

U.S. Minimally Invasive Spinal Devices Market

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Abstracts

The U.S. MIS spinal implant market is expected to exceed \$3 billion by 2019.

The U.S. market for minimally invasive surgery (MIS) spinal implants includes spinous process fixation, facet fixation, MIS interbody fusion, MIS pedicle screws, MIS sacroiliac joint fusion (SI fusion) and spine endoscopes. Growth is expected in all segments as a result of the physiological and surgical advantages of MIS procedures. In 2012, MIS interbody fusion represented the largest segment, followed by MIS pedicle screws. The emerging MIS sacroiliac joint fusion segment will be the fastest growing segment in the market; however, MIS interbody fusion is expected to maintain its position as the largest segment of the MIS spinal implant market over the 2012–2019 forecast period.

Scope: This report pertains to a forecast period of 10 years (2009 – 2019) for the U.S.

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

Contents

EXECUTIVE SUMMARY

- 1.1 U.S. MIS SPINAL IMPLANT MARKET
- 1.2 TREND ANALYSIS BY SEGMENT
- 1.3 SPINOUS PROCESS FIXATION MARKET
- 1.4 FACET FIXATION MARKET
- 1.5 MIS INTERBODY FUSION MARKET
- 1.6 MIS PEDICLE SCREW MARKET
- 1.7 MIS SACROILIAC JOINT FUSION MARKET
- 1.8 SPINE ENDOSCOPE MARKET
- 1.9 COMPETITIVE ANALYSIS

RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
 - Step 1: Project Initiation & Team Selection
 - Step 2: Prepare Data Systems and Perform Secondary Research
 - Step 3: Preparation for Interviews & Questionnaire Design
 - Step 4: Performing Primary Research
 - Step 5: Research Analysis: Establishing Baseline Estimates
 - Step 6: Market Forecast and Analysis
 - Step 7: Identify Strategic Opportunities
 - Step 8: Final Review and Market Release
 - Step 9: Customer Feedback and Market Monitoring

U.S. MINIMALLY INVASIVE SPINAL IMPLANT MARKET OVERVIEW

- 3.1 INTRODUCTION
 - 3.1.1 Spinous Process Fixation
 - 3.1.2 Facet Fixation
 - 3.1.3 Minimally Invasive Interbody Fusion
 - 3.1.4 MIS Pedicle Screws
 - 3.1.5 MIS Sacroiliac Joint Fusion
 - 3.1.6 Spinal Endoscopy
- 3.2 MARKET OVERVIEW
- 3.3 MARKET BY SEGMENT

- 3.4 TREND ANALYSIS BY SEGMENT
- 3.5 MARKET DRIVERS AND LIMITERS
 - 3.5.1 Market Drivers
 - 3.5.2 Market Limiters
- 3.6 COMPETITIVE ANALYSIS
- 3.7 MERGERS AND ACQUISITIONS

THE HUMAN SPINE

- 4.1 BASIC ANATOMY
- 4.2 SPINAL PATHOLOGY & DISORDERS
 - 4.2.1 Degenerative Disc Disease
 - 4.2.1.1 Disc Herniation
 - 4.2.1.2 Stenosis
 - 4.2.1.3 Spondylolisthesis
 - 4.2.1.4 Arthritis
 - 4.2.2 Spinal Deformities
 - 4.2.2.1 Scoliosis
 - 4.2.2.2 Kyphosis and Lordosis
 - 4.2.3 Trauma and Tumor
 - 4.2.4 Vertebral Compression Fractures
 - 4.2.4.1 Osteoporosis
 - 4.2.4.2 Vertebral Compression Fractures
- 4.3 SPINAL DISORDER TREATMENTS
 - 4.3.1 Decompression
 - 4.3.1.1 Microdecompression
 - 4.3.1.2 Laminectomy
 - 4.3.2 Discectomy
 - 4.3.3 Spinal Fusion
 - 4.3.4 Corpectomy
 - 4.3.5 Spinal Arthroplasty

SPINOUS PROCESS FIXATION MARKET

- 5.1 INTRODUCTION
- 5.2 MARKET ANALYSIS AND FORECAST
- 5.3 MARKET DRIVERS AND LIMITERS
 - 5.3.1 Market Drivers
 - 5.3.2 Market Limiters

