

U.S. Vascular Device Market

<https://marketpublishers.com/r/U47772B5066EN.html>

Date: January 2014

Pages: 334

Price: US\$ 6,495.00 (Single User License)

ID: U47772B5066EN

Abstracts

The vascular access device market report includes units sold, market value, forecasts, as well as detailed competitive market shares and analyses of major players' success strategies in each market and segment. Scope 2010 - 2020. The market is segmented into the following main markets: implantable ports, port or Huber needles, central venous catheters (CVCs), dialysis catheters, peripherally inserted central catheters (PICCs) and peripheral intravenous catheters (PIVCs). The market also includes hand-carried and portable ultrasound systems, ultrasound guidance systems used for vascular access, catheter securement devices, and syringes & needles.

Report Contents

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment

Trend Analysis by Segment

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback & Market Monitoring

Main Segments Included:

Implantable Port Market

Port Needle Market

Central Venous Catheter Market

Peripherally Inserted Central Catheter Market

Peripheral Intravenous Catheter Market

Dialysis Catheter Market

Ultrasound Vascular Access Device and Accessories Market

Catheter Securement Device Market

Syringe and Needle Market

Research Methodology

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “ground up” approach, which includes primary and secondary research methods.

Abstract

The vascular access device market in the U.S. includes implantable ports, port or Huber needles, central venous catheters (CVCs), dialysis catheters, peripherally inserted central catheters (PICCs) and peripheral intravenous catheters (PIVCs). The market also includes hand-carried and portable ultrasound systems, ultrasound guidance systems used for vascular access, catheter securement devices, and syringes & needles.

The market will grow due to a combination of increasing patient population and the shift

towards technologically advanced devices that will continue to gain market share at the expense of older, less expensive devices.

The increasing affordability of power-injectable implantable ports is leading to a shift towards the exclusive use of power-injectable devices.

Power-injectable implantable ports are gaining market share at the expense of conventional implantable ports. While power-injectable implantable ports are more expensive than conventional implantable ports, physicians are erring on the side of caution and choosing to place a power-injectable port. In the event that a CT scan is required, it is more convenient and cost-effective to place a power-injectable implantable port.

Since implantable ports are placed for a longer time than PICCs and CVCs, the likelihood of requiring a CT scan is significant. Moreover, having to insert only one implantable port lessens the chances of a patient developing a bloodstream infection, a needlestick injury occurrence, and also frees up more time for nurses and physicians to complete other tasks.

The demand for antimicrobial and multi-lumen CVCs in the acute setting will lead to overall growth in the CVC market. The use of central venous catheters (CVCs) in the U.S. varies greatly from setting to setting. In the neonatal intensive care unit (NICU), if arterial and venous umbilical catheters are also considered, 100% of NICU patients will have a CVC placed at some point during their stay. In intensive care units (ICUs) or critical care units (CCUs), approximately 50% of patients will receive a central venous catheter.

While overall unit sales of PICCs have flattened over the last several years, the overall PICC market continued to benefit from the shift towards power-injectable PICCs. Moreover, companies that develop new products are able to garner a premium on the market. Historically, power-injectable PICCs were used with patients who had a high probability of receiving a CT scan. However, clinicians are now utilizing power-injectable PICCs for patients who may require imaging in the future. Power-injectable PICCs are rapidly becoming the standard of care for U.S. patients.

The continuing shift towards safety devices will cause the peripheral intravenous catheter market to grow over the forecast period. Moreover, midlines are set to re-emerge as a suitable alternative to short PIVCs. The midline catheter market will cannibalize a portion of existing PIVC sales in addition to the sales of PICCs.

Highlights

Provides market information and competitive analysis on re-emerging midline catheter market.

Shows changes in the prices and penetration rate for power-injectable and safety devices.

Descriptive and qualitative information for the market drivers and limiters for each segment

Full competitive analysis of leading competitors

Contain appendix with global glass and plastic prefilled syringe markets.

Provides segmentation on several levels, including by setting, lumen count, power/non-power, operator, patient.

Companies

Becton Dickinson

C. R. Bard

Covidien

Teleflex Medical

Smiths Medical

SonoSite

GE Healthcare

AngioDynamics

Medcomp

B. Braun

Centurion

Terumo Medical

Contents

EXECUTIVE SUMMARY

- 1.1 U.S. VASCULAR ACCESS DEVICE MARKET
- 1.2 IMPLANTABLE PORT MARKET
- 1.3 CENTRAL VENOUS CATHETER MARKET
- 1.4 PERIPHERALLY INSERTED CENTRAL CATHETER MARKET
- 1.5 PERIPHERAL INTRAVENOUS CATHETER MARKET
- 1.6 DIALYSIS CATHETER MARKET
- 1.7 ULTRASOUND VASCULAR ACCESS DEVICE AND ACCESSORIES MARKET
- 1.8 CATHETER SECUREMENT DEVICE MARKET
- 1.9 SYRINGE AND NEEDLE MARKET
- 1.10 COMPETITIVE ANALYSIS

RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
 - Step 1: Project Initiation & Team Selection
 - Step 2: Prepare Data Systems and Perform Secondary Research
 - Step 3: Preparation for Interviews & Questionnaire Design
 - Step 4: Performing Primary Research
 - Step 5: Research Analysis: Establishing Baseline Estimates
 - Step 6: Market Forecast and Analysis
 - Step 7: Identify Strategic Opportunities
 - Step 8: Final Review and Market Release
 - Step 9: Customer Feedback and Market Monitoring

U.S. VASCULAR ACCESS DEVICE MARKET

- 3.1 INTRODUCTION
- 3.2 MARKET OVERVIEW
- 3.3 MARKET BY SEGMENT
- 3.4 TREND ANALYSIS BY SEGMENT
- 3.5 DRIVERS AND LIMITERS
 - 3.5.1 Market Drivers
 - 3.5.2 Market Limiters
- 3.6 COMPETITIVE ANALYSIS

3.7 MERGERS AND ACQUISITIONS

IMPLANTABLE PORT MARKET

4.1 INTRODUCTION

- 4.1.1 Implantable Port Patients
- 4.1.2 Port Implantation Procedures
- 4.1.3 Port Infusion
- 4.1.4 Port Maintenance

4.2 MARKET OVERVIEW

4.3 MARKET ANALYSIS AND FORECAST

- 4.3.1 Total Implantable Port Market
- 4.3.2 Plastic Implantable Port Market
- 4.3.3 Titanium Implantable Port Market
- 4.3.4 Total Conventional Implantable Port Market
 - 4.3.4.1 Single-Lumen Conventional Implantable Port Market
 - 4.3.4.2 Double-Lumen Conventional Implantable Port Market
- 4.3.5 Total Power-Injectable Implantable Port Market
 - 4.3.5.1 Single-Lumen Power-Injectable Implantable Port Market
 - 4.3.5.2 Double-Lumen Power-Injectable Implantable Port Market
- 4.3.6 Valved Implantable Port Market

4.4 DRIVERS AND LIMITERS

- 4.4.1 Market Drivers
- 4.4.2 Market Limiters

4.5 COMPETITIVE ANALYSIS

PORT NEEDLE MARKET

5.1 INTRODUCTION

5.2 MARKET OVERVIEW

- 5.2.1 Port Needle Market by Setting
- 5.2.2 Port Needle Market by Needle Type

5.3 MARKET ANALYSIS AND FORECAST

- 5.3.1 Total Port Needle Market
- 5.3.2 Total Acute Care Port Needle Market
 - 5.3.2.1 Acute Care Conventional Port Needle Market
 - 5.3.2.2 Acute Care Safety Port Needle Market
 - 5.3.2.2.1 Acute Care Safety Power-Injectable Port Needle Market
 - 5.3.2.2.2 Acute Care Safety Non Power-Injectable Port Needle Market

5.3.3 Total Alternate Care Port Needle Market

5.3.3.1 Alternate Care Conventional Port Needle Market

5.3.3.2 Alternate Care Safety Port Needle Market

5.3.3.2.1 Alternate Care Safety Power-Injectable Port Needle Market

5.3.3.2.2 Alternate Care Safety Non Power-Injectable Port Needle Market

5.4 DRIVERS AND LIMITERS

5.4.1 Market Drivers

5.4.2 Market Limiters

5.5 COMPETITIVE ANALYSIS

CENTRAL VENOUS CATHETER MARKET

6.1 INTRODUCTION

6.1.1 CVC Kits

6.1.2 CVC Market Segments

6.1.3 Antimicrobial CVCs

6.1.4 CVC Procedures

6.1.5 Multi-Lumen CVCs

6.1.6 Chronic CVCs

6.2 MARKET OVERVIEW

6.3 MARKET ANALYSIS AND FORECAST

6.3.1 Total Central Venous Catheter Market

6.3.2 Total Acute Central Venous Catheter Market

6.3.2.1 Conventional Acute Central Venous Catheter Market

6.3.2.2 Multi-Lumen Acute Central Venous Catheter Market

6.3.2.3 Total Antimicrobial Acute Central Venous Catheter Market

6.3.2.3.1 Impregnated Antimicrobial Central Venous Catheter Market

6.3.2.3.2 Antiseptic Antimicrobial Acute Central Venous Catheter Market

6.3.3 Chronic Central Venous Catheter Market

6.4 DRIVERS AND LIMITERS

6.4.1 Market Drivers

6.4.2 Market Limiters

6.5 COMPETITIVE ANALYSIS

PERIPHERALLY INSERTED CENTRAL CATHETER MARKET

7.1 INTRODUCTION

7.1.1 PICC Placement

7.2 UNIT SALES ANALYSIS

- 7.2.1 Peripherally Inserted Central Catheter Unit Sales by Material Type
- 7.2.2 Peripherally Inserted Central Catheter Unit Sales by Material Type, Patient Type, Lumen Number and Specialty
- 7.3 MARKET ANALYSIS AND FORECAST
 - 7.3.1 Total Peripherally Inserted Central Catheter Market
 - 7.3.1.1 Single-Lumen Peripherally Inserted Central Catheter Market
 - 7.3.1.2 Double-Lumen Peripherally Inserted Central Catheter Market
 - 7.3.1.3 Triple-Lumen Peripherally Inserted Central Catheter Market
 - 7.3.2 Power-Injectable Peripherally Inserted Central Catheter Market
 - 7.3.3 Antimicrobial/Antithrombotic Peripherally Inserted Central Catheter Market
- 7.4 DRIVERS AND LIMITERS
 - 7.4.1 Market Drivers
 - 7.4.2 Market Limiters
- 7.5 COMPETITIVE ANALYSIS

