

# U.S. Urological Devices Market 2014

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## Abstracts

### Abstract:

This report examines the device market for treating of benign prostate hyperplasia (BPH), prostate cancer, urinary and kidney stones, erectile dysfunction and urinary incontinence. Other markets explored include urological endoscopes, urodynamic equipment and nephrostomy devices. These markets are interlinked and declines in certain segments have reverberated in others. This report analyzes socio-demographic changes against the backdrop of impending healthcare reforms and their combined impact on procedures as well as medical devices. Demand for devices that improve patient outcomes can limit the growth of some markets while boosting others. Despite declines from 2010 to 2012, the urinary incontinence device market constituted the largest segment in 2013. The urological endoscopes market is predicted to be the fastest growing over the forecast period, driven by growth in stone management procedures.

**Scope of Report:** This report pertains to a forecast period of 10 years (2010 – 2020) for the U.S. Market.

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment

Trend Analysis by Segment

Market Drivers & Limiters

## Mergers & Acquisitions

### Customer Feedback & Market Monitoring

#### **Main Segments Included:**

1. U.S. MARKET FOR UROLOGICAL DEVICES
  2. INTERVENTIONAL BPH TREATMENT PROCEDURES
  3. URINARY INCONTINENCE TREATMENT DEVICE MARKET
    - Total Urinary Catheter Market
    - Total Urinary Incontinence Device Market
    - Incontinence Management Implantable Device Market
    - Urethral Bulking Agent Market
    - Urinary Drainage Bag Market
  4. STONE MANAGEMENT DEVICE MARKET
    - Stone Management Procedures
    - Holmium Laser Market
    - Stone Fragment Retrieval Device Market
    - Ureteral Stent Market
  5. BPH TREATMENT DEVICE MARKET
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    - Non-Open and Laparoscopic BPH Procedures
    - TURP and Laser BPH Procedures
    - Total Monopolar Electrode Market
    - Total TUNA Market
    - Laser BPH Market
    - Total Prostatic Stent Market
  6. UROLOGICAL ENDOSCOPE MARKET
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    - Cystoscope Market
    - Total Uretroscope Market
    - Total Resectoscope Market
    - Total Nephroscope Market
  7. PROSTATE CANCER TREATMENT DEVICE MARKET
    - Prostate Cancer Treatment Procedures
    - Total Brachytherapy Market
    - Cryoablation Device Market
- URODYNAMIC EQUIPMENT MARKET

Urodynamic Procedures

Urodynamic Device Market

Urodynamic Disposables Market

#### 8. NEPHROSTOMY DEVICE MARKET

Percutaneous Nephrostomy Set Market

Nephrostomy Balloon Catheter Market

Nephrostomy Drainage Tube Market

Ureteral Stent Market

#### 9. ERECTILE DYSFUNCTION DEVICE MARKET

Erectile Dysfunction Management Procedures

Inflatable Erectile Dysfunction Device Market

Malleable Erectile Dysfunction Device Market

Vacuum Constriction Device Market

### **Reasons To Buy:**

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “ground up” approach, which includes primary and secondary research methods.

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