

Latin American Markets for Dental Implants, Final Abutments and Computer Guided Surgery

<https://marketpublishers.com/r/LB78C1E9853EN.html>

Date: August 2013

Pages: 199

Price: US\$ 7,995.00 (Single User License)

ID: LB78C1E9853EN

Abstracts

This report covers the Latin American markets of Mexico, Brazil and Argentina. The dental implant portions of this report are divided into procedure type, shape, connection type, and application. The final abutment sections are divided by fabrication process into stock abutments, custom abutments and CAD/CAM (Computer Aided Design / Computer Aided Manufacturing) abutments.

One-stage procedures are becoming more popular, as recent technological advances have made these as reliable as two-stage procedures while requiring less time to complete. As a result, the proportion of procedures that are one-stage and immediate loading is expected to increase over the forecast period. Even so, the rise of immediate loading procedures is anticipated to be limited, as they primarily involve onepiece implants and implants used for retaining dentures.

Local Brazilian company Neodent led the Latin American market in 2012 after maintaining their revenue throughout the economic recession. Part of the company's success was a result of their offering a quality and comprehensive line of implants and related products and services at a competitive price. Neodent's prosthetic components product range is made from 100% titanium, which, when combined with the company's implants, will have a high level of compatibility and aesthetic resolution. S.I.N., a Brazilian company, was another major player in the Latin American market, offering its line of implants, prosthetic components and surgical instruments mainly in Brazil, although it also has distributors and sales offices in other Latin American countries.

Contents

EXECUTIVE SUMMARY

- 1.1 LATIN AMERICAN DENTAL IMPLANT AND FINAL ABUTMENT MARKETS
- 1.2 DENTAL IMPLANT MARKET
- 1.3 TREND ANALYSIS BY COUNTRY
- 1.4 DENTAL IMPLANTS BY PROCEDURE TYPE
- 1.5 DENTAL IMPLANTS BY CONNECTION TYPE
- 1.6 DENTAL IMPLANTS USING BONE GRAFTING PROCEDURES
- 1.7 FINAL ABUTMENTS BY FABRICATION PROCESS
- 1.8 COMPETITIVE ANALYSIS

RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
 - Step 1: Project Initiation & Team Selection
 - Step 2: Prepare Data Systems and Perform Secondary Research
 - Step 3: Preparation for Interviews & Questionnaire Design
 - Step 4: Performing Primary Research
 - Step 5: Research Analysis: Establishing Baseline Estimates
 - Step 6: Market Forecast and Analysis
 - Step 7: Identify Strategic Opportunities
 - Step 8: Final Review and Market Release
 - Step 9: Customer Feedback and Market Monitoring

LATIN AMERICAN DENTAL IMPLANT AND FINAL ABUTMENT MARKET OVERVIEW

- 3.1 INTRODUCTION
 - 3.1.1 Introduction to Dental Implants
 - 3.1.1.1 Root-Form Dental Implants
 - 3.1.1.2 Non-Root-Form Dental Implants
 - 3.1.1.3 Dental Implant Treatments
 - 3.1.1.4 Mini Dental Implants
 - 3.1.1.5 Dental Implant Procedures
 - 3.1.1.6 Dental Implant Shapes
 - 3.1.1.7 Dental Implant Surface Treatments

- 3.1.1.8 Dental Implant Materials
- 3.1.1.9 Dental Implant Connection Types
- 3.1.1.10 Dental Implant Applications
- 3.1.2 Introduction to Final Abutments
 - 3.1.2.1 Stock Abutments
 - 3.1.2.2 Custom Abutments
 - 3.1.2.3 CAD/CAM Abutments
- 3.2 CURRENCY EXCHANGE RATES
- 3.3 MARKET OVERVIEW
- 3.4 MARKET BY SEGMENT
 - 3.4.1 Total Dental Implant and Final Abutment Markets
 - 3.4.2 Dental Implant Markets
 - 3.4.3 Final Abutment Markets
- 3.5 MARKET BY COUNTRY
- 3.6 MARKET DRIVERS AND LIMITERS
 - 3.6.1 Market Drivers
 - 3.6.2 Market Limiters
- 3.7 COMPETITIVE ANALYSIS
- 3.8 MERGERS AND ACQUISITIONS

