

U.S. Markets for Dental Implants, Final Abutments and Computer Guided Surgery

<https://marketpublishers.com/r/UBE4B9376C6EN.html>

Date: July 2013

Pages: 179

Price: US\$ 6,995.00 (Single User License)

ID: UBE4B9376C6EN

Abstracts

This market includes dental implants, final abutments, dental implant instrument kits and computer guided surgery products.

The market is expected to maintain moderate growth rates as the number of dental implant procedures continues to rise, facilitated by the increasing number of dental professionals offering the procedures. Furthermore, implant manufacturers are increasingly bolstering sales of their restorative offerings through supportive technology such as bone graft substitutes and CAD/CAM technology.

While the practice of one-stage and two-stage procedures have traditionally dominated the industry, immediate-loading procedures are gradually on the rise. This trend has been primarily driven by a recent increasing prevalence of implant-supported overdentures, which are often performed in an immediate-loading procedure. Further strengthening this trend is the rise in min implant usage, which is also often used in conjunction with overdentures. Over the forecast period, more implants will also be designed and released for use in these types of procedures.

Due to the elective nature of dental implant procedures, the market has been very sensitive to the negative effects of the recent economic downturn. Patients continue to opt to postpone treatment until the economy stabilizes. The overall market has been on a steady path to recovery since 2010, and growth is expected to continue throughout the forecast period.

Contents

EXECUTIVE SUMMARY

- 1.1 U.S. DENTAL IMPLANT AND FINAL ABUTMENT MARKET
- 1.2 DENTAL IMPLANT MARKET
- 1.3 DENTAL IMPLANT END USERS
- 1.4 DENTAL IMPLANTS BY PROCEDURE TYPE
- 1.5 DENTAL IMPLANTS BY SHAPE
- 1.6 DENTAL IMPLANTS BY CONNECTION TYPE
- 1.7 FINAL ABUTMENT MARKET
- 1.8 DENTAL IMPLANT INSTRUMENT KIT MARKET
- 1.9 COMPUTER GUIDED SURGERY MARKET
- 1.10 COMPETITIVE ANALYSIS

RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
 - Step 1: Project Initiation & Team Selection
 - Step 2: Prepare Data Systems and Perform Secondary Research
 - Step 3: Preparation for Interviews & Questionnaire Design
 - Step 4: Performing Primary Research
 - Step 5: Research Analysis: Establishing Baseline Estimates
 - Step 6: Market Forecast and Analysis
 - Step 7: Identify Strategic Opportunities
 - Step 8: Final Review and Market Release
 - Step 9: Customer Feedback and Market Monitoring

U.S. MARKET FOR DENTAL IMPLANTS AND FINAL ABUTMENTS

- 3.1 INTRODUCTION
 - 3.1.1 Dental Implants
 - 3.1.1.1 Root-Form Dental Implants
 - 3.1.1.2 Non Root-Form Implants
 - 3.1.1.3 Mini Implants
 - 3.1.1.4 Dental Implant Applications
 - 3.1.1.5 Dental Implant Procedures
 - 3.1.1.6 Dental Implant Shapes

- 3.1.1.7 Dental Implant Connections
- 3.1.2 Final Abutments
 - 3.1.2.1 Healing and Transitional Abutments
 - 3.1.2.2 Connection Interfaces
 - 3.1.2.3 Final Abutment Fabrication Types
 - 3.1.2.4 Final Abutment Material Types
- 3.1.3 Dental Implant Instrument Kits
- 3.1.4 Computer Guided Surgery
- 3.2 END USER ANALYSIS
 - 3.2.1 U.S. Population Tooth Loss Statistics
 - 3.2.2 End Users of Dental Implants
- 3.3 MARKET OVERVIEW
- 3.4 MARKET BY SEGMENT
- 3.5 TREND ANALYSIS
- 3.6 MARKET DRIVERS AND LIMITERS
 - 3.6.1 Market Drivers
 - 3.6.2 Market Limiters
- 3.7 COMPETITIVE ANALYSIS
- 3.8 MERGERS, ACQUISITIONS AND PARTNERSHIPS

