

U.S. Arthroscopic Device Market - 2014

<https://marketpublishers.com/r/U108841137AEN.html>

Date: October 2013

Pages: 175

Price: US\$ 6,995.00 (Single User License)

ID: U108841137AEN

Abstracts

The arthroscopic devices covered in this report include arthroscopes, disposable cannulas, hand instruments, fluid management devices, power instruments and shaver blades, radiofrequency probes and drill guide systems. Arthroscopic procedure volumes contributed heavily to market growth as more people view arthroscopic surgery as a preventative measure to help delay joint replacement. The overall market is also seeing an increase with the growing value of its largest segment, the bipolar RF probe market. Additionally, overall market growth is increasing with the hip arthroscope segment's steadily rising growth rate. ", "Knee and shoulder arthroscopies were the most common arthroscopies performed in 2013 in the U.S., a trend that will continue over the forecast period. Hip arthroscopies will grow the fastest as more surgeons train in performing hip surgeries to expand their patient base. Elbow, wrist and ankle arthroscopies also displayed relatively fast growth, although they comprise less than 20% of all arthroscopic procedures.

By 2020, the hip and small joint arthroscope markets will have gained more market share, as the large joint arthroscope market will experience a corresponding decline. However, the large joint arthroscope market will still remain the largest segment in the arthroscope market by 2020, representing close to 50% of the market share.

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