

Indian Small Bone & Joint Orthopedic Devices Market

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Abstracts

The total Indian orthopedic devices market for all small bone and joint orthopedic devices will grow at a CAGR of 13.6% over the forecast period.

The Indian small bone and joint orthopedic device market includes shoulder reconstruction implants, elbow repair devices, hand and wrist devices as well as foot and ankle devices. All of these segments experienced positive growth in 2012. An aging population continued to drive demand along with increased awareness regarding small bone and joint procedures. The overall market has been somewhat affected by reimbursements imposed by the Indian government which has influenced manufacturers to reduce their products prices. The increasing popularity of large joint implants in India has caused surgeons and patients alike to become more comfortable with the prospect of small bone and joint replacement. Small bone and joint replacement product innovation has also improved efficacy. Overall, the strong positive growth in all segments will allow the entire market to grow rapidly over the 2012–2019 forecast period.

Scope: This report pertains to a forecast period of 10 years (2012–2019) for India.

Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country



Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

Main Segments Included:

Shoulder Reconstruction market

Elbow Repair market

Hand & Wrist device market

Foot & Ankle device market

Subsegments Included:

Shoulder Joint Reconstruction Devices

Elbow Joint Reconstruction

Hand & Wrist Devices

Foot & Ankle Devices

Digit Replacement

Joint Reconstruction Devices

Total Shoulder Implants

Reversed-Shoulder Implants

Partial Shoulder Implants

Resurfacing Implants



Shoulder Revision Primary Shoulder Implant Market Partial Shoulder Market Reversed Shoulder Implant Market Shoulder Revision Market **Total Elbow Devices** Radial Head Elbow Devices Contraindications Primary Elbow Market Radial Head Implant Market Wrist Fusion Plate Market Distal Radius Plate Market **Foot Treatments** Hammertoe Correction Procedures Total Ankle External Fixation Market Subtalar Arthrodesis Market

Companies Included:

Biomet

Smith & Nephew



Orthofix
Wright Medical
Stryker
Synthes
DePuy
Zimmer
Apothecaries Sundries
Exactech
JS Medimax
Nebula Surgical
Sancheti
Sharma Pharmaceutical Pvt. Ltd.

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our "bottom up" approach, which includes primary and secondary research methods.



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ABBREVIATIONS



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