CGM System Receives Premarket Approval from FDA
Tandem's t:slim X2 Insulin Pump with Basal-IQ Technology Receives FDA Approval
US FDA Granted a De Novo Request for DreaMed Advisor Pro
Dexcom G5, the First and Only Mobile-Enabled CGM System for Medicare Diabetes Patients
Integration of Senseonics' Eversense CGM System into Beta Bionics' iLet Bionic Pancreas System
FDA 510 (k) Clearance for Insulet's Omnipod DASH Insulin Management System
Nemaura Medical and Dallas Burston Ethitronix Collaborated for European Commercialization of SugarBEAT
Beta Bionics Obtains FDA Approval to Start a Home-Use Clinical Trial of iLet Bionic Pancreas
Ascensia Diabetes Care Launches Upgraded CONTOURDIABETES Application to Support Self-Management
Terumo to be the Exclusive Distributor of Dexcom's Continuous Glucose Monitoring Systems in Japan
Insulet to Partner with Two Highly-Experienced Diabetes Distributors to Expand into Europe
Tandem's t: slim X2 Insulin Pump Gains CE Mark
Tandem Diabetes Care Inks Insulin Pump Distribution Deals in Australia and New Zealand
Tandem Diabetes Care to Enter Distribution Deal with Movi SpA
Bionime to Open Subsidiary in Malaysia

Ypsomed to Establish its First Subsidiary in North America
Market Approval for New DexCom G6 Continuous Glucose Monitoring System from FDA
FDA Approves Medtronic's Guardian Connect Continuous Glucose Monitoring System For SugarBEAT Commercial Launch, Nemaura Expands Manufacturing Capabilities
Medtronic Wins FDA Approval for New Guardian Sensor 3 Arm Indication
Medtronic Launches MiniMed Mio Advance Infusion Set
Senseonics Holdings to Unveil Updated Eversense Continuous Glucose Monitoring System in EMEA Markets
Tandem Diabetes Care, Rubin Medical Signs Distribution Deal for Insulin Pump Products
DreaMed Diabetes' Insulin Therapy Management Platform Wins CE Mark
Abbott Launches Freestyle LibreLink Glucose Monitoring Mobile Application in Europe
Ypsomed Introduces Mylife App for Digital Diabetes Therapy Solutions
ARKRAY Strengthens Production Capacity in China
Ascensia Diabetes Care, Insulet Corporation to Enter into Non-Exclusive Commercial Deal
Intuity Medical Receives \$70M Debt and Equity Fund to Launch POGO Automatic Blood Glucose Monitoring System
Abbott's FreeStyle Libre CGM System Available to Medicare Patients
Tandem Inaugurates New Manufacturing Facility in San Diego
Integrity Applications, MediReva to Enter into Distribution Agreement for GlucoTrack in the Netherlands
Zealand Pharma and Beta Bionics Reinforces Their Partnership to Advance the Development of a Dual- Hormone Bionic Pancreas
Tandem Diabetes Care Issued U.S. Patent: Insulin Pump Based Expert System
Ascensia Diabetes Care to Partner with Health2sync to Bring Digital Diabetes Solution
Ypsomed to Supply Bigfoot Biomedical with Orbit Infusion Sets
Ypsomed to Establish New Subsidiaries in Europe
FDA Approved Abbott's Freestyle Libre Flash Glucose Monitoring System
ARKRAY Expands the Line-Up for the BG Sensor
BD Launches Ultra-Fine Micro 6mm Pen Needles for Injection Pens
NHS Reimbursement Approval for Abbott's Freestyle Libre System
Ascensia Diabetes Care Inks Technology Collaboration Quattro Folia
Eversense XL Continuous Glucose Monitoring System Receives CE Mark Approval
New Stat Profile Prime plus VET Critical Care Analyzer from Nova Biomedical
Abbott's Freestyle Libre System Gains Reimbursement in Japan
Nemaura and Device Technologies to Sign Heads of Agreement for SugarBEAT
Senseonics to Collaborate With TypeZero Technologies and Roche Diabetes Care

Bionime Corporation Unveils GM700SB Bluetooth Glucometer in Taiwan
Abbott and Bigfoot Biomedical to Partner to Develop Diabetes Technologies
Health Canada License Approval for Abbott's Freestyle Libre Flash Glucose Monitoring System
Ascensia Diabetes Care Enters Global Technology Partnership with Voluntas
Ascensia Diabetes Care Inks Strategic Alliance Deal with Insulet Corporation
Medtronic's MiniMed 670 G Hybrid Closed Loop System in the US Launched by Ascensia
Dexcom G5 Mobile App for Android Devices Wins US FDA Approval
Senseonics Holdings and TypeZero Technologies Inks R&D License Deal
French Health Ministry Grants National Reimbursement for Abbott's Freestyle Libre System
Biocon Launches Ypsomed's INSUPen Pro Introduced in Malaysia
CE Mark Approval for Nova Biomedical's Allegro Analyzer
Ascensia and Glooko Collaborate to Integrate Diabetes Management Solutions
Terumo to Open a New Branch in Yangon
DexCom Introduces Cloud-Based Diabetes Platform in EMEA
DexCom Launches G5 Mobile CGM System in Europe and South Africa

