

U.S Market for Spinal Implants and VCF

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Abstracts

The U.S. spinal implant market is expected to approach \$7 billion by 2018. Growth in the motion preservation devices segment will continue to be the largest contributor to the rising spinal implant market.

The U.S. market for spinal implants includes:

- Traditional cervical and thoracolumbar fixation devices,

- Traditional interbody fusion,

- Minimally invasive interbody fusion,

- Motion preservation,

- Vertebral compression fracture (VCF) treatment and

- Spinal electrical stimulation

Despite many current challenges, positive growth is expected in many segments of the market, as the patient demographics in the U.S. maintain a steady demand for such procedures. One segment will be an exception however, as newer minimally invasive innovations gradually cannibalize that particular market. The motion preservation segment will be the fastest growing segment in the market, and it will continually be driven by novel and emerging technologies.

Within the U.S. Spinal Implant Market, companies such as DePuy, Medtronic, NuVasive, Stryker, Synthes lead the market, among many others. This report provides a

comprehensive and detailed analysis of market revenues by device type, market forecasts through 2018, unit sales, average selling prices, market drivers and limiters and a detailed competitive analysis, including manufacturer market shares and product portfolios.

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ABBREVIATIONS

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