

Blood Glucose Monitoring (BGM) Devices – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

The market for Blood Glucose Monitoring Devices is driven by rising prevalence of diabetes worldwide and increasing geriatric population. Additionally, growing awareness about diabetes preventive care and new technology developments are expected to boost the market. Blood glucose monitoring devices are used to measure blood glucose levels in diabetic patients.

North America leads the global market for Blood Glucose Monitoring (BGM) Devices, accounted for 36.9% market share in 2019, which is projected to reach US\$8.7 billion by 2026. During the same period, demand for Blood Glucose Monitoring Devices in Asia-Pacific is likely to post the fastest CAGR of 8.7% between 2019 and 2026.

Research Findings & Coverage

Global market for Blood Glucose Monitoring Devices is studied in this report with respect to product categories, product types and end-use sectors

The report estimates/projects the market size of Blood Monitoring Devices by product categories/types and end-use sectors in each major region/country globally for the analysis period

Closed Loop Artificial Pancreas Effectively Controls Blood Glucose Levels than Conventional Treatments

Flash Glucose Monitoring Improves Glucose Control at High Risk of

Dysglycemia

Salivary Proteome Test May Predict and Prevent Type 1 Diabetes Complications

Artificial Intelligence (AI) and Radar Technologies to Monitor Blood Glucose Levels

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 48

The industry guide includes the contact details for 206 companies

PRODUCT OUTLINE

The market for product categories/types of Blood Glucose Monitoring Devices is analyzed in this study includes the following:

Monitoring Blood Glucose (SMBG) Devices
Glucometer Devices

Test Strips

Lancets

Continuous Blood Glucose Monitoring (CBGM) Devices
Sensors

Transmitters & Receivers

Insulin Pumps

The report analyzes the market for the major end-use sectors of Blood Glucose

Monitoring Devices including:

Hospitals and Clinics

Home Settings

Diagnostic Centers

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Blood Glucose Monitoring Devices market for the period 2017-2026 in terms of US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2026

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (Germany, France, the United Kingdom, Italy, Spain and Rest of Europe)

Asia-Pacific (Japan, China, India, South Korea and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Rest of World

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3. KEY GLOBAL PLAYERS

Abbott Laboratories (United States)
Apex Biotechnology Corp. (Taiwan)
Ascensia Diabetes Care Holdings AG (Switzerland)
B. Braun Melsungen AG (Germany)
Becton, Dickinson and Company (United States)
Beurer GmbH (Germany)
Bionime Corporation (Taiwan)
Cequr SA (Switzerland)
Cnoga Medical Ltd. (Israel)
Dariohealth Corp. (United States)
Entra Health Systems LLC (United States)

F. Hoffmann-La Roche AG (Switzerland)
Insulet Corporation (United States)
Lifescan, Inc. (United States)
Medtronic PLC (Ireland)
Medtronic Diabetes (United States)
Nipro Corporation (Japan)
Nipro Diagnostics (Uk) Limited
Nipro Australia Pty Ltd
Nova Biomedical (United States)
Novo Nordisk A/S (Denmark)
Omron Healthcare Co., Ltd. (Japan)
Rossmax International Ltd (Taiwan)
Sanofi SA (France)
Sanwa Kagaku Kenkyusho Co., Ltd. (Japan)
Senseonics Holdings, Inc. (United States)
Sinocare Inc. (China)
Taidoc Technology Corporation (Taiwan)
Terumo Corporation (Japan)
Trividia Health, Inc. (United States)

4. KEY BUSINESS & PRODUCT TRENDS

Launch of Omnipod DASH System in the United Kingdom and the Netherlands by Insulet
Klue Acquired by Medtronic
US FDA Granted Breakthrough Device Designation for Beta Bionics' iLet Bionic Pancreas System
Launch of BEAT Diabetes Offering Broadened Nemauro's SugarBEAT CGM Capabilities
Launch of DarioHealth's Digital Diabetes Program on Walmart.com
New Eversense CGM System with Non-Adjunctive Claim Introduced by Senseonics in United States
Tandem Diabetes Care's t:slim X2 Insulin Pump with Basal-IQ Technology Approved by Health Canada
Unveiling of ACON Laboratories' On Call Extra Mobile Glucose Monitoring Systems in Europe and Latin America
US FDA Clearance for Use of Novo Nordisk's Fiasp Insulin with Insulet's Omnipod Systems for Adults
Ypsomed Broadened Diabetes Therapy Offerings by Forming New Collaborations