5. GLOBAL MARKET OVERVIEW

- 5.1 Global Blood Glucose Monitoring Devices Market Overview by Product Category
 - 5.1.1 Global Self-Monitoring Blood Glucose Devices Market Overview by Geographic Region
 - 5.1.2 Global Self-Monitoring Blood Glucose Devices Market by Product Type
 - 5.1.2.1 Self-Monitoring Blood Glucose Devices Product Type Market Overview by Global Region
 - 5.1.2.1.1 SMBG Glucometer Devices
 - 5.1.2.1.2 SMBG Test Strips
 - 5.1.2.1.3 SMBG Lancets
 - 5.1.3 Global Continuous Blood Glucose Monitoring Devices Market Overview by Geographic Region
 - 5.1.4 Global Continuous Blood Glucose Monitoring Devices Market by Product Type
 - 5.1.4.1 Continuous Blood Glucose Monitoring Devices Product Type Market Overview by Global Region
 - 5.1.4.1.1 CBGM Sensors
 - 5.1.4.1.2 CBGM Transmitters & Receivers
 - 5.1.4.1.3 CBGM Insulin Pumps
- 5.2 Global Blood Glucose Monitoring Devices Market Overview by End-Use Sector

5.2.1 Global Blood Glucose Monitoring Devices End-Use Sector Market Overview by Global Region

5.2.1.1 Hospitals & Clinics

5.2.1.2 Home Settings

5.2.1.3 Diagnostic Centers

PART B: REGIONAL MARKET PERSPECTIVE

REGIONAL MARKET OVERVIEW

6. NORTH AMERICA

6.1 North American Blood Glucose Monitoring Devices Market Overview by Geographic Region

6.2 North American Blood Glucose Monitoring Devices Market Overview by Product Category

6.2.1 North American Self-Monitoring Blood Glucose Devices Market Overview by Geographic Region

6.2.2 North American Self-Monitoring Blood Glucose Devices Market Overview by Product Type

6.2.2.1 Self-Monitoring Blood Glucose Devices Product Type Market Overview by NA Region

6.2.2.1.1 SMBG Glucometer Devices

6.2.2.1.2 SMBG Test Strips

6.2.2.1.3 SMBG Lancets

6.2.3 North American Continuous Blood Glucose Monitoring Devices Market Overview by Geographic Region

6.2.4 North American Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

6.2.4.1 Continuous Blood Glucose Monitoring Devices Product Type Market Overview by NA Region

6.2.4.1.1 CBGM Sensors

6.2.4.1.2 CBGM Transmitters & Receivers

6.2.4.1.3 CBGM Insulin Pumps

6.3 North American Blood Glucose Monitoring Devices Market Overview by End-Use Sector

6.3.1 North American Blood Glucose Monitoring Devices End-Use Sector Market Overview by Geographic Region

6.3.1.1 Hospitals & Clinics

6.3.1.2 Home Settings

6.3.1.3 Diagnostic Centers

6.4 Major Market Players

Abbott Laboratories (United States)

ACON Laboratories, Inc. (United States)

Agamatrix, Inc. (United States)

Becton, Dickinson and Company (United States)

Beta Bionics, Inc. (United States)

Dariohealth Corp. (United States)

Dexcom, Inc. (United States)

Entra Health Systems LLC (United States)

Glooko Inc. (United States)

Glucovation, Inc. (United States)

Glysens Incorporated (United States)

Insulet Corporation (United States)

Intuity Medical, Inc. (United States)

Lifescan, Inc. (United States)

Medtronic Diabetes (United States)

Nova Biomedical (United States)

Pharmatech Solutions, Inc. (United States)

Senseonics Holdings, Inc. (United States)

Tandem Diabetes Care, Inc. (United States)

Trividia Health, Inc. (United States)

Valeritas, Inc. (United States)

6.5 Country-wise Analysis of North American Blood Glucose Monitoring Devices Market

6.5.1 The United States

6.5.1.1 United States Blood Glucose Monitoring Devices Market Overview by Product Category

6.5.1.1.1 United States Self-Monitoring Blood Glucose Devices Market Overview by Product Type

6.5.1.1.2 United States Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

6.5.1.2 United States Blood Glucose Monitoring Devices Market Overview by End-Use Sector

6.5.2 Canada

6.5.2.1 Canadian Blood Glucose Monitoring Devices Market Overview by Product Category

6.5.2.1.1 Canadian Self-Monitoring Blood Glucose Devices Market Overview by Product Type

6.5.2.1.2 Canadian Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

6.5.2.2 Canadian Blood Glucose Monitoring Devices Market Overview by End-Use Sector

6.5.3 Mexico

6.5.3.1 Mexican Blood Glucose Monitoring Devices Market Overview by Product Category

6.5.3.1.1 Mexican Self-Monitoring Blood Glucose Devices Market Overview by Product Type

6.5.3.1.2 Mexican Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

6.5.3.2 Mexican Blood Glucose Monitoring Devices Market Overview by End-Use Sector

7. EUROPE

7.1 European Blood Glucose Monitoring Devices Market Overview by Geographic Region

7.2 European Blood Glucose Monitoring Devices Market Overview by Product Category

7.2.1 European Self-Monitoring Blood Glucose Devices Market Overview by Geographic Region

7.2.2 European Self-Monitoring Blood Glucose Devices Market Overview by Product Type

7.2.2.1 Self-Monitoring Blood Glucose Devices Product Type Market Overview by EU Region

7.2.2.1.1 SMBG Glucometer Devices

7.2.2.1.2 SMBG Test Strips

7.2.2.1.3 SMBG Lancets

7.2.3 European Continuous Blood Glucose Monitoring Devices Market Overview by EU Region

7.2.4 European Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

7.2.4.1 Continuous Blood Glucose Monitoring Devices Product Type Market Overview by EU Region

7.2.4.1.1 CBGM Sensors

7.2.4.1.2 CBGM Transmitters & Receivers

7.2.4.1.3 CBGM Insulin Pumps

7.3 European Blood Glucose Monitoring Devices Market Overview by End-Use Sector

7.3.1 European Blood Glucose Monitoring Devices End-Use Sector Market Overview

by Geographic Region

7.3.1.1 Hospitals & Clinics

7.3.1.2 Home Settings

7.3.1.3 Diagnostic Centers

7.4 Major Market Players

Ascensia Diabetes Care Holdings AG (Switzerland)