PERIPHERAL INTRAVENOUS CATHETER MARKET

- 8.1 INTRODUCTION
- 8.2 MARKET OVERVIEW
- 8.3 MARKET ANALYSIS AND FORECAST
 - 8.3.1 Total Peripheral Intravenous Catheter Market
 - 8.3.2 Conventional Peripheral Intravenous Catheter Market
 - 8.3.3 Total Safety Peripheral Intravenous Catheter Market
 - 8.3.3.1 Closed-System Safety Peripheral Intravenous Catheter Market
 - 8.3.3.2 Active Safety Peripheral Intravenous Catheter Market
 - 8.3.3.3 Passive Safety Peripheral Intravenous Catheter Market
 - 8.3.4 Total Midline Catheter Market
 - 8.3.4.1 Conventional Midline Catheter Market
 - 8.3.4.2 AST Midline Catheter Market
 - 8.3.5 Acute Care Peripheral Intravenous Catheter Market
 - 8.3.6 Total Alternate Care Peripheral Intravenous Catheter Market
 - 8.3.6.1 Home Care Peripheral Intravenous Catheter Market
 - 8.3.6.2 Outpatient and Nursing Home Care Peripheral Intravenous Catheter Market
- 8.4 DRIVERS AND LIMITERS
 - 8.4.1 Market Drivers
 - 8.4.2 Market Limiters
- 8.5 COMPETITIVE ANALYSIS

DIALYSIS CATHETER MARKET

9.1 INTRODUCTION

9.1.1 AV Fistulae

9.1.2 AV Grafts

9.1.3 Dialysis Catheters

9.1.4 Short-Term Hemodialysis Catheters

9.1.5 Conventional Long-Term Hemodialysis Catheters

9.1.6 Antimicrobial Long-Term Hemodialysis Catheters

9.1.7 Peritoneal Dialysis

9.2 MARKET OVERVIEW

9.3 MARKET ANALYSIS AND FORECAST

9.3.1 Total Dialysis Catheter Market

9.3.2 Total Long-Term Hemodialysis Catheter Market

9.3.2.1 Conventional Long-Term Hemodialysis Catheter Market

9.3.2.2 Antimicrobial Long-Term Hemodialysis Catheter Market

9.3.3 Short-Term Hemodialysis Catheter Market

9.3.4 Peritoneal Dialysis Catheter Market

9.4 DRIVERS AND LIMITERS

9.4.1 Market Drivers

9.4.2 Market Limiters

9.5 COMPETITIVE ANALYSIS

ULTRASOUND VASCULAR ACCESS DEVICE AND ACCESSORIES MARKET

10.1 INTRODUCTION

10.1.1 Alternates to Ultrasound Guidance

10.1.2 Ultrasound Guidance

10.1.3 Ultrasound Vessel Mapping

10.1.4 Tip Location

10.1.5 General Ultrasound Imaging Systems with Vascular Access Guidance

Capabilities Market

10.2 MARKET ANALYSIS AND FORECAST

10.2.1 Hand-Carried and Portable Ultrasound System Market

10.2.2 Tip-Location System and Accessories Market

10.2.3 Standalone Tip-Location System Market

10.2.4 Accessories for Vascular Access Guidance Procedures Market

10.3 DRIVERS AND LIMITERS

10.3.1 Market Drivers

10.3.2 Market Limiters

10.4 COMPETITIVE ANALYSIS

- 10.4.1 Total Ultrasound Device Market
- 10.4.2 Hand-Carried and Portable Ultrasound System Market
- 10.4.3 Tip-Location System and Accessories Market
- 10.4.4 Vascular Access-Specific Ultrasound Market

CATHETER SECUREMENT DEVICE MARKET

11.1 INTRODUCTION

- 11.1.1 Catheter Stabilization Methods
 - 11.1.1.1 Tape and Dressings
 - 11.1.1.2 Manufactured Catheter Securement Devices
 - 11.1.1.3 Sutures
 - 11.1.1.4 IV Site Protection Devices

11.2 MARKET ANALYSIS AND FORECAST

- 11.2.1 Total Catheter Stabilization Market
- 11.2.2 Manufactured Catheter Securement Device Market
 - 11.2.2.1 Manufactured Catheter Securement Device Utilization

11.3 TREND ANALYSIS

- 11.3.1 Trends in Specialized Securement
- 11.3.2 Trends in Suture Stabilization
- 11.3.3 Trends in Dressing Securement

