

U.S. Market for Diagnostic Ophthalmic Devices and Contact Lenses 2011

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Abstracts

The U.S. diagnostic ophthalmic device and contact lens market is expected to exceed \$5 billion by 2017. The diagnostic ophthalmic device segment, not including contact lenses, is expected to grow at a CAGR of 6.4% over the forecast period and will be driven by sales of optical coherence tomographers, new innovations in fundus cameras and the increasing popularity of Scheimpflug cameras.

In 2010, the diagnostic ophthalmic device and contact lens market included:

Optical coherence tomographers,

Fundus cameras,

Slit lamps,

Perimeters,

Tonometers,

Autorefractors and keratometers,

Ophthalmic ultrasound systems,

Binocular indirect ophthalmoscopes,

Corneal topographers,

Wavefront aberrometers,

Soft contact lenses and

Gas permeable contact lenses

Within the diagnostic ophthalmic market companies such as Carl Zeiss, Haag Streit, Nidek/Macro, Optovue, Sonomed and Topcon lead the market, among many others. Within the contact lens market, companies such as ABB Consice, CIBA Vision, CooperVision and Johnson & Johnson/Vistakon lead the market, among many others. This report provides a comprehensive and detailed analysis of market revenues by device type, market forecasts through 2017, unit sales, average selling prices, market drivers and limiters and a detailed competitive analysis, including manufacturer market shares and product portfolios.

The executive summary of this report is also available for purchase.

Contents

EXECUTIVE SUMMARY

- 1.1 TOTAL U.S. DIAGNOSTIC OPHTHALMIC DEVICE AND CONTACT LENS MARKET
- 1.2 GROWTH TRENDS BY SEGMENT
- 1.3 OPHTHALMIC SURGICAL PROCEDURES
- 1.4 OPTICAL COHERENCE TOMOGRAPHY MARKET
- 1.5 FUNDUS CAMERA MARKET
- 1.6 SLIT LAMP MARKET
- 1.7 PERIMETER MARKET
- 1.8 TONOMETER MARKET
- 1.9 BINOCULAR INDIRECT OPHTHALMOSCOPE MARKET
- 1.10 CORNEAL TOPOGRAPHER MARKET
- 1.11 CONTACT LENS MARKET
- 1.12 COMPETITIVE ANALYSIS

RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
 - Step 1: Project Initiation & Team Selection
 - Step 2: Prepare Data Systems and Perform Secondary Research
 - Step 3: Preparation for Interviews & Questionnaire Design
 - Step 4: Performing Primary Research
 - Step 5: Research Analysis: Establishing Baseline Estimates
 - Step 6: Market Forecast and Analysis
 - Step 7: Identify Strategic Opportunities
 - Step 8: Final Review and Market Release
 - Step 9: Customer Feedback and Market Monitoring