B. Braun Melsungen AG (Germany)

Beurer GmbH (Germany)

CeQur SA (Switzerland)

Debiotech S.A. (Switzerland)

F. Hoffmann-La Roche AG (Switzerland)

Medisana GmbH (Germany)

Mediwise | Medical Wireless Sensing Ltd (United Kingdom)

Medtronic PLC (Ireland)

Nemauro Medical Inc. (United Kingdom)

Noviosense BV (The Netherlands)

Novo Nordisk A/S (Denmark)

Sanofi SA (France)

Ypsomed Holding AG (Switzerland)

7.5 Country-wise Analysis of European Blood Glucose Monitoring Devices Market

7.5.1 Germany

7.5.1.1 German Blood Glucose Monitoring Devices Market Overview by Product Category

7.5.1.1.1 German Self-Monitoring Blood Glucose Devices Market Overview by Product Type

7.5.1.1.2 German Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

7.5.1.2 German Blood Glucose Monitoring Devices Market Overview by End-Use Sector

7.5.2 France

7.5.2.1 French Blood Glucose Monitoring Devices Market Overview by Product Category

7.5.2.1.1 French Self-Monitoring Blood Glucose Devices Market Overview by Product Type

7.5.2.1.2 French Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

7.5.2.2 French Blood Glucose Monitoring Devices Market Overview by End-Use Sector

7.5.3 The United Kingdom

7.5.3.1 United Kingdom Blood Glucose Monitoring Devices Market Overview by Product Category

7.5.3.1.1 United Kingdom Self-Monitoring Blood Glucose Devices Market Overview by Product Type

7.5.3.1.2 United Kingdom Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

7.5.3.2 United Kingdom Blood Glucose Monitoring Devices Market Overview by End-Use Sector

7.5.4 Italy

7.5.4.1 Italian Blood Glucose Monitoring Devices Market Overview by Product Category

7.5.4.1.1 Italian Self-Monitoring Blood Glucose Devices Market Overview by Product Type

7.5.4.1.2 Italian Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

7.5.4.2 Italian Blood Glucose Monitoring Devices Market Overview by End-Use Sector

7.5.5 Spain

7.5.5.1 Spanish Blood Glucose Monitoring Devices Market Overview by Product Category

7.5.5.1.1 Spanish Self-Monitoring Blood Glucose Devices Market Overview by Product Type

7.5.5.1.2 Spanish Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

7.5.5.2 Spanish Blood Glucose Monitoring Devices Market Overview by End-Use Sector

7.5.6 Rest of Europe

7.5.6.1 Rest of Europe Blood Glucose Monitoring Devices Market Overview by Product Category

7.5.6.1.1 Rest of Europe Self-Monitoring Blood Glucose Devices Market Overview by Product Type

7.5.6.1.2 Rest of Europe Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

7.5.6.2 Rest of Europe Blood Glucose Monitoring Devices Market Overview by End-Use Sector

8. ASIA-PACIFIC

8.1 Asia-Pacific Blood Glucose Monitoring Devices Market Overview by Geographic

Region

8.2 Asia-Pacific Blood Glucose Monitoring Devices Market Overview by Product

Category

8.2.1 Asia-Pacific Self-Monitoring Blood Glucose Devices Market Overview by Geographic Region

8.2.2 Asia-Pacific Self-Monitoring Blood Glucose Devices Market Overview by Product Type

8.2.2.1 Self-Monitoring Blood Glucose Devices Product Type Market Overview by Asia-Pacific Region

8.2.2.1.1 SMBG Glucometer Devices

8.2.2.1.2 SMBG Test Strips

8.2.2.1.3 SMBG Lancets

8.2.3 Asia-Pacific Continuous Blood Glucose Monitoring Devices Market Overview by Geographic Region

8.2.4 Asia-Pacific Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

8.2.4.1 Continuous Blood Glucose Monitoring Devices Product Type Market Overview by Asia-Pacific Region

8.2.4.1.1 CBGM Sensors

8.2.4.1.2 CBGM Transmitters & Receivers

8.2.4.1.3 CBGM Insulin Pumps

8.3 Asia-Pacific Blood Glucose Monitoring Devices Market Overview by End-Use Sector

8.3.1 Asia-Pacific Blood Glucose Monitoring Devices End-Use Sector Market Overview by Geographic Region

8.3.1.1 Hospitals & Clinics

8.3.1.2 Home Settings

8.3.1.3 Diagnostic Centers

8.4 Major Market Players

Apex Biotechnology Corp. (Taiwan)

Arkray Inc. (Japan)

Bionime Corporation (Taiwan)

Nipro Corporation (Japan)

Omron Healthcare Co., Ltd. (Japan)

Rossmax International Ltd (Taiwan)

Sanwa Kagaku Kenkyusho Co., Ltd. (Japan)

Sinocare Inc. (China)

Taidoc Technology Corporation (Taiwan)

Terumo Corporation (Japan)