DENTAL IMPLANT MARKET

- 4.1 INTRODUCTION
 - 4.1.1 Causes of Tooth Loss
- 4.2 MARKET ANALYSIS AND FORECAST
 - 4.2.1 Dental Implant Market
 - 4.2.1.1 Mini Implant Market
- 4.3 PRICE ANALYSIS
- 4.4 UNIT ANALYSIS
 - 4.4.1 Units Sold by Procedure Type
 - 4.4.1.1 One-Stage Surgery
 - 4.4.1.2 Two-Stage Surgery
 - 4.4.1.3 Immediate Loading
 - 4.4.2 Units Sold by Shape
 - 4.4.2.1 Parallel Wall Implants
 - 4.4.2.2 Tapered Implants
 - 4.4.3 Units Sold by Connection Type
 - 4.4.3.1 Internal Connection
 - 4.4.3.2 External Connection

4.4.3.3 One-Piece

4.4.4 Units Sold by Application

4.4.4.1 Single-Tooth Replacement

4.4.4.2 Multi-Unit Bridge Securement

4.4.4.3 Denture Securement

4.5 MARKET DRIVERS AND LIMITERS

4.5.1 Dental Implant Market

4.5.1.1 Market Drivers

4.5.1.2 Market Limiters

4.5.2 Mini Implant Market

4.5.2.1 Market Drivers

4.5.2.2 Market Limiters

4.6 COMPETITIVE ANALYSIS

4.6.1 Dental Implant Market

4.6.2 Mini Implant Market

FINAL ABUTMENT MARKET

5.1 INTRODUCTION

5.2 MARKET OVERVIEW

5.3 MARKET ANALYSIS AND FORECAST

5.3.1 Total Final Abutment Market

5.3.2 Stock Abutment Market

5.3.3 Custom Abutment Market

5.3.4 CAD/CAM Abutment Market

5.4 PRICE ANALYSIS

5.5 UNIT ANALYSIS

5.5.1 Units Sold by Fabrication Process

5.5.1.1 Stock Abutments

5.5.1.2 Custom Abutments

5.5.1.3 CAD/CAM Abutments

5.5.2 Units Sold by Type

5.5.2.1 Cement-Retained Abutments

5.5.2.2 Screw-Retained Abutments

5.5.2.3 Denture Retaining Abutments

5.5.3 Units Sold by Material

5.5.3.1 Titanium Abutments

5.5.3.2 Zirconia/Ceramic Abutments

5.5.3.3 Gold Abutments

5.6 DRIVERS AND LIMITERS

5.6.1 Market Drivers

5.6.2 Market Limiters

5.7 COMPETITIVE ANALYSIS

DENTAL IMPLANT INSTRUMENT KIT MARKET

6.1 INTRODUCTION

6.2 MARKET ANALYSIS & FORECAST

6.3 DRIVERS AND LIMITERS

6.3.1 Market Drivers

6.3.2 Market Limiters

6.4 COMPETITIVE ANALYSIS

COMPUTER GUIDED SURGERY MARKET

7.1 INTRODUCTION

7.2 MARKET OVERVIEW

7.3 MARKET ANALYSIS AND FORECAST

7.3.1 Treatment Planning Software Market

7.3.1.1 Third-Party Treatment Planning

7.3.2 Surgical Guide Market

7.4 PROCEDURE NUMBERS

7.5 MARKET DRIVERS AND LIMITERS

7.5.1 Market Drivers

7.5.2 Market Limiters

7.6 COMPETITIVE ANALYSIS

7.6.1 Treatment Planning Software Market

7.6.2 Surgical Guide Market

APPENDIX I: BONE GRAFTING PROCEDURES

8.1 DENTAL IMPLANT PROCEDURES USING BONE GRAFTING MATERIAL

APPENDIX II: FOCUS GROUP STUDY – VALUE IMPLANTS

9.1 INTRODUCTION

9.1.1 Focus Group Demographics

9.1.2 Experience with Implants

- 9.1.3 Implant Placement
- 9.1.4 Implant Placement Trends
- 9.2 BEHAVIORS AROUND IMPLANT USAGE BY COMPETITOR
- 9.3 IMPLANT PRICING AND DISCOUNT STRATEGIES
- 9.4 IMPLANT PROCEDURE PRICING
- 9.5 END USER VIEWS ON VALUE IMPLANTS
 - 9.5.1 Introduction
 - 9.5.2 Consideration
