

FTTH/B Enterprise Market - Opportunities: SME's Access and IT Services

https://marketpublishers.com/r/FF5AE96CFADEN.html

Date: October 2018

Pages: 62

Price: US\$ 3,300.00 (Single User License)

ID: FF5AE96CFADEN

Abstracts

Now that virtually every country is engaged in deploying fibre to the home/building networks, what opportunities are opening up for operators in the B2B market?

This report takes a look at FTTH/B strategy issues and challenges for operators targeting the B2B market.

It identifies the different types of opportunities in this market.

Analyses operators' pricing strategies.

Details the strategies of leading operators in seven European countries (EU-7): France, Germany, Portugal, Spain, Sweden and the UK.

And provides quantified market forecasts up to 2022 for the SME market (companies with 0 to 250 employees), and for the EU-7 and EU-28 markets.



Contents

1. KEY FINDINGS

- 1.1. Still growth potential for fibre access products in the SME market
- 1.2. Opportunities tied to the development of ICT products
- 1.3. Fibre creates opportunities beyond their core business, but also increases competition

2. METHODOLOGY

- 2.1. General methodology of IDATE reports
- 2.2. Methodology specific to this report

3. OPPORTUNITIES FOR FIBRE IN THE B2B MARKET

- 3.1. B2B market issues and challenges
 - 3.1.1. A disparate target clientele
 - 3.1.2. A significant share of operators' revenue
 - 3.1.3. But revenue being squeezed
- 3.2. Fibre's technical properties
 - 3.2.1. Description
 - 3.2.2. Latency
 - 3.2.3. Dedicated fibre, shared fibre
- 3.3. Opportunities tied to the development of ICT solutions
 - 3.3.1. Operators' ICT strategies
 - 3.3.2. Fibre as accelerator of new products: cloud and cybersecurity
 - 3.3.3. Legitimate vendors and an opportunity to enhance basic plans
 - 3.3.4. ICT growth outlets created by fibre
- 3.4. Still room for growth in the SME market
 - 3.4.1. Market opportunities
 - 3.4.2. Specific properties
- 3.5. FTTH/B for businesses to kick start the market
- 3.6. Pricing strategies
 - 3.6.1. Prices that target the self-employed and SoHo/SMEs: modelled on B2C
 - 3.6.2. Prices aimed at SMEs and large corporations: dedicated fibre or leased line
 - 3.6.3. Decreasing prices to stimulate the market
 - 3.6.4. Very attractive prices for professionals
 - 3.6.5. Fibre prices to encourage users to switch



3.6.6. Bundles to secure loyalty and increase ARPU

4. MARKET ESTIMATES

- 4.1. Background: enterprise demographics
 - 4.1.1. EU-7
 - 4.1.2. EU-28
- 4.2. Disparate pace of FTTH/B rollouts
- 4.3. SME market forecasts
 - 4.3.1. EU-7
 - 4.3.2. EU-28

5. DETAILED NATIONAL BENCHMARK

- 5.1. Germany
 - 5.1.1. Background: low fibre penetration and a desire to step up rollouts
 - 5.1.2. Deutsche Telekom: focused on fibre for the businesses market
 - 5.1.3. Competition
 - 5.1.4. Market worth
- 5.2. The UK
 - 5.2.1. Background
 - 5.2.2. BT: FTTH/B for SMEs and consumers
 - 5.2.3. Competition
 - 5.2.4. Products
 - 5.2.5. Market worth
- 5.3. Italy
 - 5.3.1. Background
 - 5.3.2. Telecom Italia: an ICT/fibre strategy aimed at SMEs
 - 5.3.3. Competition
 - 5.3.4. Market worth
- 5.4. Spain
 - 5.4.1. Background
 - 5.4.2. Network development: Europe's largest
 - 5.4.3. B2B products
 - 5.4.4. Strategic positioning on digital solutions: Wayra, Luca, Aura
 - 5.4.5. Competition
 - 5.4.6. Market worth
- 5.5. France
- 5.5.1. National market background



- 5.5.2. Orange: a clear fibre strategy
- 5.5.3. B2B products
- 5.5.4. Fibre plans
- 5.5.5. Competition
- 5.5.6. Orange B2B market worth
- 5.5.7. Market worth
- 5.6. Portugal
 - 5.6.1. Background
 - 5.6.2. Network rollouts
 - 5.6.3. B2B solutions: aimed chiefly at small businesses
 - 5.6.4. Competition
 - 5.6.5. Market worth
- 5.7. Sweden
 - 5.7.1. Technological choices
 - 5.7.2. Competition
 - 5.7.3. Product line
 - 5.7.4. Market worth