COUNTRY PROFILES

- 4.1 INTRODUCTION
 - 4.1.1 Population
 - 4.1.2 GDP per Capita
 - 4.1.3 Price Index
 - 4.1.4 Dental Implants Placed per 10,000 Inhabitants
- 4.2 MEXICO
- 4.3 BRAZIL
- 4.4 ARGENTINA
- 4.5 DENTISTS PER POPULATION AND DENTAL IMPLANT PROCEDURE COSTS BY COUNTRY
- 4.6 DENTISTS PLACING IMPLANTS BY COUNTRY

MEXICAN DENTAL IMPLANT AND FINAL ABUTMENT MARKET

- 5.1 INTRODUCTION
- 5.2 MARKET OVERVIEW
- 5.3 MARKET ANALYSIS AND FORECAST

5.3.1 Dental Implant Market

5.3.1.1 Average Selling Price Analysis

5.3.2 Final Abutment Market

5.4 UNIT ANALYSIS

5.4.1 Dental Implants Sold by Procedure Type

5.4.2 Dental Implants Sold by Shape

5.4.3 Dental Implants Sold by Connection Type

5.4.4 Dental Implants Sold by Application

5.4.5 Final Abutments Sold by Fabrication Process

5.4.6 Computer Guided Surgery Procedures

5.5 MARKET DRIVERS AND LIMITERS

5.5.1 Market Drivers

5.5.2 Market Limiters

5.6 COMPETITIVE ANALYSIS

5.7 DENTAL IMPLANT PROCEDURES USING BONE GRAFT MATERIAL

5.7.1 Commercial Market for Dental Bone Graft Substitutes

5.7.1.1 Autografts

5.7.1.2 Allografts

5.7.1.3 Xenografts

5.7.1.4 Synthetics

BRAZILIAN DENTAL IMPLANT AND FINAL ABUTMENT MARKET

6.1 INTRODUCTION

6.2 MARKET OVERVIEW

6.3 MARKET ANALYSIS AND FORECAST

6.3.1 Dental Implant Market

6.3.1.1 Average Selling Price Analysis

6.3.2 Final Abutment Market

6.4 UNIT ANALYSIS

6.4.1 Dental Implants Sold by Procedure Type

6.4.2 Dental Implants Sold by Shape

6.4.3 Dental Implants Sold by Connection Type

6.4.4 Dental Implants Sold by Application

6.4.5 Final Abutments Sold by Fabrication Process

6.4.6 Computer Guided Surgery Procedures

6.5 MARKET DRIVERS AND LIMITERS

6.5.1 Market Drivers

6.5.2 Market Limiters

6.6 COMPETITIVE ANALYSIS

6.7 DENTAL IMPLANT PROCEDURES USING BONE GRAFT MATERIAL

6.7.1 Commercial Market for Dental Bone Graft Substitutes

6.7.1.1 Autografts

6.7.1.2 Allografts

6.7.1.3 De-Mineralized Bone Matrix (DBM) Allografts

6.7.1.4 Xenografts

6.7.1.5 Synthetics

ARGENTINEAN DENTAL IMPLANT AND FINAL ABUTMENT MARKET

7.1 INTRODUCTION

7.2 MARKET OVERVIEW

7.3 MARKET ANALYSIS AND FORECAST

7.3.1 Dental Implant Market

7.3.2 Average Selling Price Analysis

7.3.3 Final Abutment Market

7.4 UNIT ANALYSIS

7.4.1 Dental Implants Sold by Procedure Type

7.4.2 Dental Implants Sold by Shape

7.4.3 Dental Implants Sold by Connection Type

7.4.4 Dental Implants Sold by Application

7.4.5 Final Abutments Sold by Fabrication Process

7.4.6 Computer Guided Surgery Procedures

7.5 MARKET DRIVERS AND LIMITERS

7.5.1 Market Drivers

7.5.2 Market Limiters

7.6 COMPETITIVE ANALYSIS

7.7 DENTAL IMPLANT PROCEDURES USING BONE GRAFT MATERIAL

7.7.1 Commercial Market for Dental Bone Graft Substitutes

7.7.1.1 Autografts

7.7.1.2 Allografts

7.7.1.3 Xenografts