Abbott Joined Forces with Tandem Diabetes Care to Develop and Commercialize Integrated Diabetes Solutions

Abbott in Collaboration with Omada Health Develop Integrated Digital Health and Coaching Solution for Type 2 Diabetics

Partnership of LifeScan and Willis Towers Watson Broaden the Adoption of OneTouch Reveal Plus

Insulet Receives FDA Clearance to Market Omnipod DASH System as an Integrated Insulin Pump

Abbott Develops New Tools and Connectivity with Sanofi to Drive Meaningful Change in Diabetes Care

Launch of On Call Express Voice by ACON Laboratories in the US

Medtronic and Novo Nordisk Form Digital Solutions Development Pact to Aid Diabetics

Public Reimbursement for Abbott's FreeStyle Libre System in Ontario and Quebec

Opening Ceremony of Ypsomed's Schwerin Production Unit

Market Launch of Insulet Omnipod DASH System Mobile Apps

First Shipments of Nemauro Medical's SugarBEAT CGM to Diabetics and Pre-Diabetics in the UK

Beta Bionics Forms Infusion Set Development Pact with ConvaTec's Unomedical Subsidiary

Application for De Novo 510(k) Clearance from US FDA Submitted by Nemauro Medical for SugarBEAT

FDA Approves Senseonics' Eversense 90-Day CGM System with Non-Adjunctive Claim

Nemauro Medical's SugarBEAT CGM Receives CE Mark Approval

LifeScan and Sanvita Medical Form CGM Sensors Distribution Pact

Inauguration of Insulet's New Global Headquarters and Production Plant in US

Nemauro's SugarBEAT Integrated with New Predictive Alert Functionality

LifeScan's New OneTouch Verio Reflect System Receives Health Canada Approval

LifeScan Launches OneTouch Reveal Plus Mobile App in Canada

Upgrading and Expansion of Novo Nordisk's Manufacturing Plants in Denmark

Production and Commercial Operations of Cellnovo Discontinued

Eversense Bridge Patient Access Program Launched by Senseonics in the US

Keto-Mojo Form Personal Health Management Solution Development Pact with Heads Up Health

TPMENA to Distribute Nemauro Medical's SugarBEAT CGM in the Gulf Cooperation Council Region

Tandem Diabetes Care is Now an Approved Vendor of Insulin Pumps for ADP in Ontario

Integration of Eversense CGM Data into Glooko Diabetes Data Management Platform

Terumo to Sell Dexcom G4 Platinum CGM System in Japan

BIOCORP Partnered with DreaMed Diabetes Concerning a Global Solution for Diabetes Compliance

Abbott Inked a Non-Exclusive Partnership with Novo Nordisk to Make Diabetes Management Easier

US FDA Classified t:slim X2 Insulin Pump as the First in New ACE Pump Category
Senseonics and Geo-Med Join Forces for Providing Access to Eversense CGM to Diabetic Veterans

US Patent Granted for Nemaura Medical's SugarBEAT Glucose Sensing Algorithm
FDA Indication for MRI Received by Eversense CGM Sensor

BD Nano 2nd Generation Pen Needles Receives US FDA 510(k) Clearance

Ascensia and POCtech to Co-Develop Next Generation CGM Systems

Nemaura to Commercially Launch SugarBEAT in Qatar

Development of Samsung Galaxy Smartphone-Controlled Omnipod System

LifeScan Diabetes Institute is the New Name of Johnson & Johnson Diabetes Institute

Eversense CGM Receives FDA Approval to Train and Certify Healthcare Providers on Sensor Placement

OneTouch Verio Reflect Blood Glucose Meter Revealed by LifeScan

LifeScan Unveils Latest Version of OneTouch Reveal Mobile App

Innovus Pharma's GlucoGorx Blood Glucose Monitoring System and Test Strip Eligible for Medicare Reimbursement

Health Canada Medical Device License Granted for Tandem Diabetes Care's t:slim X2 Insulin Pump

Novo Nordisk's Fiasp Safe for Use in Insulet's Omnipod Insulin Management System in Europe

CE Mark for Abbott's FreeStyle Libre 2 System in Europe

Plans to Launch Novo Nordisk's First Connected Insulin Pens

ARKRAY and A&T Corporation Form Business Development Pact in Diabetes Testing
New Patent from US PTO Broadens GlySens Incorporated's Glucose Sensor Patent Portfolio

