

# U.S. Market for Diagnostic Ophthalmic Devices and Contact Lenses 2011

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## Abstracts

The U.S. diagnostic ophthalmic device and contact lens market is expected to exceed \$5 billion by 2017. The diagnostic ophthalmic device segment, not including contact lenses, is expected to grow at a CAGR of 6.4% over the forecast period and will be driven by sales of optical coherence tomographers, new innovations in fundus cameras and the increasing popularity of Scheimpflug cameras.

In 2010, the diagnostic ophthalmic device and contact lens market included:

Optical coherence tomographers,

Fundus cameras,

Slit lamps,

Perimeters,

Tonometers,

Autorefractors and keratometers,

Ophthalmic ultrasound systems,

Binocular indirect ophthalmoscopes,

Corneal topographers,

Wavefront aberrometers,

Soft contact lenses and

Gas permeable contact lenses

Within the diagnostic ophthalmic market companies such as Carl Zeiss, Haag Streit, Nidek/Macro, Optovue, Sonomed and Topcon lead the market, among many others. Within the contact lens market, companies such as ABB Consice, CIBA Vision, CooperVision and Johnson & Johnson/Vistakon lead the market, among many others. This report provides a comprehensive and detailed analysis of market revenues by device type, market forecasts through 2017, unit sales, average selling prices, market drivers and limiters and a detailed competitive analysis, including manufacturer market shares and product portfolios.

The executive summary of this report is also available for purchase.

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## **ABBREVIATIONS**

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