

Bariatric Surgery Devices – A Global Market Overview

<https://marketpublishers.com/r/B391BFFFB80EN.html>

Date: September 2024

Pages: 300

Price: US\$ 4,500.00 (Single User License)

ID: B391BFFFB80EN

Abstracts

Bariatric Surgery Devices Market Trends and Outlook

Bariatric surgery, also known as weight loss surgery, is a medical procedure used for the treatment of obesity and related disorders. It reduces stomach size, modifies gut hormone levels that regulate hunger and fullness, or limiting nutrient absorption. Sleeve gastrectomy, Roux-en-Y Gastric Bypass (RYGB), One Anastomosis Gastric Bypass (OAGB), Non-Invasive Bariatric Surgery, and Biliopancreatic Diversion with Duodenal Switch (BPD/DS) are common bariatric surgery procedures. These surgeries aid individuals in reducing weight and enhancing their overall well-being by causing them to feel full more quickly and reducing their appetite.

The global Bariatric Surgery Devices market is estimated at US\$2 billion in 2024 and is expected to record a CAGR of 6.4% during the 2024-2030 analysis period and stand at a projected US\$2.9 billion by 2030.

The Bariatric Surgery Devices market growth is driven by several key factors. A major driving force is the increasing acceptance of bariatric surgery, fueled by its effectiveness in enhancing the physical appearance and health outcomes of obese individuals. The growing prevalence of obesity, linked to sedentary lifestyles, poor eating habits, and related comorbidities like cardiovascular disease and diabetes, is also fueling demand. Technological advancements, including minimally invasive procedures, AI, robotics, and non-invasive techniques, have made surgeries safer and more efficient, expanding patient eligibility. Additionally, growing awareness programs, government initiatives, and increased healthcare spending are supporting market expansion. The surge in medical tourism and the development of advanced devices further boost the market's growth.

Bariatric Surgery Devices Regional Market Analysis

North America holds the largest market share of 36.5% in 2024, due to high obesity rates, advanced healthcare infrastructure, and early adoption of minimally invasive procedures. The region's market dominance is further strengthened by the significant presence of leading industry players and robust reimbursement policies. Conversely, the Asia-Pacific region is projected to register the fastest CAGR of 8.5% from 2024 to 2030, fueled by rising obesity rates, urbanization, and increasing disposable incomes. Notably, India holds the largest market share within this region, while China is the fastest-growing market. The increasing prevalence of obesity, coupled with lifestyle changes and economic growth, is driving demand for bariatric surgeries.

Bariatric Surgery Devices Market Analysis by Product Type

Based on type, the Bariatric Surgery Market was dominated by Minimally Invasive Surgical Devices, accounting for 72.1% of the market share in 2024. This dominance is driven by the advantages of smaller incisions, reduced pain, and faster recovery compared to open surgeries. These devices minimize trauma, resulting in faster recovery and fewer complications. Meanwhile, the Non-Invasive Surgery Devices segment is projected to record the fastest CAGR of 7.4% during the 2024-2030 analysis period, fueled by their reduced risk of postoperative complications, faster recovery, and patient preference for less invasive procedures. Stapling devices dominated the minimally invasive bariatric surgical devices market with a market share of 32.9% in 2024. The gastric balloons segment is the largest market in the non-invasive bariatric surgical devices, which is estimated to hold a 45.2% share in 2024 and is also expected to be the fastest-growing market with a CAGR of 8% during the 2024-2030 analysis period.

Bariatric Surgery Devices Market Analysis by Procedure

Based on procedure, sleeve gastrectomy dominates the bariatric surgery procedure market with an estimated market share of 42.7% in 2024. This is driven by lifestyle changes, increased health concerns, and a preference for minimally invasive procedures. This procedure is prevalent due to its effectiveness, shorter recovery, and lower complication rates. Conversely, the non-invasive procedures market is expected to grow the fastest at a 7.9% CAGR during the 2024-2030 period. This growth is driven by advancements in technology and patient preference for less invasive options that reduce recovery time and scarring.