 - 9.5.3 Making the Switch
 - 9.5.4 Hesitation
 - 9.5.5 Resistance
 - 9.5.6 Future Trends
- 9.6 GENERAL VIEWS ON DENTAL IMPLANTS
- 9.7 MARKET COMPARISON

APPENDIX III: VALUE IMPLANT USAGE – GP VERSUS SPECIALIST

- 10.1 INTRODUCTION
- 10.2 USAGE RATES
- 10.3 BRAND USAGE

ABBREVIATIONS

List Of Charts

LIST OF CHARTS

- Chart 1 1: Dental Implant and Final Abutment Market, U.S., 2009 – 2019
- Chart 1 2: Dental Implant Market Average Selling Prices, U.S., 2010, 2012 and 2019
- Chart 1 3: Procedure Share by Type, Dental Implant Market, U.S., 2012 and 2019
- Chart 1 4: Unit Share by Shape, Dental Implant Market, U.S., 2009, 2012 and 2019
- Chart 1 5: Unit Share by Connection Type, Dental Implant Market, U.S., 2011 – 2015
- Chart 1 6: ASP vs. Units Sold vs. Market Size, Final Abutment Market, U.S., 2012
- Chart 1 7: Dental Implant Instrument Kit Market, U.S., 2011 – 2015
- Chart 1 8: Computer Guided Surgery Market Share by Type, U.S., 2009, 2012 & 2019
- Chart 1 9: Leading Competitors, Dental Implant and Final Abutment Market, U.S., 2012
- Chart 3 1: General Practitioner Implant Placement and Restoration Penetration, U.S., 2009 – 2019
- Chart 3 2: Dental Implants Placed by End User Specialization, U.S., 2009 – 2019
- Chart 3 3: Total Dental Implant and Final Abutment Market, U.S., 2009 – 2019
- Chart 3 4: Dental Implant and Final Abutment Market by Segment, U.S., 2009 – 2019
- Chart 3 5: Dental Implant and Final Abutment Market by Segment, U.S., 2012
- Chart 3 6: Dental Implant and Final Abutment Market by Segment, U.S., 2019
- Chart 3 7: Trend Analysis by Segment, Dental Implant and Final Abutment Market, U.S., 2009 – 2019
- Chart 3 8: Leading Competitors, Dental Implant and Final Abutment Market, U.S., 2012
- Chart 4 1: Dental Implant Market, U.S., 2009 – 2019
- Chart 4 2: Mini Implant Market, U.S., 2009 – 2019
- Chart 4 3: Average Selling Price, Dental Implant Market, U.S., 2009 – 2019
- Chart 4 4: Average Selling Price Range by Percentage, Dental Implant Market, U.S., 2012
- Chart 4 5: Units Sold by Procedure Type, Dental Implant Market, U.S., 2009 – 2019
- Chart 4 6: Units Sold by Shape, Dental Implant Market, U.S., 2009 – 2019
- Chart 4 7: Units Sold by Connection Type, Dental Implant Market, U.S., 2009 – 2019
- Chart 4 8: Units Sold by Application, Dental Implant Market, U.S., 2009 – 2019
- Chart 4 9: Leading Competitors, Dental Implant Market, U.S., 2012
- Chart 4 10: Leading Competitors, Mini Dental Implant Market, U.S., 2012
- Chart 5 1: Final Abutment Market by Segment, U.S., 2009 – 2019
- Chart 5 2: Final Abutment Market by Segment, U.S., 2012
- Chart 5 3: Final Abutment Market by Segment, U.S., 2019
- Chart 5 4: Total Final Abutment Market, U.S., 2009 – 2019
- Chart 5 5: Stock Abutment Market, U.S., 2009 – 2019

