

# U.S. Market for Spinal Implants, MiS and VCF 2009

<https://marketpublishers.com/r/UF373356F03EN.html>

Date: December 2008

Pages: 412

Price: US\$ 7,495.00 (Single User License)

ID: UF373356F03EN

## Abstracts

The U.S. market for spinal implants is comprised of the fusion device market, MIS fusion market, motion preservation market, vertebral compression fracture (VCF) market, and the spinal electrical stimulation (E-Stim) market. In 2008, the total U.S. spinal implant market was valued at \$4.75 billion, an increase of 9% over 2007. The largest segment of this market was thoracolumbar fixation, followed by interbody devices and cervical fixation, which together comprise the total spinal fusion market, valued at \$3.7 billion in 2008. It should be noted that values for the minimally invasive fusion market, (MIS fusion) are included in the interbody and thoracolumbar fixation market values. The second largest segment was the VCF market, followed by E-Stim, and the motion preservation device market, respectively.

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