Bariatric Surgery Devices Market Analysis by End-User

Based on end user, hospitals hold the largest market share at 47.3% in 2024, due to their comprehensive infrastructure, surgical ability, and ability to perform complex procedures. Their specialized bariatric units further strengthen their market share. In contrast, Ambulatory surgical centers (ASCs) segment is expected to record the fastest CAGR of 7.2% during 2024-2030 period. ASCs offer a cost-effective and convenient choice for minimally invasive procedures, serving as an alternative to hospitals, driven by increasing healthcare costs and patient preference for outpatient care. Their use of advanced technology and qualified personnel contribute to their expanding role in the bariatric surgery market.

Bariatric Surgery Devices Market Report Scope

This global report on Biodefense analyzes the market based on product, application, and end users. In addition to providing profiles of major companies operating in this space, the latest corporate and industrial developments have been covered to offer a clear panorama of how and where the market is progressing.

Key Metrics

Historical Period: 2021-2023

Base Year: 2023

Forecast Period: 2024-2030

Units: Value market in US\$

Companies Mentioned: 15+

Bariatric Surgery Devices Market by Geographic Region

North America (The United States, Canada, and Mexico)

Europe (Germany, France, Netherlands, Italy, Russia, United Kingdom, Spain, and Rest of Europe)

Asia-Pacific (Japan, China, India, Australia, South Korea, and Rest of Asia-Pacific)

South America (Brazil, Argentina, and Rest of South America)

Rest of World

Bariatric Surgery Devices Market by Type

Minimally Invasive Surgical Devices

Non-Invasive Surgical Devices

Minimally Invasive Bariatric Surgical Devices Market by Type

- o Stapling Devices
- o Energy/Vessel Sealing Devices
- o Suturing Devices
- o Gastric Bands
- o Others (Including Robotic Systems and Accessories)

Non-Invasive Bariatric Surgical Devices Market by Type

- o Gastric Balloons
- o Gastric Emptying Systems
- o Gastric Electrical Stimulators (GES)

Bariatric Surgery Devices Market by Procedure

Sleeve Gastrectomy

Roux-en-Y Gastric Bypass (RYGB)

One Anastomosis Gastric Bypass (OAGB)

Adjustable Gastric Band (AGB)

Biliopancreatic Diversion with Duodenal Switch (BPD/DS)

Revision Bariatric Surgery

Non-Invasive Bariatric Surgery

Bariatric Surgery Devices Market by End User

Hospitals

Specialty Clinics

Ambulatory Surgical Centers (ASCs)

Contents

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION

Product Outline

Bariatric Surgery Devices Defined

Bariatric Surgery Devices Types

Minimally Invasive Surgical Devices

Minimally Invasive Bariatric Surgical Device Types

Stapling Devices

Energy/Vessel Sealing Devices

Suturing Devices

Gastric Bands

Others (Including Robotic Systems and Accessories)

Non-Invasive Surgical Devices

Non-Invasive Bariatric Surgical Device Types

Gastric Balloons

Gastric Emptying Systems

Gastric Electrical Stimulators (GES)

Bariatric Surgery Devices Procedures

Sleeve Gastrectomy

Roux-en-Y Gastric Bypass (RYGB)

One Anastomosis Gastric Bypass (OAGB)

Adjustable Gastric Band (AGB)

Biliopancreatic Diversion with Duodenal Switch (BPD/DS)

Revision Bariatric Surgery

Non-Invasive Bariatric Surgery

Bariatric Surgery Devices End Users

Hospitals

Specialty Clinics

Ambulatory Surgical Centers (ASCs)

2. Key Market Trends

3. Key Global Players

AbbVie Inc.

Apollo Endosurgery, Inc.

Asensus Surgical, Inc.