- Chart 5 6: Custom Abutment Market, U.S., 2009 – 2019
- Chart 5 7: CAD/CAM Abutment Market, U.S., 2009 – 2019
- Chart 5 8: Price Range by Percentage, Final Abutment Market, U.S., 2012
- Chart 5 9: Units Sold by Fabrication Process, Final Abutment Market, U.S., 2009 – 2019
- Chart 5 10: Units Sold by Type, Final Abutment Market, U.S., 2009 – 2019
- Chart 5 11: Units Sold by Material, Final Abutment Market, U.S., 2009 – 2019
- Chart 5 12: Leading Competitors, Final Abutment Market, U.S., 2012
- Chart 5 13: Leading Competitors, CAD/CAM Abutment Market, U.S., 2012
- Chart 6 1: Dental Implant Instrument Market, U.S., 2009 – 2019
- Chart 6 2: Leading Competitors, Dental Implant Instrument Kit Market, U.S., 2012
- Chart 7 1: Computer Guided Surgery Market by Segment, U.S., 2009 – 2019
- Chart 7 2: Computer Guided Surgery Market by Segment, U.S., 2012
- Chart 7 3: Computer Guided Surgery Market by Segment, U.S., 2019
- Chart 7 4: Treatment Planning Software Market, U.S., 2009 – 2019
- Chart 7 5: Surgical Guide Market, U.S., 2009 – 2019
- Chart 7 6: Dental Implant Procedures Using Surgical Guides, U.S., 2009 – 2019
- Chart 7 7: Leading Competitors, Treatment Planning Software Market, U.S., 2012
- Chart 7 8: Leading Competitors, Surgical Guide Market, U.S., 2012
- Chart 8 1: Dental Implant Procedures Using Bone Graft Material, U.S., 2009 – 2019
- Chart 10 1: Value Versus Premium Brand Implant Usage by Practitioner Type

List Of Figures

LIST OF FIGURES

Figure 3 1: General Practitioner Implant Placement and Restoration Penetration, U.S., 2009 – 2019

Figure 3 2: Dental Implants Placed by End User Specialization, U.S., 2009 – 2019

Figure 3 3: Total Dental Implant and Final Abutment Market, U.S., 2009 – 2019

Figure 3 4: Dental Implant and Final Abutment Market by Segment, U.S., 2009 – 2019

Figure 3 5: Trend Analysis by Segment, Dental Implant and Final Abutment Market, U.S., 2009 – 2019

Figure 3 6: Market Drivers and Limiters, Dental Bone Graft Substitute and Other Biomaterials Market, U.S., 2012

Figure 3 7: Leading Competitors, Dental Implant and Final Abutment Market, U.S., 2012

Figure 4 1: Dental Implant Market, U.S., 2009 – 2019

Figure 4 2: Mini Implant Market, U.S., 2009 – 2019

Figure 4 3: Mini Implant Diameters Available, U.S., 2012

Figure 4 4: Units Sold by Procedure Type, Dental Implant Market, U.S., 2009 – 2019

Figure 4 5: Units Sold by Shape, Dental Implant Market, U.S., 2009 – 2019

Figure 4 6: Units Sold by Connection Type, Dental Implant Market, U.S., 2009 – 2019

Figure 4 7: Units Sold by Application, Dental Implant Market, U.S., 2009 – 2019

Figure 4 8: Market Drivers and Limiters, Dental Implant Market, 2012

Figure 4 9: Market Drivers and Limiters, Mini Implant Market, 2012

Figure 4 10: Leading Competitors, Dental Implant Market, U.S., 2012

Figure 4 11: Leading Competitors, Mini Dental Implant Market, U.S., 2012

Figure 5 1: Final Abutment Market by Segment, U.S., 2009 – 2019 (US\$M)

Figure 5 2: Total Final Abutment Market, U.S., 2009 – 2019

Figure 5 3: Stock Abutment Market, U.S., 2009 – 2019

Figure 5 4: Custom Abutment Market, U.S., 2009 – 2019

Figure 5 5: CAD/CAM Abutment Market, U.S., 2009 – 2019

Figure 5 6: Units Sold by Fabrication Process, Final Abutment Market, U.S., 2009 – 2019

