

# Global markets for Surgical Lighting, Surgical Booms and Surgical Tables

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## Abstracts

The Japanese market has been dominated by a domestic manufacturer whose lighting systems make up between 60% to 70% of the installed base in Japan. However, bundling is becoming more common in Japan. As budgets remain limited, facilities will look to acquire the best-priced systems. The emerging market of hybrid ORs is also changing the dynamic within the surgical lighting market as more expansive systems are needed for those ORs.

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