

# Japanese Market for Peripheral Vascular Devices

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## Abstracts

In 2011, the Japanese market for peripheral vascular devices was valued at over \$347 million.

The peripheral vascular device market includes stents, percutaneous transluminal angioplasty (PTA) balloon catheters, atherectomy devices, embolic protection devices, stent grafts, surgical grafts, IVUS catheters, inferior vena cava filters, peripheral catheters, peripheral guidewires, introducer sheaths and vascular closure devices. Several of these devices can be used for treating either coronary arterial or peripheral arterial disease (PAD), but only those used for peripheral procedures are included in this report. Older individuals and those who are obese have a higher risk of developing PAD. As a result of the general increase in peripheral procedures and the development of new lower-limb treatments, the market for products such as atherectomy devices is expected to grow rapidly in Japan.

**Scope:** This report pertains to a forecast period of 10 years (2008 - 2018) for Japan.

### Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment

Trend Analysis by Segment

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

**Main Segments Included:**

stents

percutaneous transluminal angioplasty (PTA) balloon catheters

atherectomy devices

chronic total occlusion devices

stent grafts

surgical grafts

arteriovenous (AV) access thrombectomy devices

inferior vena cava filters

catheters

guidewires

introducer sheaths

vascular closure devices

transcatheter embolization devices

**Companies Included:**

Boston Scientific

W. L. Gore

Cordis

Terumo

Cook Medical

Medtronic

C. R. Bard

St. Jude Medical

Maquet

Abbott Laboratories

Volcano Corporation

Zeon Medical

Teleflex Medical

Covidien

Cathex

Kaneka Medical

Medikit

Hanaco Medical

### **Reasons To Buy:**

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for

successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

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## **ABBREVIATIONS**

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