

# U.S. Market for Cardiac Ablation Devices 2008

<https://marketpublishers.com/r/U7B9D75FA7AEN.html>

Date: August 2008

Pages: 54

Price: US\$ 4,495.00 (Single User License)

ID: U7B9D75FA7AEN

## Abstracts

The U.S. Market for Cardiac Ablation includes radio frequency (RF) catheter ablation, irrigated RF ablation catheter, non-irrigated RF ablation catheters, cardiac cryoablation generators, cardiac cryoablation catheters and laser cardiac ablation. The market for RF catheter ablation was the largest market segment, while laser cardiac ablation is estimated to be the fastest growing over the forecast period.

## Contents

### LIST OF FIGURES.

## List Of Charts

### LIST OF CHARTS

#### EXECUTIVE SUMMARY

- 1.1 TOTAL MARKET FOR CARDIAC RHYTHM MANAGEMENT, ELECTROPHYSIOLOGY, AND ABLATION DEVICES
- 1.2 IMPLANTABLE CARDIOVERTER DEFIBRILLATORS (ICDS)
- 1.3 PACEMAKERS
- 1.4 CARDIAC RESYNCHRONIZATION THERAPY (CRT) DEVICES
- 1.5 EXTERNAL DEFIBRILLATORS
- 1.6 CARDIAC ABLATION
- 1.7 DIAGNOSTIC ELECTROPHYSIOLOGY DEVICES
- 1.8 ECG AND CARDIAC MONITORING PRODUCTS
- 1.9 LEADING COMPETITORS

#### RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
  - Step 1: Project Initiation & Team Selection
  - Step 2: Prepare Data Systems and Perform Secondary Research
  - Step 3: Preparation for Interviews & Survey Design
  - Step 4: Performing Primary Research
  - Step 5: Research Analysis: Establishing Baseline Estimates
  - Step 6: Market Forecasting
  - Step 7: Identify Strategic Opportunities
  - Step 8: Final Review and Market Release
  - Step 9: Customer Feedback and Market Monitoring

#### CARDIAC ABLATION

- 3.1 INTRODUCTION
- 3.2 CARDIAC ABLATION PROCEDURES
  - 3.2.1 Ablation Procedures for the Treatment of Atrial Fibrillation
  - 3.2.2 Cardiac Ablation Catheter Steering
- 3.3 RADIO FREQUENCY (RF) CARDIAC ABLATION
  - 3.3.1 Total Radio Frequency (RF) Catheter Ablation Market
  - 3.3.2 Market for Irrigated RF Ablation Catheters

- 3.3.3 Market for Non-Irrigated RF Ablation Catheters
- 3.3.4 RF Catheter Ablation Market Drivers
- 3.3.5 RF Catheter Ablation Market Limiters
- 3.4 CARDIAC CRYOABLATION
  - 3.4.1 Cryoablation Generators Market
  - 3.4.2 Cryoablation Catheter Market
  - 3.4.3 Cryoablation Market Drivers
  - 3.4.4 Cryoablation Market Limiters
- 3.5 LASER CARDIAC ABLATION POTENTIAL MARKET
- 3.6 HIFU CARDIAC ABLATION POTENTIAL MARKET
- 3.7 COMBINED CARDIAC ABLATION COMPETITIVE ANALYSIS

## **LIST OF FIGURES**

### **EXECUTIVE SUMMARY**

### **RESEARCH METHODOLOGY**

### **CARDIAC ABLATION**

- Figure 9-1: Cardiac Ablation Procedures by Type, U.S., 2004 – 2014
- Figure 9-2: Atrial Fibrillation Ablation Procedures by Type, U.S., 2004 – 2014
- Figure 9-3: Cardiac Ablation Catheter Steering by Type, U.S., 2004 – 2014
- Figure 9-4: Total RF Catheter Ablation Market, U.S., 2004 – 2014
- Figure 9-5: Irrigated RF Catheter Ablation Market, U.S., 2004 – 2014
- Figure 9-6: Non-Irrigated RF Catheter Ablation Market, U.S., 2004 – 2014
- Figure 9-7: Drivers and Limiters for the RF Cardiac Ablation Market, U.S., 2007
- Figure 9-8: Market for Cardiac Cryoablation Generators, U.S., 2004 – 2014
- Figure 9-9: Total Market for Cardiac Cryoablation Catheters, U.S., 2004 – 2014
- Figure 9-10: Drivers and Limiters for the Cardiac Cryoablation Market, U.S., 2007
- Figure 9-11: Potential Market for Laser Cardiac Ablation Systems, U.S, 2010 – 2014
- Figure 9-12: Potential Market for Laser Cardiac Ablation Disposables, U.S, 2004 – 2014
- Figure 9-13: Potential Market for HIFU Cardiac Ablation Systems, U.S, 2010 – 2014
- Figure 9-14: Leading Competitors in the Cardiac Ablation Market, U.S., 2007

## **LIST OF CHARTS**

### **EXECUTIVE SUMMARY**

- Chart 1-1: Total Cardiac Rhythm Management, Electrophysiology, and Ablation Market, U.S., 2004 – 2014
- Chart 1-2: Cardiac Rhythm Management, Electrophysiology, and Ablation Market by Segment, U.S., 2014

Chart 1-3: Average Selling Price of Implantable Cardioverter Defibrillators, U.S., 2004 – 2014

Chart 1-4: Market for Automated External Defibrillators, U.S., 2004 – 2014

Chart 1-5: Total Market for Cardiac Ablation Catheters, U.S., 2004 – 2014

Chart 1-6: Unit Sales of Diagnostic Electrophysiology Catheters, U.S., 2004 – 2014

Chart 1-7: Total Market for Cardiac Monitoring Products, U.S., 2004 – 2014

Chart 1-8: Leading Competitors in the Cardiac Rhythm Management, Electrophysiology, and Ablation Market, U.S., 2007

## RESEARCH METHODOLOGY

### CARDIAC ABLATION

Chart 9-1: Cardiac Ablation Procedures by Type, U.S., 2004 – 2014

Chart 9-2: Atrial Fibrillation Ablation Procedures by Type, U.S., 2004 – 2014

Chart 9-3: Cardiac Ablation Catheter Steering by Type, U.S., 2004 – 2014

Chart 9-4: Total RF Catheter Ablation Market, U.S., 2004 – 2014

Chart 9-5: Irrigated RF Catheter Ablation Market, U.S., 2004 – 2014

Chart 9-6: Non-Irrigated RF Catheter Ablation Market, U.S., 2004 – 2014

Chart 9-7: Market for Cardiac Cryoablation Generators, U.S., 2004 – 2014

Chart 9-8: Total Market for Cardiac Cryoablation Catheters, U.S., 2004 – 2014

Chart 9-9: Potential Market for Laser Cardiac Ablation Disposables, U.S., 2004 – 2014

Chart 9-10: Potential Market for HIFU Cardiac Ablation Systems, U.S., 2004 – 2014

Chart 9-11: Leading Competitors in the Cardiac Ablation Market, U.S., 2007

## I would like to order

Product name: U.S. Market for Cardiac Ablation Devices 2008

Product link: <https://marketpublishers.com/r/U7B9D75FA7AEN.html>

Price: US\$ 4,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U7B9D75FA7AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970