B Braun Melsungen AG

CONMED Corporation

Cousin Surgery

EndoGastric Solutions, Inc.

Ethicon Inc. (a subsidiary of Johnson & Johnson)

Intuitive Surgical, Inc.

Mediflex Surgical Products

Medtronic Plc

Morphic Medical, Inc.

Olympus Corporation

ReShape Lifesciences Inc.

Spatz FGIA Inc.

Teleflex Incorporated

USGI Medical Inc.

4. Key Business & Product Trends

5. Global Market Overview

Global Bariatric Surgery Devices Market Overview by Type

Bariatric Surgery Devices Type Market Overview by Global Region

Minimally invasive Surgical Devices

Non-Invasive Surgical Devices

Global Minimally Invasive Bariatric Surgical Devices Market Overview by Sub-Type

Minimally Invasive Bariatric Surgical Devices Sub-Type Market Overview by Global Region

Stapling Devices

Energy/Vessel Sealing Devices

Suturing Devices

Gastric Bands

Others

Global Non-Invasive Bariatric Surgical Devices Market Overview by Sub-Type

Non-Invasive Bariatric Surgical Devices Sub-Type Market Overview by Global Region

Gastric Balloons

Gastric Emptying Systems

Gastric Electrical Stimulators (GES)

Global Bariatric Surgery Devices Market Overview by Procedure

Bariatric Surgery Devices Procedure Market Overview by Global Region

Sleeve Gastrectomy

Roux-en-Y Gastric Bypass (RYGB)

One Anastomosis Gastric Bypass (OAGB)

Adjustable Gastric Band (AGB)

Biliopancreatic Diversion with Duodenal Switch (BPD/DS)

Revision Bariatric Surgery

Non-Invasive Bariatric Surgery
Global Bariatric Surgery Devices Market Overview by End User
Bariatric Surgery Devices End User Market Overview by Global Region
Hospitals
Specialty Clinics
Ambulatory Surgical Centers (ASCs)

PART B: REGIONAL MARKET PERSPECTIVE

Global Bariatric Surgery Devices Market Overview by Geographic Region
REGIONAL MARKET OVERVIEW

6. North America

North American Bariatric Surgery Devices Market Overview by Geographic Region
North American Bariatric Surgery Devices Market Overview by Type
North American Minimally Invasive Bariatric Surgical Devices Market Overview by Type
North American Non-Invasive Bariatric Surgical Devices Market Overview by Type
North American Bariatric Surgery Devices Market Overview by Procedure
North American Bariatric Surgery Devices Market Overview by End User
Country-wise Analysis of North American Bariatric Surgery Devices Market
The United States

United States Bariatric Surgery Devices Market Overview by Type
United States Minimally Invasive Bariatric Surgical Devices Market Overview by Type
United States Non-Invasive Bariatric Surgical Devices Market Overview by Type
United States Bariatric Surgery Devices Market Overview by Procedure
United States Bariatric Surgery Devices Market Overview by End User
Canada

Canadian Bariatric Surgery Devices Market Overview by Type
Canadian Minimally Invasive Bariatric Surgical Devices Market Overview by Type
Canadian Non-Invasive Bariatric Surgical Devices Market Overview by Type
Canadian Bariatric Surgery Devices Market Overview by Procedure
Canadian Bariatric Surgery Devices Market Overview by End User

Mexico

Mexican Bariatric Surgery Devices Market Overview by Type
Mexican Minimally Invasive Bariatric Surgical Devices Market Overview by Type
Mexican Non-Invasive Bariatric Surgical Devices Market Overview by Type
Mexican Bariatric Surgery Devices Market Overview by Procedure
Mexican Bariatric Surgery Devices Market Overview by End User