11.4 DRIVERS AND LIMITERS

- 11.4.1 Market Drivers
- 11.4.2 Market Limiters

11.5 COMPETITIVE ANALYSIS

- 11.5.1 Catheter Stabilization Market
- 11.5.2 Manufactured Catheter Securement Device Market

SYRINGE AND NEEDLE MARKET

12.1 INTRODUCTION

12.2 MARKET OVERVIEW

12.3 MARKET ANALYSIS AND FORECAST

- 12.3.1 Total Syringe Market
 - 12.3.1.1 Conventional Syringe Market
 - 12.3.1.2 Sliding Sleeve Safety Syringe Market
 - 12.3.1.3 Retractable Safety Syringe Market
 - 12.3.1.4 Hinged Safety Syringe Market

- 12.3.1.5 Insulin Syringe Market
- 12.3.2 Total Needle Market
 - 12.3.2.1 Conventional Needle Market
 - 12.3.2.2 Shielding Safety Needle Market
 - 12.3.2.3 Pivoting Safety Needle Market
 - 12.3.2.4 Insulin Pen Needle Market
- 12.4 DRIVERS AND LIMITERS
 - 12.4.1 Market Drivers
 - 12.4.2 Market Limiters
- 12.5 COMPETITIVE ANALYSIS

APPENDIX: GLOBAL PREFILLED SYRINGE MARKET

- 13.1 GLOBAL PREFILLED SYRINGE MARKET
 - 13.1.1 Global Plastic Prefilled Syringe Market
 - 13.1.2 Global Glass Prefilled Syringe Market

ABBREVIATIONS

List Of Charts

LIST OF CHARTS

EXECUTIVE SUMMARY

Chart 1 1: Total Vascular Access Device Market, U.S., 2010 – 2020

Chart 1 2: Average Selling Price by Port Type, Implantable Port Market, U.S., 2013 – 2016

Chart 1 3: ASP vs Market Value vs Unit Sales, Acute CVC Market by Segment, U.S., 2013

Chart 1 4: Peripherally Inserted Central Catheter Market, U.S., 2013 – 2016

Chart 1 5: Safety Peripheral Intravenous Catheter Market by Segment, U.S., 2013

Chart 1 6: Select Segments, Dialysis Catheter Market, U.S., 2013 – 2015

Chart 1 8: Percentage of Catheters Secured with a Specialized Securement Device by Catheter Type, U.S., 2012 – 2013

Chart 1 9: Safety Syringe Market by Segment, U.S., 2013 – 2016 9Chart 1 10: Leading Competitors, Vascular Access Device Market, U.S., 2013

RESEARCH METHODOLOGY

U.S. VASCULAR ACCESS DEVICE MARKET

Chart 3 1: Total Vascular Access Device Market, U.S., 2010 – 2020

Chart 3 2: Vascular Access Device Market by Segment, U.S., 2010 – 2020

Chart 3 3: Vascular Access Device Market Breakdown, U.S., 2013

Chart 3 4: Vascular Access Device Market Breakdown, U.S., 2020

Chart 3 5: Growth Rates by Segment, Vascular Access Device Market, U.S., 2010 – 2020

Chart 3 6: Leading Competitors, Vascular Access Device Market, U.S., 2013

IMPLANTABLE PORT MARKET

Chart 4 1: Implantable Port Market by Segment, U.S., 2010 – 2020

Chart 4 2: Implantable Port Market Breakdown, U.S., 2013

Chart 4 3: Implantable Port Market Breakdown, U.S., 2020

Chart 4 4: Total Implantable Port Market, U.S., 2010 – 2020

Chart 4 5: Plastic Implantable Port Market, U.S., 2010 – 2020

Chart 4 6: Titanium Implantable Port Market, U.S., 2010 – 2020

- Chart 4 7: Total Conventional Implantable Port Market, U.S., 2010 – 2020
- Chart 4 8: Single-Lumen Conventional Implantable Port Market, U.S., 2010 – 2020
- Chart 4 9: Double-Lumen Conventional Implantable Port Market, U.S., 2010 – 2020
- Chart 4 10: Total Power-Injectable Implantable Port Market, U.S., 2010 – 2020
- Chart 4 11: Single-Lumen Power-Injectable Implantable Port Market, U.S., 2010 – 2020
- Chart 4 12: Double-Lumen Power-Injectable Implantable Port Market, U.S., 2010 – 2020
- Chart 4 13: Valved Implantable Port Market, U.S., 2010 – 2020
- Chart 4 14: Leading Competitors, Implantable Port Market, U.S., 2013

