

Indian Orthopedic Large Joint Reconstruction Devices Market

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Abstracts

The Indian orthopedic large joint reconstruction device market is expected to reach \$138.4 million by 2019, the end of the forecast period. The orthopedic large joint reconstruction device market includes hip implants, knee implants and bone cements used to help adhere the implants to bone. Large joint arthroplasty is experiencing a continued increase in demand, attributed to the aging Indian population and a larger number of highly active individuals. Procedure growth will increase over the forecast period as older patients are no longer able to postpone elective joint replacement procedures.

Knee reconstruction growth will continue to outpace hip reconstruction growth throughout the forecast period. Both the knee and hip markets experienced a steady increase in growth in 2012, even with the low degree of change to orthopedic product average selling prices. Unit volumes will continue to grow steadily over the forecast period due to the growing demand for arthroplasty among an increasingly large aging Indian population.

Scope: This report pertains to a forecast period of 10 years (2009 – 2019) for India

Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

Main Segments Included:

Knee Reconstruction Devices: Total Knee Replacement, Partial Knee Replacement, Knee Revision, Fixation Method, Bearing Surface

Total Knee Reconstruction Device Market by Cementation Type

Total Knee Reconstruction Market by Cruciate Construction Type

Total Knee Reconstruction Device Market by Bearing Type

Hip Reconstruction Device Market

Implant Types

Bearing Surface Technology

Polyethylene Bearings

Highly Cross-Linked Polyethylene

Metal Bearings

Ceramic Bearings

Total Hip Reconstruction Device Market by Cementation Type

Total Hip Replacement Market by Bearing Type

Partial Hip Reconstruction Device Market

Resurfacing Hip Implant Market

Revision Hip Implant Market

Traditional Bone Cement Market

Premixed Antibiotic Bone Cement Market

Companies Included:

BIOMED Healthtech

New Life Surgical Works

Biomet

Exactech

DePuy

Zimmer

Smith & Nephew

B.Braun

Stryker

Maxx Medical

Baumer SA

Biorad Medisys

Wright Medical

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

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ABBREVIATIONS

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