

The Americas Hydrocolloids Market – North America & South America

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Abstracts

REPORT SYNOPSIS

Growth in the North American hydrocolloids market is anticipated to be driven mainly by increasing demand from oil & gas sector, as well as food & beverages. Increasing oil drilling activities in the United States and Canada is forecast to drive the demand for hydrocolloids in North American region. On the other hand, South American market is mainly driven by increasing usage of hydrocolloids in the food & beverages sectors. Food additives are becoming a necessary part of food and beverages industry and natural clean label food additives such as hydrocolloids penetration is on the rise. The hydrocolloids industry is forecast to receive an impetus from this booming demand.

The United States dominates the region's market for Hydrocolloids, estimated at US\$2.3 billion in 2018, which is projected to reach US\$3 billion by 2024 to reflect a 2018-2024 CAGR of 4.1%. North American market for Hydrocolloids is expected to reach 2.3 million MTs in 2019.

Research Findings & Coverage

The Americas (North America and South America) market for Hydrocolloids is analyzed in this report with respect to raw material source, product types and end-use applications

The study exclusively analyzes the market size for hydrocolloids raw material source by product type and end-use application for both North American and South American regions. The report also analyzes the market for hydrocolloids by raw material source, product type and application in all major countries in

North America and South America

Demand for Hydrocolloids in Food & Beverages Being Driven by Clean Label and Non-GMO Trends

Gelatin's Application in Food & Beverages being Hindered by Alternatives

Capsule Production with Plant-Derived HPMC Gaining Ground

Restrained Demand for Select Hydrocolloids Due to Tighter Raw Material Supply in the Offing

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 70

The industry guide includes the contact details for 92 companies

PRODUCT OUTLINE

The following Hydrocolloid raw material sources are analyzed in this report:

Animal-derived (Gelatin)

Microbial-fermented

Plant-derived

Seaweed-derived

Cellulose-based

The report analyzes the following key product types of Hydrocolloids:

Gelatin

Xanthan Gum

Gellan Gum

Guar Gum

Gum Arabic

LBG

Tara Gum

Pectin

Agar-Agar

Alginates

Carrageenan

CMC

MC & HPMC

MCC

The study explores the following major applications of Hydrocolloids:

Animal Feed

Food & Beverages

Cosmetics & Personal Care

Pharma & Healthcare

Oil & Gas

Industrial/Technical

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the Americas market for Hydrocolloids for the period 2015-2024 in terms of volume in Metric Tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2018 through 2024

Geographic Coverage

North America (The United States, Canada, and Mexico)

South America (Brazil, Argentina, and Rest of South America)

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Accel Carrageenan Corporation (Philippines)
AEP Colloids, Div. Of Sarcom Inc. (United States)
Agar Brasileiro Industria E Comercio Ltda. (Agargel) (Brazil)
Agar Del Pacifico S.A. (Agarpac) (Chile)
Agarmex, S.A. De C.V. (Mexico)
Algaia S.A. (France)
Alland& Robert (France)
Andi-Johnson Group (China)
Archer-Daniels-Midland Company (United States)
Argos Export S.A. (Peru)
Asahi Kasei Corporation (Japan)
Ashland Global Holdings Inc. (United States)
Cargill, Inc. (United States)
Carob S.A. (Spain)
Compania Espanola De Algas Marinas, S.A. (CEAMSA) (Spain)
CP Kelco U.S., Inc. (United States)
Denver Especialidades Quimicas Ltda. (Brazil)
DSM Hydrocolloids (China)
Dupont Nutrition & Health (Denmark)
Exandal Corp. (United States)
Fufeng Group Limited (China)
Gelatinas Weishardt S.A. (France)
Gelco Gelatinas Do Brasil Ltda. (Brazil)
Gelita AG (Germany)
Gelnex (Brazil)
Gelymar S.A. (Chile)
Gomas Y Taninos S.A.C. (Peru)
Guar Resources, LLC. (United States)
Hebei Xinhe Biochemical Co., Ltd (China)
Herbstreith & Fox Kg (Germany)
Hindustan Gum & Chemicals Ltd. (India)
Hispanagar, S.A. (Spain)
Industrias Roko, S.A. (Spain)
Ingredients Solutions, Inc. (United States)
ISC Gums (Importers Service Corp) (United States)
J.F. Hydrocolloids, Inc. (United States)
Jai Bharat Gum & Chemicals Ltd (India)
Jellice Corporation (Japan)

