

Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile (SAN) – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile (SAN) resins are engineering thermoplastics featuring a balance between heat and chemical resistance, high stiffness and excellent processing behavior. ABS and SAN resins are frequently used in general purpose and high heat applications and can be processed via major routes such as extrusion or injection molding. Compared to other thermoplastics, particularly ABS has a high surface polarity, resulting in excellent printability and paintability. ABS is well miscible with other polar thermoplastics, such as polyamide (PA) and polycarbonate (PC).

The impact of COVID-19 pandemic on ABS & SAN resins demand differed in intensity depending on their end-use application and region. Sharpest decline was evident in ABS & SAN resins demand for automotive & transportation and building & construction applications. On the other hand, demand for ABS & SAN resins in appliances and electrical & electronics applications was robust in 2020. The overall consumption of ABS & SAN is estimated at 11.9 million metric tons and expected to reach 12.4 million metric tons in 2023.

Research Findings & Coverage

Global market for ABS & SAN is analyzed in this report with respect to end-use applications

The study extensively analyzes each end-use application of ABS & SAN in all major regions for the analysis period

COVID-19 Pandemic Moderately Impacts ABS & SAN Resins Market

Wide Usage of Acrylonitrile Butadiene Styrene (ABS) in 3D Printing

Going Circular: Recycling of ABS Gains Momentum

Global ABS Capacity to Grow Significantly Driven Mainly by Expansions in Asia-Pacific

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 31

The industry guide includes the contact details for 53 companies

PRODUCT OUTLINE

End-use application market analysis for ABS & SAN provided in this report includes the following:

Automotive & Transportation

Electrical & Electronics

Building & Construction

Appliances

Consumer Goods

Other

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global ABS & SAN market for the

period 2019-2028 in terms of volume in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2022 through 2028

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, Japan, India, South Korea, Taiwan, Thailand and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World (Middle East and Africa)

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JAM Petrochemical Company (Iran)
Keyuan Holding Group Co., Ltd. (China)
Kumho Petrochemical Co., Ltd. (South Korea)
Kuraray Co., Ltd. (Japan)
LG Chem Ltd (South Korea)
Liaoning Kingfa Advanced Materials Co., Ltd. (China)
Lotte Chemical Corporation (South Korea)
LyondellBasell Industries (United States)
North Huajin Chemical Industry Group Co., Ltd. (China)
Petrochina Company Limited (China)
Saudi Basic Industries Corporation (Sabic) (Saudi Arabia)
Shandong Yulong Petrochemical Co., Ltd. (China)
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ASIA-PACIFIC

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REST OF WORLD

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