6. GLOSSARY



Tables

TABLES

- Table 1: Comparison of consumer, SME and corporate plans
- Table 2: Marketed performances by technology
- Table 3: Number of businesses in the European Union by staff size
- Table 4: Evolution of Open Reach FTTP prices (prices excl. ISP tax), in 2018
- Table 5: Telefónica's special offer for self-employed workers
- Table 6: Telefónica access add-on services by company size
- Table 7: Comparison of Orange fibre and DSL plan prices in 2018
- Table 8: Portugal Telecom's FTTx rollouts and subscriber numbers at the end of 2017
- Table 9: Portugal Telecom's B2B products (access + fixed calling)
- Table 10: Telia's B2B access products



Figures

FIGURES

- Figure 1: B2B revenue (all services combined) as a share of operators' total revenue in 2017
- Figure 2: Change in the top telcos' B2B revenue between 2016 and 2017
- Figure 3: Progression of fixed voice revenue in France
- Figure 4: Latency by technology
- Figure 5: Dedicated vs. shared fibre services, by location
- Figure 6: Value-added services tied to access
- Figure 7: Progression of Orange revenue in the different fixed B2B segments (Orange
- Group) between 2014 and 2017
- Figure 8: Cloud computing use in France between 2014 and 2016
- Figure 9: Global laaS market growth in 2016
- Figure 10: Sensitive data in the cloud
- Figure 11: Presentation of the digital transformation strategy for businesses, using
- Telefónica data
- Figure 12: How operators are positioned on fibre-related services
- Figure 13: Number of businesses by staff size
- Figure 14: Type of access employed in France, by company size
- Figure 15: Progression of BT's B2B revenue
- Figure 16: Benchmark of monthly subscriptions to fibre business plans in nine European countries
- Figure 17: Price benchmark for dedicated leased line fibre plans for businesses in eight European countries
- Figure 18: Price of Telia's DSL and fibre plans in 2018
- Figure 19: Number of enterprises
- Figure 20: Breakdown of businesses by size, for the seven countries examined
- Figure 21: Overall FTTH/B penetration in the seven countries examined
- Figure 22: Superfast access household coverage rates, by technology, for the seven countries examined, at the end of 2017
- Figure 23: Superfast access household penetration rates, by technology
- Figure 24: Progression of FTTH/B revenue from SMEs by country, in 2018 and 2022
- Figure 26: SME FTTH/B addressable markets by 2022
- Figure 26: Progression of FTTH/B revenue from SMEs in the EU-28
- Figure 27: Progression of FTTH/B revenue from SMEs in the EU-28 by company size
- Figure 28: Superfast coverage and penetration in Germany by technology, at the end of 2017



- Figure 29: Superfast coverage and penetration in the UK by technology, at the end of 2017
- Figure 30: Comparison of FTTx, FTTP and leased line prices and speeds
- Figure 31: BT's B2B revenue, 2015-2018
- Figure 32: Superfast coverage and penetration by technology in Italy, at the end of 2017
- Figure 33: Telecom Italia's fibre coverage
- Figure 34: FastWeb's strategy: fibre to undergird all other services
- Figure 35: B2B segment's market share
- Figure 36: B2B revenue in Italy, 2016-2017
- Figure 37: Telecom Italia's B2B revenue, 2014-2017
- Figure 38: Superfast coverage and penetration by technology in Spain, at the end of 2017
- Figure 39: Progression of Movistar's FTTH subscribers and coverage
- Figure 40: Fixed B2B market in Spain, 2012-2016
- Figure 41: Telefónica Spain's B2B market revenue
- Figure 42: Superfast coverage and penetration in France by technology, at the end of 2017
- Figure 43: SFR's business market revenue
- Figure 44: Progression of Orange's B2B revenue, by segment, 2016-2017
- Figure 45: Fixed B2B market in France, 2012-2016
- Figure 46: Progression of fixed B2B revenue by segment in France, 2012-2016
- Figure 47: Superfast coverage and penetration in Portugal by technology, at the end of 2017
- Figure 48: Portugal Telecom's B2B revenue, 2016-2017
- Figure 49: Superfast coverage and penetration in Sweden by technology
- Figure 50: Progression of Telia Sweden's fixed B2B revenue



I would like to order

Product name: FTTH/B Enterprise Market - Opportunities: SME's Access and IT Services

Product link: https://marketpublishers.com/r/FF5AE96CFADEN.html

Price: US\$ 3,300.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/FF5AE96CFADEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970