

Aramid Fibers (Para and Meta) – A Global Market Overview

https://marketpublishers.com/r/A658CB74E5FEN.html

Date: April 2019

Pages: 385

Price: US\$ 4,050.00 (Single User License)

ID: A658CB74E5FEN

Abstracts

REPORT SYNOPSIS

Aramid fiber, composed of aromatic polyamides, has been a key material for use in various applications due to its diversified characteristics including high strength, impact resistance, low density, good chemical resistance, high heat resistance and abrasion resistance. Safety & protection, electrical insulation, filtration, frictional materials, optical fiber cables, rubber and tire reinforcements are among the current applications in which aramid fibers have been mostly utilized.

Safety & Protection constitutes the largest end-use application for aramid fibers accounting for a share of over 30.7%, translated into 29.7 thousand metric tons in 2018. Further, the consumption of aramid fibers in Safety & Protection applications is projected to record a CAGR of 7% during 2019-2025, reaching 47.6 thousand metric tons by 2025.

Research Findings & Coverage

The global report on Aramid Fibers analyzes the global market with respect to product types and end-use applications

Aramid Fibers market size is estimated in this report by product type and application across all major countries

Safety and Protection Markets Provide Lucrative Prospects for the Aramid Fibers Industry



Optical Fiber Cables Industry Driving Rapid Demand for Para-Aramid Fibers

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 22

The industry guide includes the contact details for 83 companies

PRODUCT OUTLINE



Para-aramid

Meta-aramid

The market for end-use applications of Aramid Fibers explored in this report includes the following:

Safety & Protection

Frictional Materials

Electrical Insulation

Filtration

Optical Fiber Cables

Tire Reinforcements

Rubber Reinforcements

Other Applications



Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Aramid Fibers market for the period 2016-2025 in terms of both volumes in metric tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2025

Geographic Coverage

North America (The United States and Canada)

Europe (France, Germany, Italy, Spain, The Netherlands, Russia, The United Kingdom and other countries)

Asia-Pacific (China, Japan, India, South Korea and Rest of Asia-Pacific)

Rest of World



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Huvis Corporation (South Korea)

Hyosung Advanced Materials Corporation (South Korea)

JSC Kamenskvolokno (Russia)

Kermel (France)

Kolon Industries, Inc. (South Korea)

Teijin Limited (Japan)

Teijin Aramid BV (Netherlands)

Toray Chemical Korea Inc. (South Korea)

X-FIPER New Material Co., Ltd. (China)

Yantai Tayho Advanced Materials Co., Ltd. (China)

4. KEY BUSINESS & PRODUCT TRENDS

EASA Issued Supplemental Type Certification for FACC's Stowage Compartment System for Aircraft Interiors

Kermel to Introduce Kermel Code C7 Thermostable and Reinforced Textile Solution New AQUOS zero Smartphone's Back Panel Utilize Teijin's Technora Black



20% Stake in Elitac Acquired by Teijin

Teijin Aramid Developed a New, First-Class Shooting Range to Enhance Defense and Security Customer Support

Collaboration of Westex by Milliken and Teijin Aramid ushered a New Era of

Possibilities for FR Apparel in Asia Pacific

Teijin Aramid Join Forces with BioBTX to Develop a Green Feedstock

Snow Peak's New TAKIBI Series of Outdoor Clothing Uses Fabric Based on

Teijinconex neo Meta-Aramid Fiber

Kolon Industries to Expand Aramid Fiber Plant in Gumi

Joint Investment made by Yantai Tayho to Establish Ningxia Taihe Aramid Fiber Co., Ltd.

Official Adoption of the Holding Company System by Hyosung Group

Launch of Teijinconex Coolnex Stretch Fabric by Teijin Aramid in the EMEA Region

CIAMI Received Certification for its High-Performance Aramid Fiber 1414 as one of the

First Batch of New Materials in Sichuan in 2017

DuPont Invested in Nomex Filament Yarn Project in Spain

DowDuPont to Increase Kevlar Production Capacity

Shut down of DuPont's Kevlar Intermediates Plant in New Jersey

Teijin Aramid to Expand the Production Capacity of Twaron Super Fiber

Launch of Twaron ComForte SB3 by Teijin Aramid

Launch of Teijin's Cooling Vest at A+A 2017 Forum in Germany

Introduction of Teijinconex Coolnex Super Wicking Fabric for Work Wear Industry

Teijin Expands the Production Capacity of Technora Aramid Fiber

Teijin to Increase Twaron Aramid Fiber Capacity

DuPont Protection Solutions Join Forces with Nitro Circus for DuPont Kevlar

Launch of DuPont's Enhanced Kevlar XP and XD Technologies for Soft Armor at IDEX 2017

Shut Down of DuPont's Kevlar Plant in Berkeley County

DuPont and Belkin Join Forces to Develop a Premium Line of Cables using DuPont Kevlar

Special Fire Protective Gear Developed using Huvis Super Fibers

Teijin to Increase the Capacity of Technora Para-aramid Fiber

Teijin Aramid Joined Forces with MACRO Industries to Develop More Durable, Fire-Resistant Air Freight Containers

Teijin's New Aramid Fiber Fabrics to Protect Evacuation Facilities from Airborne Volcanic Fragments

Teijinconex neo Highly Heat-Resistant and Dyeable Meta-Aramid Fiber Produced by Teijin

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DuPont UK Ltd (United Kingdom)

DuPont Asturias, S.L. (Spain)

JSC Kamenskvolokno (Russia)

Kermel (France)

Teijin Aramid BV (Netherlands)

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China Sinopec Yizheng Chemical Fibre Company Limited (China)

Du Pont-Toray Co., Ltd (Japan)

Guangdong Charming Co., Ltd. (China)

Hebei Silicon Valley Chemical Co., Ltd. (China)

Huvis Corporation (South Korea)

Hyosung Advanced Materials Corporation (South Korea)

Kolon Industries, Inc. (South Korea)

Shenma Industrial Co., Ltd. (China)

Suzhou Zhaoda Special Fiber Technical Co., Ltd. (China)

Taekwang Industrial Co., Ltd. (South Korea)

Teijin Limited (Japan)

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