

# U.S. Dental Bone Graft Substitutes and Other Biomaterials Market

<https://marketpublishers.com/r/UD60BAA94CAEN.html>

Date: April 2013

Pages: 158

Price: US\$ 6,995.00 (Single User License)

ID: UD60BAA94CAEN

## Abstracts

Declining sales of specific market products has resulted in decelerating growth of the total U.S. dental bone graft substitute and other biomaterials market in 2012. In 2012, the total U.S. market for dental bone graft substitutes and other biomaterials was valued at over \$222 million. This value includes bone graft substitutes, dental growth factor products and dental membranes; however, it excludes autografts, which have no intrinsic value but had a market potential of \$33.6 million. The market is expected to maintain moderate growth rates as the number of bone graft procedures associated with dental implants continue to rise. Furthermore, dental implant manufacturers are increasingly expanding their regenerative product portfolios to bolster their implant sales.

**Scope:** This report pertains to a forecast period of 10 years (2009 – 2019) for the U.S.

## Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

**Main Segments Included:**

Dental Bone Grafting Procedures

Dental Bone Graft Substitute Market

Dental Bone Graft Substitute Volume By Material Type

Dental Growth Factor Market

Dental Membrane Market

**Sub-Segments Included:**

Applications of Dental Bone Graft Substitutes

Autografts

Allografts

Xenografts

Synthetics

Dental Membranes

Mineralized Allograft Market

DBM Market

Emdogain Market

GEM 21S Market

INFUSE Market

Osteocel Market

Cowell BMP

Opgenra

OssGen-X15

PEP7

Platelet Rich Plasma (PRP)

rhGDF-5

Stem Cell Based Therapies

Resorbable Membranes

Non-Resorbable Membranes

**Companies Included:**

BIOMET 3i

DENTSPLY Implants

ACE Surgical

Osteogenics

LifeNet Health

Geistlich

BioHorizons

Straumann

Osteohealth

Zimmer Dental

### **Reasons To Buy:**

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

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## **ABBREVIATIONS**



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