U.S. DIAGNOSTIC OPHTHALMIC DEVICE AND CONTACT LENS MARKET

- 3.1 INTRODUCTION
- 3.2 MARKET OVERVIEW
- 3.3 MARKET BY SEGMENT
- 3.4 TREND ANALYSIS BY SEGMENT
- 3.5 PROCEDURE NUMBERS

3.6 MARKET DRIVERS AND LIMITERS

3.6.1 Market Drivers

3.6.2 Market Limiters

3.7 COMPETITIVE ANALYSIS

3.7.1 Diagnostic Ophthalmic Device Market

3.7.2 Contact Lens Market

3.7.3 Market Concentration

3.8 MERGERS AND ACQUISITIONS

OPHTHALMIC SURGICAL PROCEDURES

4.1 INTRODUCTION

4.2 CATARACT SURGERY

4.2.1 Cataract Overview

4.2.1.1 Cataract Surgery Procedures

4.2.1.2 Phacoemulsification

4.2.2 Intraocular Lens Implantation

4.3 REFRACTIVE SURGERY

4.3.1 Refractive Surgery Overview

4.3.2 Refractive Surgery Procedures

4.3.3 Laser Assisted In-Situ Keratomileusis (LASIK)

4.3.4 Laser Assisted Sub-Epithelium Keratomileusis (LASEK)

4.3.5 Photorefractive Keratectomy (PRK)

4.3.6 Epi-LASIK

4.3.7 Phakic Intraocular Lenses (Phakic IOLs)

4.4 GLAUCOMA SURGERY

4.4.1 Glaucoma Overview

4.4.2 Glaucoma Surgery Procedures

4.4.3 Laser Trabeculoplasty

4.4.4 Trabeculectomy

4.4.5 Drainage Implant

4.4.6 Iridotomy

4.5 RETINAL SURGERY

4.5.1 Retinal Disorder Overview

4.5.1.1 Age-Related Macular Degeneration (AMD)

4.5.1.2 Retinal Detachment

4.5.1.3 Diabetic Retinopathy

4.5.2 Retinal Surgery Procedures

4.5.3 Photocoagulation

4.5.4 Photodynamic Therapy

4.5.5 Vitrectomy

OPTICAL COHERENCE TOMOGRAPHY MARKET

5.1 INTRODUCTION

5.2 MARKET ANALYSIS AND FORECAST

5.3 MARKET DRIVERS AND LIMITERS

5.3.1 Market Drivers

5.3.2 Market Limiters

5.4 COMPETITIVE ANALYSIS

FUNDUS CAMERA MARKET

6.1 INTRODUCTION

6.2 MARKET OVERVIEW

6.3 MARKET ANALYSIS AND FORECAST

6.3.1 Total Fundus Camera Market

6.3.2 Non-Mydriatic Fundus Camera Market

6.3.3 Mydriatic Fundus Camera Market

6.3.4 Non-Mydriatic/Mydriatic Fundus Camera Market

6.4 MARKET DRIVERS AND LIMITERS

6.4.1 Market Drivers

6.4.2 Market Limiters

6.5 COMPETITIVE ANALYSIS

SLIT LAMP MARKET

7.1 INTRODUCTION

7.2 MARKET OVERVIEW

7.3 MARKET ANALYSIS AND FORECAST

7.3.1 Total Slit Lamp Market

7.3.2 Total Table Mounted Slit Lamp Market

7.3.2.1 Low End Table Mounted Slit Lamp Market

7.3.2.2 Medium End Table Mounted Slit Lamp Market

7.3.2.3 High End Table Mounted Slit Lamp Market

7.3.3 Handheld Slit Lamp Market

7.4 MARKET DRIVERS AND LIMITERS

7.4.1 Market Drivers

7.4.2 Market Limiters
7.5 COMPETITIVE ANALYSIS

PERIMETER MARKET

8.1 INTRODUCTION
8.2 MARKET ANALYSIS AND FORECAST
8.3 MARKET DRIVERS AND LIMITERS
 8.3.1 Market Drivers
 8.3.2 Market Limiters
8.4 COMPETITIVE ANALYSIS

TONOMETER MARKET

9.1 INTRODUCTION
9.2 MARKET OVERVIEW
9.3 MARKET ANALYSIS AND FORECAST
 9.3.1 Total Tonometer Market
 9.3.2 Non-Contact Tonometers
 9.3.3 Contact Tonometers
9.4 MARKET DRIVERS AND LIMITERS
 9.4.1 Market Drivers
 9.4.2 Market Limiters
9.5 COMPETITIVE ANALYSIS

AUTOREFRACTOR AND KERATOMETER MARKET

10.1 INTRODUCTION
10.2 MARKET ANALYSIS AND FORECAST
10.3 MARKET DRIVERS AND LIMITERS
 10.3.1 Market Drivers
 10.3.2 Market Limiters
10.4 COMPETITIVE ANALYSIS

OPHTHALMIC ULTRASOUND SYSTEM MARKET

11.1 INTRODUCTION
11.2 MARKET OVERVIEW
11.3 MARKET ANALYSIS AND FORECAST

- 11.3.1 Total Ophthalmic Ultrasound Market
- 11.3.2 Pachymeter Market
- 11.3.3 A Scan Market
- 11.3.4 B Scan Market
- 11.3.5 A/B Scan Market
- 11.3.6 Ultrasound Biomicroscope Market
- 11.4 MARKET DRIVERS AND LIMITERS
 - 11.4.1 Market Drivers
 - 11.4.2 Market Limiters
- 11.5 COMPETITIVE ANALYSIS

BINOCULAR INDIRECT OPHTHALMOSCOPE MARKET

- 12.1 INTRODUCTION
- 12.2 MARKET OVERVIEW
- 12.3 MARKET ANALYSIS AND FORECAST
 - 12.3.1 Total Binocular Indirect Ophthalmoscope Market
 - 12.3.2 Optometry Binocular Indirect Ophthalmoscope Market
 - 12.3.3 Ophthalmology Binocular Indirect Ophthalmoscope Market
- 12.4 MARKET DRIVERS AND LIMITERS
 - 12.4.1 Market Drivers
 - 12.4.2 Market Limiters
- 12.5 COMPETITIVE ANALYSIS

