

Spanish Market for Dental Implants and Final Abutments 2011

<https://marketpublishers.com/r/S87E72A059FEN.html>

Date: March 2011

Pages: 54

Price: US\$ 4,495.00 (Single User License)

ID: S87E72A059FEN

Abstracts

The Spanish market for dental implants was the third largest in Europe, despite the fact that Spain's population and GDP per capita were lower than that of the U.K. and France. Similar to Italy, Spain had a high number of local dental implant suppliers that offered significantly lower priced dental implants and final abutments. This was a significant contributor to the high penetration rate of dental implants in Spain, as local dentists were able to perform treatments at much more affordable prices than in other European countries. More so than any other European country, Spain experienced the largest decline in the dental implant market in 2009 due to the economic recession. However, the dental implant market is expected to return to pre-recession growth rates

This market segments covered in this report include:

Root-form dental implants

Non-root form dental implants

Dental implant applications

Mini-implants

Final abutments including:

Stock abutments

Custom abutments

CAD/CAM Abutments

The report also segments the dental implant market:

By procedure type

By shape

By connection type

By prosthetic application

By bone grafting

By computer guided surgery

Within the dental implant and final abutment market, companies such as Biomet/3i , DENTSPLY, Nobel Biocare and Straumann lead the market, among many others. This report provides a comprehensive and detailed analysis of market revenues by device type, market forecasts through 2017, unit sales, average selling prices, market drivers and limiters and a detailed competitive analysis, including manufacturer market shares and product portfolios.

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