PORT NEEDLE MARKET

- Chart 5 1: Port Needle Market by Setting, U.S., 2010 – 2020
- Chart 5 2: Port Needle Market Breakdown by Setting, U.S., 2013
- Chart 5 3: Port Needle Market Breakdown by Setting, U.S., 2020
- Chart 5 4: Port Needle Market by Needle Type, U.S., 2010 – 2020
- Chart 5 5: Port Needle Market Breakdown by Needle Type, U.S., 2013
- Chart 5 6: Port Needle Market Breakdown by Needle Type, U.S., 2020
- Chart 5 7: Total Port Needle Market, U.S., 2010 – 2020
- Chart 5 8: Total Acute Care Port Needle Market, U.S., 2010 – 2020
- Chart 5 9: Acute Care Conventional Port Needle Market, U.S., 2010 – 2020
- Chart 5 10: Acute Care Safety Port Needle Market, U.S., 2010 – 2020
- Chart 5 11: Acute Care Safety Port Power-Injectable Port Needle Market, U.S., 2010 – 2020
- Chart 5 12: Acute Care Safety Port Non Power-Injectable Port Needle Market, U.S., 2010 – 2020
- Chart 5 13: Total Alternate Care Port Needle Market, U.S., 2010 – 2020
- Chart 5 14: Alternate Care Conventional Port Needle Market, U.S., 2010 – 2020
- Chart 5 15: Alternate Care Safety Port Needle Market, U.S., 2010 – 2020
- Chart 5 16: Alternate Care Safety Power-Injectable Port Needle Market, U.S., 2010 – 2020
- Chart 5 17: Alternate Care Safety Non Power-Injectable Port Needle Market, U.S., 2010 – 2020
- Chart 5 18: Leading Competitors, Port Needle Market, U.S., 2013

CENTRAL VENOUS CATHETER MARKET

- Chart 6 1: Central Venous Catheter Market Segments, U.S., 2013
- Chart 6 2: Central Venous Catheter Market by Segment, U.S., 2010 – 2020
- Chart 6 3: Central Venous Catheter Market Breakdown, U.S., 2013

- Chart 6 4: Central Venous Catheter Market Breakdown, U.S., 2020
- Chart 6 5: Total Central Venous Catheter Market, U.S., 2010 – 2020
- Chart 6 6: Total Acute Central Venous Catheter Market, U.S., 2010 – 2020
- Chart 6 7: Conventional Acute Central Venous Catheter Market, U.S., 2010 – 2020
- Chart 6 8: Multi-Lumen Acute Central Venous Catheter Market, U.S., 2010 – 2020
- Chart 6 9: Total Antimicrobial Acute Central Venous Catheter Market, U.S., 2010 – 2020
- Chart 6 10: Impregnated Antimicrobial Acute Central Venous Catheter Market, U.S., 2010 – 2020
- Chart 6 11: Antiseptic Antimicrobial Acute Central Venous Catheter Market, U.S., 2010 – 2020
- Chart 6 12: Chronic Central Venous Catheter Market, U.S., 2010 – 2020
- Chart 6 13: Leading Competitors, Central Venous Catheter Market, U.S., 2013

PERIPHERALLY INSERTED CENTRAL CATHETER MARKET

- Chart 7 1: Peripherally Inserted Central Catheter Unit Sales Breakdown by Material Type, U.S., 2013
- Chart 7 2: Peripherally Inserted Central Catheter Unit Sales Breakdown by Material Type, U.S., 2020
- Chart 7 3: Peripherally Inserted Central Catheters Placed by Material Type and Lumen Number, U.S., 2013
- Chart 7 4: Peripherally Inserted Central Catheters Placed by Material Type and Lumen Number, U.S., 2020
- Chart 7 5: Peripherally Inserted Central Catheter Market by Patient and Material Type, U.S., 2013
- Chart 7 6: Peripherally Inserted Central Catheters Placed by Specialty, U.S., 2013
- Chart 7 7: Total Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020
- Chart 7 8: Single-Lumen Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020
- Chart 7 9: Double-Lumen Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020
- Chart 7 10: Triple-Lumen Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020
- Chart 7 11: Power-Injectable Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020
- Chart 7 12: Antimicrobial/Antithrombotic Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020
- Chart 7 13: Leading Competitors, Peripherally Inserted Central Catheter Market, U.S., 2013

PERIPHERAL INTRAVENOUS CATHETER MARKET

Chart 8 1: Peripheral Intravenous Catheter Market by Segment, U.S., 2010 – 2020

Chart 8 2: Peripheral Intravenous Catheter Market Breakdown, U.S., 2013

Chart 8 3: Peripheral Intravenous Catheter Market Breakdown, U.S., 2020

Chart 8 4: Total Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 5: Conventional Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 6: Total Safety Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 7: Closed-System Safety Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 8: Active Safety Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 9: Passive Safety Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 10: Total Midline Catheter Market, U.S., 2010 – 2020

Chart 8 11: Conventional Midline Catheter Market, U.S., 2010 – 2020

Chart 8 12: AST Midline Catheter Market, U.S., 2010 – 2020

Chart 8 13: Acute Care Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 14: Total Alternate Care Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 15: Home Care Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 16: Outpatient and Nursing Home Care Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Chart 8 17: Leading Competitors, Peripheral Intravenous Catheter Market, U.S., 2013

