

Artificial Intelligence (AI) in Mobile Apps Market - A Global Market Overview

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Abstracts

Global Artificial Intelligence (AI) in Mobile Apps Market Trends and Outlook

The Artificial Intelligence (AI) in Mobile Apps market is entering a transformative growth phase, driven by rapid advancements in on-device AI processing, real-time inference, and increasingly sophisticated AI frameworks. Valued at US\$27.7 billion in 2025, the market is projected to exceed US\$322 billion by 2034, registering a CAGR of over 31% during 2025-2034. Key growth catalysts include the widespread integration of AI-optimized chipsets such as Qualcomm's Snapdragon series and Apple's Neural Engine, adoption of transformer-based NLP and multimodal AI models, and the convergence of AI with Augmented Reality (AR) and Internet of Things (IoT) applications.

Market expansion is further fueled by rising enterprise and consumer demand for hyper-personalized, context-aware experiences across entertainment, e-commerce, healthcare, and productivity verticals. However, growth also brings challenges: regulatory compliance, data privacy concerns, and the shortage of AI development talent will require strategic adaptation. Companies that successfully integrate robust, privacy-first AI while ensuring compliance are poised to capture outsized market share in the decade ahead.

Key companies shaping the competitive landscape include Google, Apple, Microsoft, Amazon Web Services (AWS), Qualcomm, NVIDIA, Meta, MediaTek, IBM, Samsung Electronics, ByteDance, and Adobe, alongside specialized players such as Clarifai and SoundHound. These firms are driving innovation through hardware acceleration, pre-trained AI models, and developer ecosystems.

Artificial Intelligence (AI) in Mobile Apps Regional Market Analysis

In 2025, Asia-Pacific leads the AI in Mobile Apps market accounting for 50.1% of total sales. This leadership is driven by widespread smartphone penetration, rapid 5G adoption, and strong uptake of AI-capable devices in China, India, and other emerging economies. North America holds the second-largest share, supported by a mature developer ecosystem, premium AI app monetization, and high investment in R&D. Asia-Pacific will also post the fastest growth during 2025-2034, with a CAGR of 34.8% billion by the end of the forecast period, fueled by leadership in AI+IoT and AI+AR integration. South America follows as the second fastest-growing region, supported by increasing connectivity, affordable smartphones, and AI-driven growth in fintech, retail, and health apps.

Artificial Intelligence (AI) in Mobile Apps Market Analysis by Component

Hardware is the largest revenue contributor in 2025, led by demand for AI-optimized chipsets and neural processing units enabling efficient on-device inference. Software ranks second, propelled by adoption of transformer-based NLP, computer vision, and predictive analytics frameworks. Over the forecast period, software will record the fastest CAGR, reaching US\$125.5 billion by 2034 as developers increasingly adopt cross-platform AI SDKs, low-code pipelines, and embedded generative AI features.

Artificial Intelligence (AI) in Mobile Apps Market Analysis by Technology Node

In 2025, 10 nm technology nodes account for the largest revenue share. Their dominance stems from widespread integration in AI-optimized mobile processors that balance performance and energy efficiency for on-device inference. The 20-28 nm segment follows, catering to cost-sensitive mid-range devices and emerging market adoption. Over the forecast period, 10 nm will also be the fastest-growing node, registering a CAGR of 34.3% from 2025 to 2034 and reaching nearly US\$170 billion, supported by advancements in AI acceleration for NLP, computer vision, and multimodal applications. The 7 nm segment will expand at a robust CAGR, driven by premium device adoption and performance-intensive AI workloads.

Artificial Intelligence (AI) in Mobile Apps Market Analysis by Technology Type

In 2025, Natural Language Processing (NLP) holds the largest share at US\$11.4 billion, representing 41.3% of the market. Its dominance is driven by widespread adoption in chatbots, voice assistants, real-time translation, and personalized content delivery in entertainment, e-commerce, and productivity apps. Machine Learning (ML) follows with

32.5% share (US\$9 billion), underpinned by recommendation systems, predictive analytics, and adaptive user interfaces across industries. Over the forecast period, Computer Vision (CV) will emerge as the fastest-growing technology type, recording a CAGR of 36.1% from 2025 to 2034 to exceed US\$48.8 billion, propelled by integration in AR-enhanced retail, biometric security, visual search, and health diagnostics. NLP will maintain strong growth at a 32.8% CAGR, driven by advances in transformer-based models and on-device language processing, while ML will grow at 29.8% CAGR, benefiting from its versatility across multiple verticals and its role in supporting multimodal AI solutions.