WAVEFRONT ABERROMETER MARKET

- 13.1 INTRODUCTION
- 13.2 MARKET ANALYSIS AND FORECAST
- 13.3 MARKET DRIVERS AND LIMITERS
 - 13.3.1 Market Drivers
 - 13.3.2 Market Limiters
- 13.4 COMPETITIVE ANALYSIS

CORNEAL TOPOGRAPHER MARKET

- 14.1 INTRODUCTION
- 14.2 MARKET OVERVIEW
- 14.3 MARKET ANALYSIS AND FORECAST
 - 14.3.1 Total Corneal Topographer Market

14.3.2 Placido Ring Corneal Topographer Market

14.3.3 Scheimpflug Camera Market

14.4 MARKET DRIVERS AND LIMITERS

14.4.1 Market Drivers

14.4.2 Market Limiters

14.5 COMPETITIVE ANALYSIS

CONTACT LENS MARKET

15.1 INTRODUCTION

15.2 MARKET OVERVIEW

15.3 MARKET ANALYSIS AND FORECAST BY FIT

15.3.1 Total Contact Lens Market

15.3.2 Soft Contact Lens Market

15.3.2.1 Total Soft Contact Lens Market

15.3.2.2 Soft Spherical Contact Lens Market

15.3.2.3 Soft Toric Contact Lens Market

15.3.2.4 Soft Bifocal/Multifocal Contact Lens Market

15.3.3 Gas Permeable Contact Lens Market

15.3.3.1 Total Gas Permeable Contact Lens Market

15.3.3.2 Spherical Gas Permeable Contact Lens Market

15.3.3.3 Bifocal/Multifocal Gas Permeable Contact Lens Market

15.3.3.4 Toric Gas Permeable Contact Lens Market

15.3.3.5 Orthokeratology Contact Lens Market

15.3.3.6 Scleral Contact Lens Market

15.4 MARKET ANALYSIS AND FORECAST BY TYPE

15.4.1 Daily Disposable Contact Lens Market

15.4.2 Weekly/Bi-weekly Contact Lens Market

15.4.3 Monthly Contact Lens Market

15.4.4 Quarterly, Semi-annual and Annual Contact Lens Market

15.5 MARKET DRIVERS AND LIMITERS

15.5.1 Market Drivers

15.5.2 Market Limiters

15.6 COMPETITIVE ANALYSIS

ABBREVIATIONS

List Of Figures

LIST OF FIGURES

EXECUTIVE SUMMARY

RESEARCH METHODOLOGY

U.S. DIAGNOSTIC OPHTHALMIC DEVICE and Contact Lens MARKET

Figure 3-1: Total Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2007 – 2017

Figure 3-2: Total Diagnostic Ophthalmic Device and Contact Lens Market by Segment, U.S., 2007 – 2017 (Part 1 of 2)

Figure 3-3: Total Diagnostic Ophthalmic Device and Contact Lens Market by Segment, U.S., 2007 – 2017 (Part 2 of 2)

Figure 3-4: Growth Rates by Segment, Total Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2007 – 2017 (Part 1 of 2)

Figure 3-5: Growth Rates by Segment, Total Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2007 – 2017 (Part 2 of 2)

Figure 3-6: Total Ophthalmic Procedures, U.S., 2007 – 2017

Figure 3-7: Drivers and Limiters, Diagnostic Ophthalmic Device Market, U.S., 2010

Figure 3-8: Leading Competitors, Diagnostic Ophthalmic Device Market, U.S., 2010

Figure 3-9: Leading Competitors, Total Contact Lens Market, U.S., 2010

Figure 3-10: Market Concentration, Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2010

OPHTHALMIC SURGICAL PROCEDURES

Figure 4-1: Total Ophthalmic Procedures, U.S., 2007 – 2017

Figure 4-2: IOL Procedures, U.S., 2007 – 2017

Figure 4-3: Refractive Procedures, U.S., 2007 – 2017

Figure 4-4: LASIK Procedures, U.S., 2007 – 2017

Figure 4-5: Glaucoma Procedures, U.S., 2007 – 2017

Figure 4-6: Glaucoma Drainage Implant Procedures, U.S., 2007 – 2017

Figure 4-7: Vitreoretinal Procedures, U.S., 2007 – 2017

OPTICAL COHERENCE TOMOGRAPHY MARKET

Figure 5-1: Optical Coherence Tomography Market, U.S., 2007 – 2017

Figure 5-2: Drivers and Limiters, Optical Coherence Tomographer Market, U.S., 2007 – 2017

