

Japanese Market for Orthopedic Large Joint Reconstruction Devices

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Abstracts

The Japanese orthopedic large joint reconstruction device market is expected to exceed \$2.3 billion over the 2012–2019 forecast period. The orthopedic large joint reconstruction device market includes hip and knee implants, as well as bone cements used to help adhere the implants to bone. Demand is increasing for large joint arthroplasty, which is attributed to the aging Japanese population and a higher number of highly active individuals. Procedure growth will rise again over the forecast period as patients are no longer able to postpone the elective joint replacement procedure.

Knee reconstruction will continue to outpace hip reconstruction growth throughout the forecast period. Both the knee and hip markets experienced a slowdown in growth in 2012, caused by reimbursement protocols instituted by the Japanese government, which limited ASP growth. Unit volumes will continue to grow steadily over the forecast period due to the growing demand for arthroplasty as the aging Japanese population continues to grow.

Scope: This report pertains to a forecast period of 10 years (2009 - 2019) for Japan

Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

Main Segments Included:

Knee Reconstruction Device Market

Hip Reconstruction Device Market

Bone Cement Market

Subsegments Included: (partial list)

Computer-Assisted Navigation Systems

Total Knee Replacement

Partial Knee Replacement

Patellofemoral Replacement

Interpositional Knee Implants

Knee Revision

Fixation Method

Bearing Surface

Fixed versus Mobile Bearings

Total Knee Reconstruction Device Market by Cementation Type

Total Knee Reconstruction Market by Cruciate Construction

Total Knee Reconstruction Device Market by Bearing Type

Total Hip Joint Replacement

Partial Hip Joint Replacement

Resurfacing Hip Joint Replacement

Fixation Method

Implant Material

Bearing Surface Technology

Total Hip Reconstruction Device Market by Cementation Type

Total Hip Implant Market by Bearing Type

Ceramic-on-Highly Cross-Linked Polyethylene Bearing Market

Companies Included:

Biomet

Smith & Nephew

JMDM

Zimmer

Nakashima Medical

Stryker

DePuy Synthes

Kyocera

Wright Medical

B.Braun

Fujian Prosthetics Center

Exactech

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

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ABBREVIATIONS

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