3Q.2011 South Korea Mobile Payment Market Forecast 2009 – 2015: Gross Transaction Value of Mobile Payments in South Korea to Rise to \$39.3 Billion in 2015



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IEMR's South Korea Mobile Payment Market Forecast provides a comprehensive forecast of South Korea's mobile payment market. We cover annual forecasts of mobile payment users; mobile payment transactions by technology (such as NFC, SMS, WAP, USSD); and mobile payment transactions by type of purchase (such as merchandise, digital products, ticketing, mobile money transfers, bill payments, and pre-paid top-ups). The report is based on IEMR's Global Consumer Telecommunications Survey - which covers 50,000 mobile users in 50 markets globally— and is the most extensive country-specific forecasts of its kind.

To this comprehensive forecast, we are adding a PowerPoint presentation and an audio conference with Menekse Gencer, Independent Contributing Analyst at IEMR, Principal at mPay Connect, and formerly Director of Business Development, Mobile Payments at PayPal. The presentation and the audio conference provide our clients with an overview of key trends in the global mobile payment market and an overview of exciting developments in the m-payments market globally.

### This report will be useful to:

- Strategists and analysts at mobile phone operators and banks/credit card companies responsible for mobile payment strategy development and business analytics
- Developers of mobile payment systems at handset manufacturers
- Device manufacturers in all areas of the telecommunications market that need strategy recommendations on key trends in the global mobile payment industry
- Financial analysts and portfolio managers covering firms in the mobile payment market
- Consultants advising their clients on mobile payment markets
- Researchers who need to gain a better understanding of the global mobile payment market

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Digital purchases

**Ticketing** 

Money transfers

Bill payment





Prepaid top-ups Others

Gross Transaction Value for Mobile Payments by User Case (\$ millions)

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Bill payment

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Others

Average Transaction Size of Mobile Payments by User Case (\$)

Merchandise purchases

Digital purchases

**Ticketing** 

Money transfers

Bill payment

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