8.5 Country-wise Analysis of Asia-Pacific Blood Glucose Monitoring Devices Market

8.5.1 Japan

8.5.1.1 Japanese Blood Glucose Monitoring Devices Market Overview by Product Category

8.5.1.1.1 Japanese Self-Monitoring Blood Glucose Devices Market Overview by Product Type

8.5.1.1.2 Japanese Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

8.5.1.2 Japanese Blood Glucose Monitoring Devices Market Overview by End-Use Sector

8.5.2 China

8.5.2.1 Chinese Blood Glucose Monitoring Devices Market Overview by Product Category

8.5.2.1.1 Chinese Self-Monitoring Blood Glucose Devices Market Overview by Product Type

8.5.2.1.2 Chinese Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

8.5.2.2 Chinese Blood Glucose Monitoring Devices Market Overview by End-Use Sector

8.5.3 India

8.5.3.1 Indian Blood Glucose Monitoring Devices Market Overview by Product Category

8.5.3.1.1 Indian Self-Monitoring Blood Glucose Devices Market Overview by Product Type

8.5.3.1.2 Indian Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

8.5.3.2 Indian Blood Glucose Monitoring Devices Market Overview by End-Use Sector

8.5.4 South Korea

8.5.4.1 South Korean Blood Glucose Monitoring Devices Market Overview by Product Category

8.5.4.1.1 South Korean Self-Monitoring Blood Glucose Devices Market Overview by Product Type

8.5.4.1.2 South Korean Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

8.5.4.2 South Korean Blood Glucose Monitoring Devices Market Overview by End-Use Sector

8.5.5 Rest of Asia-Pacific

8.5.5.1 Rest of Asia-Pacific Blood Glucose Monitoring Devices Market Overview by Product Category

8.5.5.1.1 Rest of Asia-Pacific Self-Monitoring Blood Glucose Devices Market
Overview by Product Type

8.5.5.1.2 Rest of Asia-Pacific Continuous Blood Glucose Monitoring Devices Market
Overview by Product Type

8.5.5.2 Rest of Asia-Pacific Blood Glucose Monitoring Devices Market Overview by
End-Use Sector

9. SOUTH AMERICA

9.1 South American Blood Glucose Monitoring Devices Market Overview by Geographic
Region

9.2 South American Blood Glucose Monitoring Devices Market Overview by Product
Category

9.2.1 South American Self-Monitoring Blood Glucose Devices Market Overview by
Geographic Region

9.2.2 South American Self-Monitoring Blood Glucose Devices Market Overview by
Product Type

9.2.2.1 Self-Monitoring Blood Glucose Devices Product Type Market Overview by SA
Region

9.2.2.1.1 SMBG Glucometer Devices

9.2.2.1.2 SMBG Test Strips

9.2.2.1.3 SMBG Lancets

9.2.3 South American Continuous Blood Glucose Monitoring Devices Market Overview
by Geographic Region

9.2.4 South American Continuous Blood Glucose Monitoring Devices Market Overview
by Product Type

9.2.4.1 Continuous Blood Glucose Monitoring Devices Product Type Market
Overview by SA Region

9.2.4.1.1 CBGM Sensors

9.2.4.1.2 CBGM Transmitters & Receivers

9.2.4.1.3 CBGM Insulin Pumps

9.3 South American Blood Glucose Monitoring Devices Market Overview by End-Use
Sector

9.3.1 South American Blood Glucose Monitoring Devices End-Use Sector Market
Overview by Geographic Region

9.3.1.1 Hospitals & Clinics

9.3.1.2 Home Settings

9.3.1.3 Diagnostic Centers

9.4 Country-wise Analysis of South American Blood Glucose Monitoring Devices Market

9.4.1 Brazil

9.4.1.1 Brazilian Blood Glucose Monitoring Devices Market Overview by Product Category

9.4.1.1.1 Brazilian Self-Monitoring Blood Glucose Devices Market Overview by Product Type

9.4.1.1.2 Brazilian Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

9.4.1.2 Brazilian Blood Glucose Monitoring Devices Market Overview by End-Use Sector

9.4.2 Argentina

9.4.2.1 Argentinean Blood Glucose Monitoring Devices Market Overview by Product Category

9.4.2.1.1 Argentinean Self-Monitoring Blood Glucose Devices Market Overview by Product Type

9.4.2.1.2 Argentinean Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

9.4.2.2 Argentinean Blood Glucose Monitoring Devices Market Overview by End-Use Sector

9.4.3 Rest of South America

9.4.3.1 Rest of South America Blood Glucose Monitoring Devices Market Overview by Product Category

9.4.3.1.1 Rest of South America Self-Monitoring Blood Glucose Devices Market Overview by Product Type

9.4.3.1.2 Rest of South America Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

9.4.3.2 Rest of South America Blood Glucose Monitoring Devices Market Overview by End-Use Sector

10. REST OF WORLD

10.1 Rest of World Blood Glucose Monitoring Devices Market Overview by Product Category

10.1.1 Rest of World Self-Monitoring Blood Glucose Devices Market Overview by Product Type

10.1.2 Rest of World Continuous Blood Glucose Monitoring Devices Market Overview by Product Type

10.2 Rest of World Blood Glucose Monitoring Devices Market Overview by End-Use Sector

10.3 Major Market Players

Cnoga Medical Ltd. (Israel)
Dreamed Diabetes Ltd (Israel)
Integrity Applications (Israel)