Ypsomed to Develop mylife YpsoPump Insulin Pump in Collaboration with JDRF

t:slim X2 Insulin Pump with Basal-IQ Technology Unveiled by Tandem Diabetes Care in the US

Ziyo Ltd Fully Acquired by Novo Nordisk

CuraTec Nordic's Initial Order for 100 Units of GlucoTrack

Eversense CGM System Now Accessible at Trained and Authorized US Diabetes Clinics

US FDA Approves Abbott's FreeStyle Libre 14 Day Flash Glucose Monitoring system
Integrity Applications and CuraTec Nordic Form GlucoTrack Distribution Pact

CeQur to Launch Two New Wearable Insulin Pens

FDA Granted 510(k) Clearance to StatStrip Glucose Hospital Meter System
Calibra Acquired by CeQur
Beta Bionics Receives FDA Approval to Begin Home-Use Clinical Testing of an Eversense-integrated iLet Bionic Pancreas System
Insulet and Glooko Join Forces to Remotely Sync Omnipod System Data Using Glooko+diasend
Integration of Senseonics' Eversense CGM Systems with Glooko's Diabetes Data Management Platform
MediWise Acquired by MTI
Insulet's Omnipod System Selected as the Preferred Insulin Pump for Diabetics in British Columbia
Direct Commercial Operations of Insulet's Omnipod System Started in Europe
CE Mark Approval for Medtronic's MiniMed 670G Hybrid Closed Loop System
Commercial Accessibility of Sugar.IQ Smart Diabetes Assistant
FDA Approval for Medtronic's MiniMed 670G Hybrid Closed Loop System for T1D Children aged 7-13
Senseonics' Eversense CGM System Receives Premarket Approval from FDA
Tandem's t:slim X2 Insulin Pump with Basal-IQ Technology Receives FDA Approval
US FDA Granted a De Novo Request for DreaMed Advisor Pro
Dexcom G5, the First and Only Mobile-Enabled CGM System for Medicare Diabetes Patients
Integration of Senseonics' Eversense CGM System into Beta Bionics' iLet Bionic Pancreas System
FDA 510 (k) Clearance for Insulet's Omnipod DASH Insulin Management System
Nemauro Medical and Dallas Burston Ethitronix Collaborated for European Commercialization of SugarBEAT
Beta Bionics Obtains FDA Approval to Start a Home-Use Clinical Trial of iLet Bionic Pancreas
Ascensia Diabetes Care Launches Upgraded CONTOURDIABETES Application to Support Self-Management
Terumo to be the Exclusive Distributor of Dexcom's Continuous Glucose Monitoring Systems in Japan
Insulet to Partner with Two Highly-Experienced Diabetes Distributors to Expand into Europe
Tandem's t: slim X2 Insulin Pump Gains CE Mark
Tandem Diabetes Care Inks Insulin Pump Distribution Deals in Australia and New Zealand
Tandem Diabetes Care to Enter Distribution Deal with Movi SpA
Bionime to Open Subsidiary in Malaysia

Ypsomed to Establish its First Subsidiary in North America

Market Approval for New DexCom G6 Continuous Glucose Monitoring System from FDA

FDA Approves Medtronic's Guardian Connect Continuous Glucose Monitoring System For SugarBEAT Commercial Launch, Nemaura Expands Manufacturing Capabilities
Medtronic Wins FDA Approval for New Guardian Sensor 3 Arm Indication

Medtronic Launches MiniMed Mio Advance Infusion Set

Senseonics Holdings to Unveil Updated Eversense Continuous Glucose Monitoring System in EMEA Markets

Tandem Diabetes Care, Rubin Medical Signs Distribution Deal for Insulin Pump Products

DreaMed Diabetes' Insulin Therapy Management Platform Wins CE Mark

Abbott Launches Freestyle LibreLink Glucose Monitoring Mobile Application in Europe

Ypsomed Introduces Mylife App for Digital Diabetes Therapy Solutions

ARKRAY Strengthens Production Capacity in China

Ascensia Diabetes Care, Insulet Corporation to Enter into Non-Exclusive Commercial Deal

Intuity Medical Receives \$70M Debt and Equity Fund to Launch POGO Automatic Blood Glucose Monitoring System

Abbott's FreeStyle Libre CGM System Available to Medicare Patients

Tandem Inaugurates New Manufacturing Facility in San Diego

Integrity Applications, MediReva to Enter into Distribution Agreement for GlucoTrack in the Netherlands