Jungbunzlauer Suisse AG (Switzerland)
Kenney & Ross Limited (Canada)
Kimica Corporation (Japan)
Lamberti SPA (Italy)
Marcel Trading Corporation (Philippines)
Meihua Holdings Group Co., Ltd (China)
MSC Co., Ltd. (South Korea)
Nexira SAS (France)
Nitta Gelatin Inc. (Japan)
Nouryon (Netherlands)
Pacific Pectin, Inc. (United States)
PB Leiner (Belgium)
Prodoctora De Agar S.A. (Proagar S.A.) (Chile)
QuimicaAmtex S.A. (Columbia)
Rayonier Advanced Materials, Inc. (United States)
Roquette Brazil (Brazil)
Rousselot BV (Darling Ingredients) (Netherlands)
Shandong Head Co., Ltd. (China)
Shandong Jiejing Group Corporation (China)
Shanghai Brilliant Gum Co., Ltd. (BLG) (China)
Shin-Etsu Chemical Co., Ltd. (Japan)
Silvateam S.P.A. (Italy)
Solvay SA (Belgium)
Sterling Gelatin (India)
The Dow Chemical Company (United States)
TIC Gums, Inc. (United States)
Vanderbilt Minerals, LLC (United States)
Vikas WSP Limited (India)
W Hydrocolloids, Inc. (Rico Carrageenan) (Philippines)
Wego Chemical Group (United States)
Zhenpai Hydrocolloids Co., Ltd. (China)
Zibo Zhongxuan Biochemical Co., Ltd. (Deosen Biochemical Co., Ltd.) (China)

4. KEY BUSINESS AND PRODUCT TRENDS

Ingredion Adds Single Hydrocolloids to Reinforce its Portfolio
Cambrian Solutions, CEAMSA's Exclusive Distributor of Hydrocolloids in Canada
DSM to Purchase an Additional 46% Stake in Andre Pectin
Cornelius Selected as Distributor of Algaia's Alginate Portfolio in the UK and Ireland

CP Kelco's Carboxymethyl Cellulose Plant for Sale in China
Launch of New Brand Identities for DSM's Gellan Gum and Xanthan Gum
Algaia and Gelymar Form New Long-term Commercial and Development Pact
Solvay's Hydrocolloid Product Line Acquired by PMC Group International
CP Kelco's GENU Pectin Products Receive Non-GMO Project Verification
Accent Microcell Private Limited is EXCiPACT Certified
Expansion of Dow's Methyl Cellulose Capacity in Germany
Ashland Increases its Hydroxyethylcellulose Production Capacity
AIDP, Distributor Partner in North America for Gelymar's Carrageenan Products
CP Kelco to Expand Danish Pectin Plant's Production Capacity by 15%
Distribution Partners Selected by Cargill for Sustainable Growth of its Food Ingredients and Applications Business in North America
Ceamsa and Palmer Holland Inks Hydrocolloids Distribution Deal
CP Kelco Launches Label-Friendly GENU Explorer Pectin ND-200 for Neutral Desserts
NOP Organic Certification for Java Biocolloid's Seaweed Gracilaria Verrucosa Extracts
PB Leiner is the New Company Brand Name of PB Gelatins/PB Leiner
Joint Venture Formed by Alland & Robert and Sayaji for Spray Dried Acacia Gum Production
Nouryon is the New Name for AkzoNobel Specialty Chemicals
Frutarom Acquired by IFF
CP Kelco's 30 CEKOL Cellulose Gum products Verified by Non-GMO Project
Naturex SA is Acquired by Swiss based Givaudan Group
ISC Gums chose HORN as Specialty Distributor of Gum Acacia in the Western US
Jellice Pioneer Expands the Most Modern Gelatin Factory in Europe
DuPont Danisco Lactogel FC 5200 Recognized by Fi South America Innovation Awards
New Non-GMO Project Verified Hydrocolloids added to TIC Gums' Ingredients
Range of Carrageenans and Blends for Cosmetic Applications Introduced by Algaia
ADM Opens New Technical Innovation Centre, Regional Office in Shanghai
Herbstreith & Fox Develops LM Pectins for Organic Applications
Silvateam Selects Brenntag as its Pectin Distribution Partner in North America
Cargill Plans to Construct \$150 million HM Pectin Plant in Brazil
DSM Hydrocolloids Opens DSM Zhongken Biotechnology to Broaden Biogum Innovation Capability
AkzoNobel and Renmatix Partner to Create a New Form of Crystalline Cellulose
Cargill Partners with BioHope and Sanrise China for the Cosmetics Ingredients Distribution in China
Cargill Expands its Seabrid Portfolio of Carrageenans for Creamy Dairy Desserts
TIC Gums to Introduce Simplistica line of ingredient systems at IFT 2018
Mitsubishi Corporation Consolidates its Life Sciences Business