PART C: GUIDE TO THE INDUSTRY

1. NORTH AMERICA

2. EUROPE

3. ASIA-PACIFIC

4. REST OF WORLD

PART D: ANNEXURE

1. RESEARCH METHODOLOGY

2. FEEDBACK

CHARTS & GRAPHS

PART A: GLOBAL MARKET PERSPECTIVE

Chart 1: Global Blood Glucose Monitoring (BGM) Devices Market (2019 & 2026) by Geographic Region

Chart 2: Global Blood Glucose Monitoring (BGM) Devices Market (2019 & 2026) by Product Category

Chart 3: Global Self-Monitoring Blood Glucose (SMBG) Devices Market (2019 & 2026) by Product Type

Chart 4: Global Continuous Blood Glucose Monitoring (CBGM) Devices Market (2019 & 2026) by Product Type

Chart 5: Global Blood Glucose Monitoring (BGM) Devices Market (2019 & 2026) by End-Use Sector

Chart 6: Global Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in USD Million

Chart 7: Global Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 8: Glance at 2017, 2019 and 2026 Global Blood Glucose Monitoring Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 9: Global Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 10: Glance at 2017, 2019 and 2026 Global Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 11: Global Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 12: Glance at 2017, 2019 and 2026 Global Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product – Glucometer Devices, Test Strips and Lancets

Chart 13: Global SMBG Glucometer Devices Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 14: Glance at 2017, 2019 and 2026 Global SMBG Glucometer Devices Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 15: Global SMBG Test Strips Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 16: Glance at 2017, 2019 and 2026 Global SMBG Test Strips Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 17: Global SMBG Lancets Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 18: Glance at 2017, 2019 and 2026 Global SMBG Lancets Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 19: Global Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 20: Glance at 2017, 2019 and 2026 Global Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 21: Global Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 22: Glance at 2017, 2019 and 2026 Global Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 23: Global CBGM Sensors Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 24: Glance at 2017, 2019 and 2026 Global CBGM Sensors Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 25: Global CBGM Transmitters & Receivers Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 26: Glance at 2017, 2019 and 2026 Global CBGM Transmitters & Receivers Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 27: Global CBGM Insulin Pumps Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 28: Glance at 2017, 2019 and 2026 Global CBGM Insulin Pumps Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 29: Global Blood Glucose Monitoring (BGM) Devices Market Analysis (2017–2026) By End-use – Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 30: Glance at 2017, 2019 and 2026 Global Blood Glucose Monitoring Devices Market Share (%) By End–use – Hospitals & Clinics, Home Settings and Diagnostic Centers

Chart 31: Global Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Hospitals & Clinics by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 32: Glance at 2017, 2019 and 2026 Global Blood Glucose Monitoring Devices Market Share (%) in Hospitals & Clinics by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 33: Global Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Home Settings by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 34: Glance at 2017, 2019 and 2026 Global Blood Glucose Monitoring (BGM) Devices Market Share (%) in Home Settings by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 35: Global Blood Glucose Monitoring (BGM) Devices Market Analysis

(2017-2026) in Diagnostic Centers by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 36: Glance at 2017, 2019 and 2026 Global Blood Glucose Monitoring (BGM) Devices Market Share (%) in Diagnostic Centers by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

PART B: REGIONAL MARKET PERSPECTIVE

Chart 37: Global Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 38: Glance at 2017, 2019 and 2026 Global Blood Glucose Monitoring (BGM) Devices Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

REGIONAL MARKET OVERVIEW

NORTH AMERICA

Chart 39: North American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 40: Glance at 2017, 2019 and 2026 North American Blood Glucose Monitoring (BGM) Devices Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 41: North American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 42: Glance at 2017, 2019 and 2026 North American Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 43: North American Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 44: Glance at 2017, 2019 and 2026 North American Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 45: North American Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 46: Glance at 2017, 2019 and 2026 North American Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 47: North American SMBG Glucometer Devices Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 48: Glance at 2017, 2019 and 2026 North American SMBG Glucometer Devices Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 49: North American SMBG Test Strips Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 50: Glance at 2017, 2019 and 2026 North American SMBG Test Strips Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 51: North American SMBG Lancets Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 52: Glance at 2017, 2019 and 2026 North American SMBG Lancets Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 53: North American Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 54: Glance at 2017, 2019 and 2026 North American Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 55: North American Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 56: Glance at 2017, 2019 and 2026 North American Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 57: North American CBGM Sensors Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 58: Glance at 2017, 2019 and 2026 North American CBGM Sensors Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 59: North American CBGM Transmitters & Receivers Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 60: Glance at 2017, 2019 and 2026 North American CBGM Transmitters & Receivers Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 61: North American CBGM Insulin Pumps Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 62: Glance at 2017, 2019 and 2026 North American CBGM Insulin Pumps Market

Share (%) by Geographic Region – United States, Canada and Mexico

Chart 63: North American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector – Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 64: Glance at 2017, 2019 and 2026 North American Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector – Hospitals & Clinics, Home Settings and Diagnostic Centers

Chart 65: North American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Hospitals & Clinics by Geographic Region – United States, Canada and Mexico in USD Million

Chart 66: Glance at 2017, 2019 and 2026 North American Blood Glucose Monitoring (BGM) Devices Market Share (%) in Hospitals & Clinics by Geographic Region – United States, Canada and Mexico

Chart 67: North American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Home Settings by Geographic Region – United States, Canada and Mexico in USD Million

Chart 68: Glance at 2017, 2019 and 2026 North American Blood Glucose Monitoring (BGM) Devices Market Share (%) in Home Settings by Geographic Region – United States, Canada and Mexico

Chart 69: North American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Diagnostic Centers by Geographic Region – United States, Canada and Mexico in USD Million