7. Europe

European Bariatric Surgery Devices Market Overview by Geographic Region

European Bariatric Surgery Devices Market Overview by Type
European Minimally Invasive Bariatric Surgical Devices Market Overview by Type
European Non-Invasive Bariatric Surgical Devices Market Overview by Type
European Bariatric Surgery Devices Market Overview by Procedure
European Bariatric Surgery Devices Market Overview by End User
Country-wise Analysis of European Bariatric Surgery Devices Market
Germany
German Bariatric Surgery Devices Market Overview by Type
German Minimally Invasive Bariatric Surgical Devices Market Overview by Type
German Non-Invasive Bariatric Surgical Devices Market Overview by Type
German Bariatric Surgery Devices Market Overview by Procedure
German Bariatric Surgery Devices Market Overview by End User
France
French Bariatric Surgery Devices Market Overview by Type
French Minimally Invasive Bariatric Surgical Devices Market Overview by Type
French Non-Invasive Bariatric Surgical Devices Market Overview by Type
French Bariatric Surgery Devices Market Overview by Procedure
French Bariatric Surgery Devices Market Overview by End User
Netherlands
Netherlands Bariatric Surgery Devices Market Overview by Type
Netherlands Minimally Invasive Bariatric Surgical Devices Market Overview by Type
Netherlands Non-Invasive Bariatric Surgical Devices Market Overview by Type
Netherlands Bariatric Surgery Devices Market Overview by Procedure
Netherlands Bariatric Surgery Devices Market Overview by End User
Italy
Italian Bariatric Surgery Devices Market Overview by Type
Italian Minimally Invasive Bariatric Surgical Devices Market Overview by Type
Italian Non-Invasive Bariatric Surgical Devices Market Overview by Type
Italian Bariatric Surgery Devices Market Overview by Procedure
Italian Bariatric Surgery Devices Market Overview by End User
Russia??
Russian Bariatric Surgery Devices Market Overview by Type
Russian Minimally Invasive Bariatric Surgical Devices Market Overview by Type
Russian Non-Invasive Bariatric Surgical Devices Market Overview by Type
Russian Bariatric Surgery Devices Market Overview by Procedure
Russian Bariatric Surgery Devices Market Overview by End User
The United Kingdom
United Kingdom Bariatric Surgery Devices Market Overview by Type
United Kingdom Minimally Invasive Bariatric Surgical Devices Market Overview by Type

United Kingdom Non-Invasive Bariatric Surgical Devices Market Overview by Type

United Kingdom Bariatric Surgery Devices Market Overview by Procedure

United Kingdom Bariatric Surgery Devices Market Overview by End User

Spain

Spanish Bariatric Surgery Devices Market Overview by Type

Spanish Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Spanish Non-Invasive Bariatric Surgical Devices Market Overview by Type

Spanish Bariatric Surgery Devices Market Overview by Procedure

Spanish Bariatric Surgery Devices Market Overview by End User

Rest of Europe

Rest of Europe Bariatric Surgery Devices Market Overview by Type

Rest of Europe Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Rest of Europe Non-Invasive Bariatric Surgical Devices Market Overview by Type

Rest of Europe Bariatric Surgery Devices Market Overview by Procedure

Rest of Europe Bariatric Surgery Devices Market Overview by End User

8. Asia-Pacific

Asia-Pacific Bariatric Surgery Devices Market Overview by Geographic Region

Asia-Pacific Bariatric Surgery Devices Market Overview by Type

Asia-Pacific Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Asia-Pacific Non-Invasive Bariatric Surgical Devices Market Overview by Type

Asia-Pacific Bariatric Surgery Devices Market Overview by Procedure

Asia-Pacific Bariatric Surgery Devices Market Overview by End User

Country-wise Analysis of Asia-Pacific Bariatric Surgery Devices Market

Japan

Japanese Bariatric Surgery Devices Market Overview by Type

Japanese Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Japanese Non-Invasive Bariatric Surgical Devices Market Overview by Type