7.7.1.4 Synthetics

ABBREVIATIONS

List Of Charts

LIST OF CHARTS

- Chart 1 1: Total Dental Implant and Final Abutment Market, Latin America, 2008 – 2018
- Chart 1 2: Unit Volume, Dental Implant Market, Latin America, 2011 & 2018
- Chart 1 3: Growth Trends, Dental Implant Markets, Latin America, 2008 – 2018
- Chart 1 4: Unit Share, Dental Implants by Procedure Type, Latin America, 2008 – 2018
- Chart 1 5: Dental Implant Market by Connection Type, Latin America, 2011 and 2018
- Chart 1 6: Dental Implant Procedures Using Bone Graft Material, Argentina, 2008 – 2018
- Chart 1 7: Unit Share, Final Abutments by Fabrication Process, Latin America, 2008 – 2018
- Chart 1 8: Leading Competitors, Dental Implant and Abutment Market, Latin America, 2011
- Chart 3 1: Total Dental Implant and Final Abutment Markets by Segment, Latin America, 2008 – 2018 (US\$M)
- Chart 3 2: Total Dental Implant and Final Abutment Market by Segment, Latin America, 2011
- Chart 3 3: Total Dental Implant and Final Abutment Market by Segment, Latin America, 2018
- Chart 3 4: Leading Competitors, Dental Implant and Final Abutment Markets, Latin America, 2011
- Chart 4 5: Country Statistics, Mexico, 2011
- Chart 4 6: Country Statistics, Brazil, 2011
- Chart 4 7: Country Statistics, Argentina, 2011
- Chart 5 1: Total Dental Implant and Final Abutment Market by Segment, Mexico, 2008 – 2018
- Chart 5 2: Dental Implant Market, Mexico, 2008 – 2018
- Chart 5 3: Dental Implant Market by Price Range, Mexico, 2011
- Chart 5 4: Final Abutment Market, Mexico, 2008 – 2018
- Chart 5 5: Units Sold by Procedure Type, Dental Implant Market, Mexico, 2008 – 2018
- Chart 5 6: Unit Share by Shape, Dental Implant Market, Mexico, 2008 – 2018
- Chart 5 7: Units Sold by Connection Type, Dental Implant Market, Mexico, 2008 – 2018
- Chart 5 8: Unit Share by Application, Dental Implant Market, Mexico, 2008 – 2018
- Chart 5 9: Unit Share by Fabrication Process, Final Abutment Market, Mexico, 2008 – 2018
- Chart 5 10: Dental Implant Procedures Using Computer Guided Surgery, Mexico, 2008 – 2018

Chart 5 11: Leading Competitors, Dental Implant and Final Abutment Market, Mexico, 2011

Chart 5 12: Dental Implant Procedures Using Bone Graft Material, Mexico, 2008 – 2018

Chart 6 1: Total Dental Implant and Final Abutment Market by Segment, Brazil, 2008 – 2018 (US\$M)

Chart 6 2: Dental Implant Market, Brazil, 2008 – 2018 (US\$M)

Chart 6 3: Dental Implant Market by Price Range, Brazil, 2011 (US\$)

Chart 6 4: Final Abutment Market, Brazil, 2008 – 2018

Chart 6 5: Unit Share by Procedure Type, Dental Implant Market, Brazil, 2008 – 2018

Chart 6 6: Unit Share by Shape, Dental Implant Market, Brazil, 2008 – 2018

Chart 6 7: Unit Share by Connection Type, Dental Implant Market, Brazil, 2008 – 2018

