

U.S. Market for Dialysis Equipment and Concentrates to 2020

<https://marketpublishers.com/r/UD779C114BAEN.html>

Date: November 2014

Pages: 248

Price: US\$ 6,495.00 (Single User License)

ID: UD779C114BAEN

Abstracts

Abstract:

The total dialysis device and concentrates market will grow to a value of almost \$2 billion over the forecast period. The total dialysis device and concentrates market includes the markets for hemodialysis machines, dialysis catheters, dialysis concentrates, dialyzers, dialyzer reprocessing machines, bloodlines, AV fistula needles, AV grafts, declotting devices, guidewires, introducer sheaths and water treatment systems.

The market will grow as a result of increased patient populations. The patient populations of traditional incenter hemodialysis, home hemodialysis (HHD) and peritoneal dialysis are expected to grow over the forecast period. There will also be strong growth in the dry concentrates and heat disinfectant water treatment system market.

Scope of Report: This report pertains to a forecast period of 10 years (2010 – 2020) for the U.S. market.

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment

Trend Analysis by Segment

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback & Market Monitoring

Main Segments Included:

U.S. Dialysis Device and Concentrates Market

Hemodialysis Machine Market

Dialysis Catheter Market

Dialysis Concentrates Market

Dialyzer Market

Dialyzer Reprocessing Machine Market

Hemodialysis Bloodline and Tubing Set Market

AV Fistula Needle Market

AV Access Graft Market

Declotting Device Market

Introducer Sheath and Guidewire Market

Water Treatment System Market

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also

highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “ground up” approach, which includes primary and secondary research methods.

Contents

EXECUTIVE SUMMARY

- 1.1 U.S. DIALYSIS DEVICE AND CONCENTRATES MARKET
- 1.2 HEMODIALYSIS MACHINE MARKET
- 1.3 DIALYSIS CATHETER MARKET
- 1.4 DIALYSIS CONCENTRATES MARKET
- 1.5 DIALYZER MARKET
- 1.6 DIALYZER REPROCESSING MACHINE MARKET
- 1.7 HEMODIALYSIS BLOODLINE AND TUBING SET MARKET
- 1.8 AV FISTULA NEEDLE MARKET
- 1.9 AV ACCESS GRAFT MARKET
- 1.10 DECLOTTING DEVICE MARKET
- 1.11 INTRODUCER SHEATH AND GUIDEWIRE MARKET
- 1.12 WATER TREATMENT SYSTEM MARKET
- 1.13 COMPETITIVE ANALYSIS

RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
 - 2.2.1 Step 1: Project Initiation & Team Selection
 - 2.2.2 Step 2: Prepare Data Systems and Perform Secondary Research
 - 2.2.3 Step 3: Preparation for Interviews & Questionnaire Design
 - 2.2.4 Step 4: Performing Primary Research
 - 2.2.5 Step 5: Research Analysis: Establishing Baseline Estimates
 - 2.2.6 Step 6: Market Forecast and Analysis
 - 2.2.7 Step 7: Identify Strategic Opportunities
 - 2.2.8 Step 8: Final Review and Market Release
 - 2.2.9 Step 9: Customer Feedback and Market Monitoring

U.S. DIALYSIS DEVICE AND CONCENTRATES MARKET

- 3.1 INTRODUCTION
 - 3.1.1 Renal Failure and Diagnosis
 - 3.1.2 Treatment of End-Stage Renal Disease (ESRD)
 - 3.1.2.1 Kidney Transplant
 - 3.1.2.2 Hemodialysis

- 3.1.2.3 Peritoneal Dialysis
- 3.2 PATIENTS AND PROCEDURES
 - 3.2.1 Patient Population and Treatments
 - 3.2.1.1 Patient Population
 - 3.2.1.2 Hemodialysis and Peritoneal Dialysis Treatments
 - 3.2.2 Hemodialysis Patients by Access Type
- 3.3 MARKET OVERVIEW
- 3.4 TREND ANALYSIS
- 3.5 DRIVERS AND LIMITERS
 - 3.5.1 Market Drivers
 - 3.5.2 Market Limiters
- 3.6 COMPETITIVE ANALYSIS
- 3.7 MERGERS AND ACQUISITIONS

HEMODIALYSIS MACHINE MARKET

- 4.1 INTRODUCTION
 - 4.1.1 In-Center Hemodialysis
 - 4.1.2 Home Hemodialysis
- 4.2 MARKET OVERVIEW
- 4.3 MARKET ANALYSIS AND FORECAST
 - 4.3.1 Total Hemodialysis Machine Market
 - 4.3.1.1 In-Center Hemodialysis Machine Market
 - 4.3.1.2 Home Hemodialysis Machine Market
- 4.4 DRIVERS AND LIMITERS
 - 4.4.1 Market Drivers
 - 4.4.2 Market Limiters
- 4.5 COMPETITIVE ANALYSIS

DIALYSIS CATHETER MARKET

- 5.1 INTRODUCTION
 - 5.1.1 AV Fistulae
 - 5.1.2 AV Grafts
 - 5.1.3 Dialysis Catheters
 - 5.1.4 Short-Term Hemodialysis Catheters
 - 5.1.5 Conventional Long-Term Hemodialysis Catheters
 - 5.1.6 Antimicrobial Long-Term Hemodialysis Catheters
 - 5.1.7 Peritoneal Dialysis