Figure 5-3: Leading Competitors, Optical Coherence Tomographer Market, U.S., 2010

FUNDUS CAMERA MARKET

Figure 6-1: Total Fundus Camera Market by Segment, U.S., 2007 – 2017

Figure 6-2: Total Fundus Camera Market, U.S., 2007 – 2017

Figure 6-3: Non-Mydriatic Fundus Camera Market, U.S., 2007 – 2017

Figure 6-4: Mydriatic Fundus Camera Market, U.S., 2007 – 2017

Figure 6-5: Non-Mydriatic/Mydriatic Fundus Camera Market, U.S., 2007 – 2017

Figure 6-6: Drivers and Limiters, Fundus Camera Market, U.S., 2007 – 2017

Figure 6-7: Leading Competitors, Fundus Camera Market, U.S., 2010

SLIT LAMP MARKET

Figure 7-1: Total Slit Lamp Market by Segment, U.S., 2007– 2017

Figure 7-2: Total Slit Lamp Market, U.S., 2007 – 2017

Figure 7-3: Total Table Mounted Slit Lamp Market, U.S., 2007 – 2017

Figure 7-4: Low End Table Mounted Slit Lamp Market, U.S., 2007 – 2017

Figure 7-5: Medium End Table Mount Slit Lamp Market, U.S., 2007 – 2017

Figure 7-6: High End Table Mounted Slit Lamp Market, U.S., 2007 – 2017

Figure 7-7: Handheld Slit Lamp Market, U.S., 2007 – 2017

Figure 7-8: Drivers and Limiters, Slit Lamp Market, U.S., 2010

Figure 7-9: Leading Competitors, Table Mount Slit Lamp Market, U.S., 2010

PERIMETER MARKET

Figure 8-1: Perimeter Market, U.S. 2007 – 2017

Figure 8-2: Drivers and Limiters, Perimeter Market, U.S., 2010

Figure 8-3: Leading Competitors, Perimeter Market, U.S., 2010

TONOMETER MARKET

Figure 9-1: Total Tonometer Market by Segment, U.S., 2007 – 2017

Figure 9-2: Total Tonometer Market, U.S. 2007 – 2017

Figure 9-3: Non-Contact Tonometer Market, U.S. 2007 – 2017

Figure 9-4: Contact Tonometer Market, U.S. 2007 – 2017

Figure 9-5: Drivers and Limiters, Tonometer Market, U.S., 2010

Figure 9-6: Leading Competitors, Tonometer Market, U.S., 2010

AUTOREFRACTOR AND KERATOMETER MARKET

Figure 10-1: Autorefractor/Keratometer Market, U.S. 2007 – 2017

Figure 10-2: Drivers and Limiters, Autorefractor/Keratometer Market, U.S., 2010

Figure 10-3: Leading Competitors, Autorefractor/Keratometer Market, U.S., 2010

OPHTHALMIC ULTRASOUND SYSTEM MARKET

Figure 11-1: Total Ophthalmic Ultrasound Market by Segment, U.S., 2007 – 2017

Figure 11-2: Total Ophthalmic Ultrasound Market, U.S., 2007 – 2017

Figure 11-3: Pachymeter Market, U.S., 2007 – 2017

Figure 11-4: A Scan Market, U.S., 2007 – 2017

Figure 11-5: B Scan Market, U.S., 2007 – 2017

Figure 11-6: A/B Scan Market, U.S., 2007 – 2017

Figure 11-7: Ultrasound Biomicroscope Market, U.S., 2007 – 2017

Figure 11-8: Drivers and Limiters, Ophthalmic Ultrasound Market, U.S., 2010

Figure 11-9: Leading Competitors, Ophthalmic Ultrasound Market, 2010

BINOCULAR INDIRECT OPHTHALMOSCOPE MARKET

Figure 12-1: Total Binocular Indirect Ophthalmoscope Market by Segment, U.S., 2007 – 2017

