

U.S. Minimally Invasive Spinal Devices Market

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Abstracts

The U.S. MIS spinal implant market is expected to exceed \$3 billion by 2019.

The U.S. market for minimally invasive surgery (MIS) spinal implants includes spinous process fixation, facet fixation, MIS interbody fusion, MIS pedicle screws, MIS sacroiliac joint fusion (SI fusion) and spine endoscopes. Growth is expected in all segments as a result of the physiological and surgical advantages of MIS procedures. In 2012, MIS interbody fusion represented the largest segment, followed by MIS pedicle screws. The emerging MIS sacroiliac joint fusion segment will be the fastest growing segment in the market; however, MIS interbody fusion is expected to maintain its position as the largest segment of the MIS spinal implant market over the 2012–2019 forecast period.

Scope: This report pertains to a forecast period of 10 years (2009 – 2019) for the U.S.

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

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ABBREVIATIONS

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