

The global market of Open RAN: Towards a major shift in the telecom industry

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Abstracts

This report analyses the adoption of Open RAN technology.

It reminds the global context of Open RAN development.

It also describes the different initiatives around the world promoting this technology.

The massive disruption in the ecosystem is also analysed, highlighting changes by segment:

Network equipment vendors (Open RAN solution vendors): RAN veterans and new entrants

MNOs implementing these solutions

The report also describes the various drivers and barriers to the development of the Open RAN market.

In the final section, it presents market estimates for Open RAN development by 2027 on a global basis.

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