Figure 12-2: Total Binocular Indirect Ophthalmoscope Market, U.S., 2007 – 2017

Figure 12-3: Optometry Binocular Indirect Ophthalmoscope Market, U.S., 2007 – 2017

Figure 12-4: Ophthalmology Binocular Indirect Ophthalmoscope Market, U.S., 2007 – 2017

Figure 12-5: Drivers and Limiters, Binocular Indirect Ophthalmoscope Market, 2010

Figure 12-6: Leading Competitors, Binocular Indirect Ophthalmoscope Market, U.S., 2010

WAVEFRONT ABERROMETER MARKET

Figure 13-1: Wavefront Aberrometer Market, U.S. 2007 – 2017

Figure 13-2: Drivers and Limiters, Wavefront Aberrometer Market, 2010

Figure 13-3: Leading Competitors, Wavefront Aberrometer Market, U.S., 2010

CORNEAL TOPOGRAPHER MARKET

Figure 14-1: Total Corneal Topographer Market by Segment, U.S., 2007 – 2017

Figure 14-2: Total Corneal Topographer Market, U.S. 2007 – 2017

Figure 14-3: Placido Ring Corneal Topographer Market, U.S., 2007 – 2017

Figure 14-4: Scheimpflug Camera Market, U.S., 2007 – 2017

Figure 14-5: Drivers and Limiters, Corneal Topographer Market, U.S., 2010

Figure 14-6: Leading Competitors, Corneal Topographer Market, U.S., 2010

CONTACT LENS MARKET

Figure 15-1: Total Contact Lens Market by Segment, U.S., 2007 – 2017

Figure 15-2: Total Contact Lens Market, U.S., 2007 – 2017

Figure 15-3: Total Soft Contact Lens Market, U.S., 2007 – 2017

Figure 15-4: Soft Spherical Contact Lens Market, U.S., 2007 – 2017

Figure 15-5: Soft Toric Contact Lens Market, U.S., 2007 – 2017

Figure 15-6: Soft Bifocal/Multifocal Contact Lens Market, U.S., 2007 – 2017

Figure 15-7: Total Gas Permeable Contact Lens Market, U.S., 2007 – 2017

Figure 15-8: Spherical Gas Permeable Contact Lens Market, U.S., 2007 – 2017

Figure 15-9: Bifocal/Multifocal Gas Permeable Contact Lens Market, U.S., 2007 – 2017

Figure 15-10: Toric Gas Permeable Contact Lens Market, U.S., 2007 – 2017

Figure 15-11: Orthokeratology Contact Lens Market, U.S., 2007 – 2017

Figure 15-12: Scleral Contact Lens Market, U.S., 2007 – 2017

Figure 15-13: Daily Disposable Contact Lens Market, U.S., 2007 – 2017

Figure 15-14: Weekly/Bi-weekly Contact Lens Market, U.S., 2007 – 2017

Figure 15-15: Monthly Contact Lens Market, U.S., 2007 – 2017

Figure 15-16: Quarterly, Semi-annual and Annual Contact Lens Market, U.S., 2007 – 2017

Figure 15-17: Drivers and Limiters, Contact Lens Market, U.S., 2010

Figure 15-18: Leading Competitors, Total Contact Lens Market, U.S., 2010

ABBREVIATIONS

List Of Charts

LIST OF CHARTS

EXECUTIVE SUMMARY

Chart 1-1: Total Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2007 – 2017

Chart 1-2: Growth Rates by Segment, Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2007 – 2017

Chart 1-3: Total Ophthalmic Surgical Procedures by Segment, U.S., 2010

Chart 1-4: Optical Coherence Tomographer Market, U.S., 2007 - 2017

Chart 1-5: Total Fundus Camera Market by Segment, U.S., 2010

Chart 1-6: Unit Sales, Slit Lamp Market, U.S., 2007 – 2017

Chart 1-7: Perimeter Market, U.S., 2007 – 2017

Chart 1-8: Total Tonometer Market by Segment, U.S., 2010

Chart 1-9: Total Binocular Indirect Ophthalmoscope Market by Segment, U.S., 2007 – 2017

Chart 1-10: Total Corneal Topographer Market by Segment, U.S., 2010

Chart 1-11: Units Sold, Contact Lens Market by Fit, U.S., 2007 – 2017

Chart 1-12: Leading Competitors, Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2010