Chart 6 8: Unit Share by Application, Dental Implant Market, Brazil, 2008 – 2018

Chart 6 9: Unit Share by Fabrication Process, Final Abutment Market, Brazil, 2008 – 2018

Chart 6 10: Dental Implant Procedures Using Computer Guided Surgery, Brazil, 2008 – 2018

Chart 6 11: Leading Competitors, Dental Implant and Final Abutment Market, Brazil, 2011

Chart 6 12: Dental Implant Procedures Using Bone Graft Material, Brazil, 2008 – 2018

Chart 7 1: Total Dental Implant Market by Segment, Argentina, 2008 – 2018

Chart 7 2: Dental Implant Market, Argentina, 2008 – 2018

Chart 7 3: Dental Implant Market by Price Range, Argentina, 2011 (US\$)

Chart 7 4: Final Abutment Market, Argentina, 2008 – 2018 (US\$M)

Chart 7 5: Unit Share by Procedure Type, Dental Implant Market, Argentina, 2008 – 2018

Chart 7 6: Unit Share by Shape, Dental Implant Market, Argentina, 2008 – 2018

Chart 7 7: Unit Share by Connection Type, Dental Implant Market, Argentina, 2008 – 2018

Chart 7 8: Unit Share by Application, Dental Implant Market, Argentina, 2008 – 2018

Chart 7 9: Unit Share by Fabrication Process, Final Abutment Market, Argentina, 2008 – 2018

Chart 7 10: Dental Implant Procedures Using Computer Guided Surgery, Argentina, 2008 – 2018

Chart 7 11: Leading Competitors, Dental Implant and Final Abutment Market, Argentina, 2011

Chart 7 12: Dental Implant Procedures Using Bone Graft Material, Argentina, 2008 – 2018

List Of Figures

LIST OF FIGURES

Figure 3 1: Exchange Rates for the U.S. Dollar, 2011

Figure 3 2: Total Dental Implant & Final Abutment Markets, Latin America, 2008 – 2018 (US\$M)

Figure 3 3: Dental Implant Markets, Latin America, 2008 – 2018 (US\$M)

Figure 3 4: Final Abutment Markets, Latin America, 2008 – 2018 (US\$M)

Figure 3 5: Dental Implant and Final Abutment Markets by Country, Latin America, 2008 – 2018 (US\$M)

Figure 3 6: Dental Implant Units Sold by Country, Latin America, 2008 – 2018

Figure 3 7: Dental Implant ASP by Country, Latin America, 2008 – 2018 (US\$)

Figure 3 8: Dental Implant Market by Country, Latin America, 2008 – 2018 (US\$M)

Figure 3 9: Final Abutment Units Sold by Country, Latin America, 2008 – 2018

Figure 3 10: Final Abutment ASP by Country, Latin America, 2008 – 2018 (US\$)

Figure 3 11: Final Abutment Market by Country, Latin America, 2008 – 2018 (US\$M)

Figure 3 12: Drivers and Limiters, Dental Implant and Final Abutment Markets, Latin America, 2011

Figure 3 13: Leading Competitors, Dental Implant and Final Abutment Markets, Latin America, 2011

Figure 4 1: Population per Dentist and Dental Implant Procedure Costs, Latin America, 2011

Figure 4 2: Percentage of Dentists Placing Implants by Country, Latin America, 2011

Figure 5 1: Total Dental Implant and Final Abutment Market by Segment, Mexico, 2008 – 2018 (US\$M)

Figure 5 2: Total Dental Implant and Final Abutment Market by Segment, Mexico, 2008 – 2018 (Mex\$M)

Figure 5 3: Dental Implant Market, Mexico, 2008 – 2018 (US\$ and Mex\$)

Figure 5 4: Final Abutment Market, Mexico, 2008 – 2018 (US\$ and Mex\$)

Figure 5 5: Units Sold by Procedure Type, Dental Implant Market, Mexico, 2008 – 2018

