

U.S. and European Ventilators and Resuscitators Markets

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Abstracts

This market includes anesthesia delivery units, anesthesia monitors, anesthesia information management systems, anesthesia disposables, ventilators, nebulizers, respiratory disposables, oxygen therapy equipment, sleep therapy devices and sleep diagnostic devices. Dominated in value by the market for sleep therapy devices, the U.S. market for anesthesia, respiratory and sleep management devices is expected to accelerate and maintain strong growth over the forecast period.

The U.S. market for anesthesia, respiratory and sleep management devices is showing signs of sustained recovery, with particularly strong growth in sleep and oxygen therapy markets. The sleep therapy market will be driven by the growing awareness among the general population of both the symptoms of sleep apnea and the potential dangers associated with leaving the condition untreated. In addition, recent changes to the reimbursement structure for sleep diagnostics are expected to yield an increasing number of diagnostic tests.

The markets for anesthesia information management systems (AIMS) and oxygen therapy devices are also expected to grow significantly over the forecast period. There are important transitions taking place in both of these markets. Hospitals across the U.S. are installing AIMS to meet the requirements of hospital electronic medical record (EMR) legislation. In the oxygen therapy market, more expensive portable oxygen concentrators are being used to treat a growing share of ambulatory oxygen therapy patients.

Highlights

Includes a U.S. Paramedic and Advanced EMT Survey

To provide support for the market size estimates in chapter 3 of this report, a survey of paramedics and advanced EMTs in the U.S. was conducted. Respondents were asked about the frequency with which they ventilate patients and perform cardiopulmonary resuscitation (CPR). They were also asked about the frequency with which they use specific techniques and devices.

In addition to supporting an analysis of the size of the various market segments covered in chapter 3, the survey was used to evaluate existing needs in the market for transport ventilation and CPR equipment. In a separate section of the survey, respondents were asked a diverse range of questions about manual and automatic ventilation equipment.

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