RESEARCH METHODOLOGY

U.S. DIAGNOSTIC OPHTHALMIC DEVICE AND CONTACT LENS MARKET

Chart 3-1: Total Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 3-2: Total Diagnostic Ophthalmic Device Market by Segment, U.S., 2007 – 2017 (US\$M)

Chart 3-3: Total Contact Lens Market by Segment, U.S., 2007 – 2017 (US\$M)

Chart 3-4: Total Diagnostic Ophthalmic Device Market by Segment, U.S., 2010

Chart 3-5: Total Diagnostic Ophthalmic Device Market by Segment, U.S., 2017

Chart 3-6: Growth Rates by Segment, Total Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2007 – 2017

Chart 3-7: Total Ophthalmic Procedures, U.S., 2007 – 2017

Chart 3-8: Leading Competitors, Diagnostic Ophthalmic Device Market, U.S., 2010

Chart 3-9: Leading Competitors, Total Contact Lens Market, U.S., 2010

Chart 3-10: Market Concentration, Diagnostic Ophthalmic Device and Contact Lens Market, U.S., 2010

OPHTHALMIC SURGICAL PROCEDURES

Chart 4-1: Total Ophthalmic Procedures, U.S., 2007 – 2017

Chart 4-2: Growth Rates, Ophthalmic Procedures, U.S., 2007 – 2017

OPTICAL COHERENCE TOMOGRAPHER MARKET

Chart 5-1: Optical Coherence Tomographer Market, U.S., 2007 – 2017 (US\$M)

Chart 5-2: Leading Competitors, Optical Coherence Tomographer Market, U.S., 2010

FUNDUS CAMERA MARKET

Chart 6-1: Total Fundus Camera Market by Segment, U.S., 2007 – 2017 (US\$M)

Chart 6-2: Total Fundus Camera Market by Segment, U.S., 2010 (US\$M)

Chart 6-3: Total Fundus Camera Market by Segment, U.S., 2017 (US\$M)

Chart 6-4: Total Fundus Camera Market, U.S., 2007 – 2017 (US\$M)

Chart 6-5: Non-Mydriatic Fundus Camera Market, U.S., 2007 – 2017 (US\$M)

Chart 6-6: Mydriatic Fundus Camera Market, U.S., 2007 – 2017 (US\$M)

Chart 6-7: Non-Mydriatic/Mydriatic Fundus Camera Market, U.S., 2007 – 2017 (US\$M)

Chart 6-8: Leading Competitors, Fundus Camera Market, U.S., 2010

SLIT LAMP MARKET

Chart 7-1: Total Slit Lamp Market by Segment, U.S., 2007– 2017 (US\$M)

Chart 7-2: Total Slit Lamp Market by Segment, U.S., 2010 (US\$M)

Chart 7-3: Total Slit Lamp Market by Segment, U.S., 2017 (US\$M)

Chart 7-4: Total Slit Lamp Market, U.S., 2007 – 2017 (US\$M)

Chart 7-5: Total Table Mounted Slit Lamp Market, U.S. 2007 – 2017 (US\$M)

Chart 7-6: Low End Table Mounted Slit Lamp Market, U.S., 2007 – 2017 (US\$M)

Chart 7-7: Medium End Table Mounted Slit Lamp Market, U.S., 2007 – 2017 (US\$M)

Chart 7-8: High End Table Mounted Slit Lamp Market, U.S., 2007 – 2017 (US\$M)

Chart 7-9: Handheld Slit Lamp Market, U.S., 2007 – 2017 (US\$M)

Chart 7-10: Leading Competitors, Table Mount Slit Lamp Market, U.S., 2010

PERIMETER MARKET

Chart 8-1: Perimeter Market, U.S. 2007 – 2017 (US\$M)

Chart 8-2: Leading Competitors, Perimeter Market, U.S., 2010

TONOMETER MARKET

Chart 9-1: Total Tonometer Market by Segment, U.S., 2007 – 2017 (US\$M)

Chart 9-2: Total Tonometer Market by Segment, U.S., 2010 (US\$M)

Chart 9-3: Total Tonometer Market by Segment, U.S., 2017 (US\$M)

Chart 9-4: Total Tonometer Market, U.S. 2007 – 2017 (US\$M)

Chart 9-5: Non-Contact Tonometer Market, U.S. 2007 – 2017 (US\$M)

Chart 9-6: Contact Tonometer Market, U.S. 2007 – 2017 (US\$M)

