

# U.S. Laparoscopic Device Market

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## Abstracts

### Growth Drivers

Growth in laparoscopic device market segments will exceed procedure number growth rates due to the continuing development of higher-priced multifunctional devices. The direct energy, ultrasonic, and closure device segments will all benefit substantially from this trend. Laparoscopic procedures are not only cosmetically beneficial for the patient, but have clinical benefits as well. A minimally invasive approach results in faster patient recovery, potentially shorter hospital stays, fewer post-operative complications and overall reduced surgical risk.

### Value Added Services

Value-added services provide an opportunity for companies looking to increase their bottom line in markets that are saturated with alternative products. These optional extras will allow companies to ensure that their products maintain a competitive advantage over other devices in the market.

### Popularity of Disposable Products in the U.S.

Despite being the more expensive option, disposable products are significantly more popular than their reusable alternatives. Reposable tissue management systems are also significantly more popular than their fully reusable options. This trend is driven by a combination of factors, the primary one being concerns about the sterility of reusable devices.

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Olympus

Stryker

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