DIALYSIS CATHETER MARKET

Chart 9 1: Dialysis Catheter Market by Segment, U.S., 2010 – 2020

Chart 9 2: Dialysis Catheter Market Breakdown, U.S., 2013

Chart 9 3: Dialysis Catheter Market Breakdown, U.S., 2020

Chart 9 4: Total Dialysis Catheter Market, U.S., 2010 – 2020

Chart 9 5: Total Long-Term Hemodialysis Catheter Market, U.S., 2010 – 2020

Chart 9 6: Conventional Long-Term Hemodialysis Catheter Market, U.S., 2010 – 2020

Chart 9 7: Antimicrobial Long-Term Hemodialysis Catheter Market, U.S., 2010 – 2020

Chart 9 8: Short-Term Hemodialysis Catheter Market, U.S., 2010 – 2020

Chart 9 9: Peritoneal Dialysis Catheter Market, U.S., 2010 – 2020

Chart 9 10: Leading Competitors, Dialysis Catheter Market, U.S., 2013

ULTRASOUND VASCULAR ACCESS DEVICE AND ACCESSORIES MARKET

Chart 10 1: Ultrasound Systems Specialized for Vascular Access Guidance Market, U.S., 2010 – 2020

Chart 10 2: Hand-Carried and Portable Ultrasound System Market, U.S., 2010 – 2020

Chart 10 3: Tip-Location System and Accessories Market, U.S., 2010 – 2020

Chart 10 4: Standalone Tip-Location System Market, U.S., 2010 – 2020

Chart 10 5: Leading Competitors, Total Ultrasound Device Market, U.S., 2013

Chart 10 6: Leading Competitors, Hand-Carried and Portable Ultrasound System Market, U.S., 2013

Chart 10 7: Leading Competitors, Tip-Location System and Accessories Market, U.S., 2013

Chart 10 8: Leading Competitors for Installed Base, Vascular Access-Specific Ultrasound Market, U.S., 2013

Chart 10 9: Leading Competitors for Systems Sold, Vascular Access-Specific Ultrasound Market, U.S., 2013

CATHETER SECUREMENT DEVICE MARKET

Chart 11 1: Catheter Stabilization Market Breakdown by Method, U.S., 2013

Chart 11 2: Total Catheter Stabilization Market, U.S., 2010 – 2020

Chart 11 3: Manufactured Catheter Securement Device Market, U.S., 2010 – 2020

Chart 11 4: Percentage of Catheters Secured with a Manufactured Securement Device by Catheter Type, U.S., 2013

Chart 11 5: Leading Competitors, Catheter Stabilization Market, U.S., 2013

Chart 11 6: Leading Competitors, Manufactured Catheter Securement Device Market, U.S., 2013

SYRINGE AND NEEDLE MARKET

Chart 12 1: Syringe and Needle Market by Segment, U.S., 2010 – 2020

Chart 12 2: Syringe and Needle Market Breakdown, U.S., 2013

Chart 12 3: Syringe and Needle Market Breakdown, U.S., 2020

Chart 12 4: Total Syringe Market, U.S., 2010 – 2020

Chart 12 5: Conventional Syringe Market, U.S., 2010 – 2020

Chart 12 6: Sliding Sleeve Safety Syringe Market, U.S., 2010 – 2020

Chart 12 7: Retractable Safety Syringe Market, U.S., 2010 – 2020

Chart 12 8: Hinged Safety Syringe Market, U.S., 2010 – 2020

Chart 12 9: Insulin Syringe Market, U.S., 2010 – 2020

Chart 12 10: Total Needle Market, U.S., 2010 – 2020

Chart 12 11: Conventional Needle Market, U.S., 2010 – 2020

Chart 12 12: Shielding Safety Needle Market, U.S., 2010 – 2020

Chart 12 13: Pivoting Safety Needle Market, U.S., 2010 – 2020

Chart 12 14: Insulin Pen Needle Market, U.S., 2010 – 2020

Chart 12 15: Leading Competitors, Syringe and Needle Market, U.S., 2013

APPENDIX: GLOBAL PREFILLED SYRINGE MARKET

Chart 13 1: Plastic Prefilled Syringe Market, Global, 2010 – 2020

Chart 13 2: Glass Prefilled Syringe Market, Global, 2010 – 2020

ABBREVIATIONS

List Of Figures

LIST OF FIGURES

EXECUTIVE SUMMARY

RESEARCH METHODOLOGY

U.S. VASCULAR ACCESS DEVICE MARKET

Figure 3 1: Total Vascular Access Device Market, U.S., 2010 – 2020 (US\$M)

Figure 3 2: Vascular Access Device Market by Segment, U.S., 2010 – 2020 (US\$M)

Figure 3 3: Growth Rates by Segment, Vascular Access Device Market, U.S., 2010 – 2020

Figure 3 4: Drivers and Limiters, Vascular Access Device Market, U.S., 2013

Figure 3 5: Leading Competitors, Vascular Access Device Market, U.S., 2013

IMPLANTABLE PORT MARKET

Figure 4 1: Implantable Port Market by Segment, U.S., 2010 – 2020 (US\$M)