Chart 70: Glance at 2017, 2019 and 2026 North American Blood Glucose Monitoring (BGM) Devices Market Share (%) in Diagnostic Centers by Geographic Region – United States, Canada and Mexico

THE UNITED STATES

Chart 71: United States Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 72: Glance at 2017, 2019 and 2026 United States Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 73: United States Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 74: Glance at 2017, 2019 and 2026 United States Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips

and Lancets

Chart 75: United States Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 76: Glance at 2017, 2019 and 2026 United States Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 77: United States Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 78: Glance at 2017, 2019 and 2026 United States Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

CANADA

Chart 79: Canadian Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 80: Glance at 2017, 2019 and 2026 Canadian Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 81: Canadian Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 82: Glance at 2017, 2019 and 2026 Canadian Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 83: Canadian Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 84: Glance at 2017, 2019 and 2026 Canadian Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 85: Canadian Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 86: Glance at 2017, 2019 and 2026 Canadian Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and

Diagnostic Centers

MEXICO

Chart 87: Mexican Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 88: Glance at 2017, 2019 and 2026 Mexican Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 89: Mexican Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 90: Glance at 2017, 2019 and 2026 Mexican Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 91: Mexican Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 92: Glance at 2017, 2019 and 2026 Mexican Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 93: Mexican Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 94: Glance at 2017, 2019 and 2026 Mexican Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

EUROPE

Chart 95: European Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 96: Glance at 2017, 2019 and 2026 European Blood Glucose Monitoring (BGM) Devices Market Share (%) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 97: European Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices

and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 98: Glance at 2017, 2019 and 2026 European Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 99: European Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 100: Glance at 2017, 2019 and 2026 European Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 101: European Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 102: Glance at 2017, 2019 and 2026 European Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 103: European SMBG Glucometer Devices Market Analysis (2017-2026) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 104: Glance at 2017, 2019 and 2026 European SMBG Glucometer Devices Market Share (%) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 105: European SMBG Test Strips Market Analysis (2017-2026) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 106: Glance at 2017, 2019 and 2026 European SMBG Test Strips Market Share (%) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 107: European SMBG Lancets Market Analysis (2017-2026) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 108: Glance at 2017, 2019 and 2026 European SMBG Lancets Market Share (%) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 109: European Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 110: Glance at 2017, 2019 and 2026 European Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Geographic Region – Germany,

France, United Kingdom, Italy, Spain and Rest of Europe

Chart 111: European Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 112: Glance at 2017, 2019 and 2026 European Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 113: European CBGM Sensors Market Analysis (2017-2026) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 114: Glance at 2017, 2019 and 2026 European CBGM Sensors Market Share (%) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 115: European CBGM Transmitters & Receivers Market Analysis (2017-2026) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 116: Glance at 2017, 2019 and 2026 European CBGM Transmitters & Receivers Market Share (%) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 117: European CBGM Insulin Pumps Market Analysis (2017-2026) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 118: Glance at 2017, 2019 and 2026 European CBGM Insulin Pumps Market Share (%) by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 119: European Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector – Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 120: Glance at 2017, 2019 and 2026 European Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector – Hospitals & Clinics, Home Settings and Diagnostic Centers

Chart 121: European Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Hospitals & Clinics by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 122: Glance at 2017, 2019 and 2026 European Blood Glucose Monitoring (BGM) Devices Market Share (%) in Hospitals & Clinics by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 123: European Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Home Settings by Geographic Region – Germany, France, United

Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 124: Glance at 2017, 2019 and 2026 European Blood Glucose Monitoring (BGM) Devices Market Share (%) in Home Settings by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

Chart 125: European Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Diagnostic Centers by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe in USD Million

Chart 126: Glance at 2017, 2019 and 2026 European Blood Glucose Monitoring (BGM) Devices Market Share (%) in Diagnostic Centers by Geographic Region – Germany, France, United Kingdom, Italy, Spain and Rest of Europe

GERMANY

Chart 127: German Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 128: Glance at 2017, 2019 and 2026 German Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 129: German Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 130: Glance at 2017, 2019 and 2026 German Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 131: German Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 132: Glance at 2017, 2019 and 2026 German Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 133: German Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 134: Glance at 2017, 2019 and 2026 German Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

FRANCE

Chart 135: French Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 136: Glance at 2017, 2019 and 2026 French Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 137: French Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 138: Glance at 2017, 2019 and 2026 French Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 139: French Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 140: Glance at 2017, 2019 and 2026 French Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 141: French Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 142: Glance at 2017, 2019 and 2026 French Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

THE UNITED KINGDOM

Chart 143: United Kingdom Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 144: Glance at 2017, 2019 and 2026 United Kingdom Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 145: United Kingdom Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 146: Glance at 2017, 2019 and 2026 United Kingdom Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices,

Test Strips and Lancets

Chart 147: United Kingdom Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 148: Glance at 2017, 2019 and 2026 United Kingdom Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 149: United Kingdom Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 150: Glance at 2017, 2019 and 2026 United Kingdom Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

ITALY

Chart 151: Italian Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 152: Glance at 2017, 2019 and 2026 Italian Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 153: Italian Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 154: Glance at 2017, 2019 and 2026 Italian Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 155: Italian Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 156: Glance at 2017, 2019 and 2026 Italian Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 157: Italian Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 158: Glance at 2017, 2019 and 2026 Italian Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and

Diagnostic Centers

SPAIN

Chart 159: Spanish Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 160: Glance at 2017, 2019 and 2026 Spanish Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 161: Spanish Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 162: Glance at 2017, 2019 and 2026 Spanish Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 163: Spanish Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 164: Glance at 2017, 2019 and 2026 Spanish Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 165: Spanish Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 166: Glance at 2017, 2019 and 2026 Spanish Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