Japanese c Bariatric Surgery Devices Market Overview by Procedure

Japanese Bariatric Surgery Devices Market Overview by End User

China

Chinese Bariatric Surgery Devices Market Overview by Type

Chinese Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Chinese Non-Invasive Bariatric Surgical Devices Market Overview by Type

Chinese Bariatric Surgery Devices Market Overview by Procedure

Chinese Bariatric Surgery Devices Market Overview by End User

India

Indian Bariatric Surgery Devices Market Overview by Type

Indian Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Indian Non-Invasive Bariatric Surgical Devices Market Overview by Type

Indian Bariatric Surgery Devices Market Overview by Procedure

Indian Bariatric Surgery Devices Market Overview by End User

Australia

Australian Bariatric Surgery Devices Market Overview by Type

Australian Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Australian Non-Invasive Bariatric Surgical Devices Market Overview by Type

Australian Bariatric Surgery Devices Market Overview by Procedure

Australian Bariatric Surgery Devices Market Overview by End User

South Korea

South Korean Bariatric Surgery Devices Market Overview by Type

South Korean Minimally Invasive Bariatric Surgical Devices Market Overview by Type

South Korean Non-Invasive Bariatric Surgical Devices Market Overview by Type

South Korean Bariatric Surgery Devices Market Overview by Procedure

South Korean Bariatric Surgery Devices Market Overview by End User

Rest of Asia-Pacific

Rest of Asia-Pacific Bariatric Surgery Devices Market Overview by Type

Rest of Asia-Pacific Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Rest of Asia-Pacific Non-Invasive Bariatric Surgical Devices Market Overview by Type

Rest of Asia-Pacific Bariatric Surgery Devices Market Overview by Procedure

Rest of Asia-Pacific Bariatric Surgery Devices Market Overview by End User

9. South America

South American Bariatric Surgery Devices Market Overview by Geographic Region

South American Bariatric Surgery Devices Market Overview by Type

South American Minimally Invasive Bariatric Surgical Devices Market Overview by Type

South American Non-Invasive Bariatric Surgical Devices Market Overview by Type

South American Bariatric Surgery Devices Market Overview by Procedure

South American Bariatric Surgery Devices Market Overview by End User

Country-wise Analysis of Asia-Pacific Bariatric Surgery Devices Market

Brazil

Brazilian Bariatric Surgery Devices Market Overview by Type

Brazilian Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Brazilian Non-Invasive Bariatric Surgical Devices Market Overview by Type

Brazilian Bariatric Surgery Devices Market Overview by Procedure

Brazilian Bariatric Surgery Devices Market Overview by End User

Argentina

Argentine Bariatric Surgery Devices Market Overview by Type

Argentine Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Argentine Non-Invasive Bariatric Surgical Devices Market Overview by Type

Argentine Bariatric Surgery Devices Market Overview by Procedure

Argentine Bariatric Surgery Devices Market Overview by End User

Rest of South America

Rest of South American Bariatric Surgery Devices Market Overview by Type

Rest of South American Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Rest of South American Non-Invasive Bariatric Surgical Devices Market Overview by Type

Rest of South American Bariatric Surgery Devices Market Overview by Procedure

Rest of South American Bariatric Surgery Devices Market Overview by End User

10. Rest of World

Rest of World Bariatric Surgery Devices Market Overview by Type

Rest of World Minimally Invasive Bariatric Surgical Devices Market Overview by Type

Rest of World Non-Invasive Bariatric Surgical Devices Market Overview by Type

Rest of World Bariatric Surgery Devices Market Overview by Procedure

Rest of World Bariatric Surgery Devices Market Overview by End User

PART C: GUIDE TO THE INDUSTRY

PART D: ANNEXURE

1. RESEARCH METHODOLOGY

2. FEEDBACK

I would like to order

Product name: Bariatric Surgery Devices – A Global Market Overview

Product link: <https://marketpublishers.com/r/B391BFFFBFE80EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B391BFFFBFE80EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970