

US Orthopedic Soft Tissue and Sports Medicine Market

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Abstracts

In 2012, the U.S. market for orthopedic soft tissue repair exceeded \$1.5 billion. The orthopedic soft tissue repair market in the U.S. consists of anterior and posterior cruciate ligament

(ACL/PCL) reconstruction and fixation products, cartilage repair therapies, meniscal repair devices, rotator cuff repair devices, shoulder and labrum repair devices, rotator cuff graft reinforcement devices, hip arthroscopy devices and biceps tenodesis devices. As the economy began to recover in the last quarter of 2010, residual demand boosted procedure volumes. Most of the segments in the orthopedic soft tissue repair market will be affected by the rising number of arthroscopies being performed at ambulatory surgery centers (ASCs), which will limit ASP growth. These physician-owned centers receive less reimbursement than hospitals and are more cost-conscious as a result. This limits price increases to some degree in all market segments. With the emergence of new health care legislation, pricing should stabilize as companies adjust.

Scope: This report pertains to a forecast period of 10 years (2009 – 2019) for the U.S.

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “ground up” approach, which includes primary and secondary research methods.

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ABBREVIATIONS

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