

# Japanese Market for Wound and Tissue Management

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## Abstracts

In 2012, the Japanese market for wound and tissue management was valued at over \$1.5 billion, a 1.6% increase over 2011.

The wound and tissue management market includes wound closure devices, moist dressings, antimicrobial dressings, interactive dressings, traditional dressings, hemostats, tissue sealants, anti-adhesion products and negative pressure wound therapy. Products can be divided into external, internal and combined wound management.

This market is expected to be driven by the increasing aging population, rising rates of obesity and diabetes, as well as the increased device efficiency. This report details the expected growth rates, average selling prices (ASP) and market values of the interlinked segments mentioned above.

### Summary of the following:

#### Scope:

This report pertains to a forecast period of 10 years (2009 – 2019) for Japan.

#### Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment

## Trend Analysis by Segment

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

### **Main Segments Included:**

Wound Closure Market

Advanced Dressings Market

Tissue Sealant Market

Hemostats Market

Anti-Adhesion Market

Negative Pressure Wound Therapy Market

Traditional Dressings Market

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