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German Market for Dental Implants and Final Abutments 2011

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Abstracts

The German market for dental implants and final abutments was the largest single market in Europe in 2010. Distinguishing features of the German market include partial reimbursement for implant procedures and the large presence of German-based implant companies. Numerous lower priced competitors were successful during the economic recession of 2008 to 2009 and were able to capture comparatively significant market share, as some dentists switched to lower priced products to compensate for dwindling profit margins. Following the economic recovery beginning in late 2009, the German dental implant market has begun to recapture double-digit growth.

This market segments covered in this report include:

Root-form dental implants

Non-root form dental implants

Dental implant applications

Mini-implants

Final abutments including:

Stock abutments

Custom abutments

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CAD/CAM Abutments

The report also segments the dental implant market:

By procedure type

By shape

By connection type

By prosthetic application

By bone grafting

By computer guided surgery

Within the dental implant and final abutment market, companies such as Biomet/3i , DENTSPLY, Nobel Biocare and Straumann lead the market, among many others. This report provides a comprehensive and detailed analysis of market revenues by device type, market forecasts through 2017, unit sales, average selling prices, market drivers and limiters and a detailed competitive analysis, including manufacturer market shares and product portfolios.

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