Figure 4 2: Total Implantable Port Market, U.S., 2010 – 2020

Figure 4 3: Plastic Implantable Port Market, U.S., 2010 – 2020

Figure 4 4: Titanium Implantable Port Market, U.S., 2010 – 2020

Figure 4 5: Total Conventional Implantable Port Market, U.S., 2010 – 2020

Figure 4 6: Single-Lumen Conventional Implantable Port Market, U.S., 2010 – 2020

Figure 4 7: Double-Lumen Conventional Implantable Port Market, U.S., 2010 – 2020

Figure 4 8: Total Power-Injectable Implantable Port Market, U.S., 2010 – 2020

Figure 4 9: Single-Lumen Power-Injectable Implantable Port Market, U.S., 2010 – 2020

Figure 4 10: Double-Lumen Power-Injectable Implantable Port Market, U.S., 2010 – 2020

Figure 4 11: Valved Implantable Port Market, U.S., 2010 – 2020

Figure 4 12: Drivers and Limiters, Implantable Port Market, U.S., 2013

Figure 4 13: Leading Competitors, Implantable Port Market, U.S., 2013

PORT NEEDLE MARKET

Figure 5 1: Port Needle Market by Setting, U.S., 2010 – 2020 (US\$M)

Figure 5 2: Port Needle Market by Needle Type, U.S., 2010 – 2020 (US\$M)

Figure 5 3: Total Port Needle Market, U.S., 2010 – 2020

Figure 5 4: Total Acute Care Port Needle Market, U.S., 2010 – 2020

Figure 5 5: Acute Care Conventional Port Needle Market, U.S., 2010 – 2020

Figure 5 6: Acute Care Safety Port Needle Market, U.S., 2010 – 2020

Figure 5 7: Acute Care Safety Power-Injectable Port Needle Market, U.S., 2010 – 2020

Figure 5 8: Acute Care Safety Non Power-Injectable Port Needle Market, U.S., 2010 – 2020

Figure 5 9: Total Alternate Care Port Needle Market, U.S., 2010 – 2020

Figure 5 10: Alternate Care Conventional Port Needle Market, U.S., 2010 – 2020

Figure 5 11: Alternate Care Safety Port Needle Market, U.S., 2010 – 2020

Figure 5 12: Alternate Care Safety Power-Injectable Port Needle Market, U.S., 2010 – 2020

Figure 5 13: Alternate Care Safety Non Power-Injectable Port Needle Market, U.S., 2010 – 2020

Figure 5 14: Drivers and Limiters, Port Needle Market, U.S., 2013

Figure 5 15: Leading Competitors, Port Needle Market, U.S., 2013

CENTRAL VENOUS CATHETER MARKET

Figure 6 1: Central Venous Catheter Market by Segment, U.S., 2010 – 2020 (US\$M)

Figure 6 2: Total Central Venous Catheter Market, U.S., 2010 – 2020

Figure 6 3: Total Acute Central Venous Catheter Market, U.S., 2010 – 2020

Figure 6 4: Conventional Acute Central Venous Catheter Market, U.S., 2010 – 2020

Figure 6 5: Multi-Lumen Acute Central Venous Catheter Market, U.S., 2010 – 2020

Figure 6 6: Total Antimicrobial Acute Central Venous Catheter Market, U.S., 2010 – 2020

Figure 6 7: Impregnated Antimicrobial Acute Central Venous Catheter Market, U.S., 2010 – 2020

Figure 6 8: Antiseptic Antimicrobial Acute Central Venous Catheter Market, U.S., 2010 – 2020

Figure 6 9: Chronic Central Venous Catheter Market, U.S., 2010 – 2020

Figure 6 10: Drivers and Limiters, Central Venous Catheter Market, U.S., 2013

Figure 6 11: Leading Competitors, Central Venous Catheter Market, U.S., 2013

PERIPHERALLY INSERTED CENTRAL CATHETER MARKET

Figure 7 1: Polyurethane to Silicone PICC Unit Ratio, Peripherally Inserted Central Catheter and Midline Market, U.S., 2010 – 2020

Figure 7 2: Total Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020

Figure 7 3: Single-Lumen Peripherally Inserted Central Catheter Market, U.S., 2010 –

2020

Figure 7 4: Double-Lumen Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020

Figure 7 5: Triple-Lumen Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020

Figure 7 6: Power-Injectable Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020

Figure 7 7: Antimicrobial/Antithrombotic Peripherally Inserted Central Catheter Market, U.S., 2010 – 2020

Figure 7 8: Drivers and Limiters, Peripherally Inserted Central Catheter and Midline Market, U.S., 2013

Figure 7 9: Leading Competitors, Peripherally Inserted Central Catheter Market, U.S., 2013

PERIPHERAL INTRAVENOUS CATHETER MARKET

Figure 8 1: Peripheral Intravenous Catheter Market by Segment, U.S., 2010 – 2020 (US\$M)

Figure 8 2: Total Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 3: Conventional Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 4: Total Safety Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 5: Closed-System Safety Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 6: Active Safety Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 7: Passive Safety Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 8: Total Midline Catheter Market, U.S., 2010 – 2020