Chart 9-7: Leading Competitors, Tonometer Market, U.S., 2010

AUTOREFRACTOR AND KERATOMETER MARKET

Chart 10-1: Autorefractor/Keratometer Market, U.S. 2007 – 2017 (US\$M)

Chart 10-2: Leading Competitors, Autorefractor/Keratometer Market, U.S., 2010

OPHTHALMIC ULTRASOUND SYSTEM MARKET

Chart 11-1: Total Ophthalmic Ultrasound Market by Segment, U.S., 2007 – 2017 (US\$M)

Chart 11-2: Total Ophthalmic Ultrasound Market by Segment, U.S., 2010 (US\$M)

Chart 11-3: Total Ophthalmic Ultrasound Market by Segment, U.S., 2017 (US\$M)

Chart 11-4: Total Ophthalmic Ultrasound Market, U.S., 2007 – 2017 (US\$M)

Chart 11-5: Pachymeter Market, U.S., 2007 – 2017 (US\$M)

Chart 11-6: A Scan Market, U.S., 2007 – 2017 (US\$M)

Chart 11-7: B Scan Market, U.S., 2007 – 2017 (US\$M)

Chart 11-8: A/B Scan Market, U.S., 2007 – 2017 (US\$M)

Chart 11-9: Ultrasound Biomicroscope Market, U.S., 2007 – 2017 (US\$M)

Chart 11-10: Leading Competitors, Ophthalmic Ultrasound Market, 2010

BINOCULAR INDIRECT OPHTHALMOSCOPE MARKET

Chart 12-1: Total Binocular Indirect Ophthalmoscope Market by Segment, U.S., 2007 – 2017 (US\$M)

Chart 12-2: Total Binocular Indirect Ophthalmoscope Market by Segment, U.S., 2010 (US\$M)

Chart 12-3: Total Binocular Indirect Ophthalmoscope Market by Segment, U.S., 2017

(US\$M)

Chart 12-4: Total Binocular Indirect Ophthalmoscope Market, U.S. 2007 – 2017 (US\$M)

Chart 12-5: Optometry Binocular Indirect Ophthalmoscope Market, U.S., 2007 – 2017 (US\$M)

Chart 12-6: Ophthalmology Binocular Indirect Ophthalmoscope Market, U.S., 2007 – 2017 (US\$M)

Chart 12-7: Leading Competitors, Binocular Indirect Ophthalmoscope Market, U.S., 2010

WAVEFRONT ABERROMETER MARKET

Chart 13-1: Wavefront Aberrometer Market, U.S. 2007 – 2017 (US\$M)

Chart 13-2: Leading Competitors, Wavefront Aberrometer Market, U.S., 2010

CORNEAL TOPOGRAPHER MARKET

Chart 14-1: Total Corneal Topographer Market by Segment, U.S., 2007 – 2017 (US\$M)

Chart 14-2: Total Corneal Topographer Market by Segment, U.S., 2010 (US\$M)

Chart 14-3: Total Corneal Topographer Market by Segment, U.S., 2017 (US\$M)

Chart 14-4: Total Corneal Topographer Market, U.S. 2007 – 2017 (US\$M)

Chart 14-5: Placido Ring Corneal Topographer Market, U.S., 2007 – 2017 (US\$M)

Chart 14-6: Scheimpflug Camera Market, U.S., 2007 – 2017 (US\$M)

Chart 14-7: Leading Competitors, Corneal Topographer Market, U.S., 2010

CONTACT LENS MARKET

Chart 15-1: Total Contact Lens Market by Segment, U.S., 2007-2017 (US\$M)

Chart 15-2: Total Contact Lens Market by Segment, U.S., 2010 (US\$M)

Chart 15-3: Total Contact Lens Market by Segment, U.S., 2017 (US\$M)

Chart 15-4: Total Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-5: Total Soft Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-6: Soft Spherical Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-7: Soft Toric Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-8: Soft Bifocal/Multifocal Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-9: Total Gas Permeable Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-10: Spherical Gas Permeable Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-11: Bifocal/Multifocal Gas Permeable Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-12: Toric Gas Permeable Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-13: Orthokeratology Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-14: Scleral Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-15: Daily Disposable Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-16: Weekly/Bi-weekly Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-17: Monthly Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-18: Quarterly, Semi-annual and Annual Contact Lens Market, U.S., 2007 – 2017 (US\$M)

Chart 15-19: Leading Competitors, Total Contact Lens Market, U.S., 2010

ABBREVIATIONS

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