

Global Orthopedic Implant Physician Preference Survey 2011-2021 (60 countries)

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Abstracts

The survey comprised 17 questions, covering a range of topics, including respondent profiling, preference for osteoarthritis treatment options, product preferences and custom implants. Hip implants, knee implants and spinal implants were among the product types that were discussed as part of the survey. Results from these surveys further complement previous market research conducted by iData in these respective markets

Survey respondents consisted of orthopedic surgeons originating from over 60 countries across the world; physicians from the Americas comprised the largest proportion of respondents.

In addition to coming from a wide range of countries, physicians also practiced in various clinical settings, including hospitals, private practices, sports medicine clinics, ambulatory surgery centers and university hospitals.

Survey includes:

Patient Volumes

Procedures Performed

Clinical Setting

Product preference by manufacturer

Factors influencing product change

Preferences by region, country and clinical setting

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Medicine

Physical/Occupation Therapy

Surgical Intervention

Hyaluronic Acid Injections

Q4: FOR THE FOLLOWING JOINTS, WHAT PERCENTAGE OF OSTEOARTHRITIS CASES DO YOU RECOMMEND A SURGICAL INTERVENTION?

Hip

Knee

Neck
Lower Back
Finger Joints
Toe Joints

Q5: WHICH COMPANY'S KNEE REPAIR PRODUCTS ARE YOU MOST SATISFIED WITH? SELECT MORE THAN ONE IF APPROPRIATE.

Stryker
Smith & Nephew
Wright Medical
Exactech
MAKO Surgical
Biomet
DePuy Synthes
Zimmer
DJO Surgical
Aesculap
Arthrex
Other

Q6: WHAT WOULD BE THE MOST COMPELLING REASON YOU WOULD SWITCH TO ANOTHER KNEE REPAIR PRODUCT?

Brand Preference
Better Clinical Efficacy
Higher Reimbursement
Patient Requests
Other

Q7: WHICH COMPANY'S HIP REPAIR PRODUCTS ARE YOU MOST SATISFIED WITH? SELECT MORE THAN ONE IF APPROPRIATE.

Stryker
Smith & Nephew
Wright Medical
Exactech
MAKO Surgical
Biomet

DePuy Synthes
Zimmer
DJO Surgical
Aesculap
Arthrex
Other

Q8: WHAT WOULD BE THE MOST COMPELLING REASON YOU WOULD SWITCH TO ANOTHER HIP REPAIR PRODUCT?

Brand Preference
Better Clinical Efficacy
Higher Reimbursement
Patient Requests
Other

Q9: WHICH COMPANY'S HAND DIGIT REPAIR PRODUCTS ARE YOU MOST SATISFIED WITH? SELECT MORE THAN ONE IF APPROPRIATE.

Wright Medical
Integra LifeSciences
BioPro
DePuy Synthes
Small Bone Innovations (SBI)
Other

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Brand Preference
Better Clinical Efficacy
Higher Reimbursement
Patient Requests
Other

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Integra LifeSciences

Arthrex
Tornier
BioPro
Other

Q12: WHAT WOULD BE THE MOST COMPELLING REASON YOU WOULD SWITCH TO ANOTHER FOOT DIGIT REPAIR PRODUCT?

Brand Preference
Better Clinical Efficacy
Higher Reimbursement
Patient Requests
Other

Q13: WHICH COMPANY'S CERVICAL INTERBODY DEVICES ARE YOU MOST SATISFIED WITH? SELECT MORE THAN ONE IF APPROPRIATE.

Medtronic
DePuy Synthes
Stryker
NuVasive
Globus Medical
Zimmer
Alphatec Spine

K2M

Other

Q14: WHAT WOULD BE THE MOST COMPELLING REASON YOU WOULD SWITCH TO ANOTHER CERVICAL INTERBODY DEVICE?

Brand Preference
Better Clinical Efficacy
Higher Reimbursement
Patient Requests
Other

Q15: WHICH COMPANY'S THORACOLUMBAR INTERBODY DEVICES ARE YOU

MOST SATISFIED WITH? SELECT MORE THAN ONE IF APPROPRIATE.

Medtronic
DePuy Synthes
Stryker
NuVasive
Globus Medical
Zimmer
Alphatec Spine

K2M

Other

Q16: WHAT WOULD BE THE MOST COMPELLING REASON YOU WOULD SWITCH TO ANOTHER THORACOLUMBAR INTERBODY DEVICE?

Brand Preference
Better Clinical Efficacy
Higher Reimbursement
Patient Requests
Other

Q17: DO YOU SEE A BENEFIT TO USING CUSTOMIZED IMPLANTS? IF SO, PLEASE EXPLAIN.**APPENDIX II: REGIONAL COVERAGE****NORTH AMERICA**

United States
Canada

LATIN AMERICA

Argentina
Brazil
Chile
Colombia

Costa Rica
Ecuador
Mexico
Peru
Uruguay
Venezuela

CARIBBEAN

Cuba
Dominican Republic
Jamaica
Puerto Rico

WESTERN EUROPE

Austria
Belgium
Denmark
Finland
France
Germany
Italy
Netherlands
Norway
Portugal
Spain
Sweden
United Kingdom

EASTERN EUROPE

Belarus
Bulgaria
Estonia
Latvia
Macedonia
Poland
Romania

Serbia
Ukraine

MIDDLE EAST

Iran
Iraq
Israel
Jordan
Pakistan
Saudi Arabia
Syria
Turkey
United Arab Emirates

AFRICA

Egypt
Morocco
Nigeria
South Africa

RUSSIA

EAST ASIA

China
India
Japan
Korea
Mongolia
Taiwan

SOUTHEAST ASIA

Indonesia
Philippines
Vietnam

OCEANIA

Australia

ABBREVIATIONS

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