

The global market of Open RAN: Towards a major shift in the telecom industry

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Abstracts

This report analyses the adoption of Open RAN technology.

It reminds the global context of Open RAN development.

It also describes the different initiatives around the world promoting this technology.

The massive disruption in the ecosystem is also analysed, highlighting changes by segment:

Network equipment vendors (Open RAN solution vendors): RAN veterans and new entrants

MNOs implementing these solutions

The report also describes the various drivers and barriers to the development of the Open RAN market.

In the final section, it presents market estimates for Open RAN development by 2027 on a global basis.



Contents

1. EXECUTIVE SUMMARY

2. GLOBAL CONTEXT

Evolution of mobile access network architecture
From core network virtualisation to RAN virtualisation
The impact of vRAN on the ecosystem
The rise of Open RAN
Governments' support

3. IMPACTS ON ECOSYSTEM PLAYERS

Network virtualisation: transforming operators' business Joint initiatives to accelerate an inevitable transition

O-RAN Alliance and TIP

The politics behind Open RAN adoption

Synthesis

RAN suppliers

New RAN equipment suppliers

The new entrants

Veteran RAN equipment suppliers

Open RAN vendor ecosystem mapping

Player profiles: Altiostar – Mavenir – Nokia – NEC – Dell Technologies – Intel

MNOs and MVNOs

Synthesis

Ecosystem – Active MNOs

Ecosystem – Focus on Europe

Player profiles: Telef?nica - Vodafone - Dish Networks - Rakuten Mobile - Microsoft

and Meta

Synthesis

Telcos and hyperscalers partnerships

4. MARKET DYNAMICS

Drivers and barriers

Current issues claimed by European players

Timeline at global level

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Focus on Europe Market sizing



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