Artificial Intelligence (AI) in Mobile Apps Market Analysis by Application

Smartphones generate the highest revenues in 2025, driven by their ubiquity as the primary platform for AI-powered personalization, voice assistants, and multimedia enhancements. Automotive applications rank second, supported by the rise of AI-enabled driver assistance, in-vehicle voice control, and navigation systems. Over the forecast period, AR/VR will be the fastest-growing application area, registering a CAGR of 38.1% from 2025 to 2034, fueled by immersive AI-driven experiences in gaming, retail virtual try-ons, and industrial training. Automotive will follow closely, reaching about US\$58.7 billion by 2034, propelled by advancements in autonomous driving, predictive maintenance, and personalized in-cabin experiences.

Artificial Intelligence (AI) in Mobile Apps Market Analysis by End-Use

In 2025, entertainment dominates, propelled by AI-enhanced content curation, personalized recommendations, and immersive multimedia experiences in gaming, streaming, and social platforms. Productivity applications follow, driven by AI-powered collaboration tools, workflow automation, and document intelligence in mobile environments. Over the forecast period, health and wellness will be the fastest-growing end-use, posting a CAGR of 36% from 2025 to 2034 to reach US\$4.4 billion, underpinned by rising demand for personalized health monitoring, predictive analytics in wellness, and AI-powered virtual coaching.

Artificial Intelligence (AI) in Mobile Apps Market Report Scope

This global report on Network Access Control (NAC) Hardware market analyzes the global and regional market based on Product Type, Deployment Type, Company Type and Industry Sector for the period 2022-2032 with forecasts from 2025 to 2032 in terms of value in US\$. In addition to providing profiles of major companies operating in this

space, the latest corporate and industrial developments have been covered to offer a clear panorama of how and where the market is progressing.

Key Metrics

Base Year: 2025

Forecast Period: 2025-2034

Units: Value market in US\$

Companies Mentioned: 15+

Artificial Intelligence (AI) in Mobile Apps Market by Geographic Region

North America (The United States, Canada and Mexico)

Europe (Germany, the United Kingdom, France, Italy, the Netherlands, Spain, Russia, Switzerland and Rest of Europe)

Asia-Pacific (China, Japan, India, Australia, Singapore, South Korea and Rest of Asia-Pacific)

South America (Brazil, Argentina, Colombia, Chile, Peru and Rest of South America)

Middle East & Africa (the United Arab Emirates, South Africa, Egypt, Saudi Arabia, Morocco, Kuwait, Qatar and Rest of Middle East & Africa)

Artificial Intelligence (AI) in Mobile Apps Market by Component

Hardware

Software

Services

Artificial Intelligence (AI) in Mobile Apps Market by Technology Node

10 nm

20-28 nm

7 nm

Other Technology Nodes

Artificial Intelligence (AI) in Mobile Apps Market by Technology Type

Natural Language Processing (NLP)

Machine Learning (ML)

Computer Vision (CV)

Other Technology Types

Artificial Intelligence (AI) in Mobile Apps Market by Application

Smartphones

Automotive

Cameras

AR/VR

Drones

Robotics

Other Applications

Artificial Intelligence (AI) in Mobile Apps Market by End-Use

Entertainment

Productivity

Photo & Video Apps

Social Media, Communication & Connectivity

E-commerce Shopping Apps

Information & Utility

Health & Wellness Apps

Mobile Wallets

Travel & Tourism Apps

Other End-Uses

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Amazon Web Services (AWS)
Apple
ByteDance
Cerebras Systems
Clarifai
Google
H2O.ai
IBM
MediaTek
Meta (Facebook)
Microsoft
NVIDIA
Qualcomm
Samsung Electronics
Snap Inc.
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- Software
- Services

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- 10 nm
- 20-28 nm
- 7 nm
- Other Technology Nodes

Global Artificial Intelligence (AI) in Mobile Apps Market Overview by Technology Type
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Natural Language Processing (NLP)

Machine Learning (ML)

Computer Vision (CV)

Other Technology Types

Global Artificial Intelligence (AI) in Mobile Apps Market Overview by Application

Artificial Intelligence (AI) in Mobile Apps Application Market Overview by Global Region

Smartphones

Automotive

Cameras

AR/VR

Drones

Robotics

Other Applications

Global Artificial Intelligence (AI) in Mobile Apps Market Overview by End-Use

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Entertainment

Productivity

Photo & Video Apps

Social Media, Communication & Connectivity

E-commerce Shopping Apps

Information & Utility

Health & Wellness Apps

Mobile Wallets

Travel & Tourism Apps

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PART D: ANNEXURE

RESEARCH METHODOLOGY
FEEDBACK

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