

U.S. Market for Picture Archiving and Communication Systems (PACS)

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Abstracts

In 2011, the total U.S. market for PACS was valued at over \$1 billion.

The PACS market consists of revenue generated from new unit sales, system upgrades and service & maintenance. As the market begins to mature, there will be a decline in new unit sales as the installed base reaches full penetration. However, market growth is expected to be sustained by revenue generated through service contracts as healthcare providers require some form of service & maintenance in order to sustain their PACS systems. Previously, the industry had predicted strong growth; however, it has been hindered by the slow recovery following the 2008 financial crisis and the recent focus of healthcare recovery spending on the implementation of EMR systems.

Scope: This report pertains to a forecast period of 10 years (2008 - 2018) for the U.S.

Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

Main Segments Included:

PACS Market by Facility

PACS Market by Imaging Volume

PACS Market by Department

Companies Included:

Fujifilm Medical Systems

AGFA Healthcare

McKesson Provider Technologies

Siemens Healthcare

Merge Healthcare

Carestream Health

Philips Healthcare

DR Systems Inc.

7 Medical

American Medical Sales

Aspyra

Avreo

BRIT Systems

CoActiv Medical

Connect Imaging

eRAD

NovaRad

Ramsoft

Sclmage

Sectra

Sunquest Information Systems

Viztek

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

Contents

EXECUTIVE SUMMARY

- 1.1 U.S. MARKET FOR PICTURE ARCHIVING AND COMMUNICATION SYSTEMS
- 1.2 PACS MARKET BY FACILITY
- 1.3 PACS MARKET BY IMAGING VOLUME
- 1.4 PACS MARKET BY DEPARTMENT
- 1.5 INSTALLED BASE
- 1.6 COMPETITIVE ANALYSIS

RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
 - Step 1: Project Initiation & Team Selection
 - Step 2: Prepare Data Systems and Perform Secondary Research
 - Step 3: Preparation for Interviews & Questionnaire Design
 - Step 4: Performing Primary Research
 - Step 5: Research Analysis: Establishing Baseline Estimates
 - Step 6: Market Forecast and Analysis
 - Step 7: Identify Strategic Opportunities
 - Step 8: Final Review and Market Release
 - Step 9: Customer Feedback and Market Monitoring

U.S. PICTURE ARCHIVING AND COMMUNICATION SYSTEMS MARKET

- 3.1 INTRODUCTION
 - 3.1.1 Definition of PACS
 - 3.1.2 DICOM Standards for PACS
 - 3.1.3 Integrating the Health Enterprise (IHE)
 - 3.1.4 PACS Hardware
 - 3.1.5 PACS Software
 - 3.1.6 PACS Workflow
 - 3.1.7 PACS Image Backup
 - 3.1.8 PACS Financing Options
 - 3.1.8.1 Consideration of Future Costs
 - 3.1.8.2 PACS Financing
 - 3.1.8.3 Service Contracts

- 3.1.8.4 Client / Server Model
- 3.1.8.5 Application Service Provider (“ASP”) model
- 3.1.8.6 Software as a Service (“SaaS”) Model
- 3.1.9 Hospital Information Systems and Integration
- 3.1.10 Vendor Neutral Archives (VNA)
- 3.1.11 PACS and EMR Relationship
- 3.2 MARKET OVERVIEW
 - 3.2.1 PACS Market
 - 3.2.2 Market Breakdown
 - 3.2.3 Penetration Rate of PACS
 - 3.2.4 Effects of Economic Crisis
- 3.3 MARKET ANALYSIS AND FORECASTS
 - 3.3.1 PACS Market from New Unit Sales
 - 3.3.2 PACS Market from System Upgrades
 - 3.3.3 PACS Market from Service & Maintenance
- 3.4 MARKET DRIVERS AND LIMITERS
 - 3.4.1 Market Drivers
 - 3.4.2 Market Limiters
- 3.5 LEGISLATION
 - 3.5.1 Health Insurance Portability and Accountability Act (HIPAA)
 - 3.5.2 Integrating the Healthcare Enterprise Standard (IHE)
- 3.6 COMPETITIVE ANALYSIS
 - 3.6.1 Leading Competitors
 - 3.6.2 Market Concentration
- 3.7 MERGERS AND ACQUISITIONS

PACS MARKET BY FACILITY

- 4.1 INTRODUCTION
- 4.2 MARKET OVERVIEW
- 4.3 MARKET ANALYSIS AND FORECAST
 - 4.3.1 Number of Facilities and Installed Base by Facility Type
 - 4.3.2 Large Hospitals
 - 4.3.3 Medium Hospitals
 - 4.3.4 Small / Community Hospitals
 - 4.3.5 Non-Affiliated Imaging Centers

PACS MARKET BY IMAGING VOLUME

5.1 INTRODUCTION

5.2 MARKET OVERVIEW

5.3 MARKET ANALYSIS AND FORECAST

5.3.1 Number of Facilities and Installed Base by Imaging Volume

5.3.2 Market for Facilities with Over 200,000 Imaging Volume

5.3.3 Market for Facilities with 100,000 to 200,000 Imaging Volume

5.3.4 Market for Facilities with 50,000 to 100,000 Imaging Volume

5.3.5 Market for Facilities with 20,000 to 50,000 Imaging Volume

5.3.6 Market for Facilities with Less Than 20,000 Imaging Volume

PACS MARKET BY DEPARTMENT

6.1 INTRODUCTION

6.1.1 Enterprise-level PACS

6.2 MARKET OVERVIEW

6.3 MARKET ANALYSIS AND FORECAST

6.3.1 Radiology PACS

6.3.2 Cardiology PACS

6.3.3 Other PACS

APPENDIX

7.1 CLOUD-BASED PACS MARKET

ABBREVIATIONS

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