5.2 MARKET OVERVIEW

5.3 MARKET ANALYSIS AND FORECAST

5.3.1 Total Dialysis Catheter Market

5.3.2 Total Long-Term Hemodialysis Catheter Market

5.3.2.1 Conventional Long-Term Hemodialysis Catheter Market

5.3.2.2 Antimicrobial Long-Term Hemodialysis Catheter Market

5.3.3 Short-Term Hemodialysis Catheter Market

5.3.4 Peritoneal Dialysis Catheter Market

5.4 DRIVERS AND LIMITERS

5.4.1 Market Drivers

5.4.2 Market Limiters

5.5 COMPETITIVE ANALYSIS

DIALYSIS CONCENTRATES MARKET

6.1 INTRODUCTION

6.1.1 Hemodialysis Concentrates

6.1.2 Peritoneal Dialysis Concentrate

6.2 MARKET OVERVIEW BY SEGMENT

6.3 MARKET ANALYSIS AND FORECAST

6.3.1 Total Dialysis Concentrates Market

6.3.2 Total Hemodialysis Concentrates Market

6.3.3 Liquid Hemodialysis Concentrates Market

6.3.3.1 Liquid Acid Hemodialysis Concentrates Market

6.3.3.2 Liquid Bicarbonate Hemodialysis Concentrates Market

6.3.4 Total Dry Hemodialysis Concentrates Market

6.3.4.1 Dry Acid Hemodialysis Concentrates Market

6.3.4.2 Dry Bicarbonate Hemodialysis Concentrates Market

6.3.5 Peritoneal Dialysis Concentrates Market

6.4 DRIVERS AND LIMITERS

6.4.1 Market Drivers

6.4.2 Market Limiters

6.5 COMPETITIVE ANALYSIS

DIALYZER MARKET

7.1 INTRODUCTION

7.1.1 Low-Flux and High-Flux Dialyzers

7.1.2 Single-Use and Reuse Dialyzers

- 7.2 MARKET OVERVIEW
- 7.3 MARKET ANALYSIS AND FORECAST
 - 7.3.1 Total Dialyzer Market
 - 7.3.2 Single-Use Dialyzer Market
 - 7.3.3 Reuse Dialyzer Market
- 7.4 DRIVERS AND LIMITERS
 - 7.4.1 Market Drivers
 - 7.4.2 Market Limiters
- 7.5 COMPETITIVE ANALYSIS

DIALYZER REPROCESSING MACHINE MARKET

- 8.1 INTRODUCTION
- 8.2 MARKET ANALYSIS AND FORECAST
- 8.3 DRIVERS AND LIMITERS
 - 8.3.1 Market Drivers
 - 8.3.2 Market Limiters
- 8.4 COMPETITIVE ANALYSIS

HEMODIALYSIS BLOODLINE AND TUBING SET MARKET

- 9.1 INTRODUCTION
- 9.2 MARKET ANALYSIS AND FORECAST
- 9.3 DRIVERS AND LIMITERS
 - 9.3.1 Market Drivers
 - 9.3.2 Market Limiters
- 9.4 COMPETITIVE ANALYSIS

AV FISTULA NEEDLE MARKET

- 10.1 INTRODUCTION
- 10.2 MARKET ANALYSIS AND FORECAST
- 10.3 DRIVERS AND LIMITERS
 - 10.3.1 Market Drivers
 - 10.3.2 Market Limiters
- 10.4 COMPETITIVE ANALYSIS

AV ACCESS GRAFT MARKET

- 11.1 INTRODUCTION
- 11.2 MARKET ANALYSIS AND FORECAST
- 11.3 DRIVERS AND LIMITERS
 - 11.3.1 Market Drivers
 - 11.3.2 Market Limiters
- 11.4 COMPETITIVE ANALYSIS

DECLOTTING DEVICE MARKET

- 12.1 INTRODUCTION
- 12.2 MARKET OVERVIEW
- 12.3 MARKET ANALYSIS AND FORECAST
 - 12.3.1 Total Declotting Device Market
 - 12.3.2 Mechanical Declotting Device Market
 - 12.3.3 Embolectomy Balloon Market
- 12.4 DRIVERS AND LIMITERS
 - 12.4.1 Market Drivers
 - 12.4.2 Market Limiters
- 12.5 COMPETITIVE ANALYSIS

INTRODUCER SHEATH AND GUIDEWIRE MARKET

- 13.1 INTRODUCTION
 - 13.1.1 Guidewires
 - 13.1.2 Introducer Sheaths
- 13.2 MARKET OVERVIEW
- 13.3 MARKET ANALYSIS AND FORECAST
 - 13.3.1 Total Introducer Sheath and Guidewire Market
 - 13.3.2 Introducer Sheath Market
 - 13.3.3 Guidewire Market
- 13.4 DRIVERS AND LIMITERS
 - 13.4.1 Market Drivers
 - 13.4.2 Market Limiters
- 13.5 COMPETITIVE ANALYSIS

WATER TREATMENT SYSTEM MARKET

- 14.1 INTRODUCTION
- 14.2 MARKET OVERVIEW

14.3 MARKET ANALYSIS AND FORECAST

14.3.1 Total Water Treatment System Market

14.3.2 Total Central Water Treatment System Market

14.3.2.1 Central Chemical Disinfectant Water Treatment System Market

14.3.2.2 Central Heat Disinfectant Water Treatment System Market

14.3.3 Total Portable Water Treatment System Market

14.3.3.1 Portable Chemical Disinfectant Water Treatment System Market

14.3.3.2 Portable Heat Disinfectant Water Treatment System Market

14.4 DRIVERS AND LIMITERS

14.4.1 Market Drivers

14.4.2 Market Limiters

14.5 COMPETITIVE ANALYSIS

ABBREVIATIONS

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