Rousselot to Display Clean Label Gelatin Solutions at IFT 2018 in Chicago
TICOrganic Tara Gum HV added to hydrocolloids portfolio of TIC Gums
Majority of Jungbunzlauer Products Obtains Non-GMO Project Verification
Marcel Trading Corporation Acquired CP Kelco's Philippines Carrageenan Plant
DuPont Nutrition & Health Divests Alginates Business to JRS Group
Quick Shell37 Allows for a Fast Use of Sugar Layers in Making Pan Coated Products
Rousselot Launches X-Pure Medical Grade Gelatin Range for In-Body Usage
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CP Kelco's Xanthan Gum Products Receives Non-GMO Project Verification
CP Kelco to Enter Indonesian Distribution Partnership with Azelis
TIC Gums Offers US-Produced GuarNT USA for Pet Food and Treat Applications
Non-GMO Project Verification for CP Kelco's Four New KELCOGEL Gellan Gum Products
PT. Azelis Indonesia Distribusi Selected as CP Kelco's Exclusive Distributor in Indonesia
Ukraine based T.B.Fruit Constructs Pectin Production Line
DRG Gelatin, Nitta Gelatin's New Pharmaceutical Gelatin
DuPont Nutrition & Health Launches Pectin for Reduced Sugar Fruit Spreads
Unipex to Distribute Algaia's Hydrocolloids for Personal Care Markets
Algaia Introduces Satialgine DVA Alginate for Low-Fat Desserts
Java Biocolloid Establishes an Operative Branch in Trieste
United States to Import Gum Arabic Directly from Sudan
DSM and Haixing to Acquire Inner Mongolia Rainbow Biotechnology
DowDuPont Completes FMC Corporation's Health & Nutrition Business Acquisition
Shin-Etsu Chemical Invests to Strengthen its Cellulose Derivatives Business
Gelnex to Build New Gelatin Production Unit in Brazil
AkzoNobel Increases EHEC Cellulosic Ethers Production
SE Tylose Starts New Technical Centre at the Science Park II in Singapore
Launch of TIC Gums' New Hydrocolloid Solutions at SupplySide West 2017
Successful Completion of the Merger between Dow and DuPont
Gelymar Moves its Headquarters to Santiago
Launch of Syndeo Range of Hydrocolloids
Algia Expands in North America with a Distribution Pact with AIDP Inc.
Cargill Introduced New Seabrid Carrageenans for Gelled Dairy Desserts
First Acquisition of Roquette in the Pharmaceutical Excipients Market
GELITA's \$22-Million Project Received Official Go-Ahead from Woodbury County Board of Supervisors
CP Kelco's KELCOGEL Gellan Gum Production Capacity Increased to Meet the

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