REST OF EUROPE

Chart 167: Rest of Europe Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 168: Glance at 2017, 2019 and 2026 Rest of Europe Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 169: Rest of Europe Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets

in USD Million

Chart 170: Glance at 2017, 2019 and 2026 Rest of Europe Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 171: Rest of Europe Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 172: Glance at 2017, 2019 and 2026 Rest of Europe Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 173: Rest of Europe Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 174: Glance at 2017, 2019 and 2026 Rest of Europe Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

ASIA-PACIFIC

Chart 175: Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 176: Glance at 2017, 2019 and 2026 Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Share (%) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 177: Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 178: Glance at 2017, 2019 and 2026 Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 179: Asia-Pacific Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 180: Glance at 2017, 2019 and 2026 Asia-Pacific Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 181: Asia-Pacific Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets

in USD Million

Chart 182: Glance at 2017, 2019 and 2026 Asia-Pacific Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 183: Asia-Pacific SMBG Glucometer Devices Market Analysis (2017-2026) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 184: Glance at 2017, 2019 and 2026 Asia-Pacific SMBG Glucometer Devices Market Share (%) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 185: Asia-Pacific SMBG Test Strips Market Analysis (2017-2026) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 186: Glance at 2017, 2019 and 2026 Asia-Pacific SMBG Test Strips Market Share (%) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 187: Asia-Pacific SMBG Lancets Market Analysis (2017-2026) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 188: Glance at 2017, 2019 and 2026 Asia-Pacific SMBG Lancets Market Share (%) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 189: Asia-Pacific Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 190: Glance at 2017, 2019 and 2026 Asia-Pacific Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 191: Asia-Pacific Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 192: Glance at 2017, 2019 and 2026 Asia-Pacific Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 193: Asia-Pacific CBGM Sensors Market Analysis (2017-2026) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 194: Glance at 2017, 2019 and 2026 Asia-Pacific CBGM Sensors Market Share (%) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 195: Asia-Pacific CBGM Transmitters & Receivers Market Analysis (2017-2026) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 196: Glance at 2017, 2019 and 2026 Asia-Pacific CBGM Transmitters &

Receivers Market Share (%) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 197: Asia-Pacific CBGM Insulin Pumps Market Analysis (2017-2026) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 198: Glance at 2017, 2019 and 2026 Asia-Pacific CBGM Insulin Pumps Market Share (%) by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 199: Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector – Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 200: Glance at 2017, 2019 and 2026 Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector – Hospitals & Clinics, Home Settings and Diagnostic Centers

Chart 201: Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Hospitals & Clinics by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 202: Glance at 2017, 2019 and 2026 Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Share (%) in Hospitals & Clinics by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 203: Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Home Settings by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 204: Glance at 2017, 2019 and 2026 Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Share (%) in Home Settings by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

Chart 205: Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Diagnostic Centers by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific in USD Million

Chart 206: Glance at 2017, 2019 and 2026 Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Share (%) in Diagnostic Centers by Geographic Region – Japan, China, India, South Korea and Rest of Asia-Pacific

JAPAN

Chart 207: Japanese Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 208: Glance at 2017, 2019 and 2026 Japanese Blood Glucose Monitoring (BGM)

Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 209: Japanese Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 210: Glance at 2017, 2019 and 2026 Japanese Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 211: Japanese Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 212: Glance at 2017, 2019 and 2026 Japanese Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 213: Japanese Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 214: Glance at 2017, 2019 and 2026 Japanese Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

CHINA

Chart 215: Chinese Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 216: Glance at 2017, 2019 and 2026 Chinese Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 217: Chinese Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 218: Glance at 2017, 2019 and 2026 Chinese Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 219: Chinese Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 220: Glance at 2017, 2019 and 2026 Chinese Continuous Blood Glucose

Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 221: Chinese Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 222: Glance at 2017, 2019 and 2026 Chinese Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

INDIA

Chart 223: Indian Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 224: Glance at 2017, 2019 and 2026 Indian Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 225: Indian Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 226: Glance at 2017, 2019 and 2026 Indian Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 227: Indian Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 228: Glance at 2017, 2019 and 2026 Indian Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 229: Indian Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 230: Glance at 2017, 2019 and 2026 Indian Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

SOUTH KOREA

Chart 231: South Korean Blood Glucose Monitoring (BGM) Devices Market Analysis

(2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 232: Glance at 2017, 2019 and 2026 South Korean Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 233: South Korean Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 234: Glance at 2017, 2019 and 2026 South Korean Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 235: South Korean Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 236: Glance at 2017, 2019 and 2026 South Korean Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 237: South Korean Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 238: Glance at 2017, 2019 and 2026 South Korean Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

REST OF ASIA-PACIFIC

Chart 239: Rest of Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 240: Glance at 2017, 2019 and 2026 Rest of Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 241: Rest of Asia-Pacific Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 242: Glance at 2017, 2019 and 2026 Rest of Asia-Pacific Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 243: Rest of Asia-Pacific Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 244: Glance at 2017, 2019 and 2026 Rest of Asia-Pacific Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 245: Rest of Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 246: Glance at 2017, 2019 and 2026 Rest of Asia-Pacific Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

SOUTH AMERICA

Chart 247: South American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 248: Glance at 2017, 2019 and 2026 South American Blood Glucose Monitoring (BGM) Devices Market Share (%) by Geographic Region – Brazil, Argentina and Rest of South America

Chart 249: South American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 250: Glance at 2017, 2019 and 2026 South American Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 251: South American Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 252: Glance at 2017, 2019 and 2026 South American Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Geographic Region – Brazil, Argentina and Rest of South America

