

Japanese Small Bone & Joint Orthopedic Devices Market

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Abstracts

In 2012, the total Japanese market for small bone and joint orthopedic devices was valued at \$69.5 million.

The Japanese small bone and joint orthopedic device market includes shoulder reconstruction implants, elbow repair devices, hand and wrist devices as well as foot and ankle devices. All of these segments experienced positive growth in 2012. An aging population continued to drive demand along with increased awareness regarding small bone and joint procedures. The overall market has been somewhat affected by reimbursements imposed by the Japanese government, which has influenced manufacturers to reduce their product prices. The success of large joint implants in Japan has caused surgeons and patients alike to become more comfortable with the prospect of small bone and joint replacement. Small bone and joint replacement product innovation has also improved efficacy. Overall, the strong positive growth in all segments will allow the entire market to grow rapidly over the 2012–2019 forecast period.

Scope: This report pertains to a forecast period of 10 years (2009 – 2019) for Japan.

Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

Main Segments Included:

Shoulder Reconstruction Market

Elbow Repair Market

Hand & Wrist Device Market

Foot & Ankle Device Market

Sub-Segments Included:

Reversed-Shoulder Implants

Partial Shoulder Implants

Resurfacing Implants

Shoulder Revision

Primary Shoulder Implant Market

Partial Shoulder Implant Market

Shoulder Resurfacing Market

Primary Elbow Devices

Radial Head Elbow Devices

Contraindications

Semi-Constrained Total Elbow Market

Unconstrained Total Elbow Market

Radial Head Implant Market

Wrist Fusion Market

Distal Radius Plate Market

Foot Treatments

Total Ankle Replacement Market

Total Ankle Implant Market

Foot Digit Implant Market

Companies Included:

Medartis (ME System)

DePuy Synthes

Unitech

Zimmer

Tornier

Smith & Nephew

SBi

Biomet

Acumed (Japan Medicalnext)

Stryker

Nakashima Medical

Wright Medical

Kyocera

Arthrex

Exactech

Lima

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

Contents

EXECUTIVE SUMMARY

- 1.1 JAPANESE MARKET FOR SMALL BONE & JOINT ORTHOPEDIC DEVICES
- 1.2 SHOULDER RECONSTRUCTION MARKET
- 1.3 ELBOW REPAIR MARKET
- 1.4 HAND & WRIST DEVICE MARKET
- 1.5 FOOT & ANKLE DEVICE MARKET
- 1.6 LEADING COMPETITORS

RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
 - Step 1: Project Initiation & Team Selection
 - Step 2: Prepare Data Systems and Perform Secondary Research
 - Step 3: Preparation for Interviews & Questionnaire Design
 - Step 4: Performing Primary Research
 - Step 5: Research Analysis: Establishing Baseline Estimates
 - Step 6: Market Forecast and Analysis
 - Step 7: Identify Strategic Opportunities
 - Step 8: Final Review and Market Release
 - Step 9: Customer Feedback and Market Monitoring

JAPANESE SMALL BONE & JOINT ORTHOPEDIC DEVICES MARKET

- 3.1 INTRODUCTION
 - 3.1.1 Anatomy and Pathology
 - 3.1.2 Treatment
 - 3.1.3 Shoulder Joint Reconstruction Devices
 - 3.1.4 Elbow Joint Reconstruction
 - 3.1.5 Hand & Wrist Devices
 - 3.1.6 Foot & Ankle Devices
- 3.2 CURRENCY EXCHANGE RATE
- 3.3 MARKET OVERVIEW
- 3.4 TREND ANALYSIS BY SEGMENT
- 3.5 MARKET DRIVERS AND LIMITERS
 - 3.5.1 Market Drivers

- 3.5.2 Market Limiters
- 3.6 COMPETITIVE ANALYSIS
 - 3.6.1 Leading Competitors
 - 3.6.2 Market Concentration
- 3.7 MERGERS AND ACQUISITIONS

SHOULDER RECONSTRUCTION MARKET

- 4.1 INTRODUCTION
 - 4.1.1 Anatomy
 - 4.1.2 Joint Reconstruction Devices
 - 4.1.2.1 Total Shoulder Implants
 - 4.1.2.2 Reversed-Shoulder Implants
 - 4.1.2.3 Partial Shoulder Implants
 - 4.1.2.4 Resurfacing Implants
 - 4.1.2.5 Shoulder Revision
- 4.2 MARKET OVERVIEW
- 4.3 MARKET ANALYSIS & FORECAST
 - 4.3.1 Primary Shoulder Implant Market
 - 4.3.2 Partial Shoulder Implant Market
 - 4.3.3 Shoulder Resurfacing Market
- 4.4 DRIVERS AND LIMITERS
 - 4.4.1 Market Drivers
 - 4.4.2 Market Limiters
- 4.5 COMPETITIVE ANALYSIS

ELBOW REPAIR MARKET

- 5.1 INTRODUCTION
 - 5.1.1 Pathology
 - 5.1.2 Device Types
 - 5.1.2.1 Primary Elbow Devices
 - 5.1.2.2 Radial Head Elbow Devices
 - 5.1.2.3 Contraindications
- 5.2 MARKET OVERVIEW
- 5.3 MARKET ANALYSIS & FORECAST
 - 5.3.1 Primary Elbow Implant Market
 - 5.3.1.1 Semi-Constrained Total Elbow Market
 - 5.3.1.2 Unconstrained Total Elbow Market

- 5.3.2 Radial Head Implant Market
- 5.4 DRIVERS AND LIMITERS
 - 5.4.1 Market Drivers
 - 5.4.2 Market Limiters
- 5.5 COMPETITIVE ANALYSIS

HAND & WRIST DEVICE MARKET

- 6.1 INTRODUCTION
 - 6.1.1 Device Types
- 6.2 MARKET OVERVIEW
- 6.3 MARKET ANALYSIS & FORECAST
 - 6.3.1 Wrist Fusion Market
 - 6.3.2 Distal Radius Plate Market
- 6.4 DRIVERS AND LIMITERS
 - 6.4.1 Market Drivers
 - 6.4.2 Market Limiters
- 6.5 COMPETITIVE ANALYSIS

FOOT & ANKLE DEVICE MARKET

- 7.1 INTRODUCTION
 - 7.1.1 Treatment
 - 7.1.2 Foot Treatments
- 7.2 MARKET OVERVIEW
- 7.3 MARKET ANALYSIS & FORECAST
 - 7.3.1 Total Ankle Replacement Market
 - 7.3.1.1 Total Ankle Implant Market
 - 7.3.1.2 Foot Digit Implant Market
- 7.4 DRIVERS AND LIMITERS
 - 7.4.1 Market Drivers
 - 7.4.2 Market Limiters
- 7.5 COMPETITIVE ANALYSIS

ABBREVIATIONS

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