

# U.S. Market for Orthopedic Large Joint Reconstructive Devices 2012

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## Abstracts

The orthopedic large joint reconstruction device market is expected to grow at a CAGR of 4.7% over the 2011–2018 forecast period.

The orthopedic large joint reconstruction device market includes hip and knee implants, as well as bone cements used to help adhere the implants to bone.

The market segments covered in this report include:

- Total Knee Reconstruction Device Market by Cementation Type

- Cemented Total Knee Implant Market

- Cementless Total Knee Implant Market

- Hybrid Cemented Total Knee Implant Market

- Total Market by Cruciate Construction

- Cruciate-Retaining Device Market

- Cruciate-Sacrificing Device Market

- Total Knee Reconstruction Device Market by Bearing Type

- Fixed-Bearing Total Knee Replacement Market

Mobile-Bearing Total Knee Replacement Market

Combined Partial Knee Reconstruction Device Market

Bicondylar Knee Replacements and MAKOpasty® Procedures

Unicondylar Knee Implant Market

Patellofemoral Replacement Market

Revision Knee Implant Market

Traditional Bone Cement Market

Premixed Antibiotic Bone Cement Market

Surgical Gown & Helmet Market by Procedure Type

Although hip and knee arthroplasty has consistently seen high revenue growth since the early 2000s, growth has slowed since the recession that began in 2008. Procedure volumes began recovering in 2010, but the global economic crisis in 2011 has limited the recovery, and will have an uncertain effect on the market for the next several years. Nonetheless, large joint arthroplasty is experiencing a continued increase in demand, attributed to the aging baby boomer population, a higher number of highly active individuals and a rising obese demographic.

Within the orthopedic large joint reconstruction market,, companies such as Zimmer, DePuy Orthopaedics, Stryker Orthopaedics and Biomet led the market, among many others. This report provides a comprehensive and detailed analysis of market revenues by device type, market forecasts through 2018, unit sales, average selling prices, market drivers and limiters and a detailed competitive analysis, including manufacturer market shares and product portfolios.

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#### **ABBREVIATIONS**

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