Figure 5 7: Units Sold by Type, Final Abutment Market, U.S., 2009 – 2019

Figure 5 8: Units Sold by Material, Final Abutment Market, U.S., 2009 – 2019

Figure 5 9: Drivers and Limiters, Final Abutment Market, U.S., 2012

Figure 5 10: Leading Competitors, Final Abutment Market, U.S., 2012

Figure 5 11: Leading Competitors, CAD/CAM Abutment Market, U.S., 2012

Figure 6 1: Dental Implant Instrument Market, U.S., 2009 – 2019 (US\$M)

Figure 6 2: Drivers and Limiters, Dental Implant Instrument Kit Market, U.S., 2012

- Figure 6 3: Leading Competitors, Dental Implant Instrument Kit Market, U.S., 2012
- Figure 7 1: Computer Guided Surgery Market by Segment, U.S., 2009 – 2019 (US\$M)
- Figure 7 2: Treatment Planning Software Market, U.S., 2009 – 2019
- Figure 7 3: Surgical Guide Market, U.S., 2009 – 2019
- Figure 7 4: Dental Implant Procedures Using Surgical Guides, U.S., 2009 – 2019
- Figure 7 5: Drivers and Limiters, Computer Guided Surgery Market, U.S., 2012
- Figure 7 6: Leading Competitors, Treatment Planning Software Market, U.S., 2012
- Figure 7 7: Leading Competitors, Surgical Guide Market, U.S., 2012
- Figure 8 1: Dental Implant Procedures Using Bone Graft Material, U.S., 2009 – 2019
- Figure 9 1: How would you best describe yourself?
- Figure 9 2: What is your area(s) of specialty?
- Figure 9 3: How many years have you been in practice?
- Figure 9 4: Which of the following best describes your practice?
- Figure 9 5: How many years of experience have you had placing implants only (i.e. only performing the surgical placement of the implant)?
- Figure 9 6: How many years of experience have you had placing and restoring implants (i.e. performing the full procedure, surgery and restoration)?
- Figure 9 7: Approximately how many implants have you placed over the last 12 months?
- Figure 9 8: How many more/less implants did you place in 2012 compared to 2011?
- Figure 9 9: How many implants do you expect to place in 2013?
- Figure 9 10: Which competitors' implant systems do you currently use?
- Figure 9 11: For how long have you used each competitor's implant systems?
- Figure 9 12: Approximately what price do you pay per implant screw after discount?
- Figure 9 13: How has pricing changed over the last two years?
- Figure 9 14: How much do you typically charge for a standard, simple implant placement procedure in total?
- Figure 9 15: Do you break out the price of the implant device on you invoice?
- Figure 9 16: What is your typical mark up on implant screws?
- Figure 9 17: Over the last 24 months I have:
- Figure 9 18: Which value brand implants system(s) did you choose and how much do you pay per implant screw?
- Figure 9 19: What were the top three reasons behind your switch to a value brand implant system?
- Figure 9 20: Which value brand implant system(s) did you consider?
- Figure 9 21: Did your current implant supplier lower their cost / offer you addition benefits (eg. Free surgical kits, continuing education support, bonus points, etc.) to convince you not to switch?
- Figure 9 22: What incentives were offered?

Figure 9 23: What were the top reasons for you to decide not to use the value brand implant system?

Figure 9 24: What are the top reasons you did not consider using a value brand implant system?

Figure 9 25: At what cost savings would you seriously consider using a value brand implant?

Figure 9 26: Do you plan on using a value brand implant system over the next 12 months?

Figure 9 27: Which one(s) do you plan on considering?

Figure 9 28: To what extend would you agree with the following statements:

Figure 9 29: Do you intend to start purchasing a new implant system in 2013?

Figure 10 1: Value Versus Premium Brand Implant Usage by Practitioner Type

Figure 10 2: Implant Brands Used by Brand Type

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