Figure 8 9: Conventional Midline Catheter Market, U.S., 2010 – 2020

Figure 8 10: AST Midline Catheter Market, U.S., 2010 – 2020

Figure 8 11: Acute Care Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 12: Total Alternate Care Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 13: Home Care Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 14: Outpatient and Nursing Home Care Peripheral Intravenous Catheter Market, U.S., 2010 – 2020

Figure 8 15: Drivers and Limiters, Peripheral Intravenous Catheter Market, U.S., 2013

Figure 8 16: Leading Competitors, Peripheral Intravenous Catheter Market, U.S., 2013

DIALYSIS CATHETER MARKET

Figure 9 1: Dialysis Catheter Market by Segment, U.S., 2010 – 2020 (US\$M)

Figure 9 2: Total Dialysis Catheter Market, U.S., 2010 – 2020

Figure 9 3: Total Long-Term Hemodialysis Catheter Market, U.S., 2010 – 2020

Figure 9 4: Conventional Long-Term Hemodialysis Catheter Market, U.S., 2010 – 2020

Figure 9 5: Antimicrobial Long-Term Hemodialysis Catheter Market, U.S., 2010 – 2020

Figure 9 6: Short-Term Hemodialysis Catheter Market, U.S., 2010 – 2020

Figure 9 7: Peritoneal Dialysis Catheter Market, U.S., 2010 – 2020

Figure 9 8: Drivers and Limiters, Dialysis Catheter Market, U.S., 2013

Figure 9 9: Leading Competitors, Dialysis Catheter Market, U.S., 2013

ULTRASOUND VASCULAR ACCESS DEVICE AND ACCESSORIES MARKET

Figure 10 1: Ultrasound Systems Specialized for Vascular Access Guidance Market, U.S., 2010 – 2020

Figure 10 2: Hand-Carried and Portable Ultrasound System Market, U.S., 2010 – 2020

Figure 10 3: Tip-Location System and Accessories Market, U.S., 2010 – 2020 (US\$M)

Figure 10 4: Standalone Tip-Location System Market, U.S., 2010 – 2020

Figure 10 5: Drivers and Limiters, Ultrasound Vascular Access Device and Accessories Market, U.S., 2013

Figure 10 6: Leading Competitors, Total Ultrasound Device Market, U.S., 2013

Figure 10 7: Leading Competitors, Hand-Carried and Portable Ultrasound System Market, U.S., 2013

Figure 10 8: Leading Competitors, Tip-Location System and Accessories Market, U.S., 2013

Figure 10 9: Leading Competitors, Vascular Access-Specific Ultrasound Market, U.S., 2013

CATHETER SECUREMENT DEVICE MARKET

Figure 11 1: Total Catheter Stabilization Market, U.S., 2010 – 2020

Figure 11 2: Manufactured Catheter Securement Device Market, U.S., 2010 – 2020

Figure 11 3: Percentage of Catheters Secured with a Manufactured Securement Device by Catheter Type, U.S., 2013

Figure 11 4: Drivers and Limiters, Catheter Securement Device Market, U.S., 2013

Figure 11 5: Leading Competitors, Catheter Stabilization Market, U.S., 2013

Figure 11 6: Leading Competitors, Manufactured Catheter Securement Device Market, U.S., 2013

SYRINGE AND NEEDLE MARKET

Figure 12 1: Syringe and Needle Market by Segment, U.S., 2010 – 2020 (US\$M)

Figure 12 2: Total Syringe Market, U.S., 2010 – 2020

Figure 12 3: Conventional Syringe Market, U.S., 2010 – 2020

Figure 12 4: Sliding Sleeve Safety Syringe Market, U.S., 2010 – 2020

Figure 12 5: Retractable Safety Syringe Market, U.S., 2010 – 2020

Figure 12 6: Hinged Safety Syringe Market, U.S., 2010 – 2020

Figure 12 7: Insulin Syringe Market, U.S., 2010 – 2020

Figure 12 8: Total Needle Market, U.S., 2010 – 2020

Figure 12 9: Conventional Needle Market, U.S., 2010 – 2020

Figure 12 10: Shielding Safety Needle Market, U.S., 2010 – 2020

Figure 12 11: Pivoting Safety Needle Market, U.S., 2010 – 2020

Figure 12 12: Insulin Pen Needle Market, U.S., 2010 – 2020

Figure 12 13: Drivers and Limiters, Syringe and Needle Market, U.S., 2013

Figure 12 14: Leading Competitors, Syringe and Needle Market, U.S., 2013

APPENDIX: GLOBAL PREFILLED SYRINGE MARKET

Figure 13 1: Plastic Prefilled Syringe Market by Drug Type, Global, 2013

Figure 13 2: Plastic Prefilled Syringe Market, Global, 2010 – 2020

Figure 13 3: Prefilled Glass Syringe Market Breakdown by Administration Type, Global, 2013

Figure 13 4: Glass Prefilled Syringe Market, Global, 2010 – 2020

ABBREVIATIONS

I would like to order

Product name: U.S. Vascular Device Market

Product link: <https://marketpublishers.com/r/U47772B5066EN.html>

Price: US\$ 6,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U47772B5066EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970