Figure 5 6: Units Sold by Shape, Dental Implant Market, Mexico, 2008 – 2018

Figure 5 7: Units Sold by Connection Type, Dental Implant Market, Mexico, 2008 – 2018

Figure 5 8: Units Sold by Application, Dental Implant Market, Mexico, 2008 – 2018

Figure 5 9: Units Sold by Fabrication Process, Final Abutment Market, Mexico, 2008 – 2018

Figure 5 10: Dental Implant Procedures Using Computer Guided Surgery, Mexico, 2008 – 2018

Figure 5 11: Drivers and Limiters, Dental Implant and Final Abutment Market, Mexico,

2011

Figure 5 12: Leading Competitors, Dental Implant and Final Abutment Market, Mexico, 2011

Figure 5 13: Dental Implant Procedures Using Bone Graft Material, Mexico, 2008 – 2018

Figure 6 1: Total Dental Implant and Final Abutment Market by Segment, Brazil 2008 – 2018 (US\$M)

Figure 6 2: Total Dental Implant and Final Abutment Market by Segment, Brazil, 2008 – 2018 (R\$M)

Figure 6 3: Dental Implant Market, Brazil, 2008 – 2018 (US\$ and R\$)

Figure 6 4: Final Abutment Market, Brazil, 2008 – 2018 (US\$ and R\$)

Figure 6 5: Units Sold by Procedure Type, Dental Implant Market, Brazil, 2008 – 2018

Figure 6 6: Units Sold by Shape, Dental Implant Market, Brazil, 2008 – 2018

Figure 6 7: Units Sold by Connection Type, Dental Implant Market, Brazil, 2008 – 2018

Figure 6 8: Units Sold by Application, Dental Implant Market, Brazil, 2008 – 2018

Figure 6 9: Units Sold by Fabrication Process, Final Abutment Market, Brazil, 2008 – 2018

Figure 6 10: Dental Implant Procedures Using Computer Guided Surgery, Brazil, 2008 – 2018

Figure 6 11: Drivers and Limiters, Dental Implant and Final Abutment Market, Brazil, 2011

Figure 6 12: Leading Competitors, Dental Implant and Final Abutment Market, Brazil, 2011

Figure 6 13: Dental Implant Procedures Using Bone Graft Material, Brazil, 2008 – 2018

Figure 7 1: Total Dental Implant and Final Abutment Market by Segment, Argentina, 2008 – 2018 (US\$M)

Figure 7 2: Total Dental Implant and Final Abutment Market by Segment, Argentina, 2008 – 2018 (ARS\$M)

Figure 7 3: Dental Implant Market, Argentina, 2008 – 2018 (US\$ and ARS\$)

Figure 7 4: Final Abutment Market, Argentina, 2008 – 2018 (US\$ and ARS\$)

Figure 7 5: Units Sold by Procedure Type, Dental Implant Market, Argentina, 2008 – 2018

Figure 7 6: Units Sold by Shape, Dental Implant Market, Argentina, 2008 – 2018

Figure 7 7: Units Sold by Connection Type, Dental Implant Market, Argentina, 2008 – 2018

Figure 7 8: Units Sold by Application, Dental Implant Market, Argentina, 2008 – 2018

Figure 7 9: Final Abutment Market by Fabrication Process, Argentina, 2008 – 2018

Figure 7 10: Dental Implant Procedures Using Computer Guided Surgery, Argentina, 2008 – 2018

Figure 7 11: Drivers and Limiters, Dental Implant and Final Abutment Market, Argentina, 2011

Figure 7 12: Leading Competitors, Dental Implant and Final Abutment Market, Argentina, 2011

Figure 7 13: Dental Implant Procedures Using Bone Graft Material, Argentina, 2008 – 2018

I would like to order

Product name: Latin American Markets for Dental Implants, Final Abutments and Computer Guided Surgery

Product link: <https://marketpublishers.com/r/LB78C1E9853EN.html>

Price: US\$ 7,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LB78C1E9853EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