Zealand Pharma and Beta Bionics Reinforces Their Partnership to Advance the Development of a Dual- Hormone Bionic Pancreas

Tandem Diabetes Care Issued U.S. Patent: Insulin Pump Based Expert System

Ascensia Diabetes Care to Partner with Health2sync to Bring Digital Diabetes Solution

Ypsomed to Supply Bigfoot Biomedical with Orbit Infusion Sets

Ypsomed to Establish New Subsidiaries in Europe

FDA Approved Abbott's Freestyle Libre Flash Glucose Monitoring System

ARKRAY Expands the Line-Up for the BG Sensor

BD Launches Ultra-Fine Micro 6mm Pen Needles for Injection Pens

NHS Reimbursement Approval for Abbott's Freestyle Libre System

Ascensia Diabetes Care Inks Technology Collaboration Quattro Folia

Eversense XL Continuous Glucose Monitoring System Receives CE Mark Approval

New Stat Profile Prime plus VET Critical Care Analyzer from Nova Biomedical

Abbott's Freestyle Libre System Gains Reimbursement in Japan

Nemaura and Device Technologies to Sign Heads of Agreement for SugarBEAT

Senseonics to Collaborate With TypeZero Technologies and Roche Diabetes Care

Bionime Corporation Unveils GM700SB Bluetooth Glucometer in Taiwan
Abbott and Bigfoot Biomedical to Partner to Develop Diabetes Technologies
Health Canada License Approval for Abbott's Freestyle Libre Flash Glucose Monitoring System
Ascensia Diabetes Care Enters Global Technology Partnership with Voluntas
Ascensia Diabetes Care Inks Strategic Alliance Deal with Insulet Corporation
Medtronic's MiniMed 670 G Hybrid Closed Loop System in the US Launched by Ascensia
Dexcom G5 Mobile App for Android Devices Wins US FDA Approval
Senseonics Holdings and TypeZero Technologies Inks R&D License Deal
French Health Ministry Grants National Reimbursement for Abbott's Freestyle Libre System
Biocon Launches Ypsomed's INSUPen Pro Introduced in Malaysia
CE Mark Approval for Nova Biomedical's Allegro Analyzer
Ascensia and Glooko Collaborate to Integrate Diabetes Management Solutions
Terumo to Open a New Branch in Yangon
DexCom Introduces Cloud-Based Diabetes Platform in EMEA
DexCom Launches G5 Mobile CGM System in Europe and South Africa

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Abbott Laboratories (United States)

ACON Laboratories, Inc. (United States)

Agamatrix, Inc. (United States)

Becton, Dickinson and Company (United States)

Beta Bionics, Inc. (United States)

Dariohealth Corp. (United States)

Dexcom, Inc. (United States)

Entra Health Systems LLC (United States)

Glooko Inc. (United States)

Glucovation, Inc. (United States)

Glysens Incorporated (United States)

Insulet Corporation (United States)

Intuity Medical, Inc. (United States)

Lifescan, Inc. (United States)

Medtronic Diabetes (United States)

Nova Biomedical (United States)

Pharmatech Solutions, Inc. (United States)

Senseonics Holdings, Inc. (United States)

Tandem Diabetes Care, Inc. (United States)

Trividia Health, Inc. (United States)

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Ascensia Diabetes Care Holdings AG (Switzerland)

B. Braun Melsungen AG (Germany)

Beurer GmbH (Germany)

CeQur SA (Switzerland)

Debiotech S.A. (Switzerland)

F. Hoffmann-La Roche AG (Switzerland)

Medisana GmbH (Germany)

Mediwise | Medical Wireless Sensing Ltd (United Kingdom)

Medtronic PLC (Ireland)

Nemauro Medical Inc. (United Kingdom)

Noviosense BV (The Netherlands)

Novo Nordisk A/S (Denmark)

Sanofi SA (France)

Ypsomed Holding AG (Switzerland)

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8.4 Major Market Players

Apex Biotechnology Corp. (Taiwan)

Arkray Inc. (Japan)

Bionime Corporation (Taiwan)

Nipro Corporation (Japan)

Omron Healthcare Co., Ltd. (Japan)

Rossmax International Ltd (Taiwan)

Sanwa Kagaku Kenkyusho Co., Ltd. (Japan)

Sinocare Inc. (China)

Taidoc Technology Corporation (Taiwan)

Terumo Corporation (Japan)

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