

# Latin American Markets for Minimally Invasive Spinal Implants

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## Abstracts

The Latin American minimally invasive surgery spinal implant market is expected to reach \$60.7 million by 2019, driven by growth in lateral fusion procedures and increasing access to health care services in the region. The Latin American minimally invasive surgery spinal implant market includes minimally invasive interbody fusion and minimally invasive pedicle screws. Growth is expected in both segments as a result of the physiological and surgical advantages of MIS procedures. MIS interbody fusion was the most rapidly growing segment in 2012, followed by MIS pedicle screws.

**Scope:** This report pertains to a forecast period of 10 years (2009 – 2019) for Argentina, Brazil and Mexico.

## Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

**Main Segments Included:**

MIS Interbody Fusion Market

MIS PEdicle Screw Market

Emerging Technologies

**Sub-Segments Included:**

Minimally Invasive Posterior Lumbar Interbody Fusion

Minimally Invasive Transforaminal Lumbar Interbody Fusion

Lateral Lumbar Interbody Fusion

Direct Lateral Interbody Fusion (DLIF)

eXtreme Lateral Interbody Fusion (XLIF)

Guided Lateral Interbody Fusion (GLIF)

Other Lateral Interbody Devices and Systems

Retractor MIS Pedicle Screw Market

Percutaneous MIS Pedicle Screw Market

Spinous Process Fixation

Facet Fixation

Minimally Invasive Sacroiliac Joint Fusion

**Companies Included:**

*Latin American Markets for Minimally Invasive Spinal Implants*

Orthofix

Medtronic

Stryker

Aesculap

NuVasive

DePuy Synthes

Zimmer

Alphatec Spine

Globus

Medical

K2M

LDR

### **Reasons To Buy:**

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “ground up” approach, which includes primary and secondary research methods.

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Step 4: Performing Primary Research

Step 5: Research Analysis: Establishing Baseline Estimates

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Step 7: Identify Strategic Opportunities

Step 8: Final Review and Market Release

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## **ABBREVIATIONS**



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