Chart 253: South American Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 254: Glance at 2017, 2019 and 2026 South American Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 255: South American SMBG Glucometer Devices Market Analysis (2017-2026) by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 256: Glance at 2017, 2019 and 2026 South American SMBG Glucometer Devices Market Share (%) by Geographic Region – Brazil, Argentina and Rest of South America

Chart 257: South American SMBG Test Strips Market Analysis (2017-2026) by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 258: Glance at 2017, 2019 and 2026 South American SMBG Test Strips Market Share (%) by Geographic Region – Brazil, Argentina and Rest of South America

Chart 259: South American SMBG Lancets Market Analysis (2017-2026) by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 260: Glance at 2017, 2019 and 2026 South American SMBG Lancets Market Share (%) by Geographic Region – Brazil, Argentina and Rest of South America

Chart 261: South American Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 262: Glance at 2017, 2019 and 2026 South American Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Geographic Region – Brazil, Argentina and Rest of South America

Chart 263: South American Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 264: Glance at 2017, 2019 and 2026 South American Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 265: South American CBGM Sensors Market Analysis (2017-2026) by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 266: Glance at 2017, 2019 and 2026 South American CBGM Sensors Market Share (%) by Geographic Region – Brazil, Argentina and Rest of South America

Chart 267: South American CBGM Transmitters & Receivers Market Analysis (2017-2026) by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 268: Glance at 2017, 2019 and 2026 South American CBGM Transmitters & Receivers Market Share (%) by Geographic Region – Brazil, Argentina and Rest of South America

Chart 269: South American CBGM Insulin Pumps Market Analysis (2017-2026) by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 270: Glance at 2017, 2019 and 2026 South American CBGM Insulin Pumps Market Share (%) by Geographic Region – Brazil, Argentina and Rest of South America

Chart 271: South American Blood Glucose Monitoring (BGM) Devices Market Analysis

(2017-2026) By End-Use Sector – Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 272: Glance at 2017, 2019 and 2026 South American Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector – Hospitals & Clinics, Home Settings and Diagnostic Centers

Chart 273: South American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Hospitals & Clinics by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 274: Glance at 2017, 2019 and 2026 South American Blood Glucose Monitoring (BGM) Devices Market Share (%) in Hospitals & Clinics by Geographic Region – Brazil, Argentina and Rest of South America

Chart 275: South American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Home Settings by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 276: Glance at 2017, 2019 and 2026 South American Blood Glucose Monitoring (BGM) Devices Market Share (%) in Home Settings by Geographic Region – Brazil, Argentina and Rest of South America

Chart 277: South American Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) in Diagnostic Centers by Geographic Region – Brazil, Argentina and Rest of South America in USD Million

Chart 278: Glance at 2017, 2019 and 2026 South American Blood Glucose Monitoring (BGM) Devices Market Share (%) in Diagnostic Centers by Geographic Region – Brazil, Argentina and Rest of South America

BRAZIL

Chart 279: Brazilian Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 280: Glance at 2017, 2019 and 2026 Brazilian Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 281: Brazilian Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 282: Glance at 2017, 2019 and 2026 Brazilian Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 283: Brazilian Continuous Blood Glucose Monitoring (CBGM) Devices Market

Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 284: Glance at 2017, 2019 and 2026 Brazilian Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 285: Brazilian Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 286: Glance at 2017, 2019 and 2026 Brazilian Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

ARGENTINA

Chart 287: Argentinean Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 288: Glance at 2017, 2019 and 2026 Argentinean Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 289: Argentinean Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 290: Glance at 2017, 2019 and 2026 Argentinean Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 291: Argentinean Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 292: Glance at 2017, 2019 and 2026 Argentinean Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 293: Argentinean Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 294: Glance at 2017, 2019 and 2026 Argentinean Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

REST OF SOUTH AMERICA

Chart 295: Rest of South America Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 296: Glance at 2017, 2019 and 2026 Rest of South America Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 297: Rest of South America Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 298: Glance at 2017, 2019 and 2026 Rest of South America Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 299: Rest of South America Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 300: Glance at 2017, 2019 and 2026 Rest of South America Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 301: Rest of South America Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 302: Glance at 2017, 2019 and 2026 Rest of South America Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

REST OF WORLD

Chart 303: Rest of World Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices in USD Million

Chart 304: Glance at 2017, 2019 and 2026 Rest of World Blood Glucose Monitoring (BGM) Devices Market Share (%) by Product Category – Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices

Chart 305: Rest of World Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million

Chart 306: Glance at 2017, 2019 and 2026 Rest of World Self-Monitoring Blood Glucose (SMBG) Devices Market Share (%) by Product Type – Glucometer Devices, Test Strips and Lancets

Chart 307: Rest of World Continuous Blood Glucose Monitoring (CBGM) Devices Market Analysis (2017-2026) by Product – Sensors, Transmitters & Receivers and Insulin Pumps in USD Million

Chart 308: Glance at 2017, 2019 and 2026 Rest of World Continuous Blood Glucose Monitoring (CBGM) Devices Market Share (%) by Product – Sensors, Transmitters & Receivers and Insulin Pumps

Chart 309: Rest of World Blood Glucose Monitoring (BGM) Devices Market Analysis (2017-2026) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers in USD Million

Chart 310: Glance at 2017, 2019 and 2026 Rest of World Blood Glucose Monitoring (BGM) Devices Market Share (%) By End-Use Sector - Hospitals & Clinics, Home Settings and Diagnostic Centers

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