5.4 COMPETITIVE ANALYSIS

FACET FIXATION MARKET

6.1 INTRODUCTION

6.2 MARKET ANALYSIS AND FORECAST

6.3 DRIVERS AND LIMITERS

6.3.1 Market Drivers

6.3.2 Market Limiters

6.4 COMPETITIVE ANALYSIS

MINIMALLY INVASIVE SURGERY INTERBODY FUSION MARKET

7.1 INTRODUCTION

7.1.1 Approach Types

7.1.1.1 Minimally Invasive PLIF (MIPLIF)

7.1.1.2 Transforaminal Lumbar Interbody Fusion (MITLIF)

7.1.1.3 Lateral Lumbar Interbody Fusion (LLIF)

7.1.1.4 Direct Lateral Interbody Fusion (DLIF®)

7.1.1.5 eXtreme Lateral Interbody Fusion (XLIF®)

7.1.1.6 Guided Lateral Interbody Fusion (GLIF™)

7.1.1.7 Other Lateral Interbody Devices and Systems

7.2 PROCEDURE NUMBERS

7.2.1 Total MIS Interbody Procedures

7.2.2 MIS Interbody Procedures by Approach

7.3 MARKET OVERVIEW

7.4 MARKET ANALYSIS AND FORECAST

7.4.1 Minimally Invasive Posterior Lumbar Interbody Fusion Market

7.4.2 Minimally Invasive Trasforaminal Lumbar Interbody Fusion Market

7.4.3 Lateral Lumbar Interbody Fusion Market

7.5 MARKET DRIVERS AND LIMITERS

7.5.1 Market Drivers

7.5.2 Market Limiters

7.6 COMPETITIVE ANALYSIS

MINIMALLY INVASIVE SURGERY PEDICLE SCREW MARKET

8.1 INTRODUCTION

8.2 PROCEDURE NUMBERS

- 8.2.1 Total MIS Pedicle Screw Procedures
- 8.2.2 Total MIS Pedicle Screw Procedures by Access Type
- 8.3 MARKET OVERVIEW
- 8.4 MARKET ANALYSIS AND FORECAST
 - 8.4.1 Percutaneous MIS Pedicle Screw Market
 - 8.4.2 Retractor MIS Pedicle Screw Market
 - 8.4.2.1 Cannulated Retractor MIS Pedicle Screw Market
 - 8.4.2.2 Non-Cannulated Retractor MIS Pedicle Screw Market
- 8.5 MARKET DRIVERS AND LIMITERS
 - 8.5.1 Market Drivers
 - 8.5.2 Market Limiters
- 8.6 COMPETITIVE ANALYSIS

MINIMALLY INVASIVE SACROILIAC JOINT FUSION MARKET

- 9.1 INTRODUCTION
- 9.2 MARKET ANALYSIS AND FORECAST
- 9.3 MARKET DRIVERS AND LIMITERS
 - 9.3.1 Market Drivers
 - 9.3.2 Market Limiters
- 9.4 COMPETITIVE ANALYSIS

SPINE ENDOSCOPE MARKET

- 10.1 INTRODUCTION
- 10.2 MARKET OVERVIEW
- 10.3 MARKET ANALYSIS AND FORECAST
 - 10.3.1 Spine Endoscope Market
 - 10.3.2 Spine Endoscope Instrumentation Market
- 10.4 DRIVERS AND LIMITERS
 - 10.4.1 Market Drivers
 - 10.4.2 Market Limiters
- 10.5 COMPETITIVE ANALYSIS

EMERGING TECHNOLOGIES

- 11.1 INTRODUCTION
- 11.2 EMERGING TECHNOLOGIES
 - 11.2.1 HydroCision

- 11.2.2 Baylis Medical Company
- 11.2.3 Spinal Restoration
- 11.2.4 SpineOvations
- 11.2.5 The Laser Spine Institute
 - 11.2.5.1 Facet Thermal Ablation
 - 11.2.5.2 Foraminotomy and Laminectomy
 - 11.2.5.3 Percutaneous Endoscopic Discectomy
- 11.2.6 Emerging Injectable Technologies

ABBREVIATIONS

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